



United Oilseeds



United Oilseeds and AHDB Joint Seminar

Welcome



CEREALS & OILSEEDS

United Oilseeds and AHDB Joint Seminar

Making the most of the AHDB Recommended List for Oilseed Rape (OSR)

Jenna Watts, AHDB



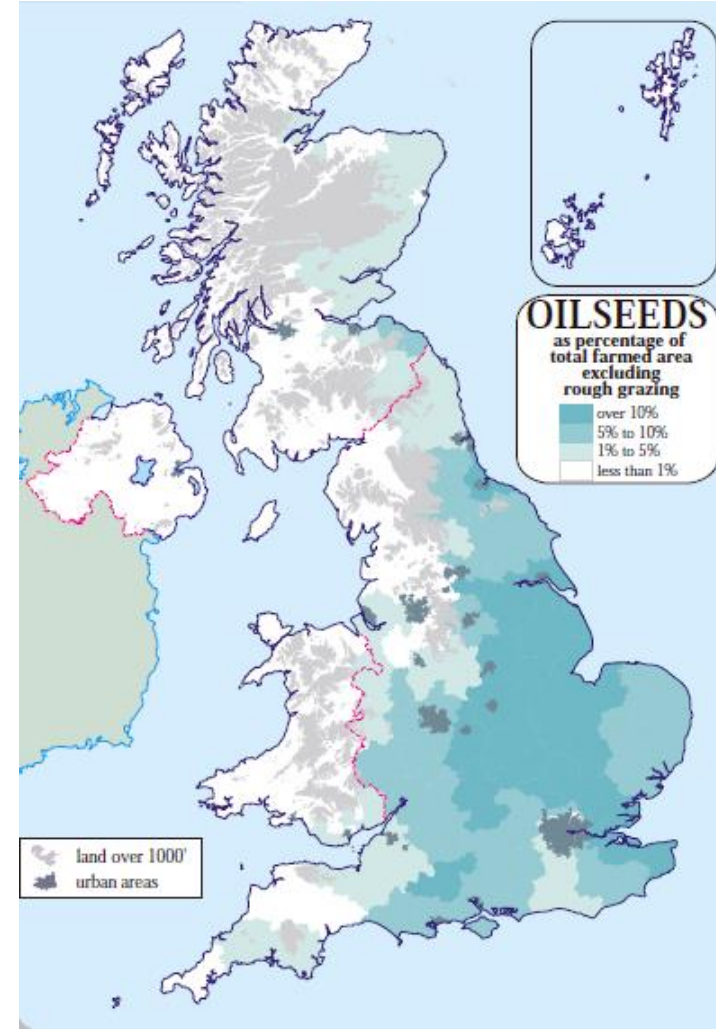
Outline

- How are varieties recommended?
- Recommended List for 2018/19
- Verticillium wilt
- RL have your say (discussion)

How are varieties recommended?



Trials



The United Kingdom
CEREALS INDUSTRY

Fifth Edition
June 2012 Published by AHDB

ISSN: 978-1-904637-55-0



Winter OSR trial locations for harvest 2018

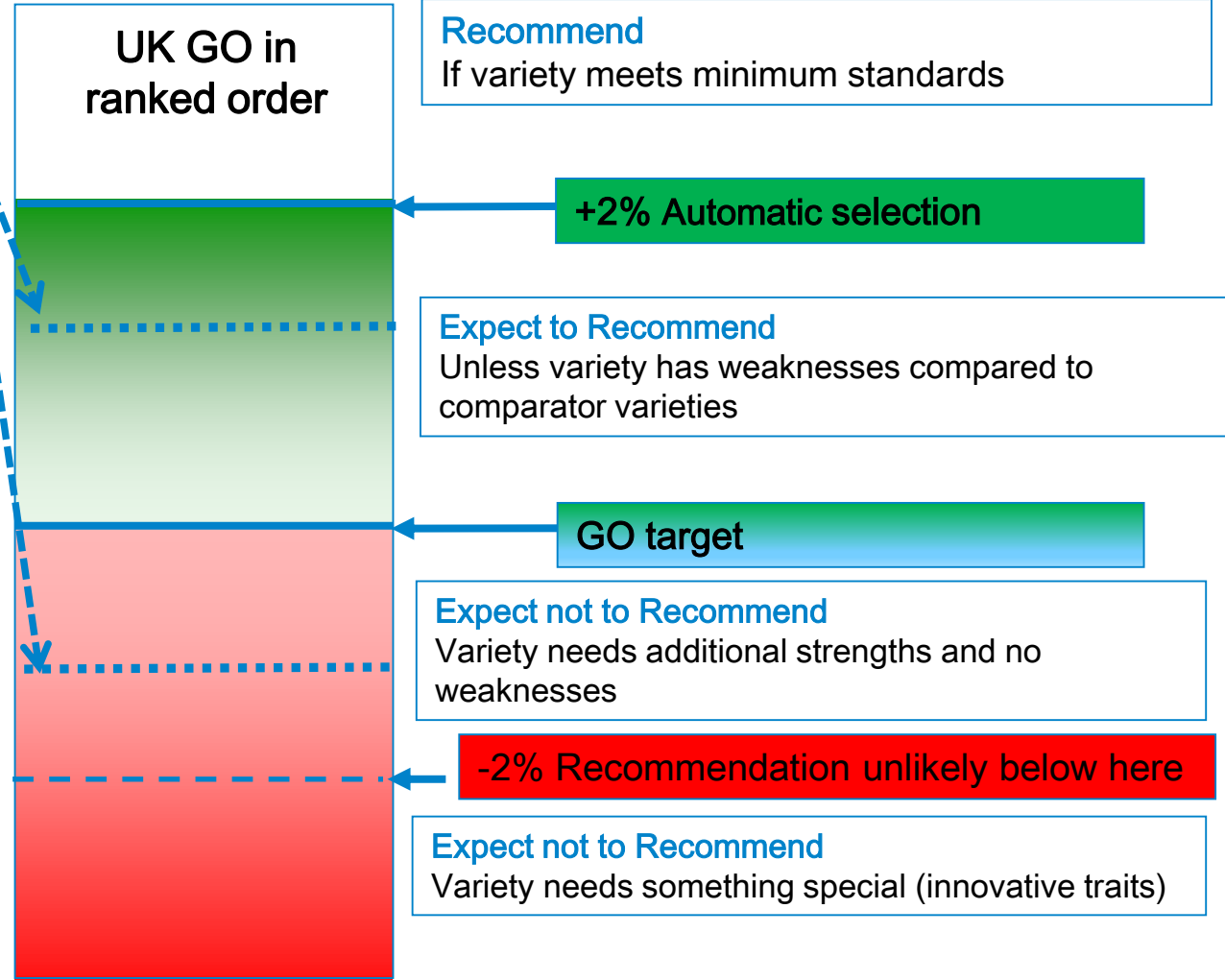
Criteria for selecting a new variety

| | | Minimum standards | NL 2 Candidate selection | Recommendation |
|-----------|---|--------------------------|---|---|
| | | All variety types | All variety types | All variety types |
| UK | Treated gross output Target | | Mean GO of the top three yielding varieties in RL trials UK | Mean GO of top three yielding recommended varieties in RL trials UK |
| East/West | Regional target | | Mean GO of the top three yielding varieties in RL trials East/West Region | Mean GO of the top three yielding recommended varieties in RL trials East/West Region |
| North | Regional target | | Mean GO of the top three yielding varieties in RL trials North Region | Mean GO of the top three yielding recommended varieties in RL trials North Region |
| | Automatic level ² | | Target + 2 | Target + 2 |
| | Minimum guideline | | Target - 2 | Target - 2 |
| | Agronomic merit | | | |
| | Target | | Target # | |
| UK | Regional treated gross output | | high | high |
| UK | Resistance to lodging | 6 (minimum) | & | high |
| UK | Stem stiffness | | & | med |
| UK | Shortness of stem | | high | high |
| UK | Earliness of flowering | | med | med |
| East/West | Earliness of flowering | | low | low |
| North | Earliness of flowering | | med | med |
| UK | Earliness of maturity | | high | high |
| UK | Seed yield | | | low |
| UK | Oil content | | | low |
| UK | Glucosinolate content | 18 (maximum) | | |
| UK | Light leaf spot | 6 ² (minimum) | & | v high |
| East/West | Light leaf spot | 3 ² (minimum) | & | v high |
| North | Light leaf spot | 6 (minimum) | & | v high |
| UK | Stem canker | 3 ² (minimum) | & | high |
| East/West | Stem canker | 3 ² (minimum) | & | high |
| North | Stem canker | 3 ² (minimum) | low | low |
| UK | Tolerance to Imidazolinone (IMI) herbicides | | low | Low |

Criteria for Recommendation

Does the variety have a balance of features that is sufficiently better than existing varieties and such that it could potentially provide a more economic return in the market?

Comparator varieties



OSR Recommended List 2018/19



New single UK list for winter OSR

Winter oilseed rape 2018/19

Yield, quality, agronomy and disease resistance

Recommended for the UK (both East/West and North regions)

| Variety type | Alize | Nikita | V 316 OL ~ | Campus | Architect ✖ | Mentor \$ | DK Secret # |
|---|-------|--------|------------|--------|-------------|-----------|-------------|
| | RH | Conv | RH | Conv | RH | RH | RH SD |
| Scope of recommendation | UK | UK | UK | UK | Sp | Sp | UK |
| | | | C | C | NEW | | |
| Gross output, yield adjusted for oil content (% control) | | | | | | | |
| United Kingdom (5.4 t/ha) | 105 | 105 | 105 | 104 | 102 | 99 | 97 |
| East/West region (5.4 t/ha) | 105 | 105 | 105 | 104 | 102 | 99 | 98 |
| North region (5.6 t/ha) | 105 | 105 | 102 | 106 | 99 | 96 | 95 |
| Seed yield (% control) | | | | | | | |
| United Kingdom (5.0 t/ha) | 105 | 104 | 105 | 104 | 103 | 98 | 99 |
| East/West region (5.0 t/ha) | 105 | 104 | 105 | 103 | 103 | 98 | 99 |
| North region (5.2 t/ha) | 104 | 104 | 102 | 105 | 100 | 95 | 97 |
| Agronomic features | | | | | | | |
| Resistance to lodging (1-9) | 8 | 8 | 8 | 8 | 8 | 8 | 8 |
| Stem stiffness (1-9) | 8 | 8 | 8 | 8 | 8 | 9 | 9 |
| Shortness of stem (1-9) | 6 | 7 | 6 | 6 | 6 | 7 | 9 |
| Earliness of flowering (1-9) | 8 | 7 | 7 | 6 | 6 | 7 | 7 |
| Earliness of maturity (1-9) | 5 | 5 | 5 | 5 | 6 | 5 | 5 |
| Seed quality (at 9% moisture) | | | | | | | |
| Oil content, fungicide-treated (%) | 46.0 | 46.2 | 45.7 | 45.7 | 45.1 | 46.2 | 44.5 |
| Glucosinolate (µmoles/g of seed) | 13.0 | 9.5 | 12.9 | 11.2 | 14.4 | 10.2 | 10.7 |
| Disease resistance | | | | | | | |
| Light leaf spot (1-9) | 7 | 7 | 6 | 6 | 6 | 6 | 7 |
| Stem canker (1-9) | 5 | 4 | 5 | 6 | 5 | 3 | 8 |

Varieties no longer listed in the East/West region: Amalie, Angus, Arazzo, Fencer, Harper, Incentive, Picto, Popular, SY Hamas, Trinity and Troy.

Varieties no longer listed in the North region: Amalie, DK Exentiel, DK Explicit, PT234 and Troy.

On the 1-9 scales, high figures indicate that a variety shows the character to a high degree (eg high resistance).

The target (spring) plant population is 40 plants/m² for RL trials. Maximum seed rate is 70 seeds/m² and may be lower if conditions permit.

Glucosinolate contents are taken from the National List trials data.

Recommended for the East/West region only

| Windozz | Elgar | Flamingo | Wembley | Aquila |
|---------|-------|----------|---------|--------|
| RH | Conv | Conv | RH | RH |
| E/W | E/W | E/W | E/W | E/W |
| | | | | |
| 106 | 106 | 105 | 105 | 104 |
| 107 | 107 | 105 | 105 | 105 |
| [102] | [100] | 105 | [102] | 102 |
| | | | | |
| 107 | 106 | 104 | 105 | 104 |
| 108 | 107 | 104 | 105 | 104 |
| [103] | [100] | 104 | [103] | 103 |
| | | | | |
| 8 | 8 | 8 | 8 | 8 |
| 8 | 8 | 8 | 8 | 8 |
| 7 | 6 | 7 | 6 | 6 |
| 8 | 7 | 6 | 8 | 7 |
| 5 | 6 | 5 | 6 | 5 |
| | | | | |
| 44.8 | 45.4 | 46.2 | 45.2 | 45.6 |
| 10.6 | 10.5 | 12.0 | 12.3 | 12.0 |
| | | | | |
| 5 | 7 | 7 | 7 | 6 |
| 5 | 6 | 4 | 5 | 8 |

Recommended for the North region only

| Elevation | Kielder | Broadway | Butterfly | Barbados | Anastasia | SY Hamas | V 324 OL ~ |
|-----------|---------|----------|-----------|----------|-----------|----------|------------|
| Conv | Conv | Conv | Conv | Conv | Conv | RH | RH |
| N | N | N | N | N | N | N | N |
| NEW | NEW | NEW | NEW | | | * | * |
| | | | | | | | |
| 103 | 102 | 100 | 103 | 98 | 101 | 101 | 101 |
| 102 | 101 | 99 | 102 | 97 | [100] | 100 | 101 |
| 107 | 107 | 107 | 106 | 106 | 105 | 103 | 102 |
| | | | | | | | |
| 103 | 101 | 100 | 103 | 99 | 102 | 102 | 101 |
| 102 | 101 | 99 | 102 | 98 | [102] | 102 | 101 |
| 107 | 105 | 106 | 106 | 106 | 106 | 105 | 101 |
| | | | | | | | |
| 8 | 8 | 8 | 8 | 8 | 8 | 8 | 8 |
| 8 | 9 | 8 | 8 | 8 | 8 | 7 | 8 |
| 7 | 6 | 6 | 7 | 6 | 7 | 7 | 6 |
| 5 | 7 | 6 | 6 | 5 | 6 | 7 | 6 |
| 5 | 5 | 4 | 4 | 4 | 5 | 5 | 5 |
| | | | | | | | |
| 45.8 | 46.3 | 45.7 | 45.7 | 45.2 | 44.8 | 44.4 | 46.2 |
| 10.6 | 13.3 | 8.2 | 10.2 | 12.0 | 11.1 | 12.3 | 9.9 |
| | | | | | | | |
| 6 | 7 | 7 | 6 | 7 | 7 | 6 | 7 |
| 4 | 3 | 4 | 7 | 7 | 6 | 4 | 4 |

Average LSD (5%)

Described varieties

| RH Ergo † | RH DK Imagis-CL & |
|-----------|-------------------|
| E/W | N |
| | |
| 93 | 92 |
| 94 | [92] |
| 92 | 95 |
| | |
| 94 | 93 |
| 94 | [92] |
| 92 | 96 |
| | |
| 8 | 8 |
| 8 | 8 |
| 6 | 6 |
| 6 | 5 |
| 5 | 5 |
| | |
| 45.4 | 45.3 |
| 12.3 | 11.7 |
| | |
| 5 | 6 |
| 4 | 5 |

Winter oilseed rape: New TuYV resistant variety

| | New |
|-----------------------|-----------|
| | Architect |
| | UK (TuYV) |
| UK gross output | 102 |
| E/W gross output | 102 |
| N gross output | 99 |
| Lodging | 8 |
| Stem stiffness | 8 |
| Shortness of stem | 6 |
| Earliness of maturity | 6 |
| Stem canker | 5 |
| Light leaf spot | 6 |



Gross output controls: 5.4 t/ha (UK), 5.4 t/ha (E/W), 5.6 t/ha (N)

Turnip Yellows Virus (TuYV)

- The most important viral disease of oilseed rape in the UK
- Can decrease yields by up to 30%
- The virus is present throughout the UK but its prevalence is variable from year to year



Early symptoms of TuYV are intense purpling of leaves; later symptoms (interveinal yellowing and reddening of leaf margins) are not usually expressed before stem extension and can easily be confused with other stress symptoms and nutritional deficiencies.

Spring oilseed rape: new described varieties

| | New | | | |
|-----------------------|-------|-------|---------|--------|
| | Lumen | Axana | Builder | Dodger |
| UK gross output | [105] | [98] | 102 | 102 |
| Shortness of stem | 7 | 6 | 6 | 6 |
| Earliness of maturity | 7 | 5 | 5 | 5 |

Gross output of controls: 3.2 t/ha

OSR Recommended List 2018/19

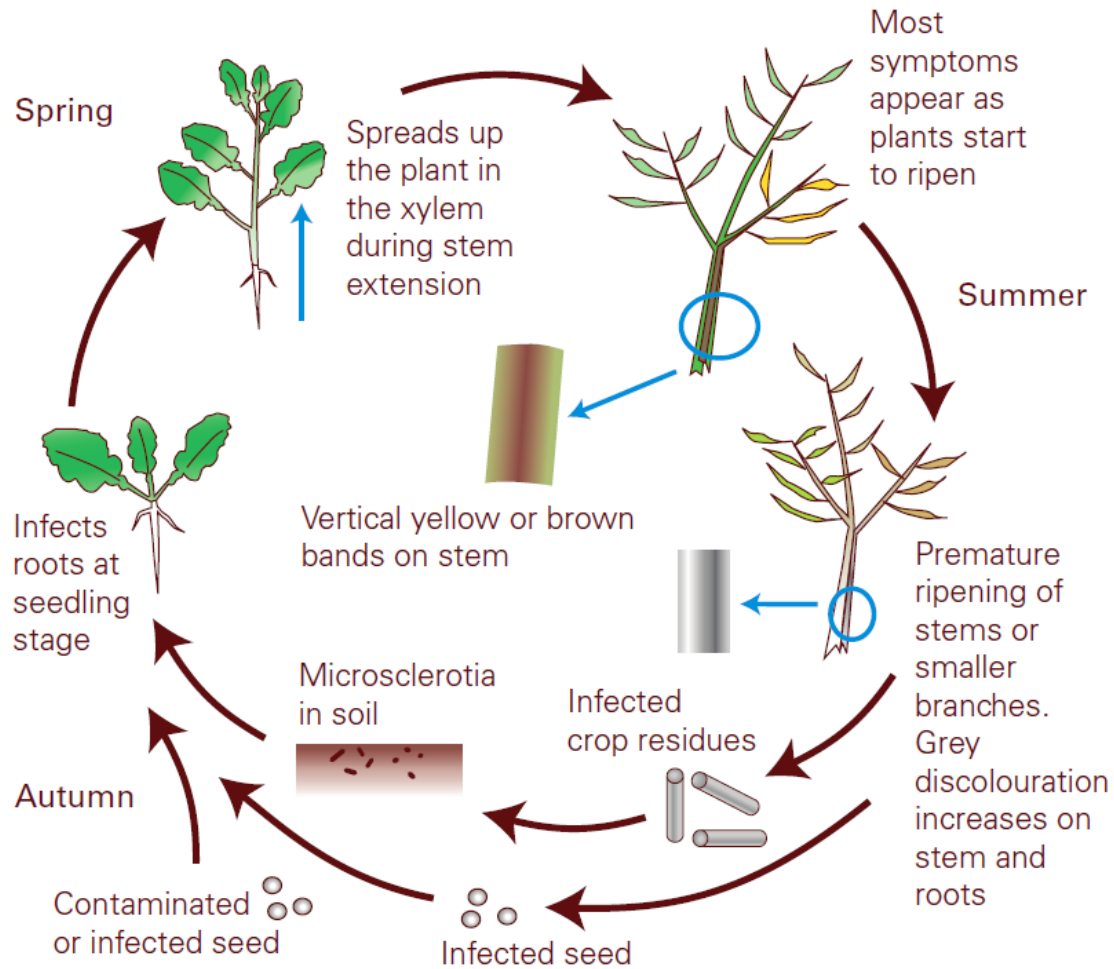
Summary

- New single UK list for winter OSR
- Architect marks a step forward for TuYV resistant varieties
- Two new spring OSR varieties on the described list

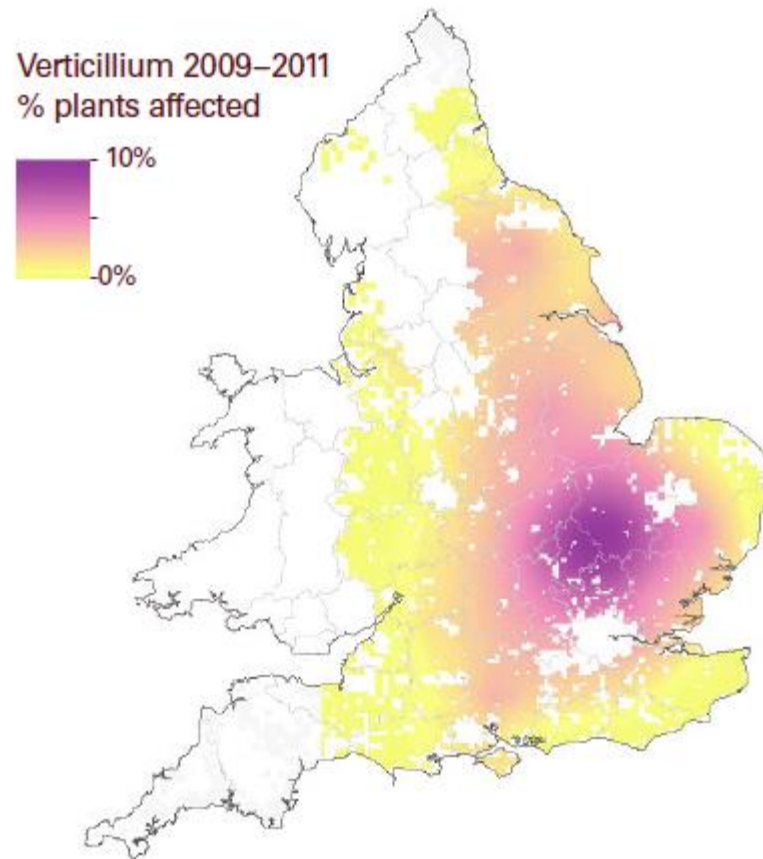
Verticillium wilt



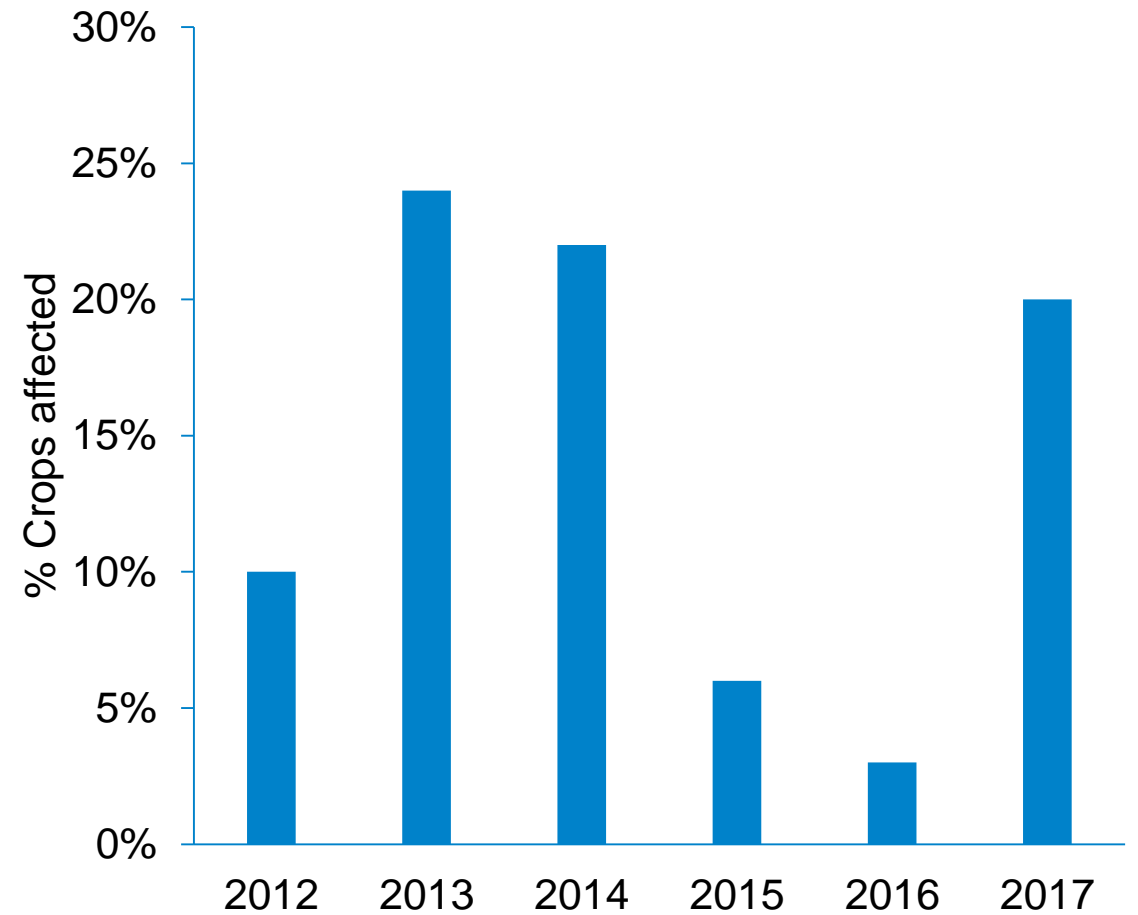
Verticillium wilt



Verticillium incidence



Defra Survey results



Managing verticillium

- Monitor crops for disease pre-harvest
- If verticillium wilt is established:
 - Consider variety choice
 - Be prepared to extend rotations
- Do not use seed from crops with verticillium wilt

Importance of verticillium wilt in oilseed rape



| | | |
|---|---|---|
|  <p>Verticillium wilt symptoms</p> | Latest information <ul style="list-style-type: none">- Verticillium wilt was found in an average of 16% of crops in harvest years 2009-2011; it was most prevalent in eastern England.- External seed contamination on seed harvested from a heavily infected crop has been confirmed.- Late sowing does not allow the crop to escape infection, as verticillium can develop over a wide range of soil temperatures. | Action <ul style="list-style-type: none">- Monitor crops pre-harvest and determine levels of verticillium wilt.- If verticillium wilt is established, consider variety choice and be prepared to extend rotations.- Do not use seed from crops with verticillium wilt. |
|---|---|---|

Distribution

In an HGCA-funded project (PFS12), the incidence of verticillium wilt was determined on 292 randomly selected crops of winter oilseed rape in harvest years 2009, 2010 and 2011. An average of 16% of crops and 3.3% of plants were affected. About 5% of crops had quite high levels of verticillium wilt, i.e. over 20% of plants were affected. The affected crops were most prevalent in parts of eastern England, though some crops were affected as far north as Yorkshire.

Severe verticillium wilt was confirmed on various farms from counties which did not have verticillium wilt in the survey samples, including Kent and Herefordshire. Figure 1 should, therefore, be used as a guide to the relative distribution with areas shown as 10% having some infected crops.

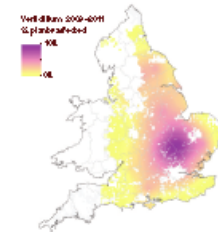


Figure 1. Distribution of verticillium wilt in winter oilseed rape, 2009-2011.

Yield loss

Verticillium wilt (*Verticillium longisporum*) was initially confirmed in England in 2007 and, since then, many more affected crops have been reported. In 2012, it had reportedly caused yield loss and, as a persistent soil-borne disease, it threatens future oilseed rape production.

Recent studies on single plants with different severities of verticillium wilt indicate that yield loss can occur when more than half the stem circumference is affected and plants are ripening prematurely.

Severely affected plants showed decreases in thousand seed weight of between 12% and 24%. Larger yield losses can occur if the crop canopy collapses and there is seed shedding. Yield impact is expected to vary from year to year, depending on weather and crop factors.

Risk factors

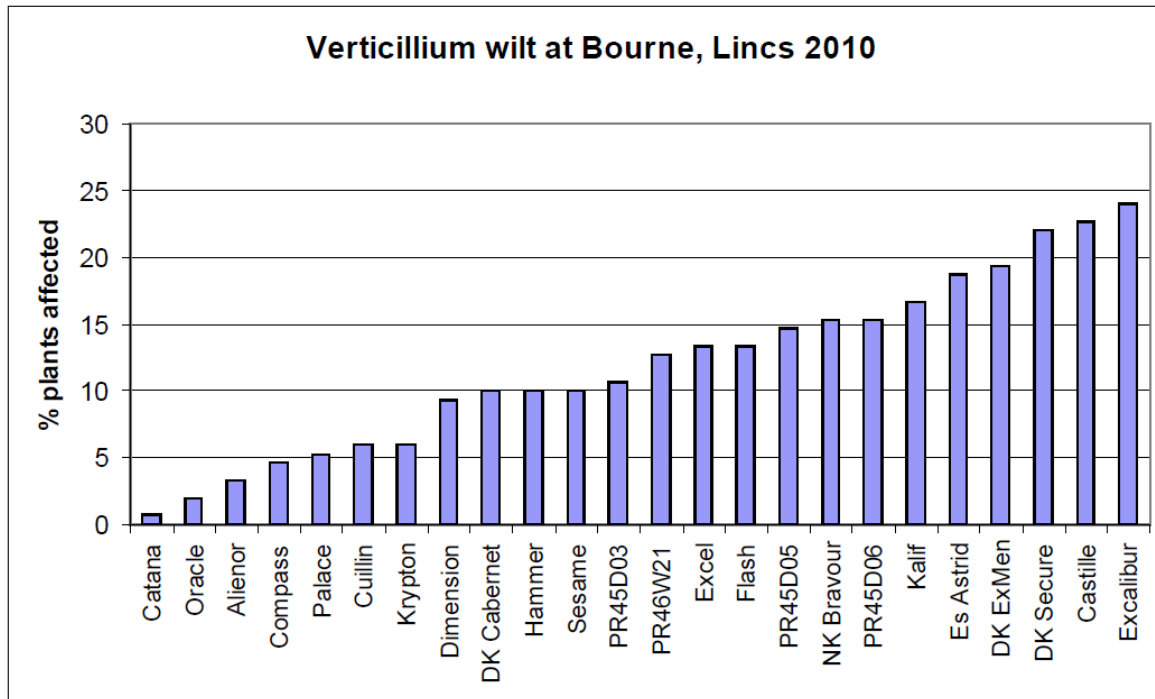
- Short rotations
- Crops that are stressed or affected by other diseases
- Poorly established crops
- Seed from infected crops

Varietal resistance

There have been few replicated variety trials for verticillium wilt in the UK. An experiment in 2010 identified significant differences between varieties in the occurrence and severity of disease symptoms. In this experiment, varieties with low levels of disease included Cobana,

Compass and Oullin. Similar differences have been found in experiments supported by plant breeders. HGCA is working towards the development of a future verticillium wilt resistance rating for the HGCA Recommended List.

Importance and management of verticillium wilt in winter oilseed rape (PR 512)



- Research project led by ADAS, Warwick Crop Centre and Fera
- Differences between varieties in tolerance to verticillium wilt identified
- Field results were from a **single trial** in a **single year**

A robust data set is required to calculate verticillium disease ratings

Research project funded by AHDB and Farmacy/Hutchinsons

Evaluation of resistance levels to verticillium wilt in UK oilseed rape varieties and relevance to productivity

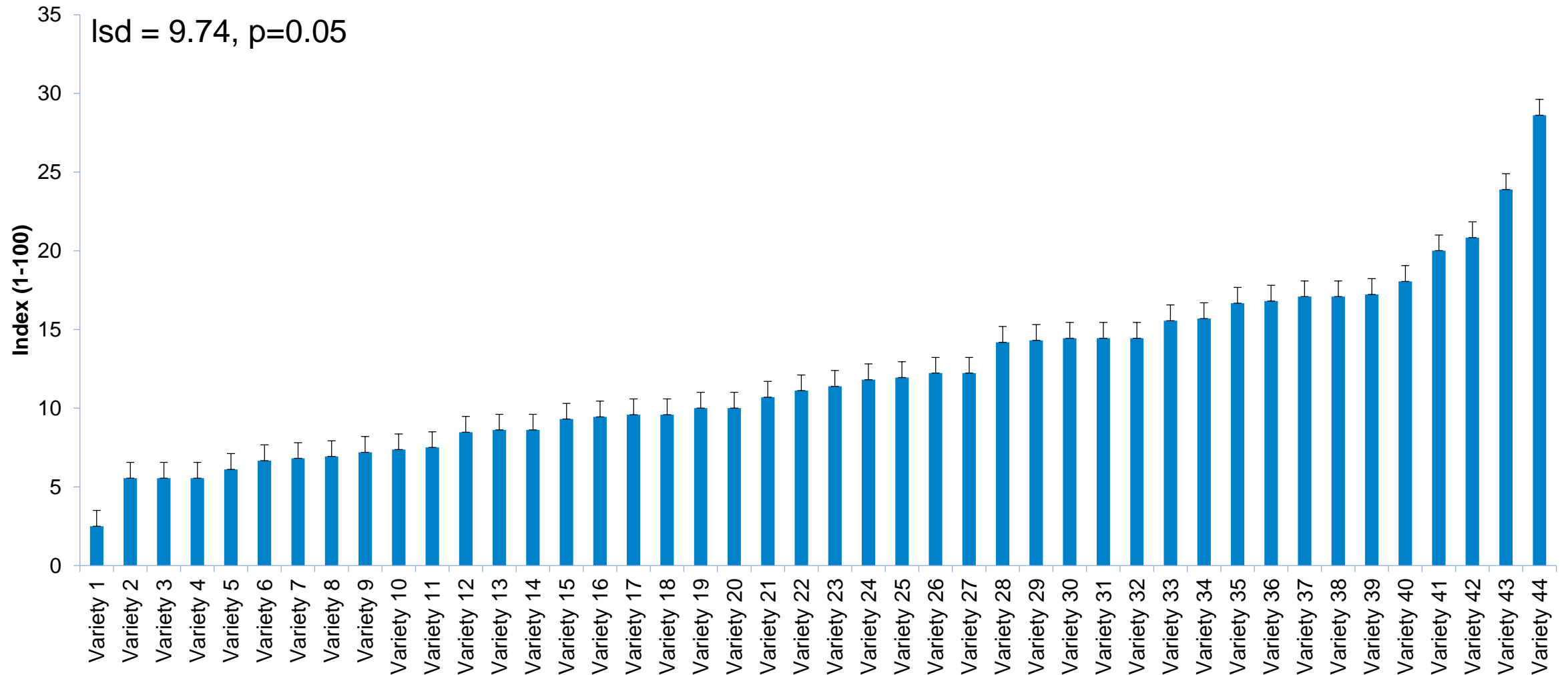
- This project aims to evaluate resistance levels to verticillium wilt in UK oilseed rape varieties and provide a better understanding of its effects on productivity. The objectives are:
 1. To develop a verticillium wilt inoculated trial protocol
 2. To work with AHDB to produce a verticillium wilt disease rating
 3. To determine yield loss caused by verticillium wilt



Plus in kind support from plant breeders

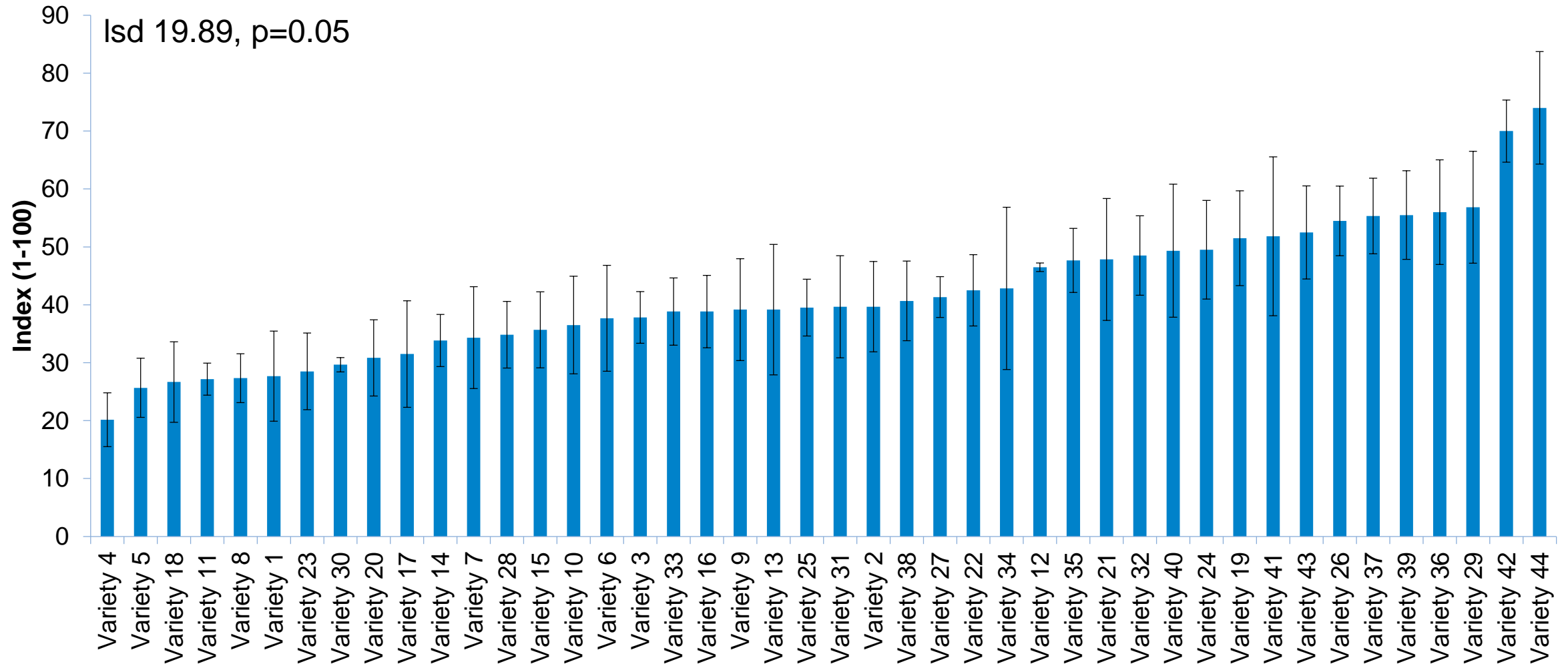
Varietal difference (inoculated site)

NIAB results, 8 July

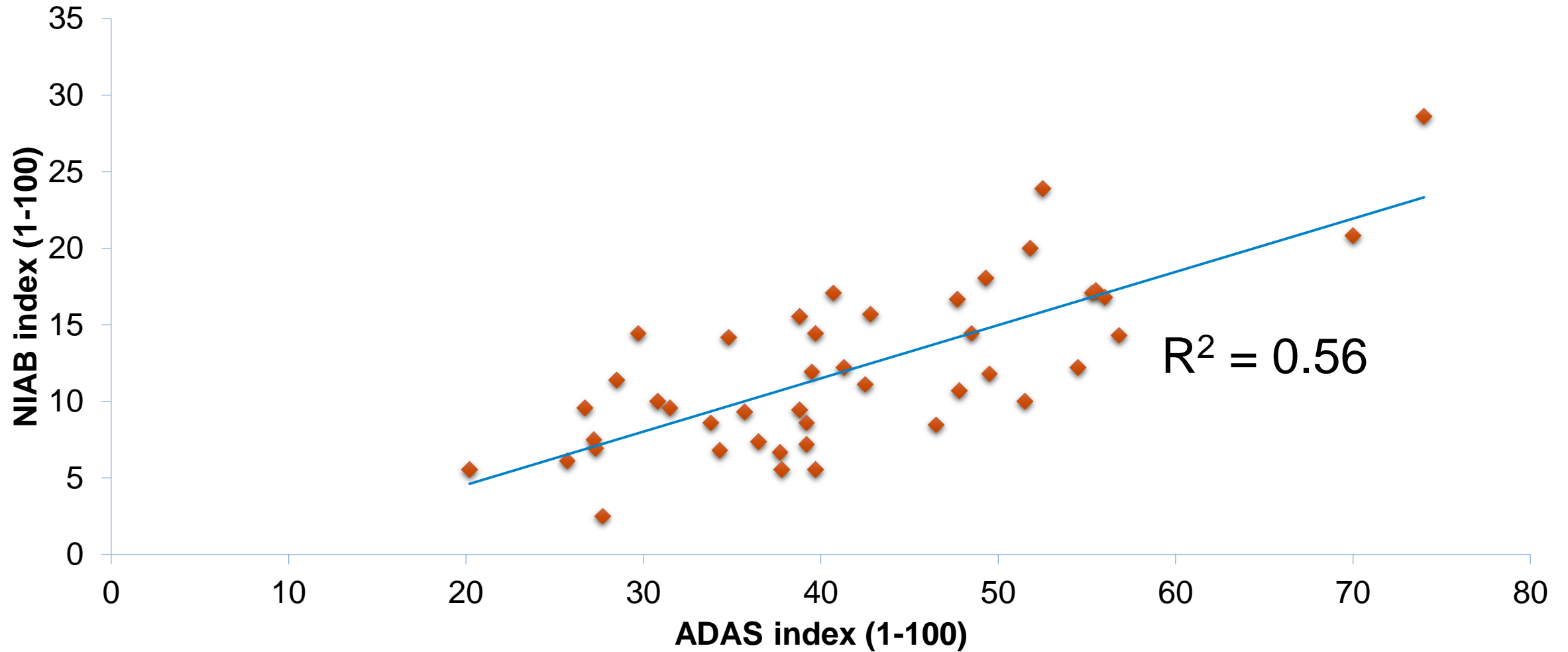


Varietal differences (naturally infected site)

ADAS results, 12 July



Correlation between sites



Summary of results so far

- An inoculated test procedure has been developed which produced verticillium symptoms in a field trial.
- The inoculated test resulted in disease levels similar to those recorded in a naturally infected field test.
- A field scoring method was developed and used to assess varieties in each test.
- There was a significant correlation between disease scores from Recommended List varieties in the inoculated and naturally infected tests, indicating that reproducible differences between varieties exist.
- Results show that there is potential to calculate a verticillium disease rating.

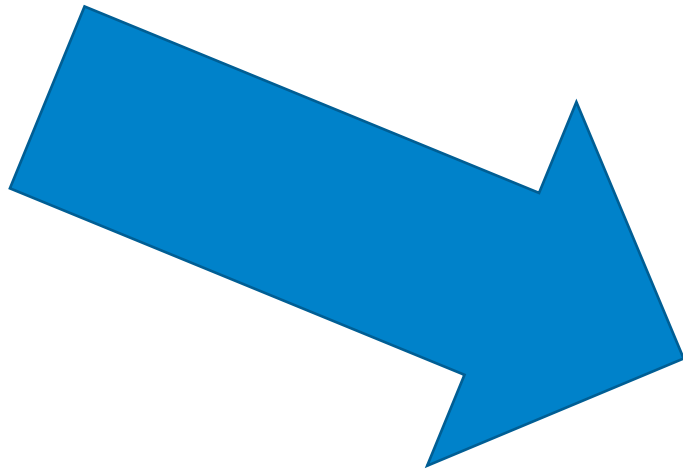
RL have your say



RL survey

RL survey:

cereals.ahdb.org.uk/varieties



The screenshot shows the AHDB Recommended Lists website. At the top, there is a blue header bar. Below it, the AHDB logo is on the left, and the text 'RECOMMENDED LISTS for cereals and oilseeds' is on the right. A blue horizontal line separates this from the main content area. The main content area has a white background. It starts with a paragraph: 'The online summaries of the AHDB Recommended Lists (RL) for cereals and oilseeds (2018/19) were published on 4 December 2017.' Below this is a link: '***Access the RL***Read the news item***'. There are two columns below. The left column is titled 'RL Look Ahead' and contains a smaller version of the AHDB logo and the text 'RECOMMENDED LISTS for cereals and oilseeds'. Below this is a link: 'TAKE THE RL SURVEY.' followed by the text: 'Have your say on the RL - how it works now and what you'd like to see in future RL publications.' and another link: 'TAKE THE RL SURVEY.'. The right column is titled 'Monitoring information' and features a photograph of green peas with a magnifying glass over one of them. Below the photo is the text: 'Our monitoring activities provide you with in-season information on pest and disease risks.' followed by a 'Latest News' section with two links: 'Major revisions to wheat yellow rust disease ratings' and 'Phoma and light leaf spot forecast updated'.

AHDB
RECOMMENDED LISTS
for cereals and oilseeds

The online summaries of the AHDB Recommended Lists (RL) for cereals and oilseeds (2018/19) were published on 4 December 2017.

[Access the RL](#)[Read the news item](#)***

► **RL Look Ahead**

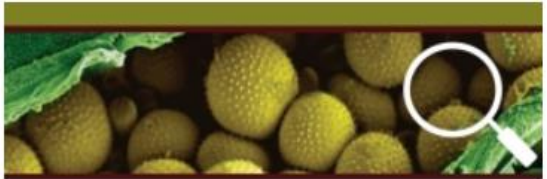
AHDB
RECOMMENDED LISTS
for cereals and oilseeds

[TAKE THE RL SURVEY.](#)

Have your say on the RL - how it works now and what you'd like to see in future RL publications.

[TAKE THE RL SURVEY.](#)

► **Monitoring information**



Our monitoring activities provide you with in-season information on pest and disease risks.

Latest News

[Major revisions to wheat yellow rust disease ratings](#)

[Phoma](#) and [light leaf spot](#) forecast updated

Discussion

RL have your say



Thank you

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United Oilseeds



United Oilseeds and AHDB Joint Seminar

Sustainable fungicide programmes for oilseed rape

Faye Ritchie, ADAS



CEREALS & OILSEEDS

Sustainable fungicide programmes for winter oilseed rape

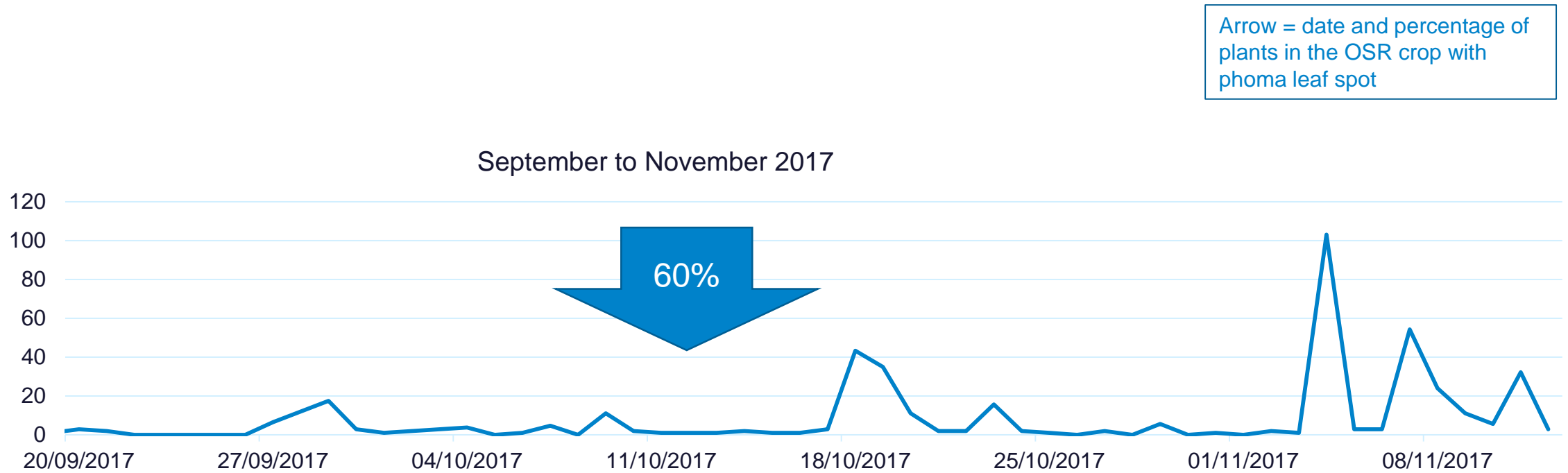
- Review of disease pressure this season
- Developments from the fungicide performance trials
- Sclerotinia infection risk tools
- Fungicide programmes:
Managing disease, protecting efficacy



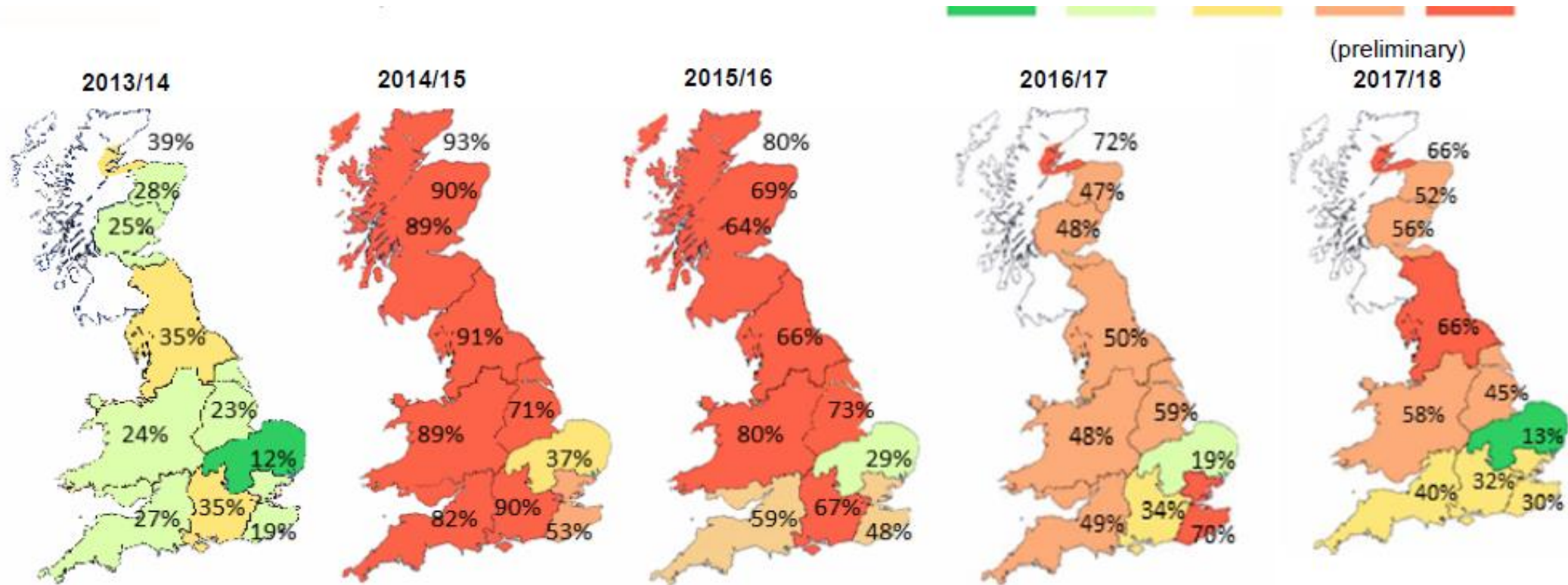
Review of disease pressure this season



Phoma leaf spot epidemic: More severe this season

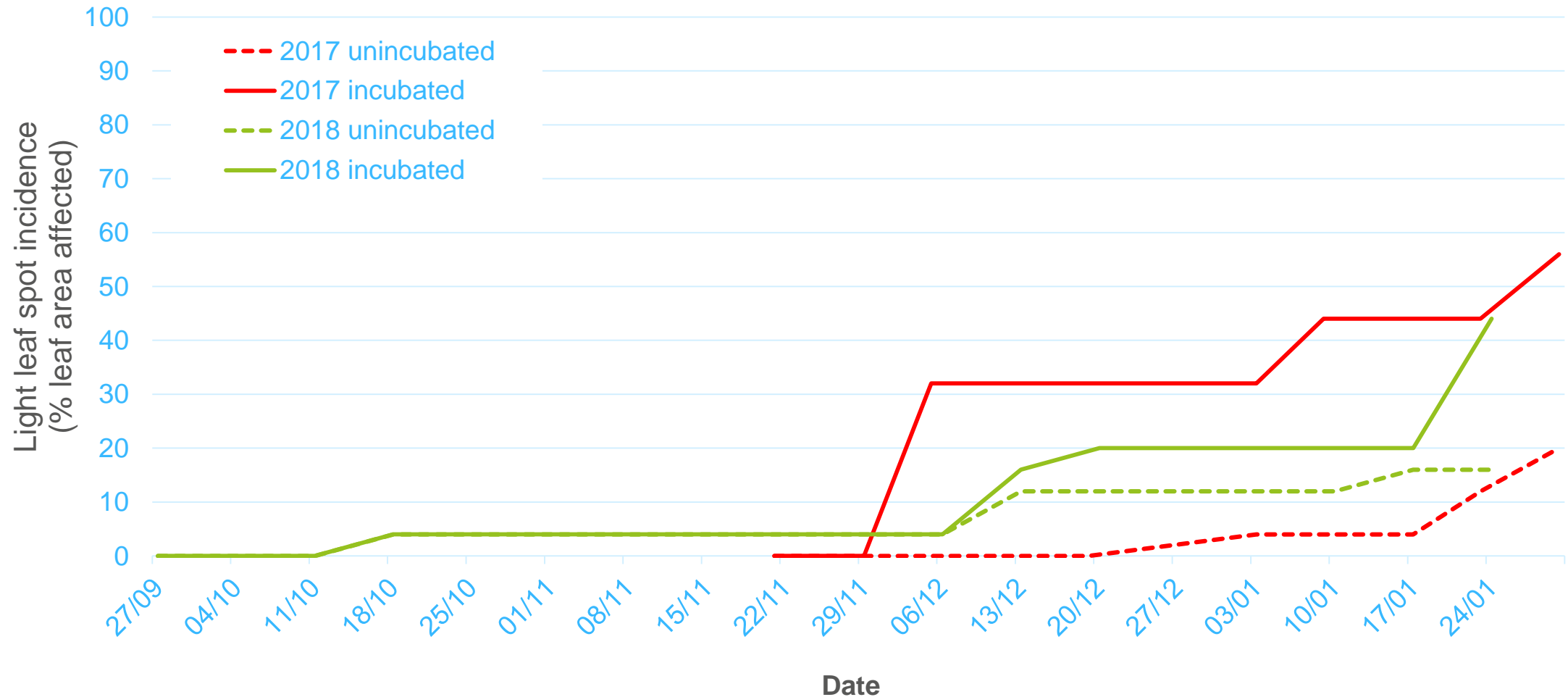


Light leaf spot forecast: Similar risk to last year



Source: Light leaf spot forecast cereals.ahdb.org.uk/leafspots (Rothamsted Research and Weather INnovations)

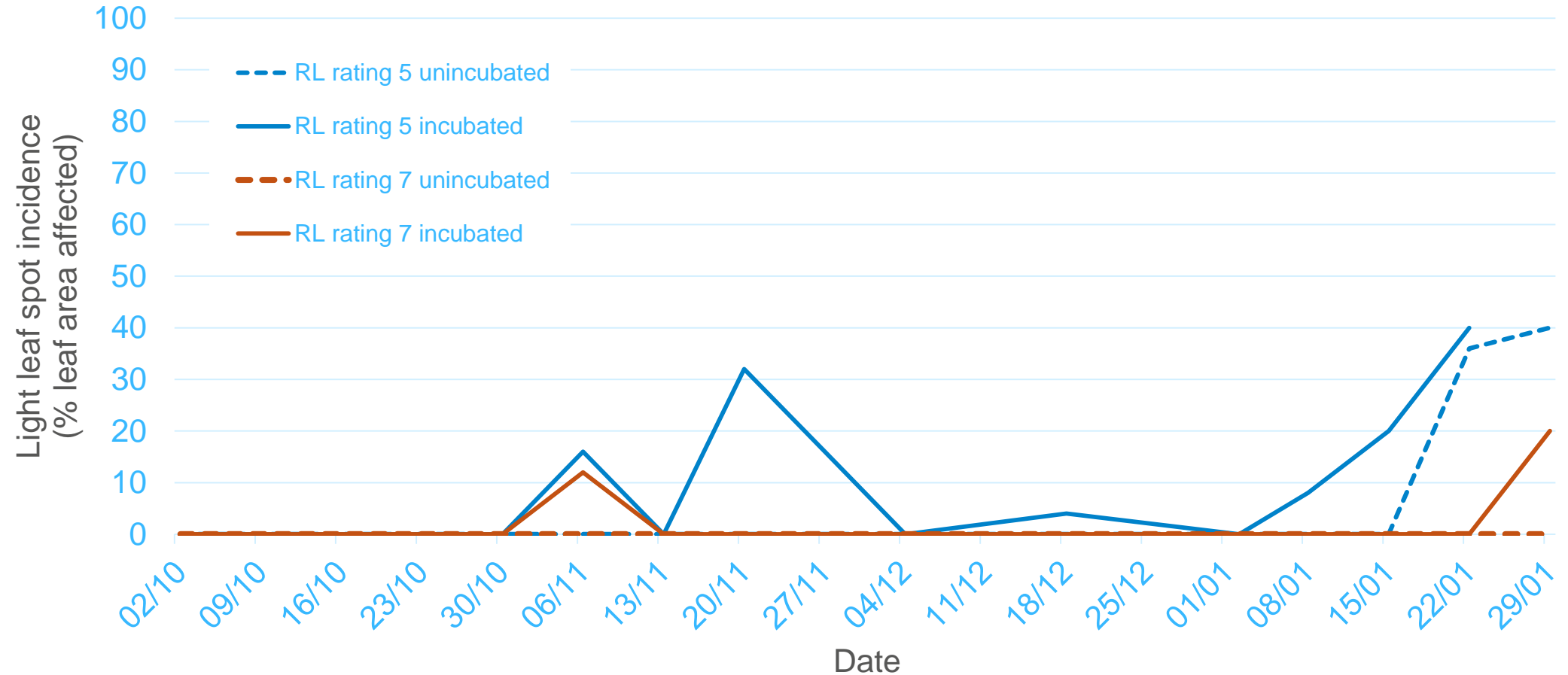
Light leaf spot: Disease pressure increasing – pressure slightly higher than same time last year (Yorkshire)



Cumulative scores – completely untreated variety (RL rating 5).

Source: ADAS

Light leaf spot: Disease pressure increasing, particularly on susceptible varieties (Herefordshire)



Actual scores – completely untreated varieties.
Source: ADAS

Developments from the OSR fungicide performance trials



Focus on the three major diseases: Phoma, light leaf spot and sclerotinia

| Target Disease | Site (Variety) | Organisation |
|---|-----------------|--------------|
| Phoma (Two-spray*) | Norfolk | ADAS |
| | Herefordshire | ADAS |
| Light Leaf Spot (Two-spray**) | North Yorkshire | ADAS |
| | Dorset | NIAB |
| | Midlothian | SRUC |
| Sclerotinia Stem Rot (single spray***) | Herefordshire | ADAS |
| | Ceredigion | ADAS |

*10-20% plants affected, followed by 4-10 weeks (when re-infection evident).

** Autumn (November/December) overspray, followed by pre/early stem extension application (February/March).

***early to mid-flowering application.

Products included in trials in 2017

| Product | Active(s) | Full Dose (l/ha) | Phoma | Light Leaf Spot | Sclerotinia |
|-----------------------|------------------------------|------------------|-------|-----------------|-------------|
| Untreated | - | - | + | + | + |
| Proline 275 | prothioconazole | 0.63 | + | + | + |
| Refinzar ^a | penthiopyrad + picoxystrobin | 1.0 | + | + | - |
| Pictor ^a | dimoxystrobin + boscalid | 0.5 | + | + | - |
| Filan | boscalid | 0.5 (kg/ha) | + | - | + |
| Amistar | azoxystrobin | 1.0 | - | - | + |

+ = included in trials; - = not included in trials.

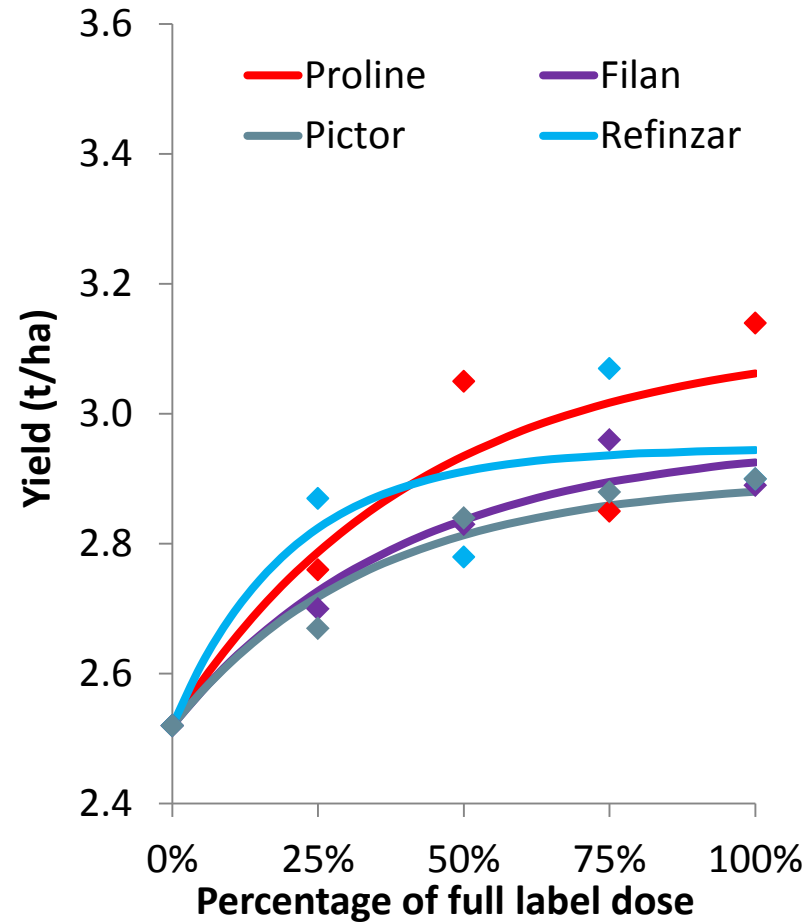
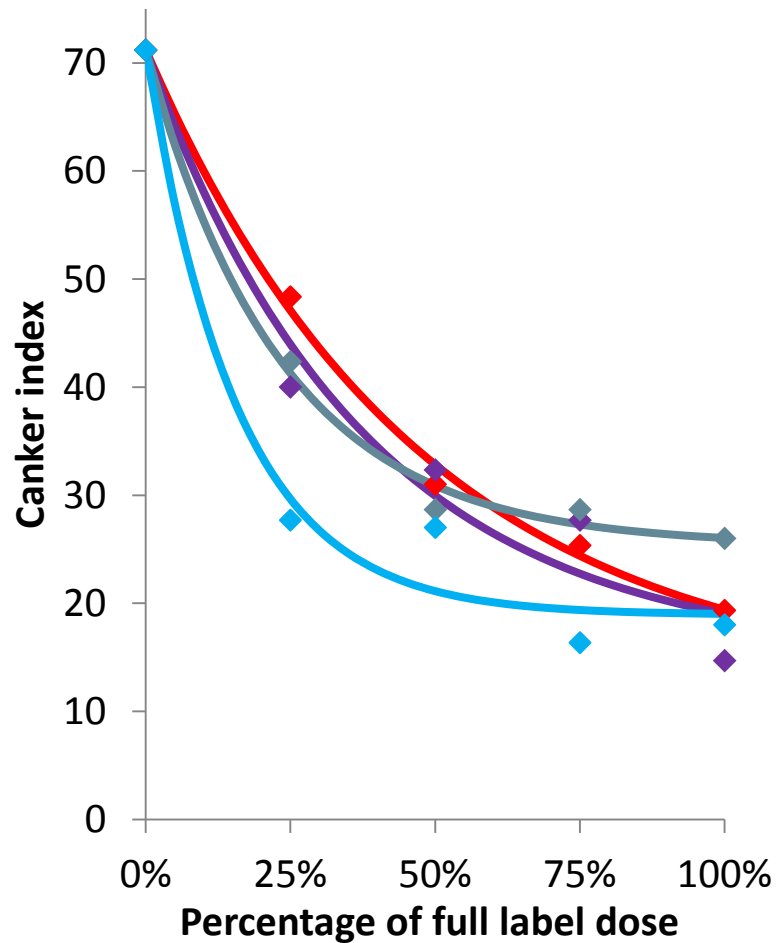
a = used as autumn or two-spray programme to fit experimental protocol (restrictions on label).

Products near to market are tested but data cannot be released until after registration.

Phoma leaf spot/stem canker



Stem canker and yield (Norfolk) in 2016: Severe leaf spot pressure in the autumn but products performing well



Phoma leaf spot/stem canker: summary

Season so far

- Early onset of the epidemic
- Thresholds met in late September/early October, in some areas
- Re-infection occurred 4 to 6 weeks after first sprays

Fungicide efficacy

- Azole and non-azole products have activity
- Two applications in the autumn providing effective control
- No reports of resistance to fungicides

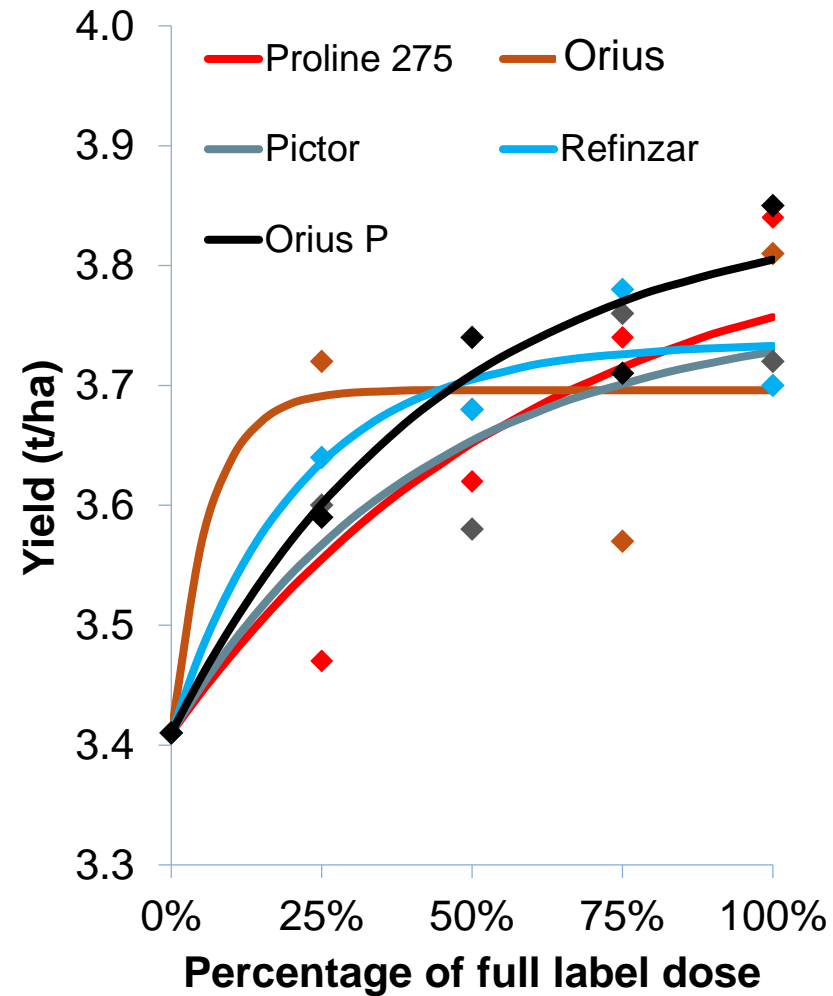
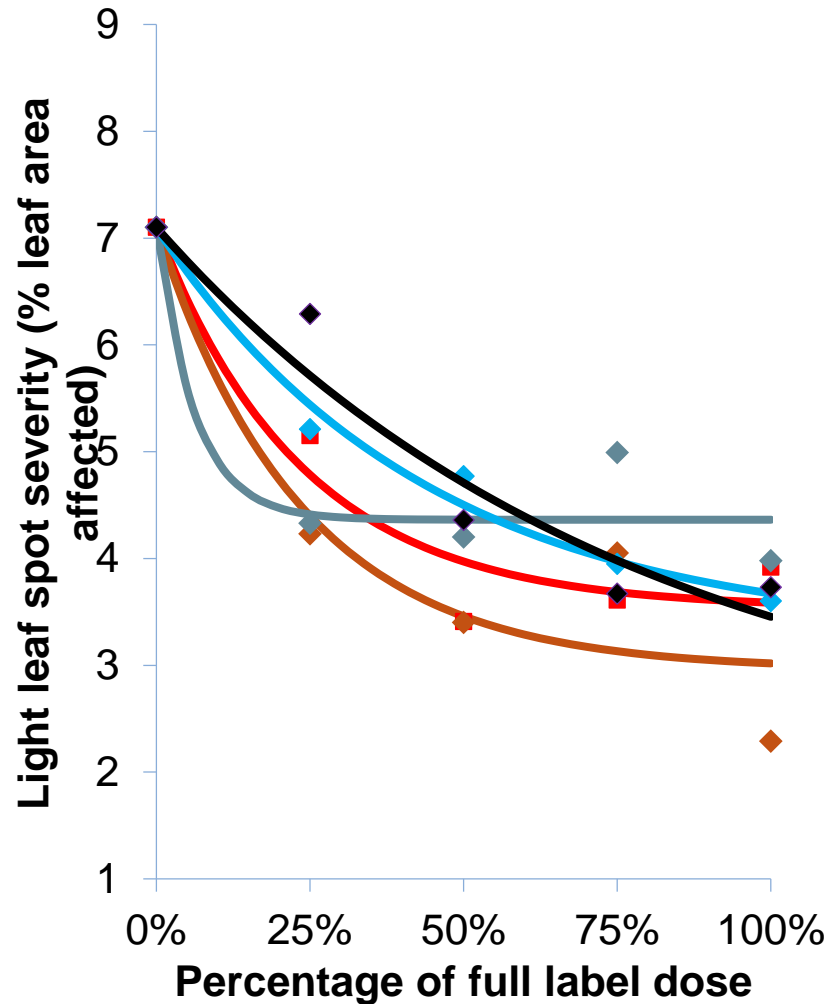
Outlook: 2017/2018

- Fungicide programmes up to date
- May see more stem canker pre-harvest in some crops

Light leaf spot

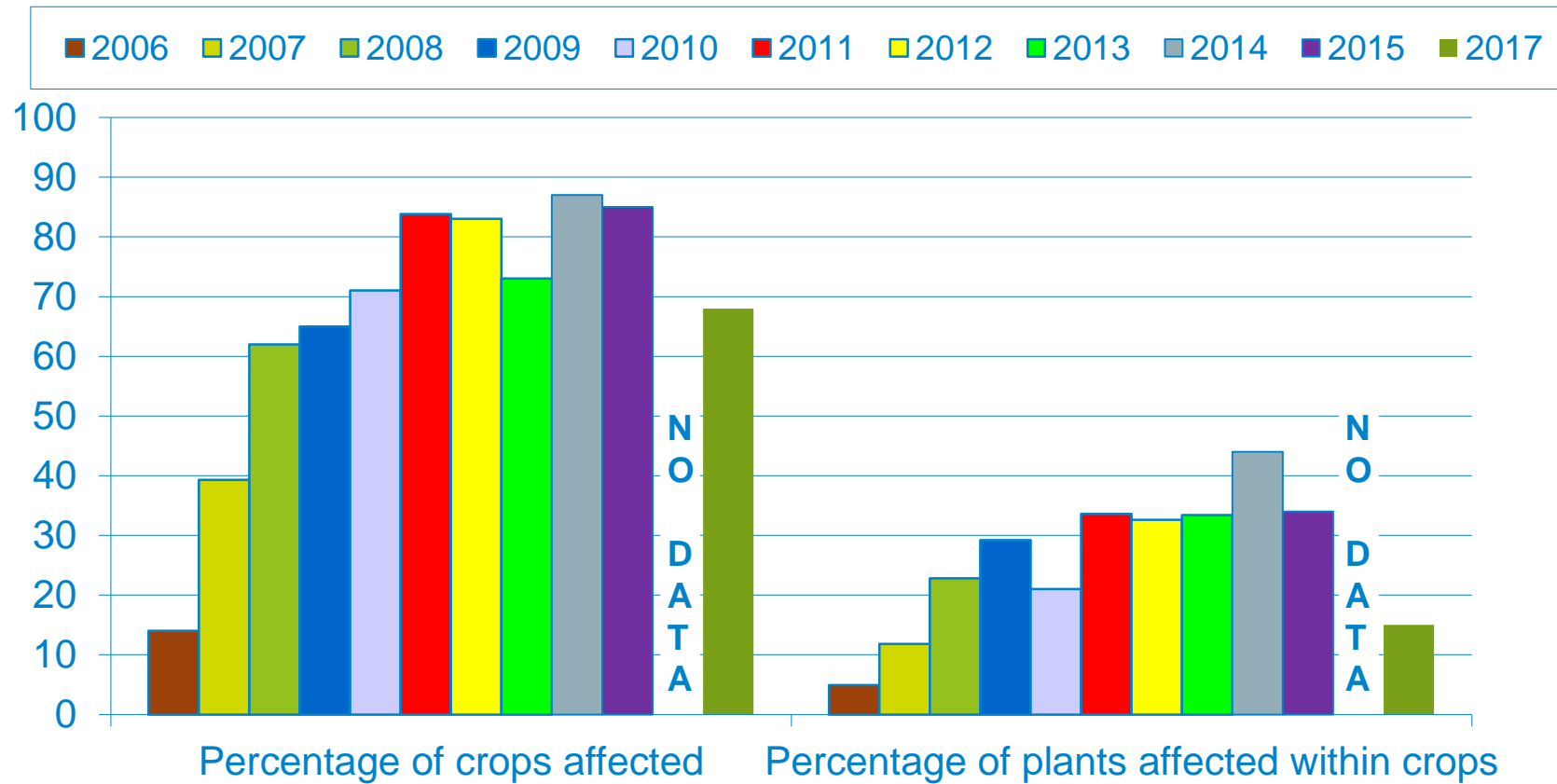


Light leaf spot control across years (5 trials in 2015 and 2016*)

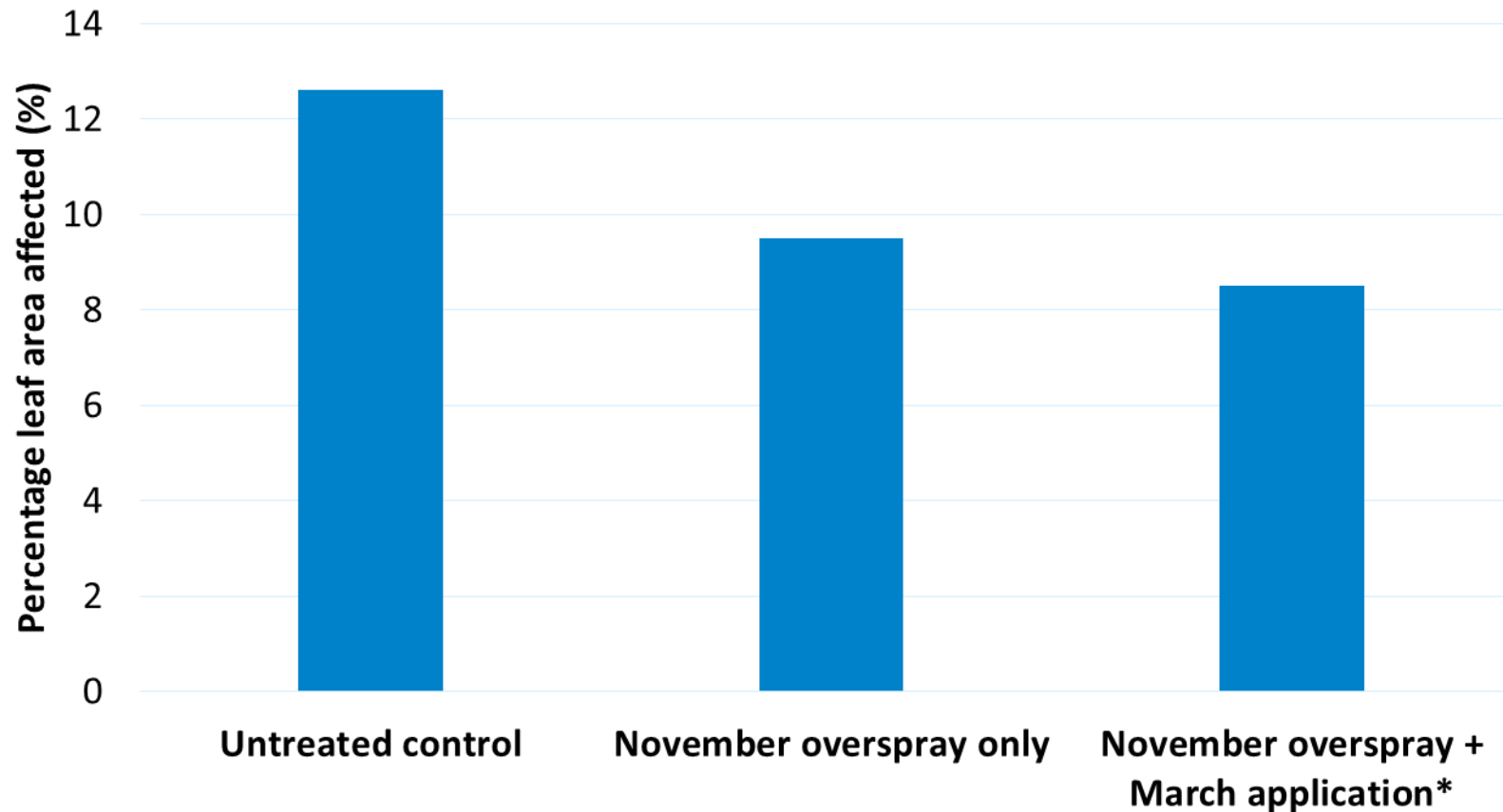


*Orius P in harvest year 2015 only, all other products in both years

Light leaf spot: Lowest levels in the spring in England since 2008

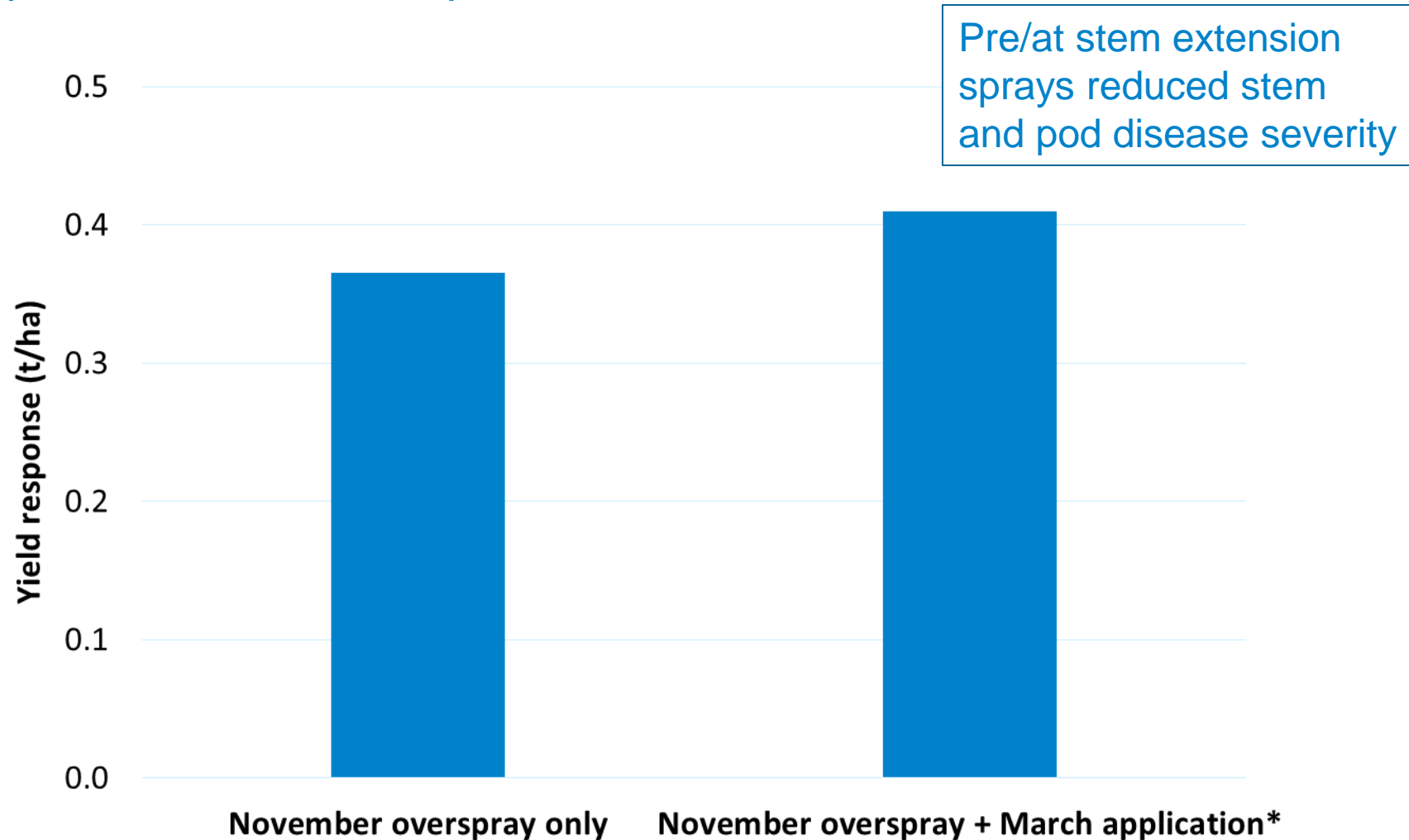


Light leaf spot trials in 2017: Disease control and fungicide application timing (across 3 sites)*



*Overspray applied in November 2016 and stem extension treatments applied in early March 2017, typically at GS30 (rosette stage: beginning of stem extension) – variety RL disease ratings 5 and 6.

Significant yield increase from the November fungicide overspray (across 3 sites)



*Overspray applied in November 2016 and stem extension treatments applied in early March 2017, typically at GS30 (rosette stage: beginning of stem extension) – variety RL disease ratings 5 and 6

Light leaf spot: summary

Season so far

- Earlier-sown crops more at risk
- Lesions reported on incubated samples in November

Fungicide efficacy

- Both azole and non-azole products provide control in the trials
- Anti-resistance management strategies important
- Use different modes of action, where possible

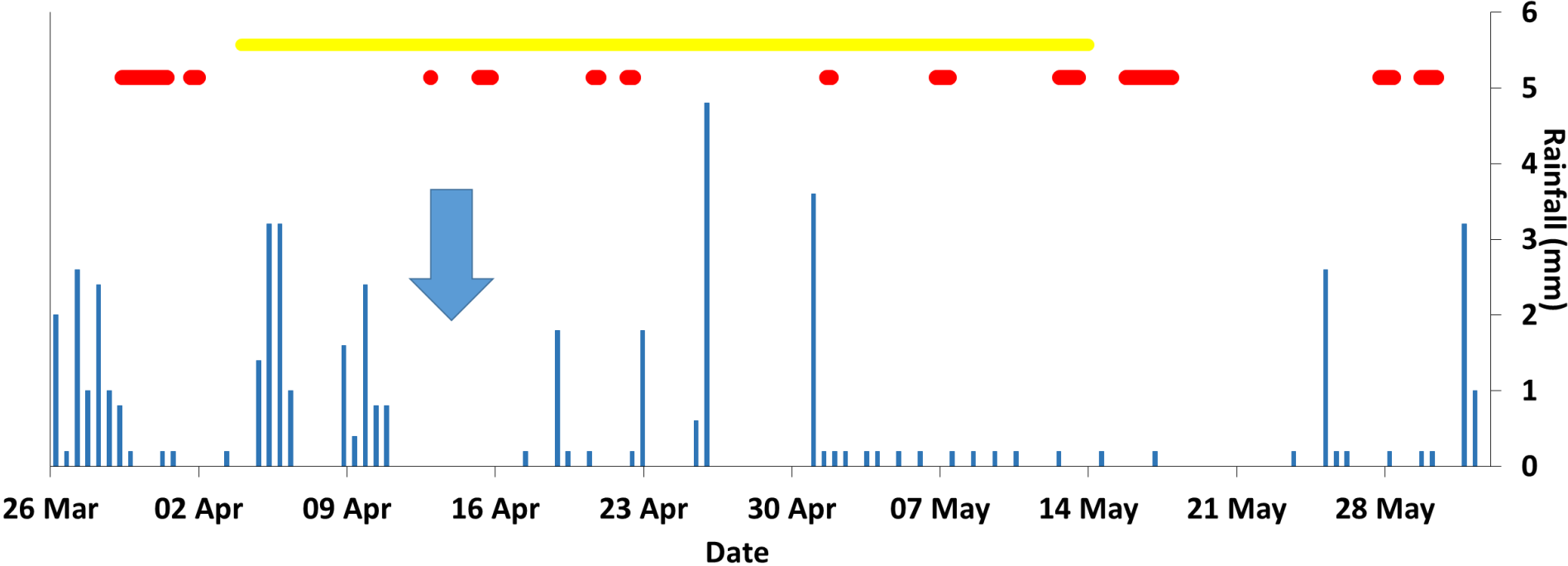
Outlook: 2017/2018

- Regional and local risk
- Monitor crops now and treat promptly, if seen
- Levels visible in the field increasing – particularly susceptible varieties

Sclerotinia stem rot

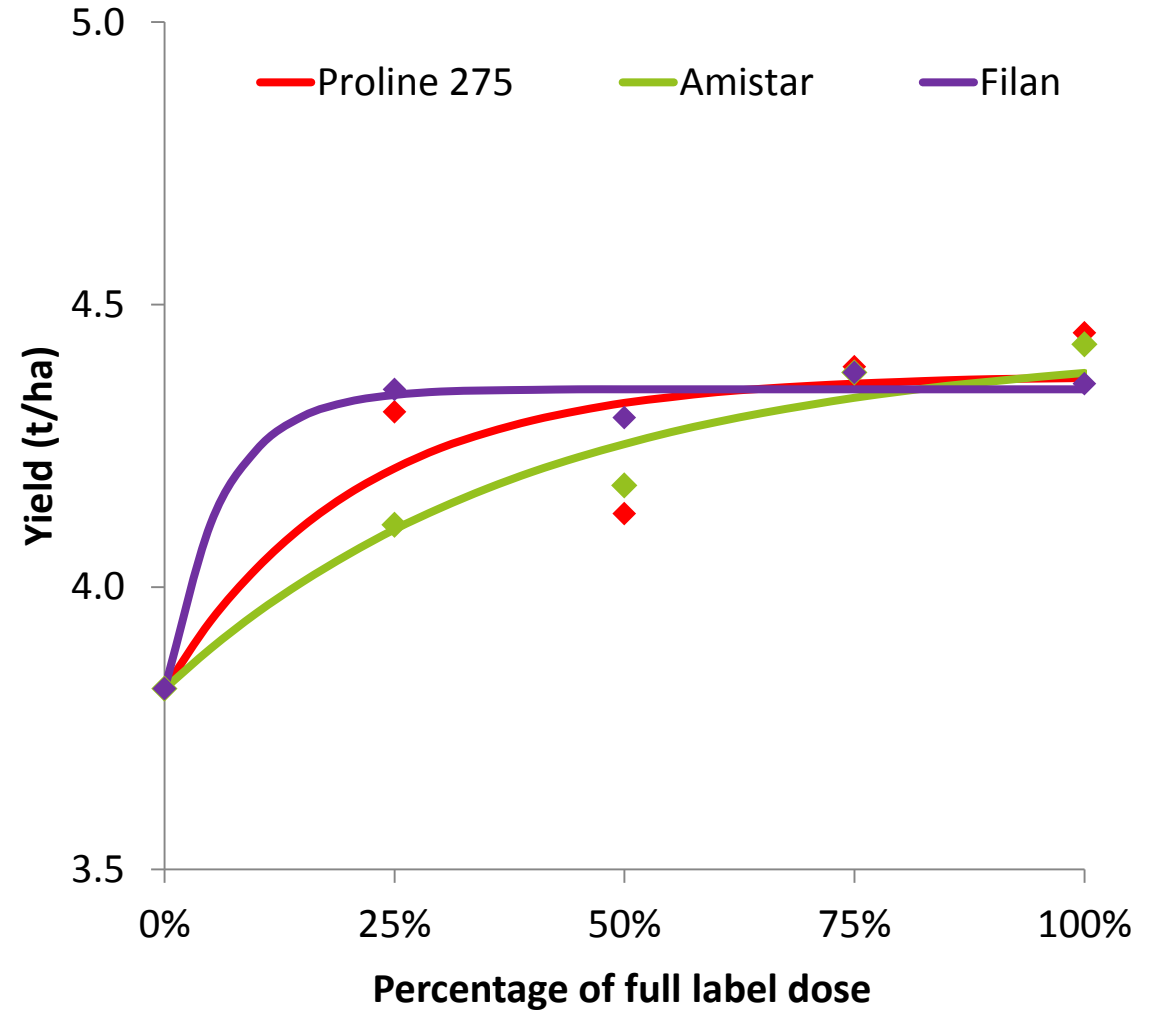
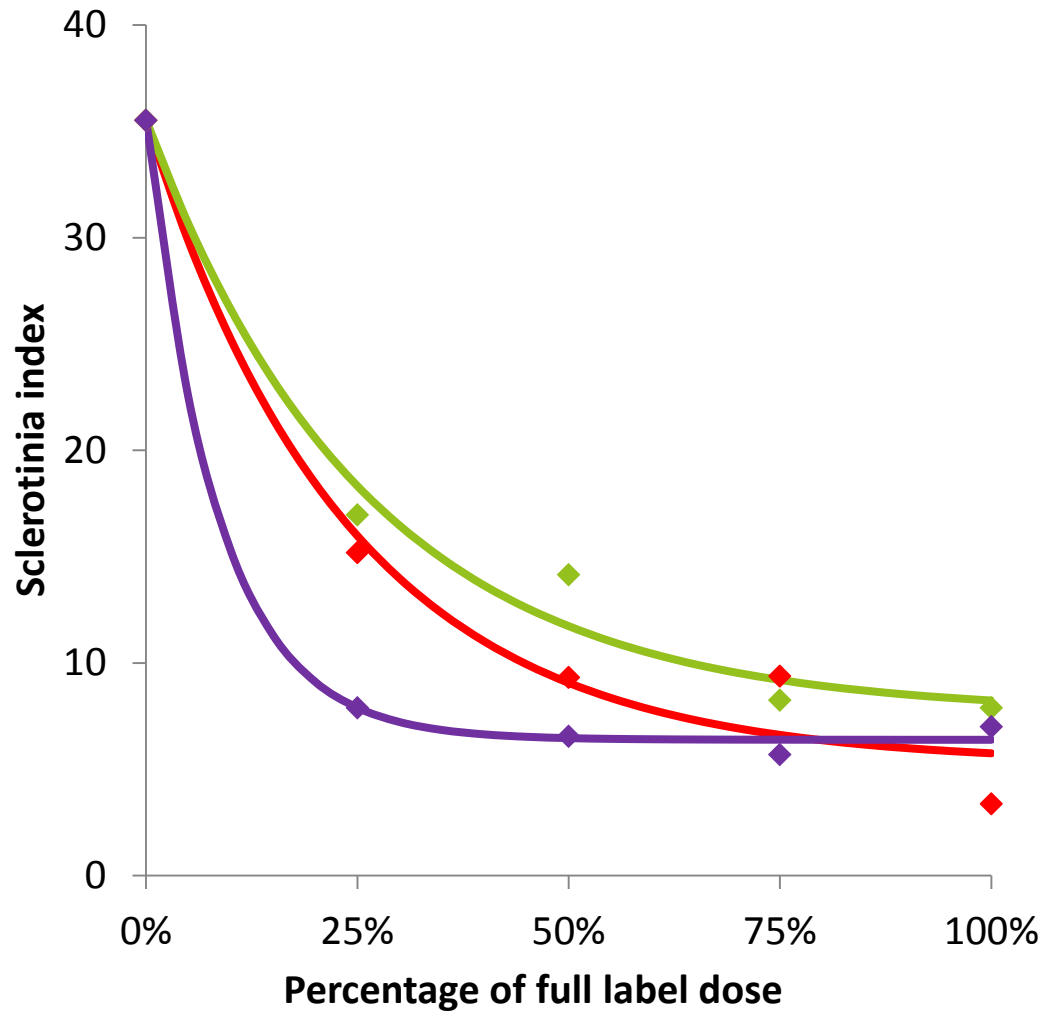


Sclerotinia risk: Herefordshire in 2017

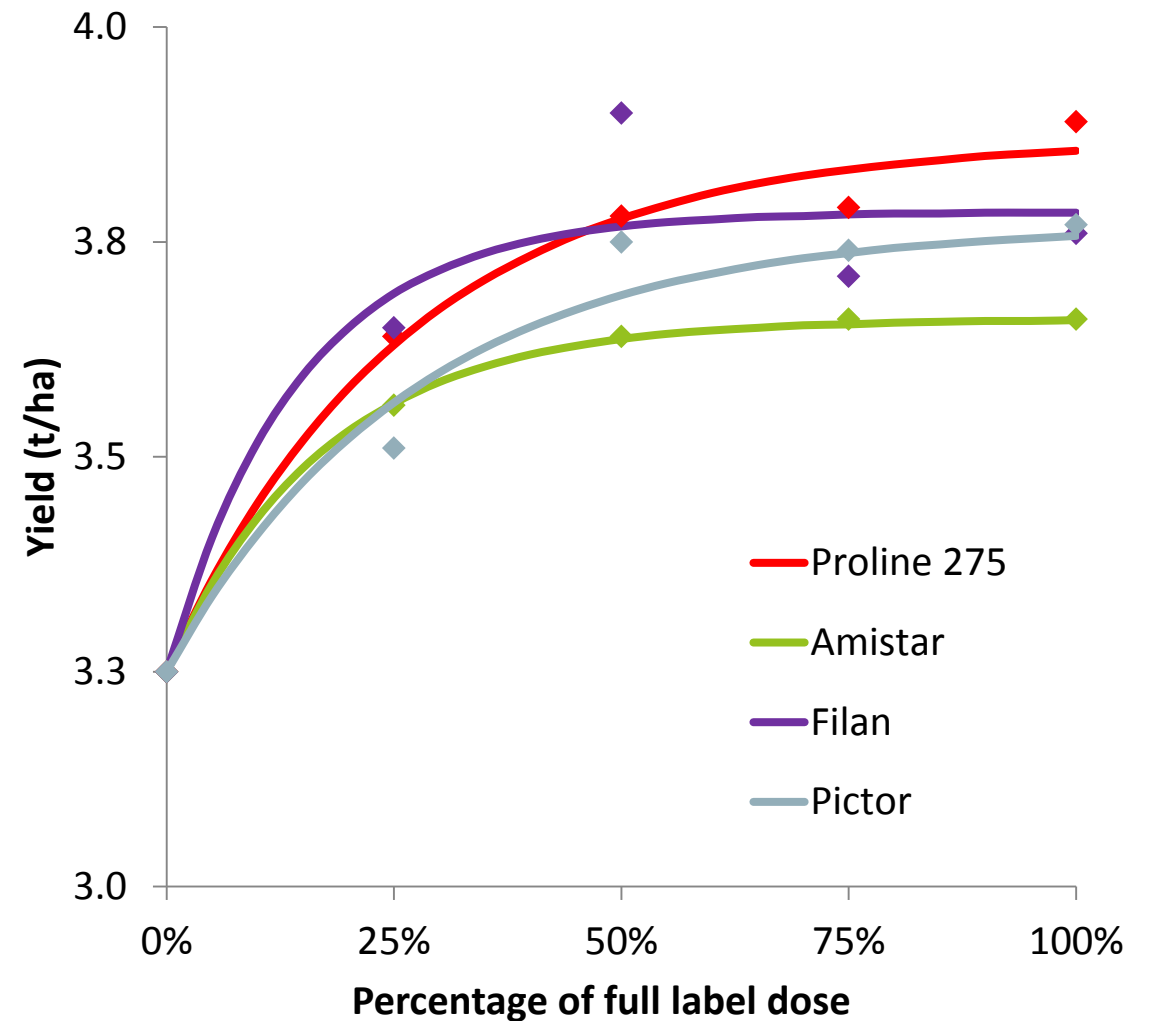
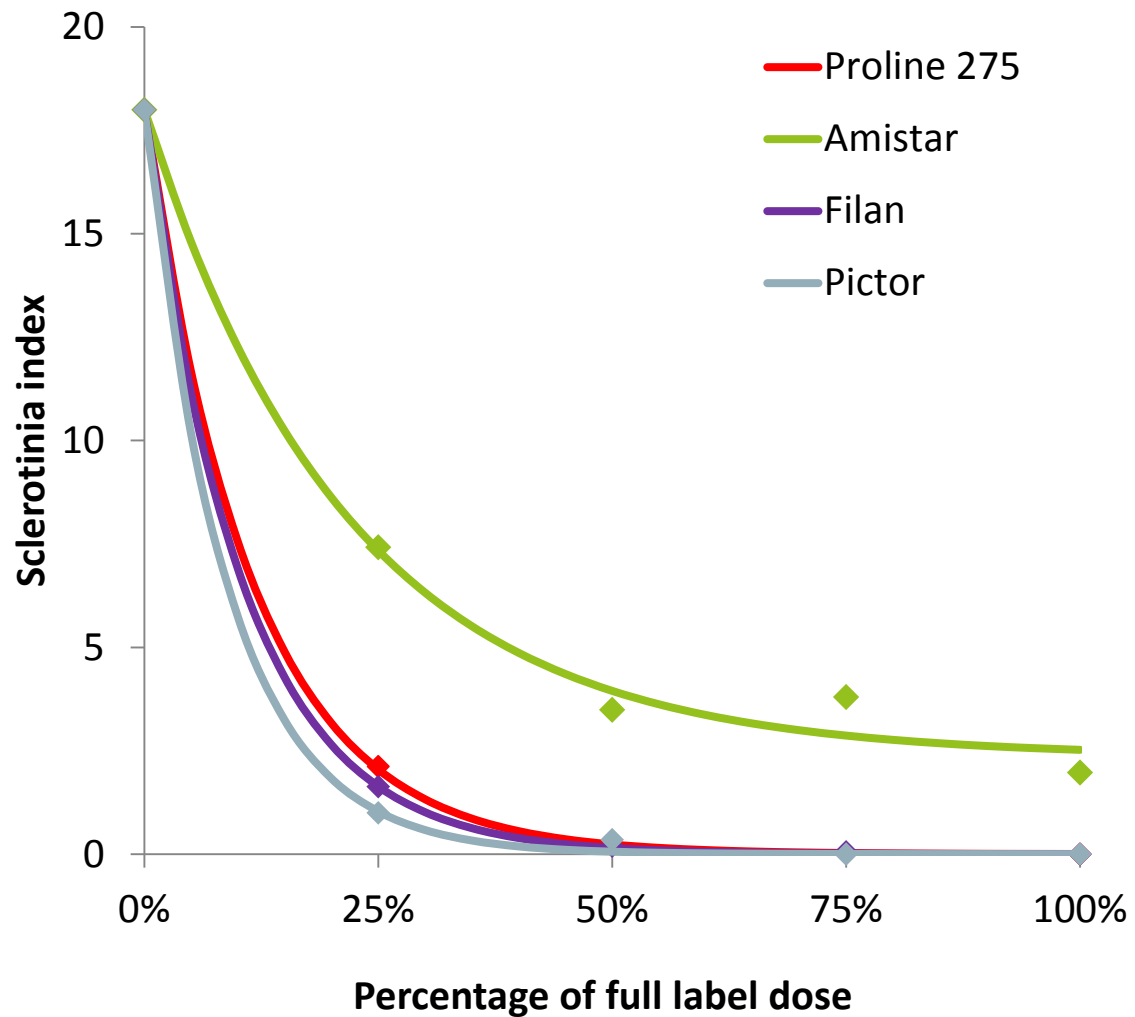


Yellow line = duration of flowering
Red points = Sklero Pro infection events
Blue bars = rainfall (mm)
Arrow = fungicide application date (14 April)

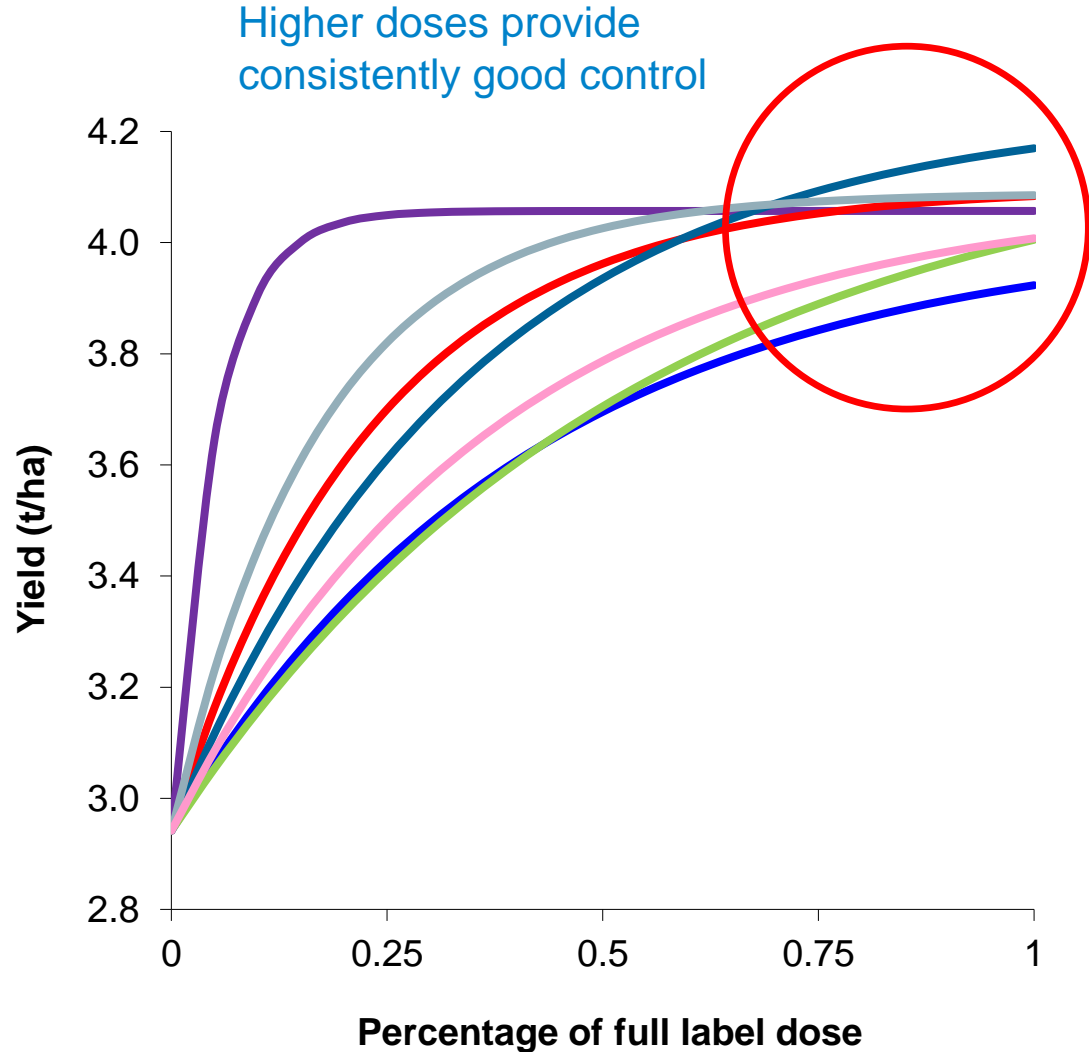
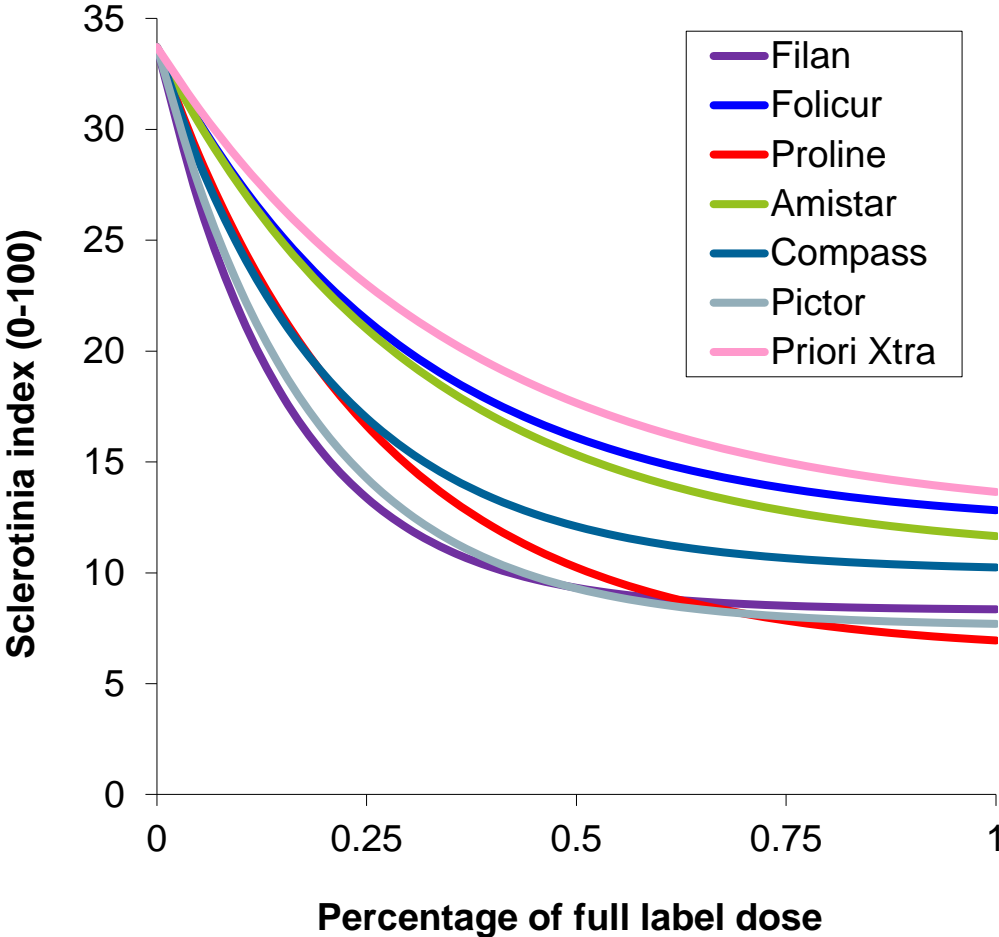
Sclerotinia: Disease and yield in Herefordshire in 2017



Performance of sclerotinia fungicides across 5 sites (2015 to 2017): moderate disease pressure



No changes in the efficacy of sclerotinia fungicides for over 10 years: Data from 2006 to 2008 (high disease pressure: severe test of persistence)



Cross-site analysis: 6 sites 2006 to 2008

Sclerotinia stem rot: summary

Season so far

- Infection risk dependent on weather during flowering
- Previous history on farm can increase risk

Fungicide efficacy

- Higher doses provide 3 weeks protection
- Range of active ingredients available
- No resistance to sclerotinia fungicides reported in UK

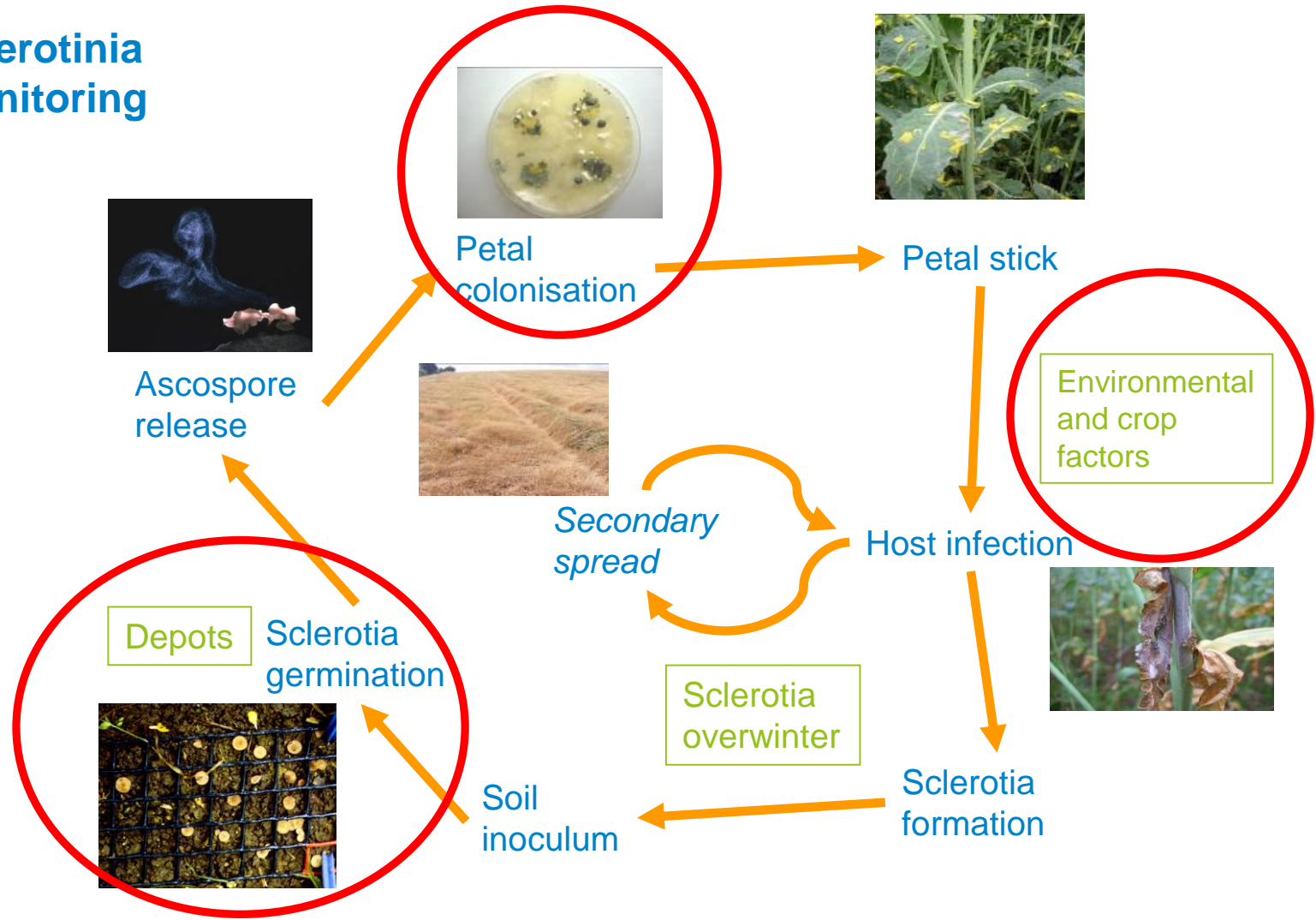
Outlook: 2017/2018

- Data available on efficacy of other products from previous projects
- Fungicides protectant activity only
- Application timing important for good control

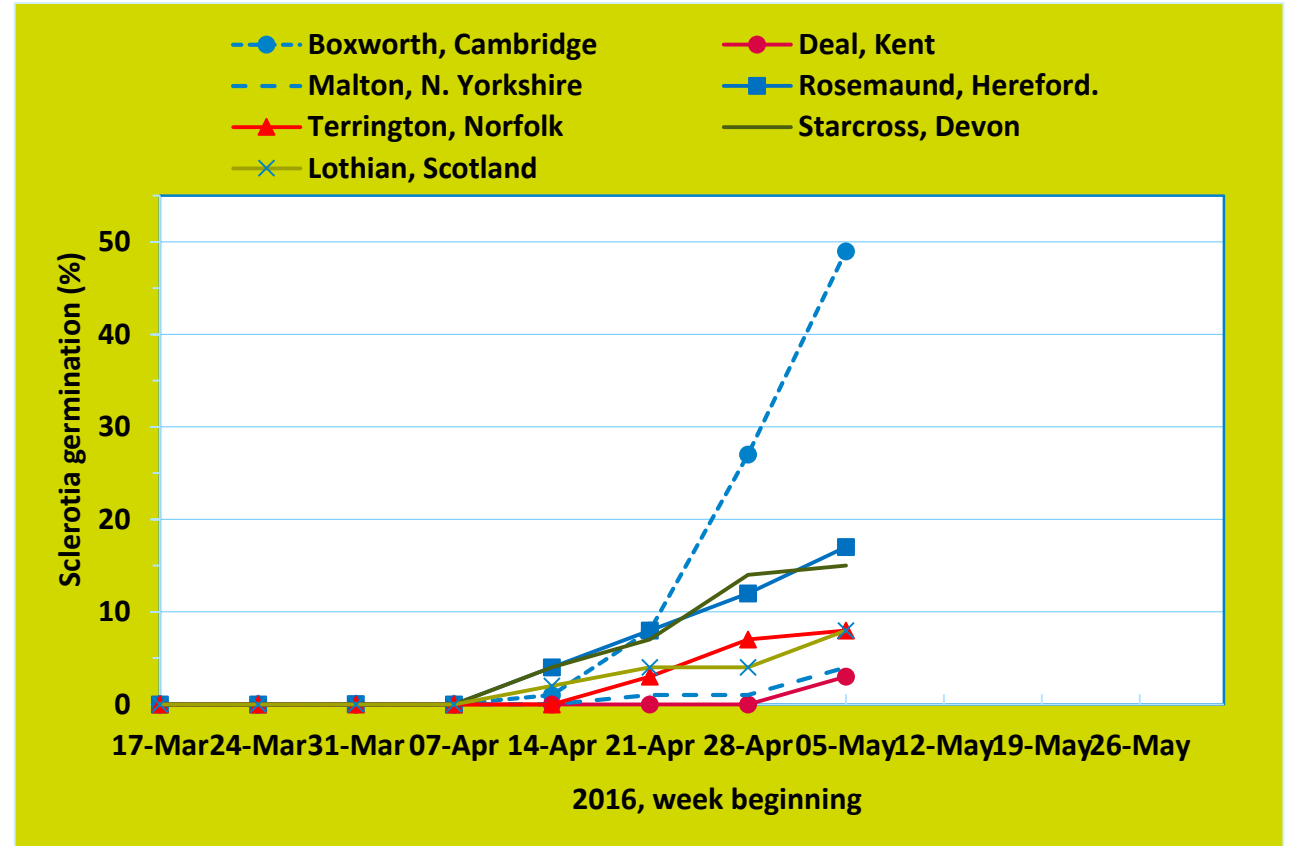
Sclerotinia infection risk tools



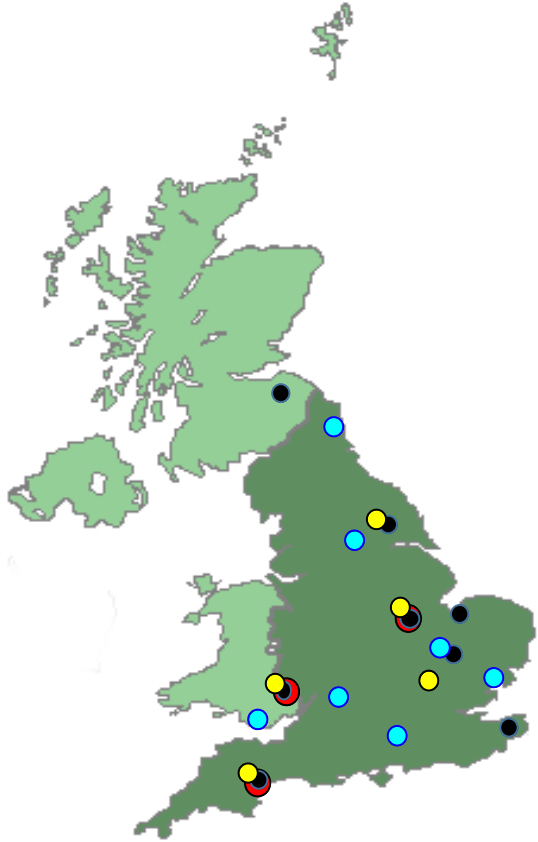
Sclerotinia monitoring



Sclerotinia germination and petal testing (March onwards)



AHDB Sclerotinia monitoring: Weather risk forecast reports



- Forecast weather reports at 15 sites during flowering on AHDB website
- Locations changed from last year
- SkleroPro infection event criteria – local risk assessment ($\geq 7^{\circ}\text{C}$ and 80% RH ≥ 23 hours)

Fungicide programmes: Managing disease, protecting efficacy



Decreased sensitivity to azoles reported for *Pyrenopeziza brassicae*, which causes light leaf spot, in the UK

- Reports of reduced sensitivity to azoles in laboratory tests for light leaf spot in the UK
- Equivalent mutations to those conferring resistance to azoles in *Z. tritici* (+ novel mutations)
- Not seeing dramatic changes in efficacy of azoles in AHDB fungicide performance trials – still effective
- Determine distribution of such strains and how to manage resistance development



Maximising the effective life of fungicides for the control of oilseed rape diseases through improved resistance management

- Determine the risk of fungicide resistance affecting fungicides used to control oilseed rape diseases (funded by AHDB)
- Test which resistance management strategies are most effective at slowing fungicide resistance selection in *P. brassicae* (funded by AHDB)
- Conduct an economic analysis of fungicide anti-resistance management strategies for the industry (funded through industry contributions)

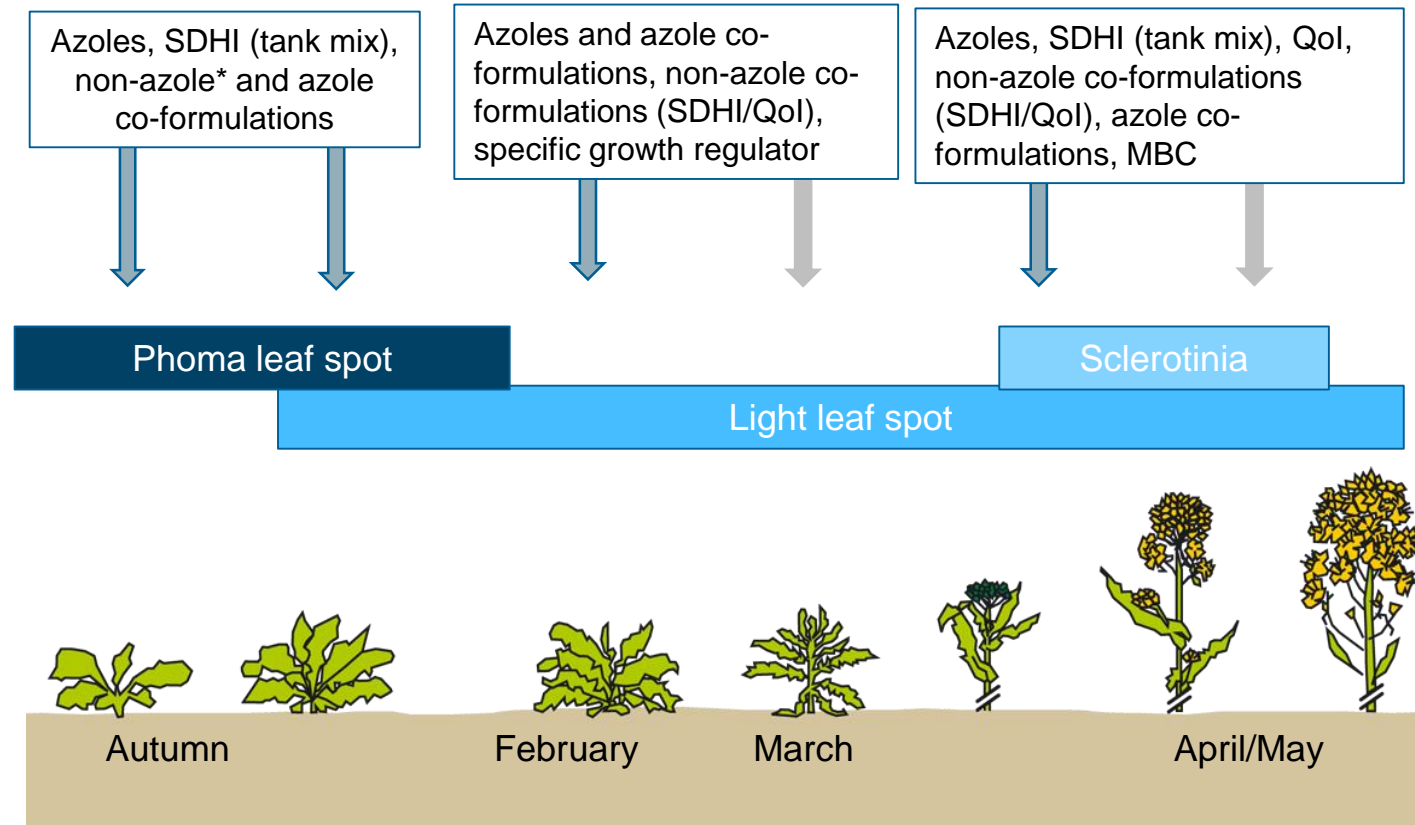
AHDB Project. January 2017 – June 2021.

Project partners: ADAS, AHDB, Rothamsted Research, Syngenta, BASF, Bayer CropScience, DuPont, ADAMA

FRAG guidelines: Fungicide resistance management strategies

- Bury crop residues
- Use disease resistant varieties
- Target fungicides – timing and dose
- Avoid repeated use of same mode of action
- Light leaf spot: may be present but not the main target – consider alternative modes of action

Resistance management strategies: Use different modes of action, tank mix, co-formulations – take a whole-programme approach



Sustainable fungicide programmes for oilseed rape: Summary

- Light leaf spot starting to increase – monitoring crops and treating promptly important for good control
- Strains with decreased sensitivity to azoles (light leaf spot) have been found
- Weather-based risk reports will be available from AHDB to guide sclerotinia decisions
- No changes in the performance of fungicides against sclerotinia over 10 years
- Consider resistance management strategies across the entire fungicide programme

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United Oilseeds



United Oilseeds and AHDB Joint Seminar

AHDB activity overview, including Monitor Farms and Strategic Farms

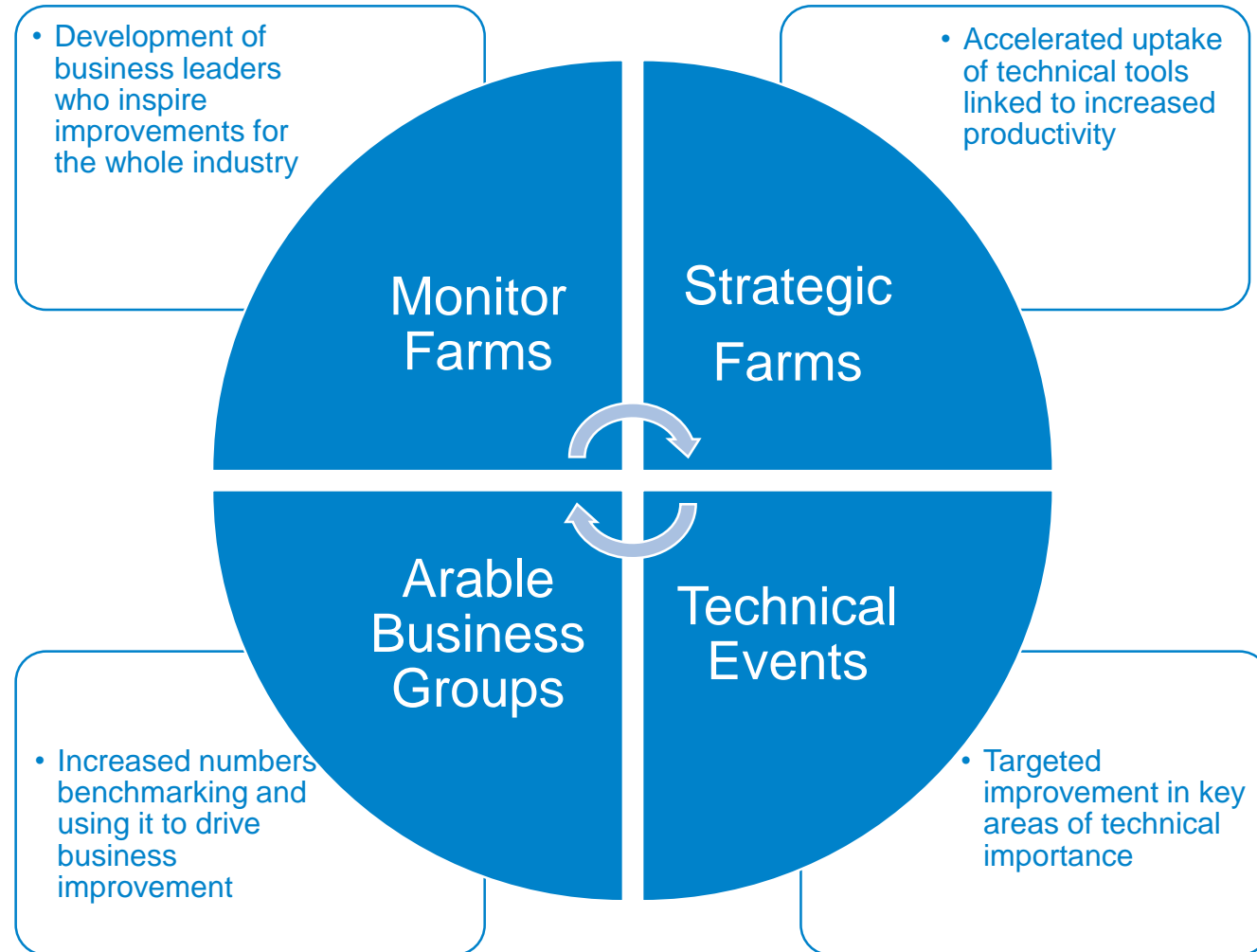
Emily Smith, AHDB



CEREALS & OILSEEDS

Farm Excellence Platform

Harnessing the proven benefits of “farmer to farmer” learning



Cereals & Oilseeds Knowledge Exchange Team



Tim Isaac
Head of Knowledge
Exchange



Emily Smith
Knowledge Transfer
Manager



Louise Petrakas
Knowledge Exchange
Coordinator



Fiona Geary
Knowledge Transfer
Officer



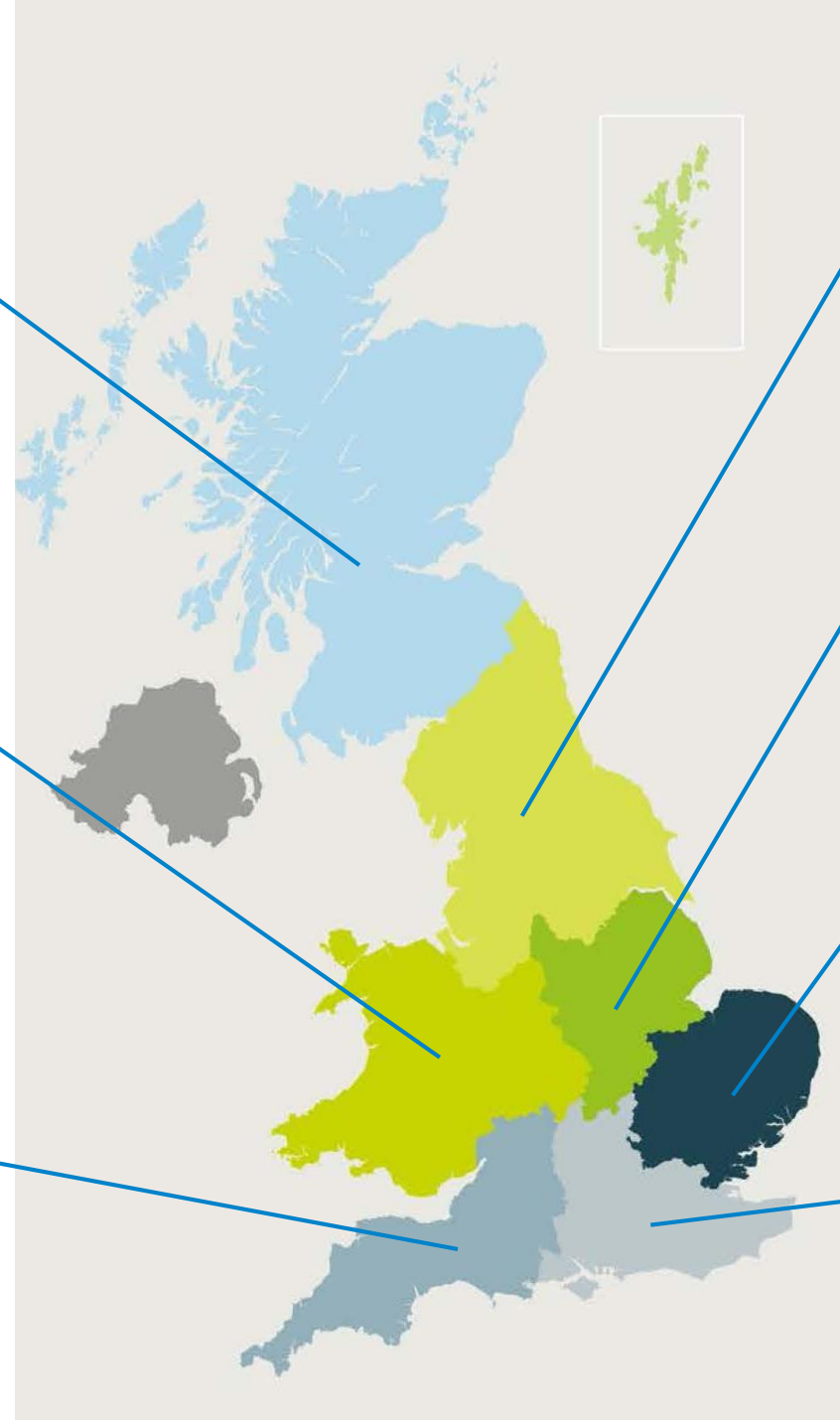
Gavin Dick
Knowledge Exchange
Manager – Scotland



Richard Meredith
Knowledge Exchange
Manager – West and Wales



Philip Dolbear
Knowledge Exchange
Manager – South West



Judith Stafford
Knowledge Exchange
Manager – North and
Northern Ireland



Harry Henderson
Knowledge Exchange
Manager – East Midlands



Teresa Meadows
Knowledge Exchange
Manager – East Anglia



Paul Hill
Knowledge Exchange
Manager – South East

Cereals & Oilseeds Monitor Farms (2014 to 2018)

Phase 1: April 2014 – March 2017

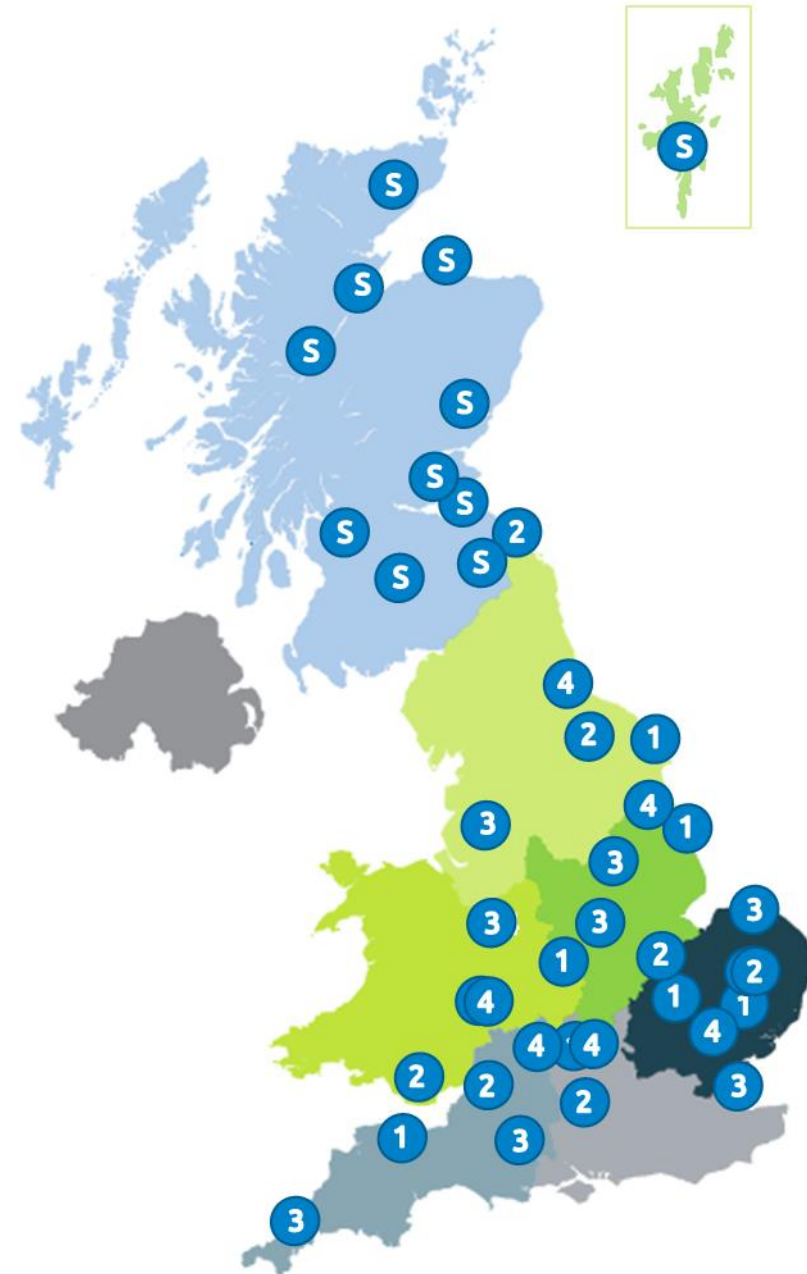
Phase 2: Oct 2014 – Sep 2017

Phase 3: April 2015 – March 2018

Phase 4: April 2017 – March 2020

Scotland: 2016 – 2020

Phase 5: currently recruiting



Monitor Farm Steering Group

Local farmer 1



Farm
agronomist



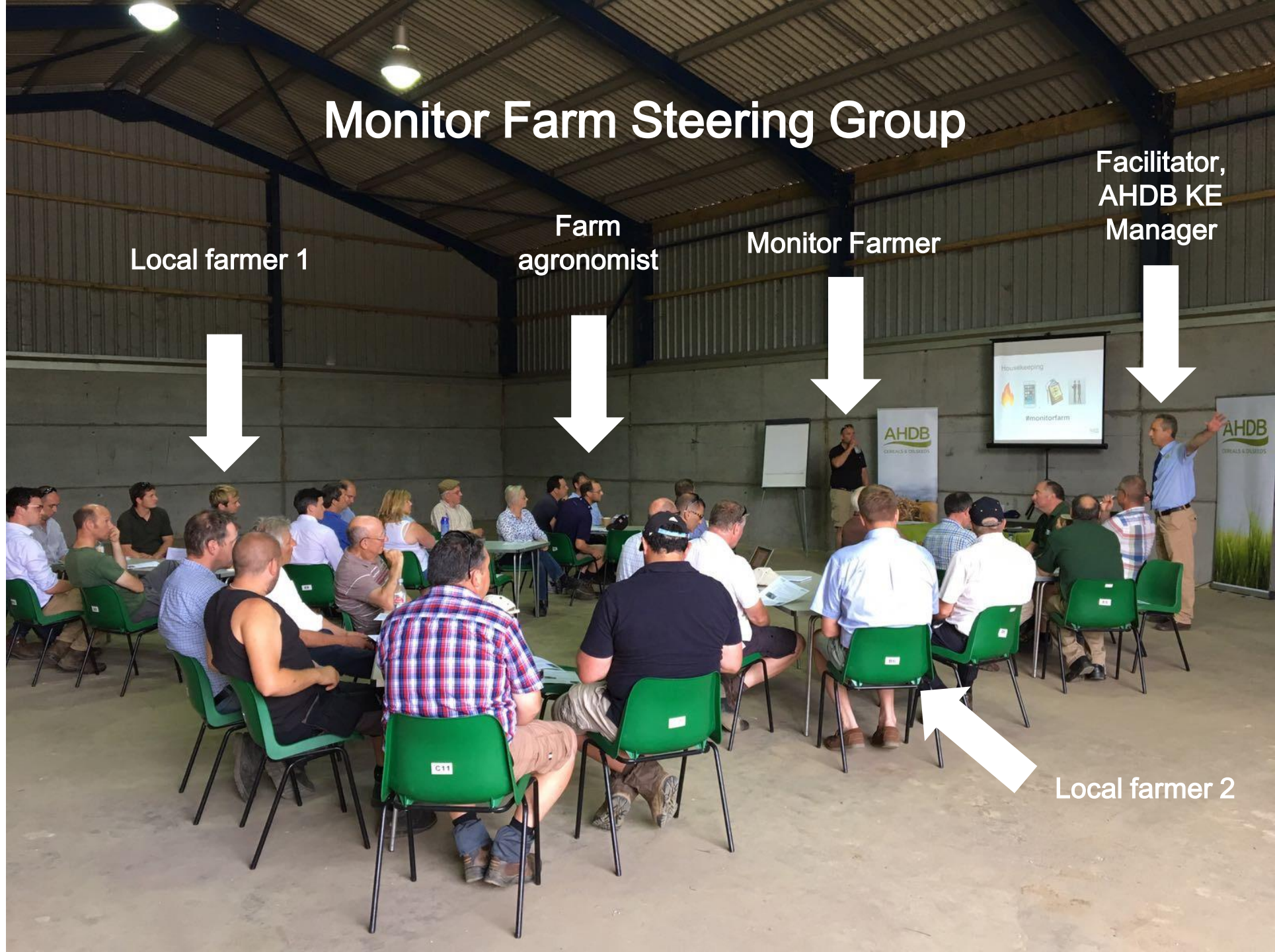
Monitor Farmer



Facilitator,
AHDB KE
Manager



Local farmer 2



Arable Business Group

Local farmer 1



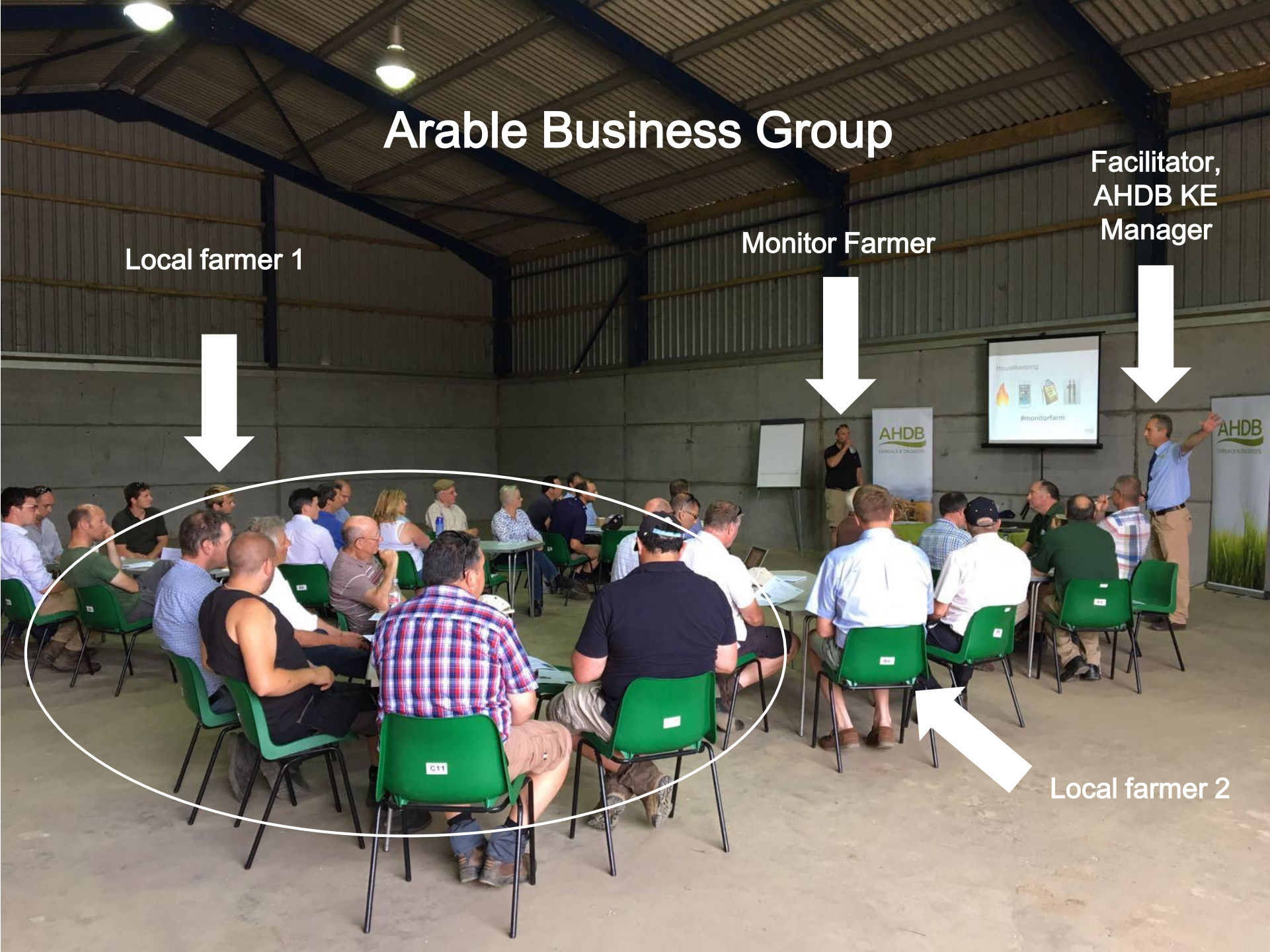
Monitor Farmer



Facilitator,
AHDB KE
Manager



Local farmer 2



Monitor Farm Group

“farmer led, farmer driven”



Expert



Experts

Monitor Farm try-outs

AHDB MONITOR FARMS

Sharing best practice from the Monitor Farm programme

Cover cropping for soil biology

There are many different ways to increase soil health, including cover cropping but it has to be appropriate to your farm situation.

Brian Barker, Stowmarket Monitor Farmer, has been growing cover crops and burying underpants in a bid to understand and improve the soils on his farm.



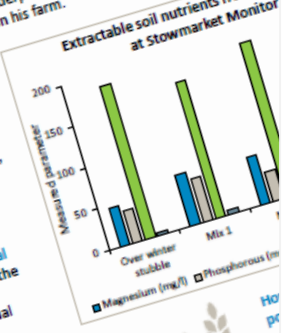
Cover crop mixes

- Over winter stubble
- Mix 1: Oil radish
- Mix 2: Egyptian clover, deep-till radish, field pea, phacelia, niger, bristle oat, common vetch
- Mix 3: Oat and mustard
- Mix 4: Vetch & rye

Considerations from trial

- Establishment date: the earlier the better
- Be careful of residual herbicides
- Slugs, especially oil radish
- Mixes preferred, 2+
- Use of frost kill potential
- Bridge for weeds, diseases and pests

Extractable soil nutrients from cover crops at Stowmarket Monitor



| Parameter | Over winter stubble | Mix 1 |
|--------------------|---------------------|-------|
| Magnesium (mg/l) | ~100 | ~100 |
| Phosphorous (mg/l) | ~100 | ~100 |

“Cover cropped areas had increased soil biology, determined by counting the number of earthworms”

For more information visit cereals.ahdb.org.uk/monitorfarms

* An Introduction to earthworms (AHDB Cereals & Oilseeds Survey 2020)

AHDB MONITOR FARMS

Sharing best practice from the Monitor Farm programme

Cover cropping for healthy soils

What are the opportunities to improve soil organic matter and fertility using cover crops?

Howard Emmett farms near Truro in Cornwall on medium and heavy soils over shillet support. The rotation includes winter wheat, winter and spring barley and, more recent cauliflower.

Cover crop mixes

- Mix 1: Egyptian clover, deep-till radish, field pea, phacelia, niger, bristle oat, common vetch
- Mix 2: Clover
- Mix 3: deep-till radish, bristle oat, sunflower, squarrose clover, serradella, phacelia, linseed, buckwheat, false flax

Potential advantages of cover crops¹

- Increase availability of nutrients
- Mobilise, take up and mineralise nutrients
- Prevent leaching of nutrients
- Improve soil fertility
- Improve physical conditions and structure
- Increase organic matter
- Reduce soil erosion
- Protect water quality
- Improve crop rooting depth
- Increase yields

“Direct financial benefits can be seen through improvements in yields and sometimes yield improvements may be seen in the rotation and repeated cycles of cover crop may be required”

For more information visit cereals.ahdb.org.uk/monitorfarms

¹ Research Review No. 90 A review of the benefits, optimal crop management practices and knowledge gaps associated with different cover crop systems

AHDB MONITOR FARMS


Sharing best practice from the Monitor Farm programme

The cost benefits of precision farming

Tractor and machine optimisation can form part of a precision farming system combining targeted agronomy and data management

Rob Fox, AHDB Cereals & Oilseeds monitor farmer (Leamington Spa) evaluated the benefits and limitations of tractor and machine control on his farm:

- All cultivations on 6/12/24m
- Farm-made chaser bin to keep trailers off fields
- Same trawlines every year, but not RTK
- It is important to invest in staff training



Measurable benefits of variable rate (VR) include increased yield, a more even crop and increased margin

Benefits of traffic management

- Reduced operator fatigue
- Increased level of accuracy
- High level efficiency of machinery, time and inputs
- After primary cultivations, only 38% of the ground is run on
- Fewer wheelings = less compaction

Limitations of traffic management

- Different systems not always compatible
- High capital outlay
- Fast-moving technology can become quickly outdated

Phosphorus

- Maintenance dose of 100kg/ha TSP @ £345t (2011) = £34.5/ha
- Leamington Monitor Farm = £21.31/ha
- Nutrients more targeted, and £13.19 saving per application
- Apply every other year giving potential saving of £2300/year

Nitrogen

- 2010 WW average increase in yield 0.2 t/ha @ £150/t = £30/ha
- 2011 WW average increase in yield of 0.7 t/ha @ £150/t = £105/ha
- 125 ha WW x £30 = £3750 potential savings

Seed

- 2011 trialled variable rate seed on 32 ha field
- 0.8t yield increase

“Integrating traffic control and variable rate allows for better equipment settings and the driver can spend more time monitoring the machinery.”

For more information visit cereals.ahdb.org.uk/monitorfarms

Additional... year

Taking advantage of collective knowledge

DK Imperial

Drilled 25 August 2016

Yield: 5t/ha

22nd overall in competition

38% of estimated crop potential

Scope to increase the amount of light and water captured



Cereals & Oilseeds Strategic Farm East

Strategic Farms are based on commercial farms to bridge the gap between research trials and practical application

- Six-year programme
- Farmer-to-farmer learning
- Accelerate the uptake of knowledge
- Explore best practice
- Economic analysis of each demonstration



Research projects to watch

Clubroot

- **Clubroot resistant varieties need to be used strategically so resistant strains build up as slowly as possible in affected fields**
- *Developing targeted management methods for clubroot through pathotyping and field mapping to establish the impact and spread of the disease in oilseed rape*

Rhizoctonia

- **Initial results indicate genetic differences in resistance to *Rhizoctonia solani* in Brassica species**
- **Establishment loss can be recovered by an effective seed treatment**
- *Integrating control strategies against soil-borne *Rhizoctonia solani* in UK Oilseed rape (ICAROS)*



Research projects to watch

Light leaf spot (LLS)

- **Differences in LLS development on varieties across different locations and seasons, suggesting difference in fungal populations across UK**
- **Large populations of spores are produced from May onwards and continue throughout summer, which is earlier than previously reported**
- *Investigating components of oilseed rape light leaf spot epidemic*
- **Identifying resistance genes in commercial OSR cultivars and exploit those which exhibit good resistance to LLS**
- *Exploitation of resistance genes from oilseed rape for control of light leaf spot (PhD)*



Research projects to watch

Forecasts

- **Provision of oilseed rape decision support systems to the UK arable industry**
- *Forecasts produced each autumn for light leaf spot and phoma stem canker*



Putting it into practice



1. Use an integrated approach
2. Increase awareness of soil health
3. Increase awareness of soil chemical properties
4. Increase awareness of field variations

Get involved



cereals.ahdb.org.uk/monitorfarms

#monitorfarm



cereals.ahdb.org.uk/strategic-farms

#strategicfarm

A vibrant landscape of green fields under a sunset sky. The sun is low on the horizon, casting a warm glow over the scene. The sky is filled with colorful clouds in shades of orange, yellow, and blue. The foreground is dominated by lush green grasses, and a dirt path winds through the fields. In the distance, rolling hills and a few buildings are visible. A quote is overlaid in the center of the image.

**‘Inspiring our farmers, growers
and industry to succeed in a
rapidly changing world’**

United Oilseeds and AHDB Joint Seminar

Brexit & the Oilseeds sector

Amandeep Kaur Purewal

Senior Analyst, AHDB Market Intelligence



Outline

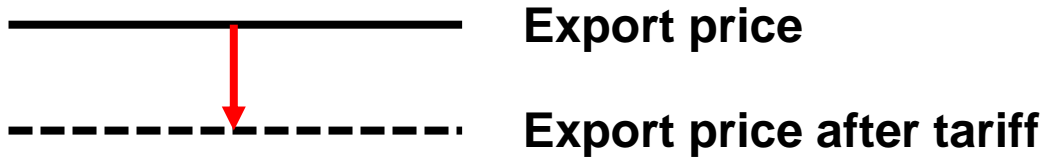
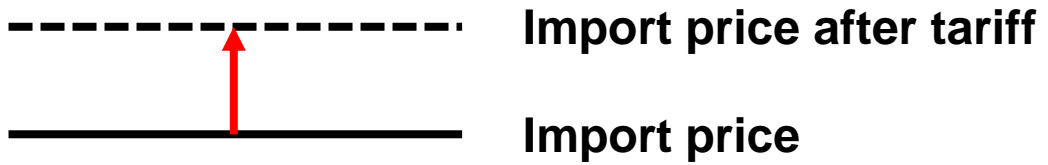
- Potential impact of Brexit on UK rapeseed
- Future direction of EU/UK biodiesel production & implications

Brexit effect

Opportunities & Challenges



Tariff scene setting



Tariff scene setting

| Commodity | Tariff*, €/t |
|----------------------------------|-------------------------|
| Soft wheat (low, medium quality) | 95 (12 if in quota) |
| Barley | 93 (8 - 16 if in quota) |
| Oats | 89 |
| Oilseed rape | 0 |

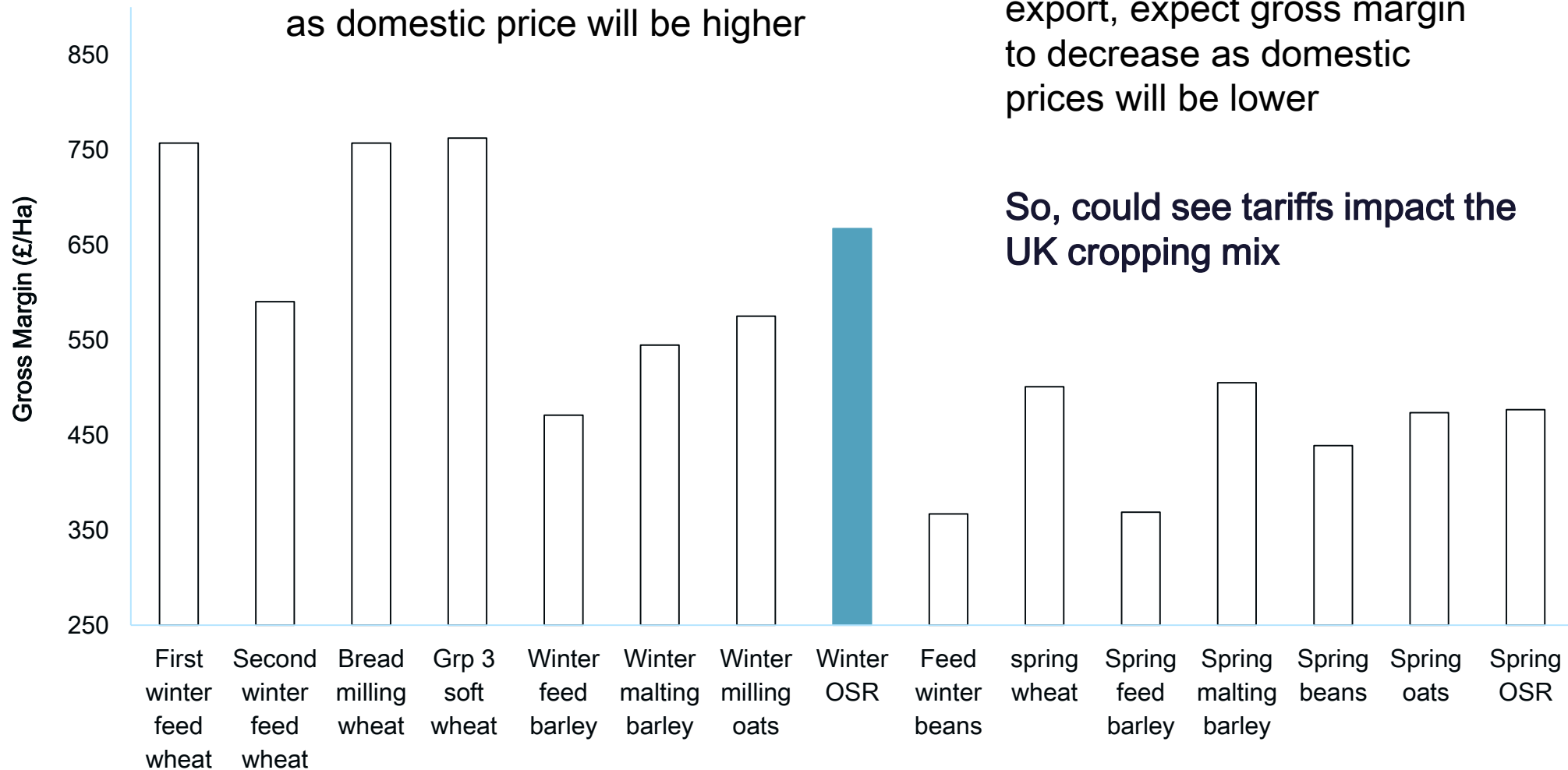
*outside Tariff Rate Quota system or once quota limit is exhausted

Source: AHDB Horizon: What might Brexit mean for UK trade in Cereals and Oilseeds

If tariffs are in place...

For crops we typically import, expect gross margin to increase as domestic price will be higher

For crops we typically export, expect gross margin to decrease as domestic prices will be lower



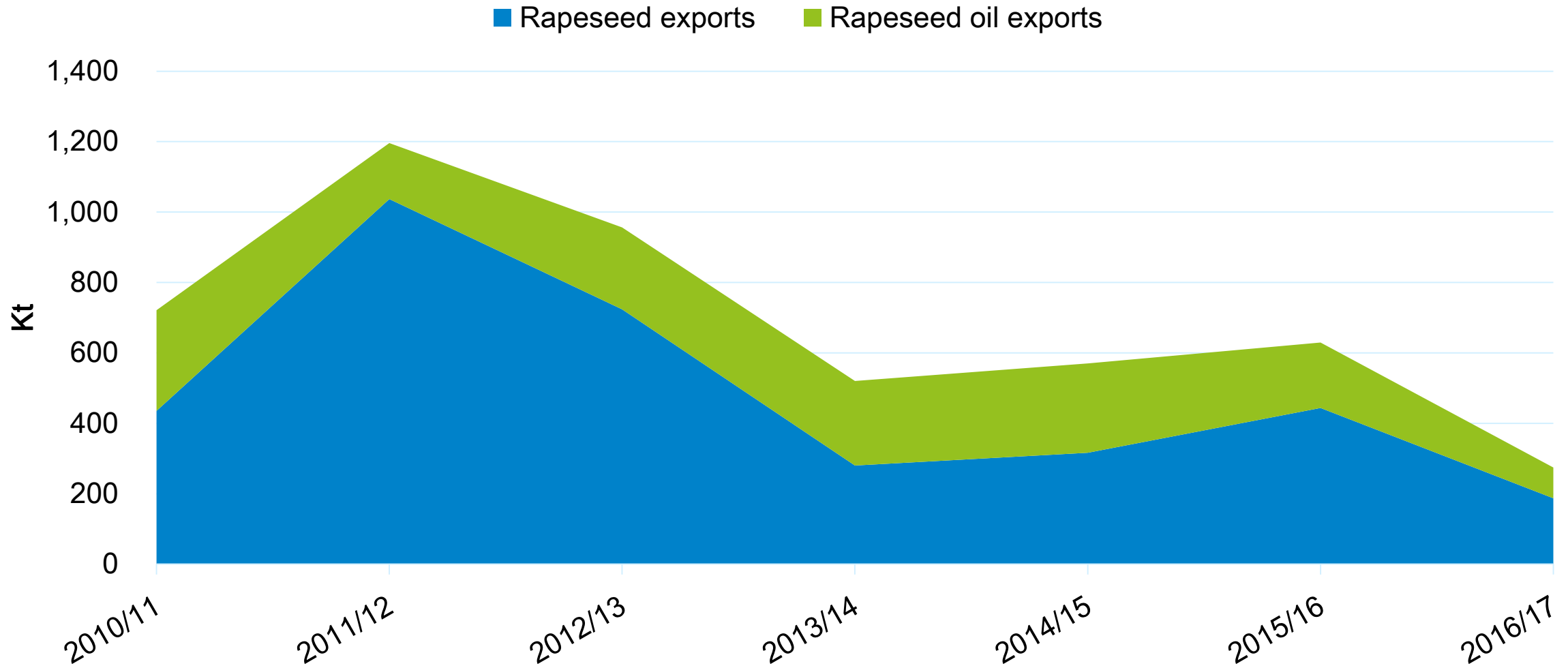
So, could see tariffs impact the UK cropping mix

Vegetable oils have tariffs...

| Commodity | Tariff |
|--|--------|
| Rapeseed , low erucic acid (excluding seed for sowing) | None |
| Rapeseed, high erucic acid | None |
| Soyabeans (excluding seed for sowing) | None |
| Crude rapeseed oil (excluding for technical/industrial uses) | 6.4% |
| Rapeseed oil, low erucic acid (excluding crude or for technical/industrial uses) | 9.6% |
| Soyabean oil (excluding crude or for technical/industrial uses) | 9.6% |
| Crude palm oil (excluding for technical/industrial uses) | 3.8% |
| Sunflowerseed oil (excluding crude or for technical/industrial uses) | 9.6% |

Source: Eurostat TARIC database

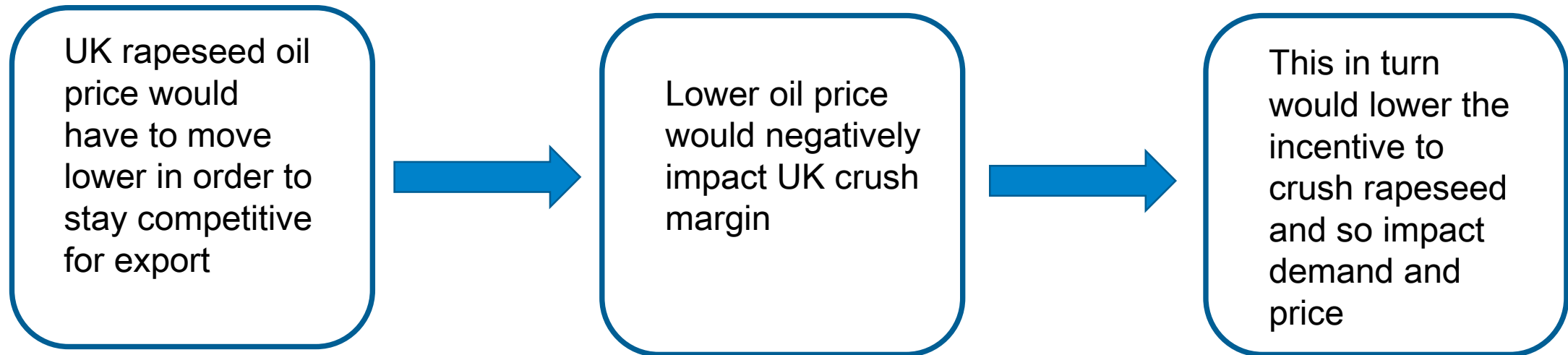
UK rapeseed oil exports compared with rapeseed exports



Source: HMRC

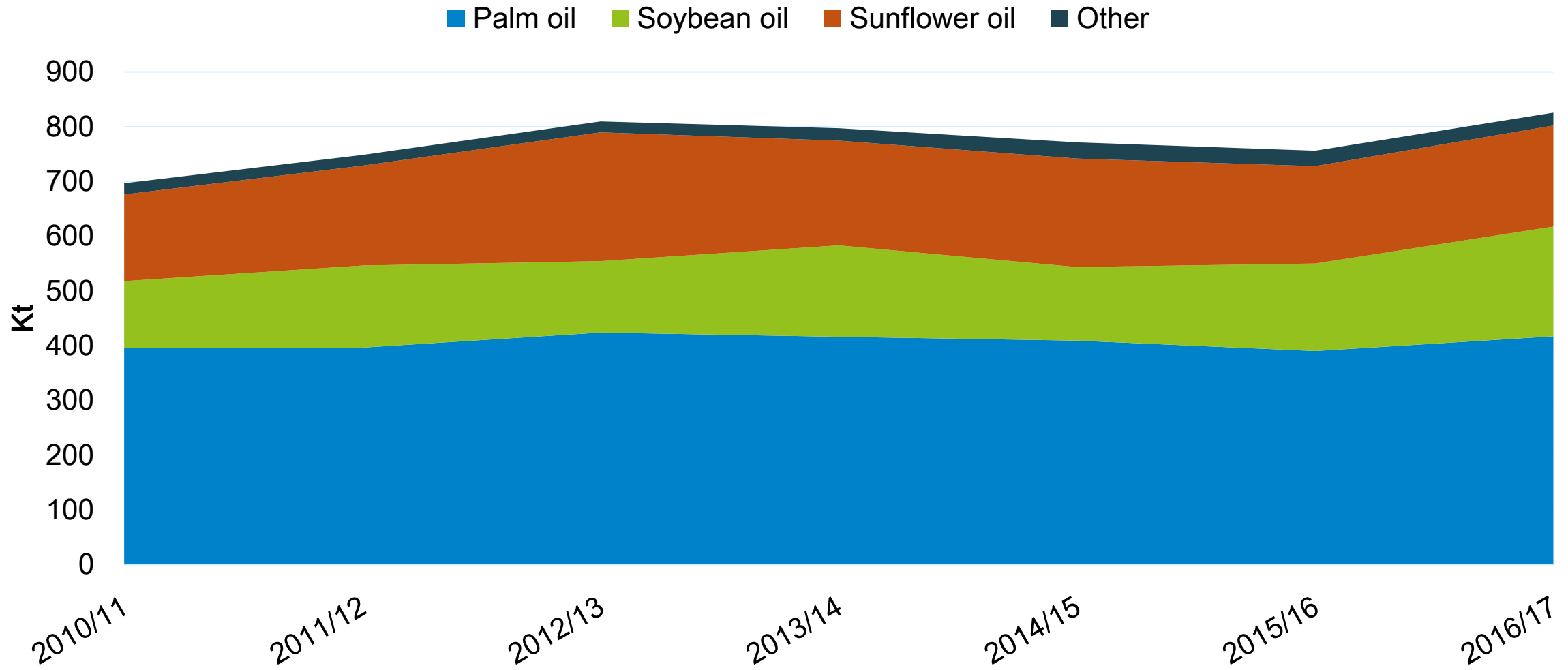
Possible implications of tariffs on UK rapeseed oil

- UK is net exporter of rapeseed oil
- If a tariff was placed on exports:



However, tariffs could also be placed on vegetable oil imports...

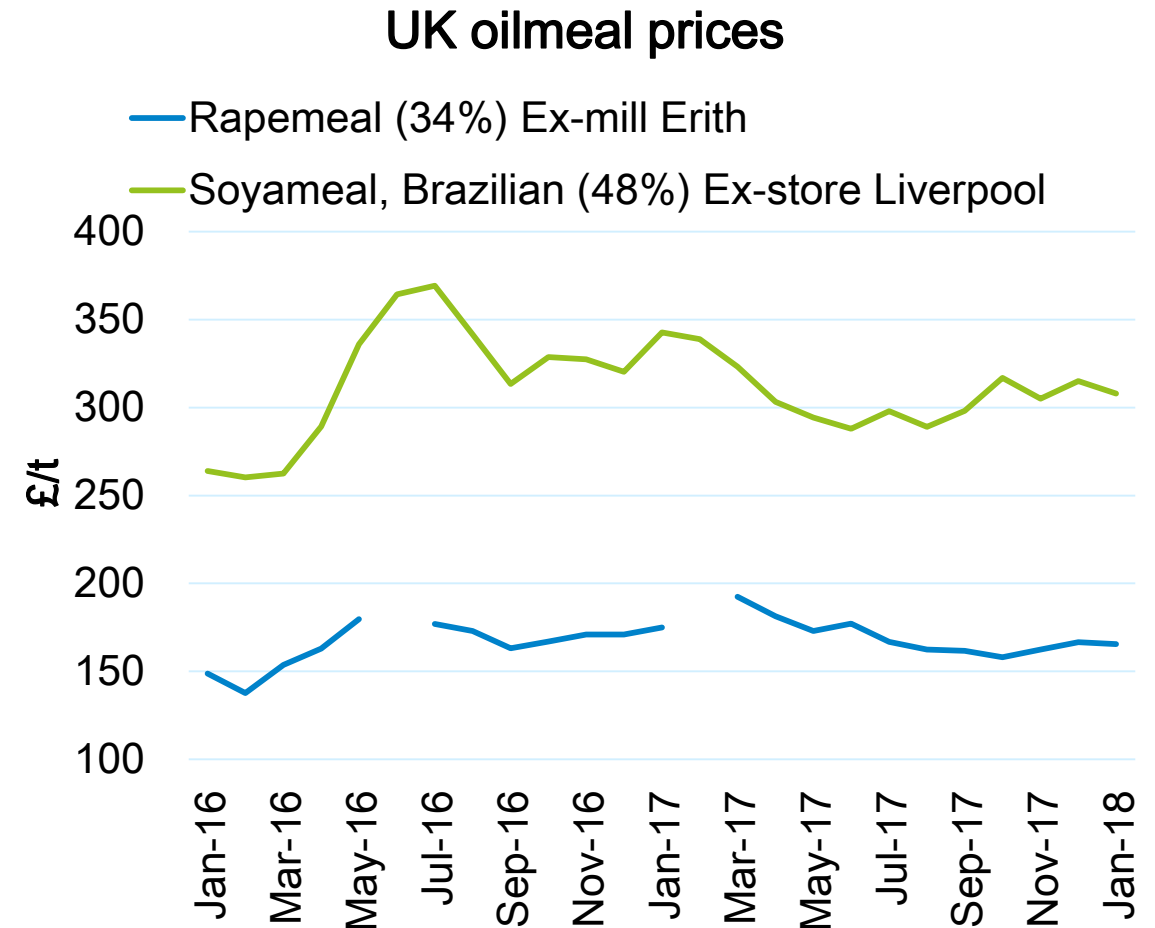
UK veg oil imports – substitutability?



Source:
HMRC

Potential tariffs on soyameal imports suggest the UK needs to improve its self-sufficiency in protein feed

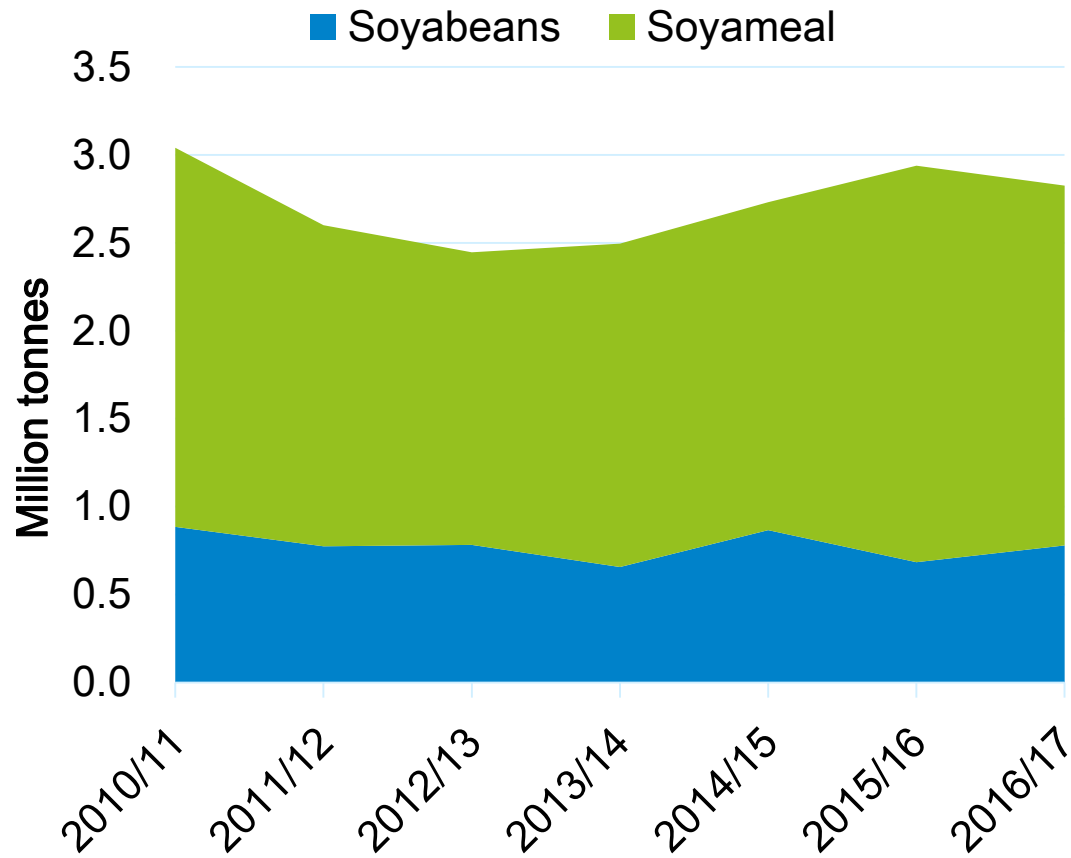
- UK is net importer of rapemeal
- No tariff on rapemeal
- Tariff on soyameal: 4.5%
- **GB animal feed demand (5-year average):**
 - Rapeseed meal and cake – 688Kt
 - Soyabean meal and cake – 1,104Kt
- Incentive to reduce reliance on soyameal imports



Source: AHDB

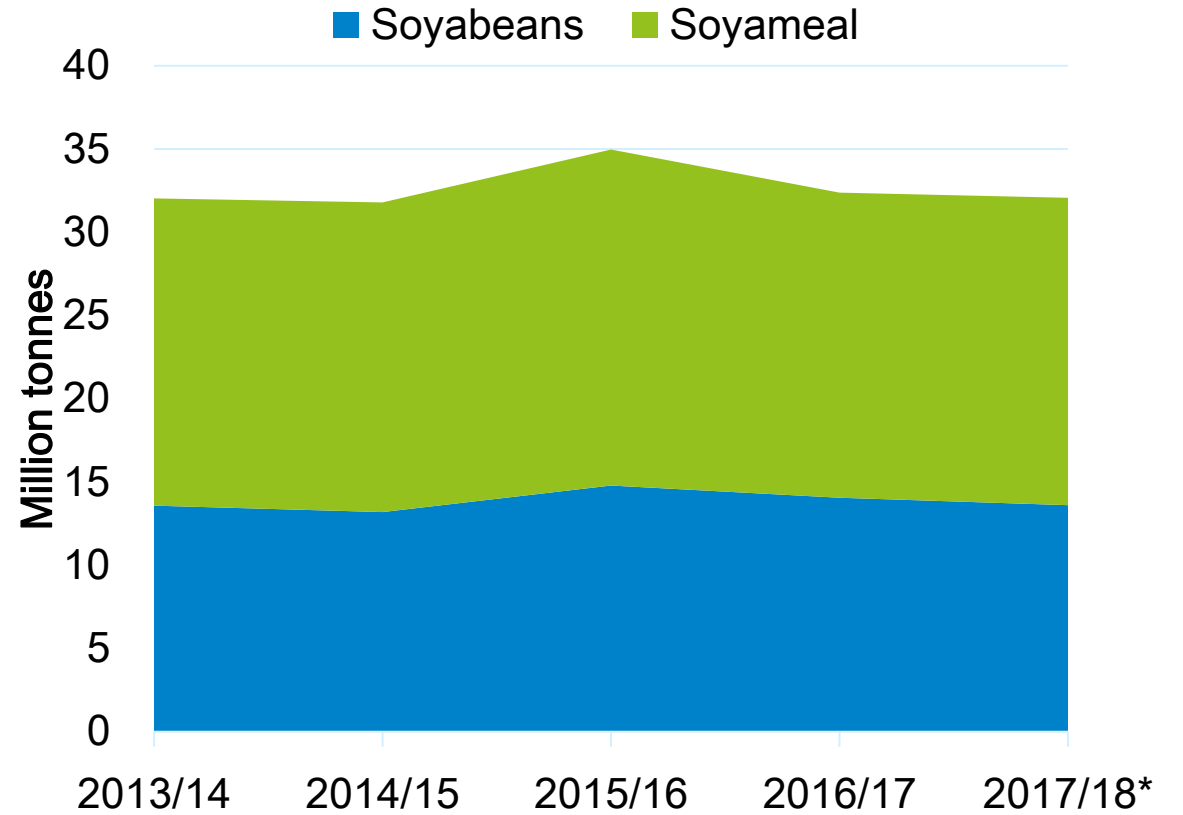
UK and EU soyabean/soyameal imports

UK imports



Source: HMRC

EU imports



*Forecast

Source: EU

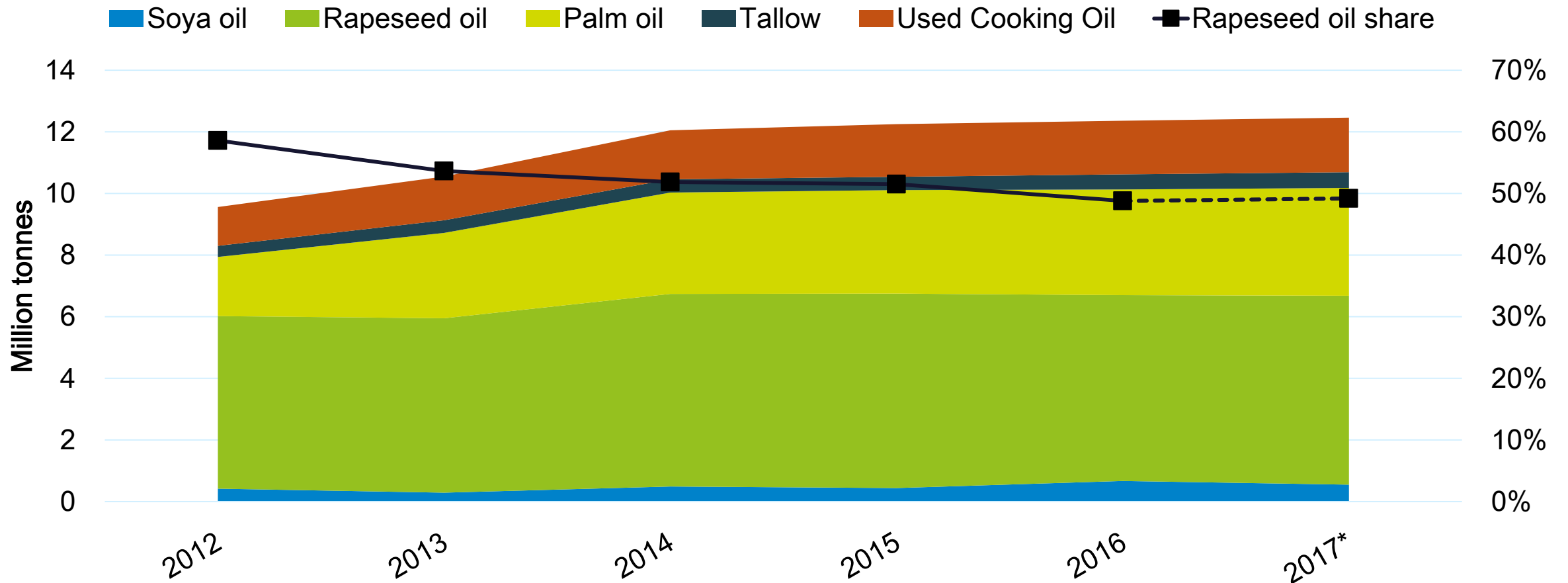
Biofuels

Implications for rapeseed oil demand



Over 60% of EU rapeseed oil demand is for biodiesel production

Feedstock used in EU biodiesel production



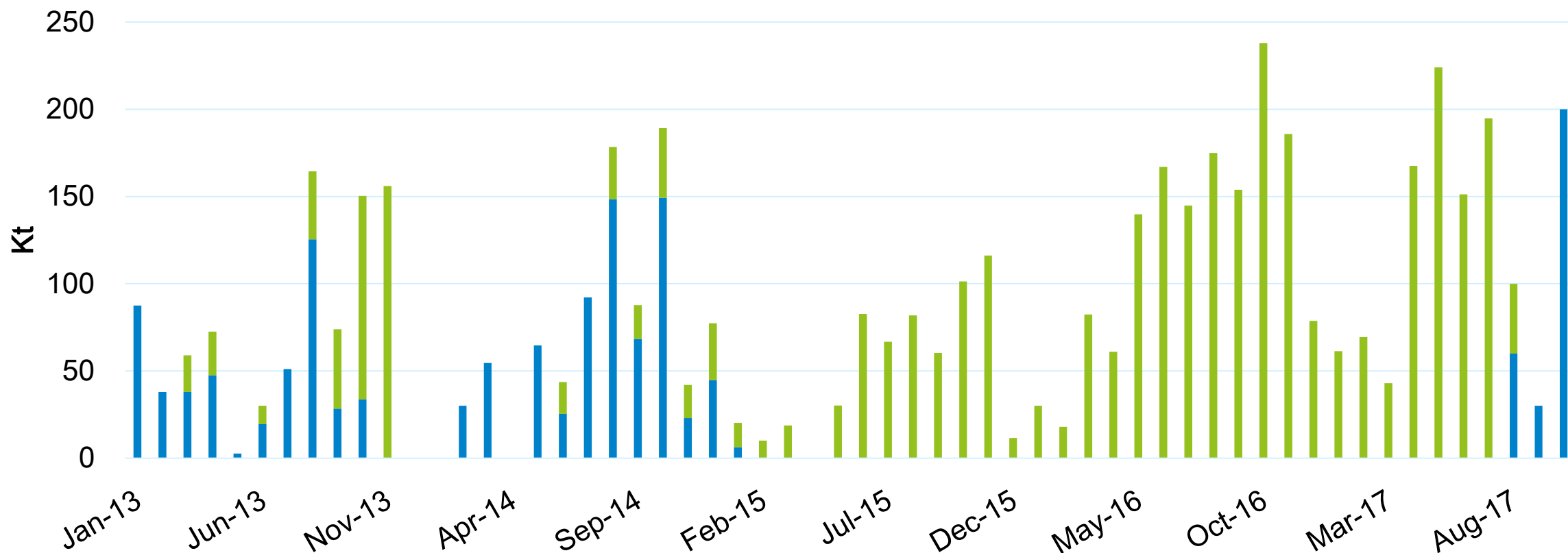
* Forecast

Source: Oil World (www.oilworld.biz)

Threat to EU rapeseed oil demand as anti-dumping duties on Argentine biodiesel imports reduced

Argentine biodiesel exports to the EU and USA

■ EU ■ USA



Source: Argentine Ministry of Energy

Journey through EU biofuel policy...

2009 – First RED

10% of energy used in transport to come from renewable sources by 2020



2015 – Amendment

Proportion of food-based biofuels that can contribute to 10% target capped at 7%



2016 – Clean Energy Package

- No overall renewable energy target in transport proposed.
- Proposal for reducing cap on food-based biofuels from 7% to 3.8% by 2030

Jan 2018 – RED II (European Parliament)

- 12% of energy used in transport to come from renewable sources by 2030.
- Cap for food based biofuels to remain at 7%. Member state shares must not exceed 2017 levels.
- Ban palm oil in biofuels from 2021



Dec 2017 – RED II (Member state level)

- 14% of energy used in transport to come from renewable sources by 2030.
- Cap for food based biofuels to remain at 7%*.

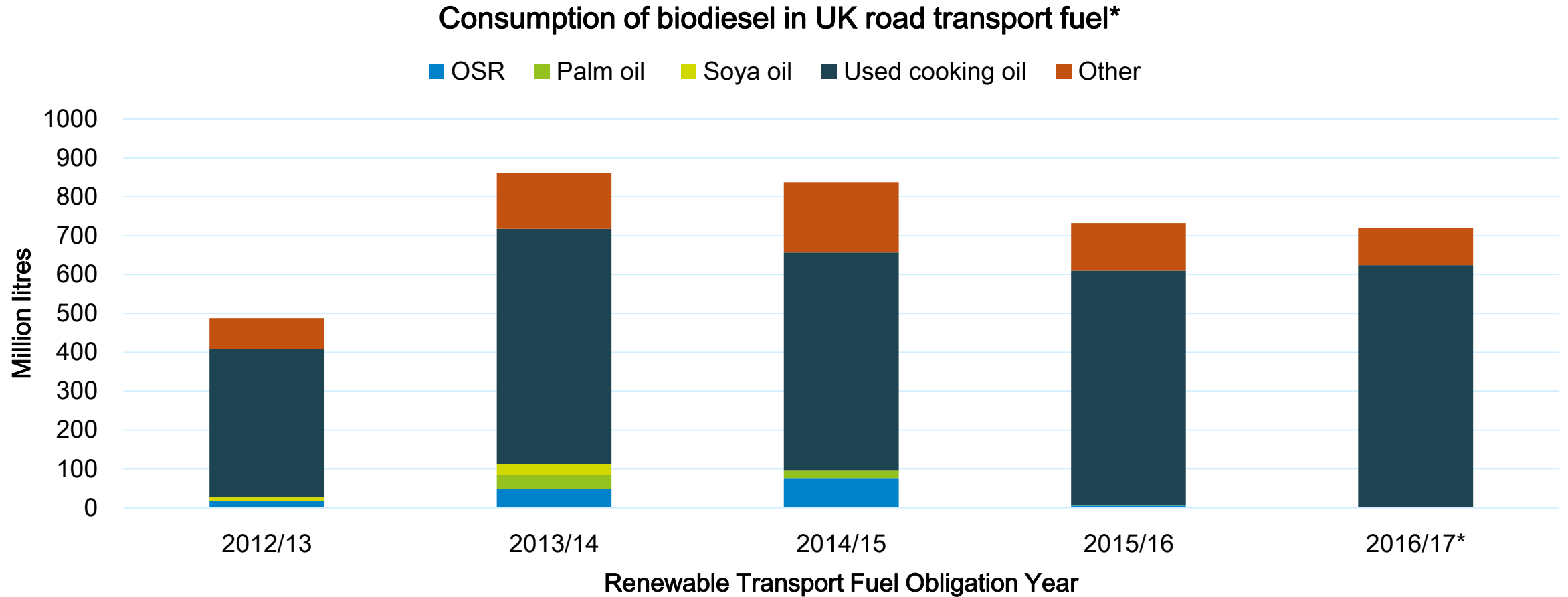


* If a member state's share of food-based biofuels is less than 7%, it qualifies for a lower overall target

UK biofuels policy

- Increase the Renewable Transport Fuel Obligation target to 9.75% in 2020
- Target from 2020 – 2032 to gradually increase from 9.75% to 12.4%
- Development fuels sub-target to gradually increase from 0.15% in 2020 to 2.8% in 2032
- Cap on crop based biofuels to steadily decline from 4% in 2020 to 2% in 2032

Used Cooking Oil is main raw material for UK biodiesel production



*Includes imported biodiesel
RTFO reporting year runs from April – April

Source : Department for Transport

Key Points

- If a tariff system for trade is in place after Brexit, rapeseed will not be affected directly as there is no tariff on oilseeds
- However, there could be indirect consequences
- The need to reduce soyameal imports is already on the radar, but could be accelerated by Brexit
- EU biofuel policy could arguably have a larger effect on UK rapeseed than Brexit

Thank you

amandeep.kaur.purewal@ahdb.org.uk

024 7647 8954



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United Oilseeds



United Oilseeds and AHDB Joint Seminar

Meeting close



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