

On Tuesday Nov-25 MATIF opened at €475.75 and traded between highs of €482.5 and lows of €474.25, before settling at €475.50, down €0.75 on Monday’s settlement.

- On the CBOT, Soybean futures fell by 36c to settle at \$9.71/bu. Soybean meal futures fell 10c settling at \$276.9/t for the Sep’25 expiry and oil fell 63c, settling at \$53.77/lb. **Price Impact – Negative**
- On the Bursa Malaysia, Sep’25 crude palm oil rose 98RM to settle at 4,272RM. **Price Impact – Positive**
- On the Dalian, Sep’25 soybeans fell 5CNY to 4,121CNY, soymeal rose by 9CNY to settle at 3,030CNY, and soy oil gained 48CNY and settled at 8,294CNY. **Price Impact – Positive**
- Nearby (Oct’25) Brent crude fell \$1.12 to settle at \$67.64/b. **Price Impact – Negative**
- On Tuesday, oil prices reached their 5-week low as concerns mounted about economics growth and the potential for oversupply after the announcements by OPEC+. **Price Impact – Negative**
- Benchmark European natural gas rose 12c to settle at 34.406/MWh (Sep’25). **Price Impact – Mixed**
- Chinese demand for soybeans continues to stay low. **Price Impact – Mixed**
- Trump is wanting to replace the Federal Governor by the end of the week. **Price Impact – Mixed**
- EU rapeseed imports so far this season are at 260 K t which is down 170 K t from the same time last year. **Price Impact – Positive**
- Alongside rapeseed, EU soybean, soymeal and palm oil imports are all down from this time last year by 330 K t, 410 K t, and 160 K t respectively. **Price Impact – Mixed**

OSR Portfolio 2025/26

Get in touch with the team for OSR orders from the United Oilseeds portfolio.

Number 1 and 2 varieties Maverick & Adapt alongside CSFB resilient Avenger!

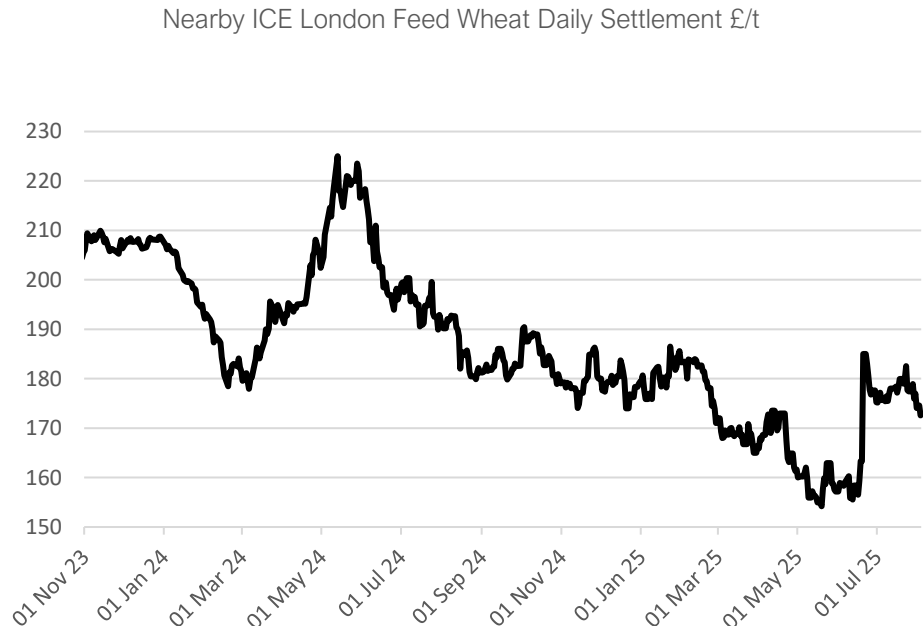
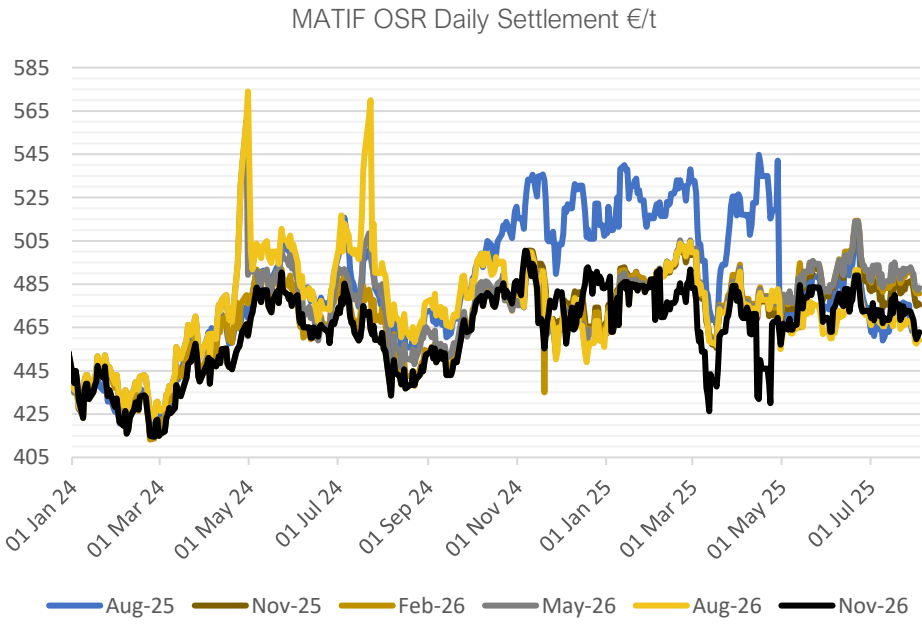
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01380 729200 ~ hello@unitedoilseeds.co.uk ~ [CLICK TO VIEW THE PORTFOLIO](#)

Delivered OSR Prices	Daily Change	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
Erith	-£1	£409	£412	£414	£416	£418	£420
Liverpool	-£1	£409	£412	£414	£416	£418	£420
Chettisham	POA	POA	POA	POA	POA	POA	POA
Stratford	-£1	£409	£412	£414	£416	£418	£420
Berwick	POA	£394	£397	£399	£401	£403	£405
Montrose	-£1	£389	£389	£389	£396	£398	£400
Whitehill/Murphy	-£1	£384	£384	£384	£391	£393	£395

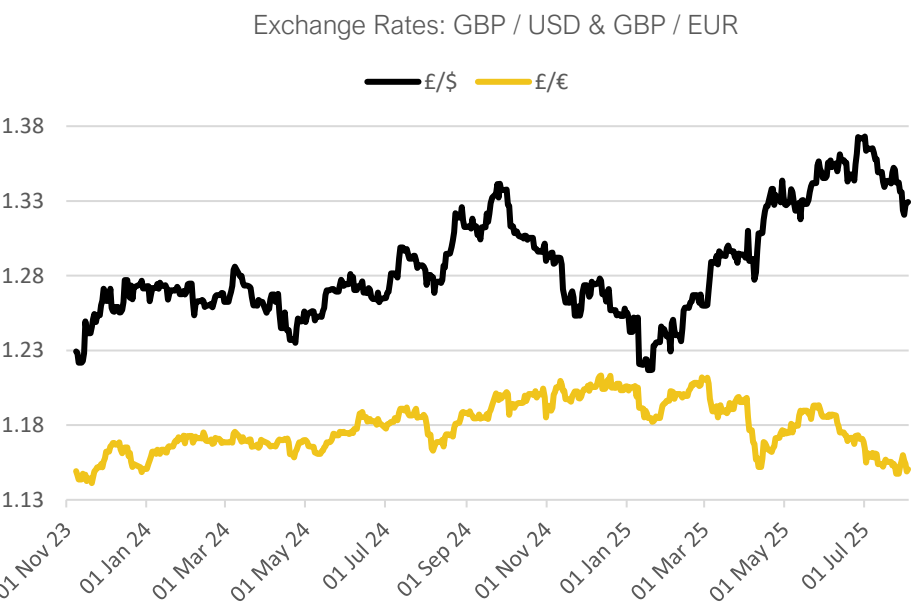
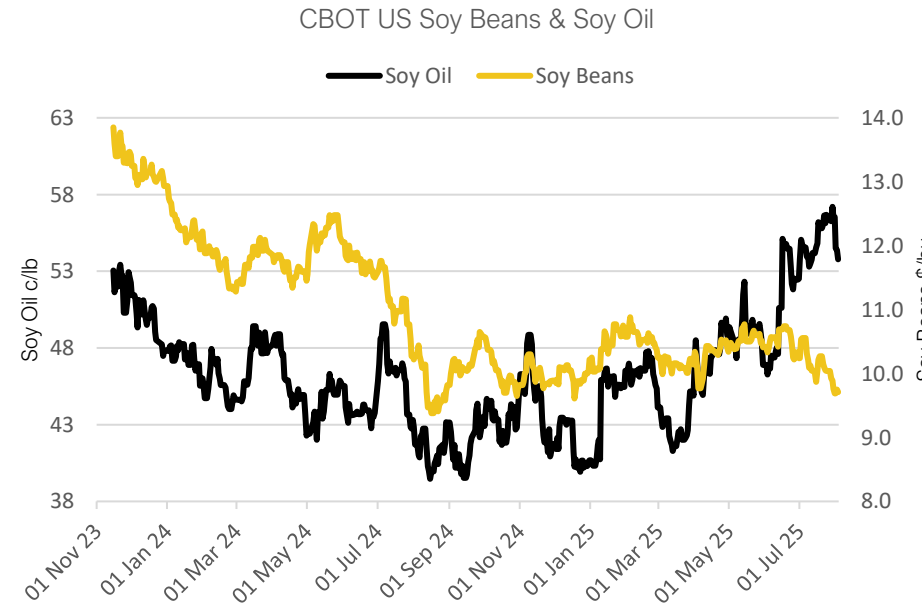


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 05.08.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$9.71	Sep-25	-36c
Soy Oil (c/lb)	\$53.77	Sep-25	-63c
Soy Meal (\$/T)	\$276.9	Sep-25	-10c

ICE London Feed Wheat – Settlement 05.08.2025		
Delivery Month	£/t	Daily Change
Nov-25	£172.60	-£2.00
Jan-26	£176.70	-£1.90
May-26	£184.90	-£1.70
Nov-26	£187.00	-£2.10



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)