United Oilseeds
THE LEADING BREAK CROP SPECIALIST

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DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

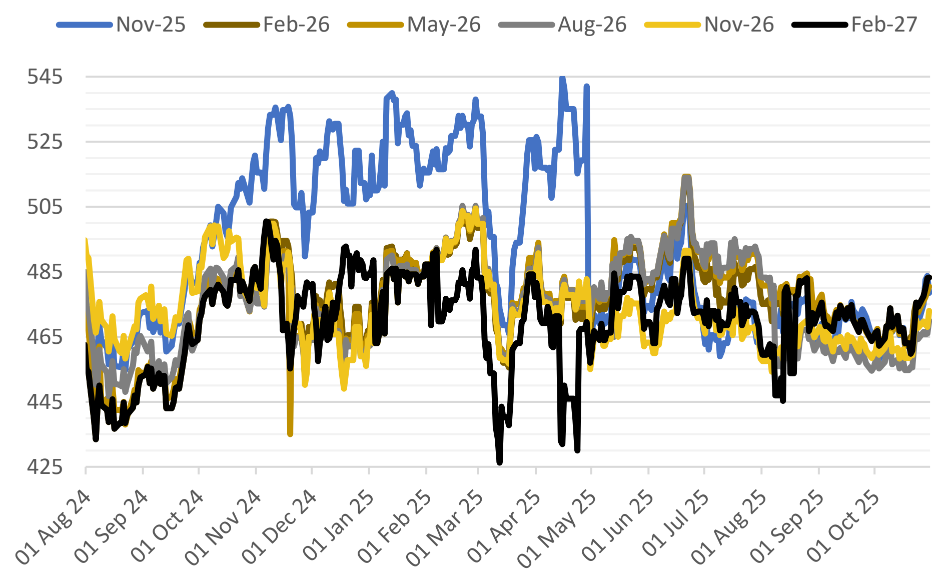
On Friday, May-26 MATIF opened at €476.00 and traded between highs of €481.00 and lows of €473.25, before settling at €480.50, up €1.50 on Thursday's settlement.

- On the CBOT, it was a mixed day across the 3 legs of the soy complex on Thursday. Nov'25 soybeans gained 11c to settle at $10.91/bu, soy oil fell by 0.51c to settle at 49.65c/lb, whilst soymeal gained $6.9 to settle at $315.60/T. Price Impact – Mixed
- Nearby (Dec'25) Brent crude gained slightly on Thursday, up $0.08 yesterday to settle at $65.00/bbl following reports that the US and China are to ease tensions and extend a tariff truce. Price Impact – Positive
- The pound came under pressure again yesterday, falling by 0.02% to close at £1=€1.1371 and the lowest level since early 2023. Price Impact – Positive
- UK feed wheat (Nov-25) gained £0.05 on Thursday to close at £161.50/t. May UK feed wheat futures also gained by £0.05 to close at £178/t yesterday. Price Impact – Positive
- According to the latest EU MARS report, EU summer crop harvest yields have been mixed with grain maize and sunflowers strongly affected in the south-eastern Europe by lack of rainfall. The overall EU average maize yield down –3 % to 6.82t/ha and sunflowers –10 % to 1.79t/ha and below the five-year average. Bean yields are estimated to have increased by 5% year on year to 2.81t/ha and peas up by 5% year on year to 2.31t/ha. Read the full report here
- In the main producing countries – France, Germany and Poland– rapeseed sowing was completed on schedule by mid-September. The campaign progressed smoothly under generally favourable conditions. Colder-than-usual temperatures in late September and early October slowed down growth, and crops are now well established and approaching winter dormancy. Read the full report here

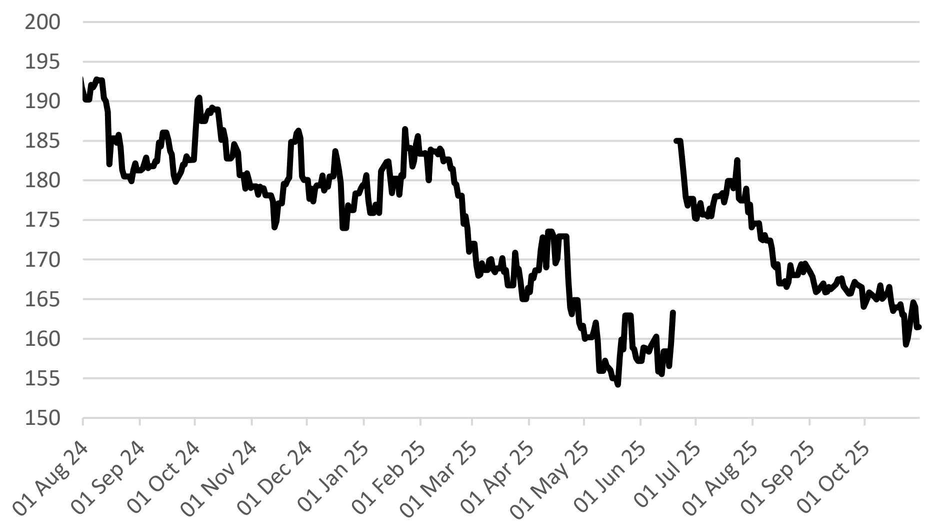
	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Nov-25	£429	£426	£428	POA	POA	POA
Dec-25	£430	£427	£429	POA	POA	POA
Jan-26	£431	£428	£430	£414	£412	POA
Feb-26	£432	£429	£431	£416	£413	POA
Aug-26	£419	£419	£419	£400	£398	£393
Sept-26	£424	£424	£424	£405	£403	£398

MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



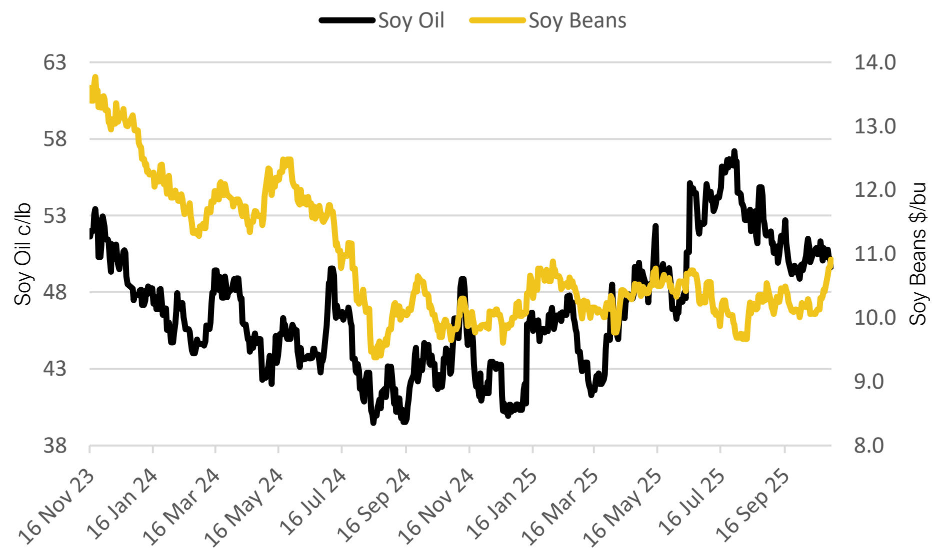
Nearby ICE London Feed Wheat Daily Settlement £/t



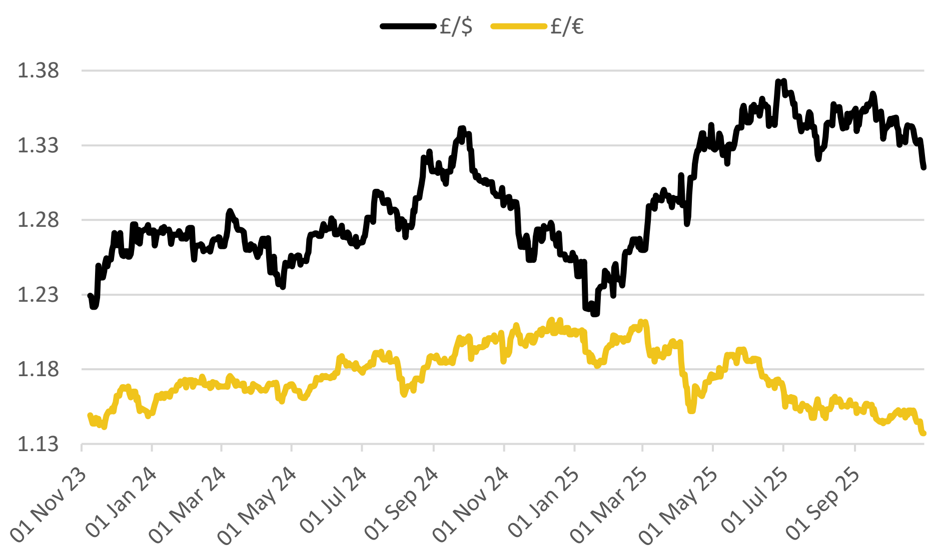
CBOT US Soy Complex – Settlement 30.10.2025			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$10.91	Nov-25	$0.11
Soy Oil (c/lb)	49.65c	Dec-25	-0.51c
Soy Meal ($/T)	$315.60	Dec-25	+$6.90

ICE London Feed Wheat – Settlement 30.10.2025		
Delivery Month	£/t	Daily Change
Nov-25	£161.50	£0.05
Jan-26	£169.50	£0.05
May-26	£178.00	£0.05
Nov-26	£179.25	-£0.60

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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