



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, Nov’26 MATIF opened at €537.75 and traded between highs of €547.25 and lows of €534.25, before settling at €544.25, up €7.75 on Monday’s settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov’26 soybeans gained 9.4c to settle at \$12.97/bu, Oct’26 soy oil gained 0.74c to settle at 67.85c/lb, whilst soymeal fell \$1.6 to settle at \$360.1/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Nov’26 crude palm oil fell 33RM to settle at 4,523RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans gained 106CNY to settle at 5,236CNY, soymeal gained 20CNY to settle at 3,341CNY, whilst soy oil gained 81CNY to settle at 8,843CNY. **Price Impact – Positive**
- Nearby (Nov’26) Brent crude fell \$2.69 to settle at \$102.59/b. **Price Impact – Negative**
- Oil fell yesterday on news that Saudi Arabia has resumed oil tanker loadings from the Red Sea port of Yanbu after operations resumed on the East-West Pipeline, which has lent some optimism to the outlook for Middle Eastern oil exports. Meanwhile, Russia has announced they will extend their diesel export ban until the end of October, which is likely to support the distillate market.
- Benchmark European natural gas fell €3.78 to settle at €69.47/MWh (Nov’26). **Price Impact – Positive**
- EU Commission data places 26/27 EU OSR imports at 0.87Mmt so far this season, down from 1.01Mmt at the same time last season. **Price Impact – Mixed**
- EU Commission data estimates 26/27 EU OSR production at 19.4Mmt, unchanged from last month, imports are estimated at 6.4Mmt, unchanged from last month. **Price Impact – Mixed**
- EU Commission data estimates 26/27 EU common wheat production at 124.2Mmt, unchanged from last month, exports are estimated at 29Mmt also unchanged, ending stocks are estimated at 11.4Mmt, up from 11.3Mmt last month. **Price Impact – Negative**
- EU Commission data estimates 26/27 EU maize production at 48.3Mmt, down from 50.1Mmt last month, imports are estimated at 25Mmt, unchanged from last month. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

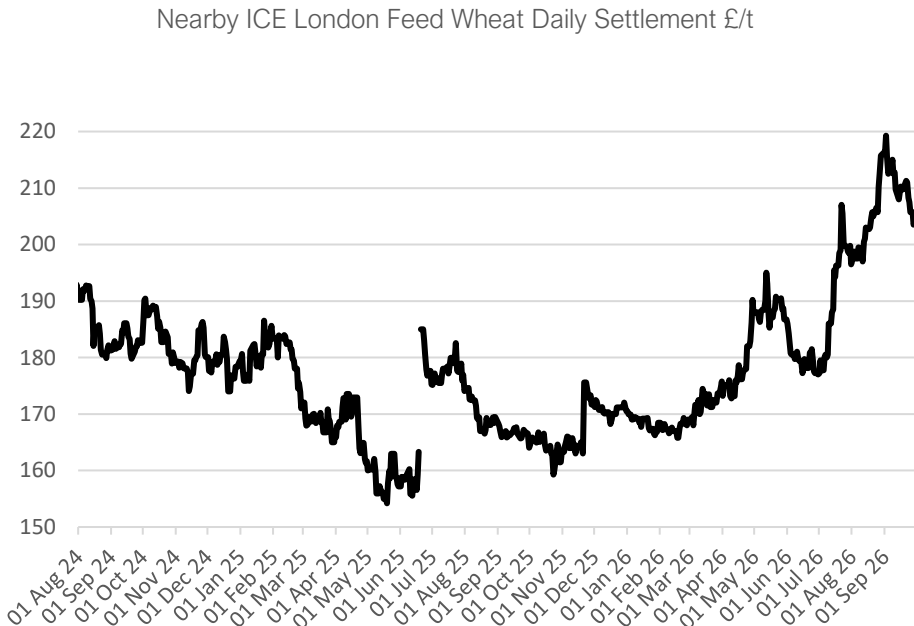
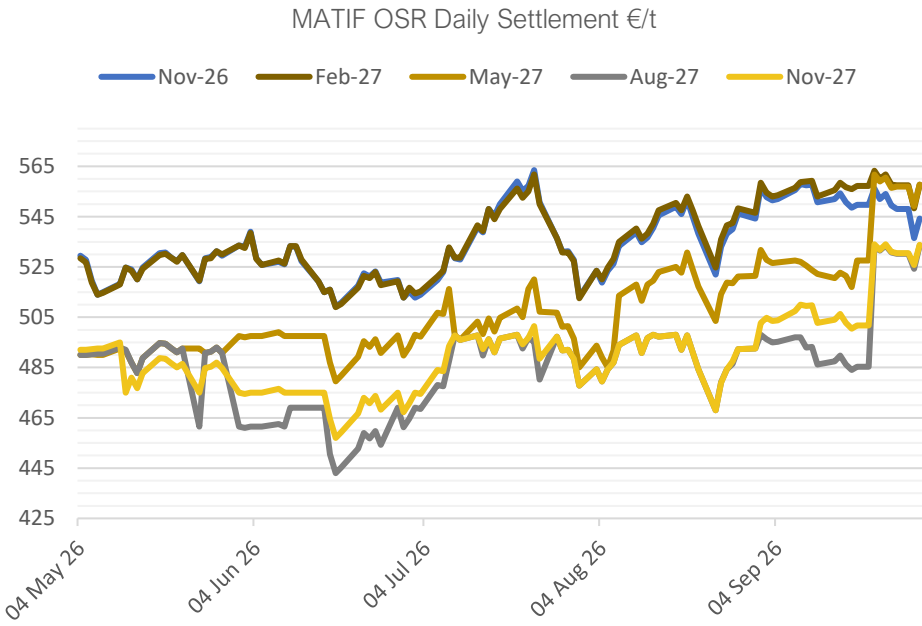
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£469	£467	£468	£445	£444
Nov-26	£472	£470	£471	£448	£447
Dec-26	£479	£477	£475	£455	£451
Jan-27	£481	£479	£476	£457	£453
Feb-27	£483	£481	£477	£459	£455
Mar-27	£484	£482	£478	£460	£456
Apr-27	£485	£483	£479	£461	£457

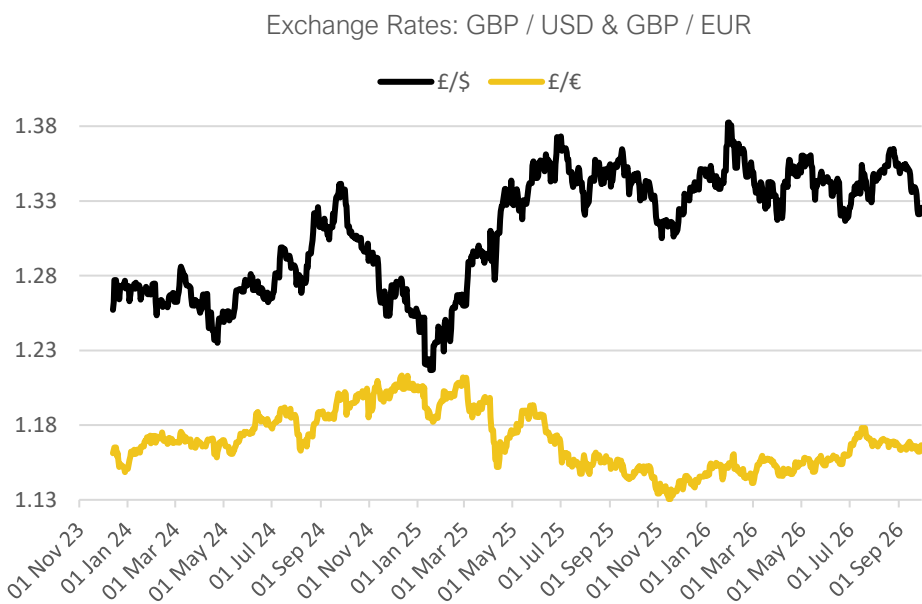
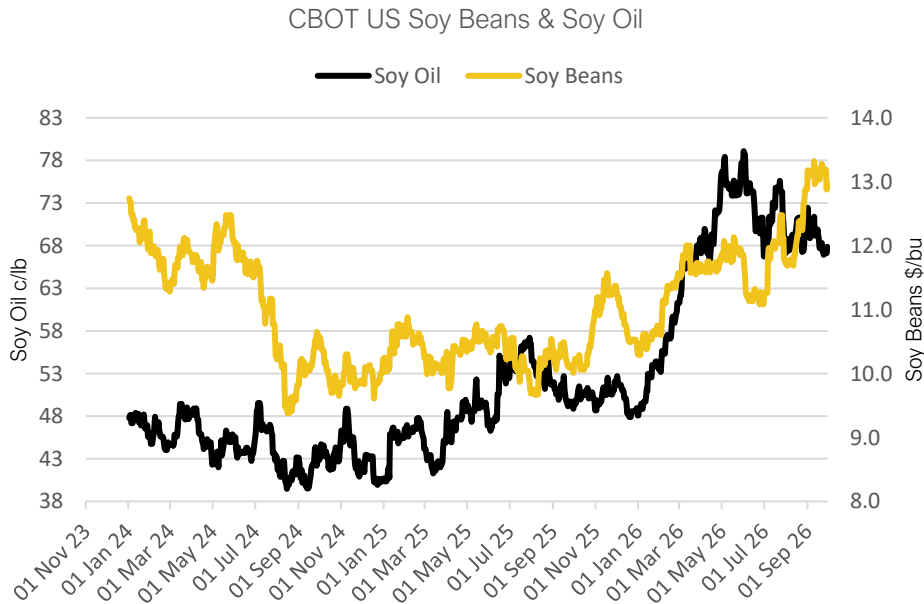


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 29.09.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.97	Nov-26	+9.4c
Soy Oil (c/lb)	67.85c	Oct-26	+0.74c
Soy Meal (\$/T)	\$360.10	Oct-26	-\$1.60

ICE London Feed Wheat – Settlement 29.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£204.00	+£0.50
May-27	£212.25	+£0.75
Nov-27	£203.25	+£0.50
May-28	£210.50	+£0.50



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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