



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Feb’27 MATIF opened at €550.75 and traded between highs of €555.25 and lows of €547.25 before settling at €553 up €1.75 on Tuesday’s settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov’26 soybeans fell 4.6c to settle at \$12.24/bu, Dec’26 soy oil fell 1.15c to settle at 65.56c/lb, soymeal gained \$1.1 to settle at \$335.7/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Dec’26 crude palm oil fell 19RM to settle at 4,591RM. **Price Impact – Negative**
- On the Dalian, Jan’27 soybeans fell 61CNY to settle at 5,331CNY, soymeal fell 28CNY to settle at 3,181CNY, whilst soy oil fell 1CNY to settle at 8,964CNY. **Price Impact – Negative**
- Nearby (Dec’26) Brent crude gained \$1.44 to settle at \$115.32/b. **Price Impact – Positive**
- Brent moved higher yesterday after Houthi rebels said they’d launched missile strikes on Saudi Arabia’s Ras Tanura oil refinery, meanwhile electoral deadlock in Israel following the hotly contested election earlier this week is adding further uncertainty.
- Benchmark European natural gas gained €4.66 to settle at €100.72/MWh (Nov’26). **Price Impact – Negative**
- Wheat fell sharply yesterday on news that Russia had authorised the departure of grain vessels from Azov sea ports, through the Kerch Strait (which links the Black Sea and Sea of Azov) for the first time since 10th July. It is understood that authorisations of passage through the Strait will be issued up until Nov 15th. **Price Impact – Negative**
- China’s Sinograin is set to auction 402Kt of imported soybeans onto the domestic market on November 3rd. **Price Impact – Mixed**
- Euronext Commitment of Traders data shows rapeseed spec positions as 26.13k lots longs, down by 5.43k lots since the previous week. **Price Impact – Negative**

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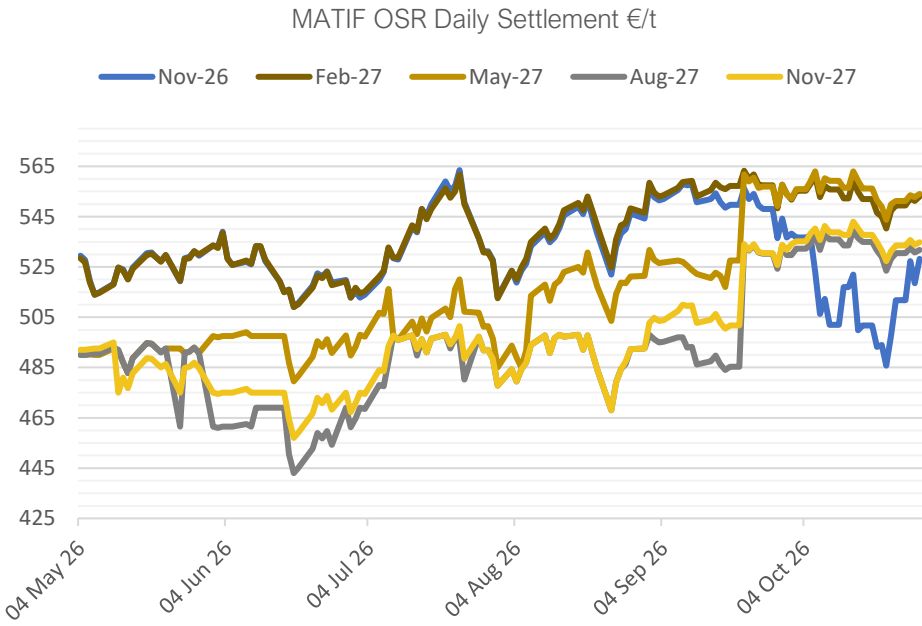
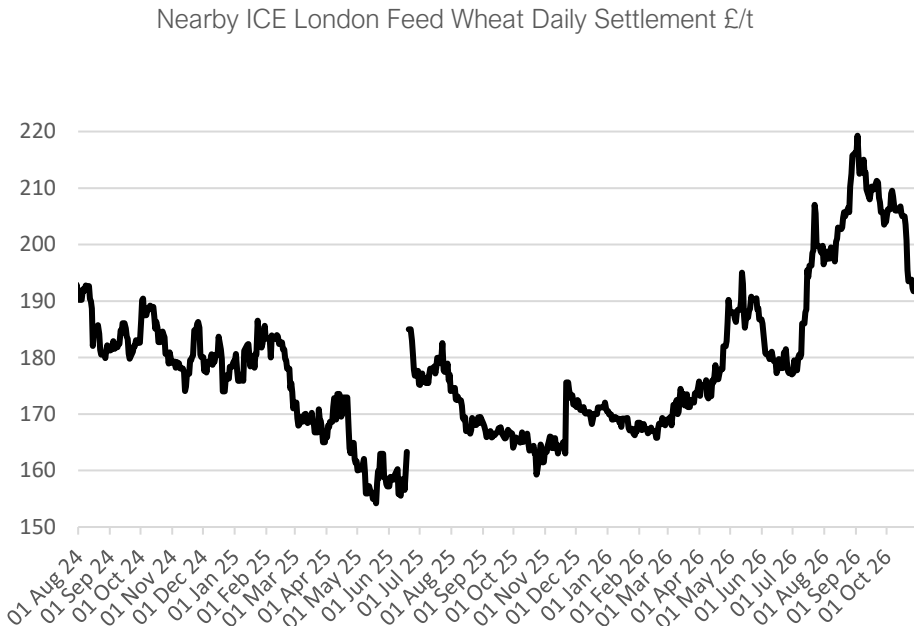
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

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	Erith	Liverpool	Stratford	Berwick	Montrose
Nov-26	£464	£464	£462	£441	£435
Dec-26	£466	£466	£464	£443	£437
Jan-27	£468	£468	£466	£445	£439
Feb-27	£470	£470	£468	£445	£441
Mar-27	£471	£471	£469	£446	£442
Apr-27	£472	£472	£470	£447	£443
May-27	£472	£472	£470	£447	£443

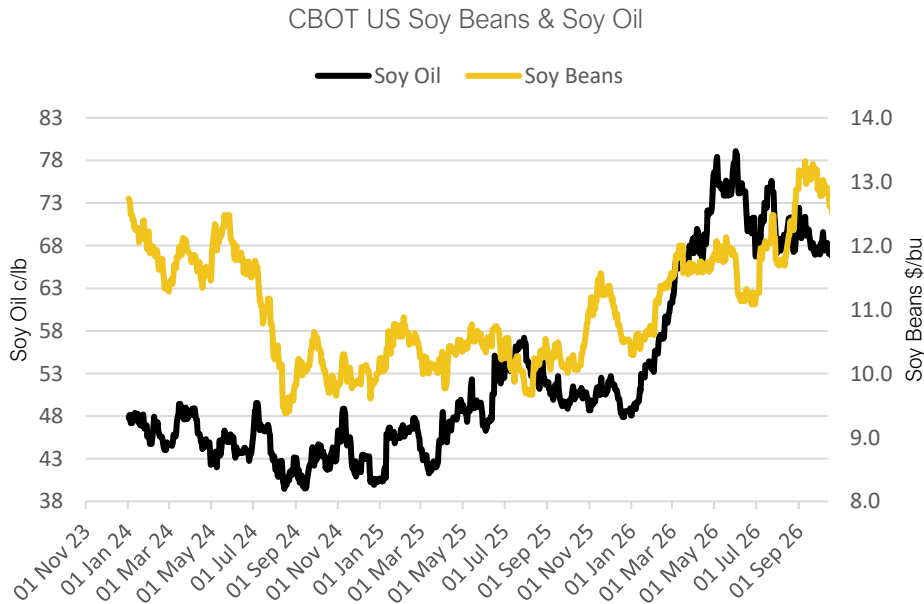
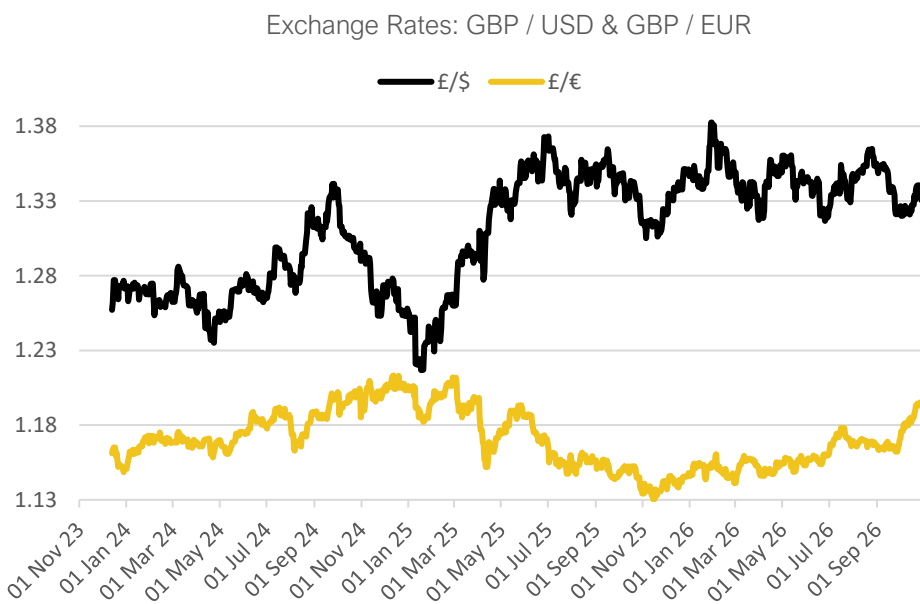


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 28.10.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.24	Nov-26	-4.6c
Soy Oil (c/lb)	65.56c	Dec-26	-0.30c
Soy Meal (\$/T)	\$335.70	Dec-26	+\$1.10

ICE London Feed Wheat – Settlement 28.10.2026		
Delivery Month	£/t	Daily Change
Nov-26	£192.00	+£0.25
May-27	£203.25	-£1.25
Nov-27	£193.50	-£1.50
May-28	£201.75	-£1.50



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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