United Oilseeds
THE LEADING BREAK CROP SPECIALIST

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DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

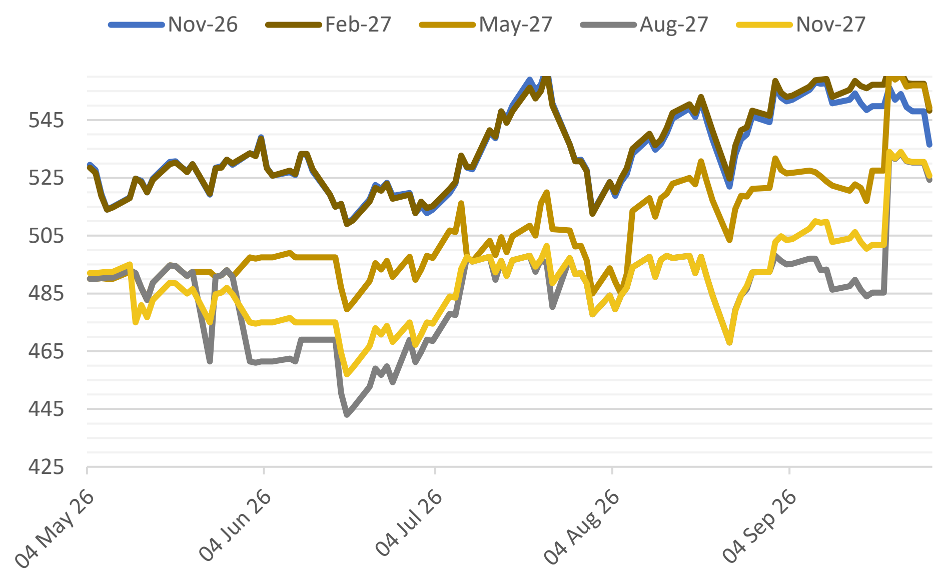
On Monday, Nov'26 MATIF opened at €545 and traded between highs of €545.50 and lows of €536.25, before settling at €536.50, down €11.50 on Friday's settlement.

- On the CBOT, all three legs of the soy complex took losses yesterday. Nov'26 soybeans fell 30.6c to settle at $12.88/bu, Oct'26 soy oil fell 0.15c to settle at 67.11c/lb, whilst soymeal fell $12.2 to settle at $361.7/t. Price Impact – Negative
- On the Bursa Malaysia, Nov'26 soybeans fell 22CNY to settle at 4,556CNY. Price Impact – Negative
- On the Dalian, Nov'26 soybeans gained 3CNY to settle at 5,130CNY, soymeal fell 39CNY to settle at 3,321CNY, whilst soy oil fell 23CNY to settle at 8,762CNY. Price Impact – Mixed
- Nearby (Nov'26) Brent crude gained 96c to settle at $105.28/b. Price Impact – Positive
- Uncertainty over US-Iran negotiations continues to support Brent and West Texas Intermediate pricing, despite news that Saudia Arabia will be partially restoring export flows through their key East-West pipeline.
- Benchmark European natural gas gained €1.37 to settle at €73.437/MWh (Oct'26). Price Impact – Negative
- Following Trump and Xi's meeting last week, the US and China have agreed to a 2-month extension on their trade truce, up to Jan'27, and a tariff cut of over $30bn on non-sensitive goods, however soybeans remain under 10% tariffs.
- US soybean area is 17% harvested so far, below estimates of 20%, up from 12% last week, down 18% on last year and unchanged from the 5yr average. Price Impact – Mixed
- US soybean conditions are 58% good-to-excellent, unchanged on last week, down from 62% last year and unchanged from the 5yr average. Price Impact – Mixed
- AgRural estimate that 2026 Brazilian soybean area is 3.4% planted so far, up from 1.2% last week, and up from 3.2% last year. Price Impact – Mixed
- Ukraine's Agricultural Ministry estimate wheat exports at 2.61Mmt so far this season, down from 4.7Mmt this time last season. Price Impact – Positive

	Erith	Liverpool	Stratford	Berwick	Montrose
Sep-26	£461	£461	£459	£438	£432
Oct-26	£465	£465	£463	£442	£436
Nov-26	£468	£468	£466	£445	£439
Dec-26	£470	£470	£468	£447	£441
Jan-27	£472	£472	£470	£447	£443
Feb-27	£473	£473	£471	£448	£444
Mar-27	£474	£474	£472	£449	£445
Apr-27	£475	£475	£473	£450	£446

MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t

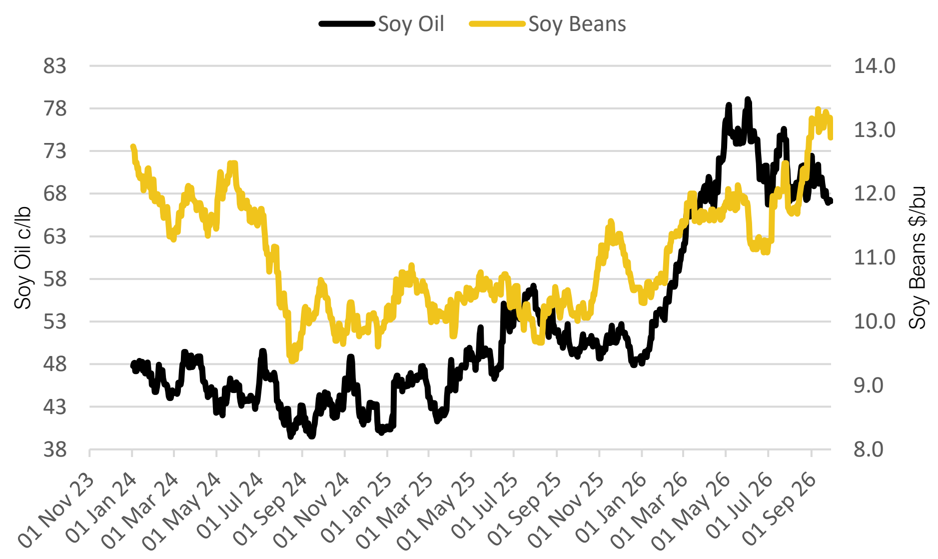


Nearby ICE London Feed Wheat Daily Settlement £/t

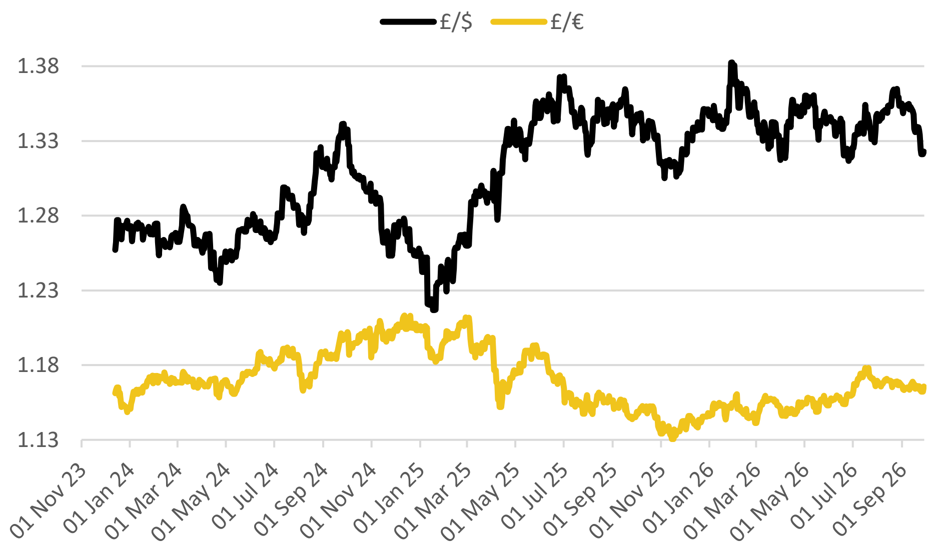
CBOT US Soy Complex – Settlement 28.09.2026			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$12.88	Nov-26	-30.6c
Soy Oil (c/lb)	67.11c	Oct-26	-0.15c
Soy Meal ($/T)	$361.7	Oct-26	-$12.20

ICE London Feed Wheat – Settlement 28.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£203.50	-£2.25
May-27	£211.50	-£1.75
Nov-27	£202.75	-£0.75
May-28	£210.00	-£0.75

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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