



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Friday, Nov’26 MATIF opened at €548.25 and traded between highs of €550.25 and lows of €545, before settling at €548, down €1.50 on Thursday’s settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov’26 soybeans gained 1.4c to settle at \$13.19/bu, Oct’26 soy oil gained 0.33c to settle at 67.26c/lb, whilst soymeal fell \$2.2 to settle at \$373.9/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Nov’26 crude palm oil fell 95RM to settle at 4,578RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans fell 6CNY to settle at 5,043CNY. **Price Impact – Negative**
- Nearby (Nov’26) Brent crude fell \$2.28 to settle at \$104.32/b. **Price Impact – Mixed**
- Brent crude fell on Friday as Tehran made a conditional offer to reopen the Strait of Hormuz and reopen negotiations with Washington over their nuclear programme, however this offer was rejected by Trump over the weekend, so Brent has started the week higher this morning.
- Benchmark European natural gas fell €3.04 to settle at €72.071 (Oct’26). **Price Impact – Positive**
- APK-Inform report Ukrainian grain stocks as of 1st September at 24.6Mmt, up from 14.6mmt at the same time last season. **Price Impact – Mixed**
- Expana estimate 26/27 EU OSR production at 19.8Mmt, down from 20Mmt last year. **Price Impact – Positive**
- Expana estimate EU Winter OSR production is expected to fall by 2% on last year, due to a fall in the French area by 10-15% as a result of drought. **Price Impact – Positive**
- The US has proposed UAE host a trilateral meeting between US, Ukraine, and Russia. The Kremlin has acknowledged that Turkey has submitted security proposals to allow an increase in Black Sea shipping, although it is believed that no talks are taking place at present. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

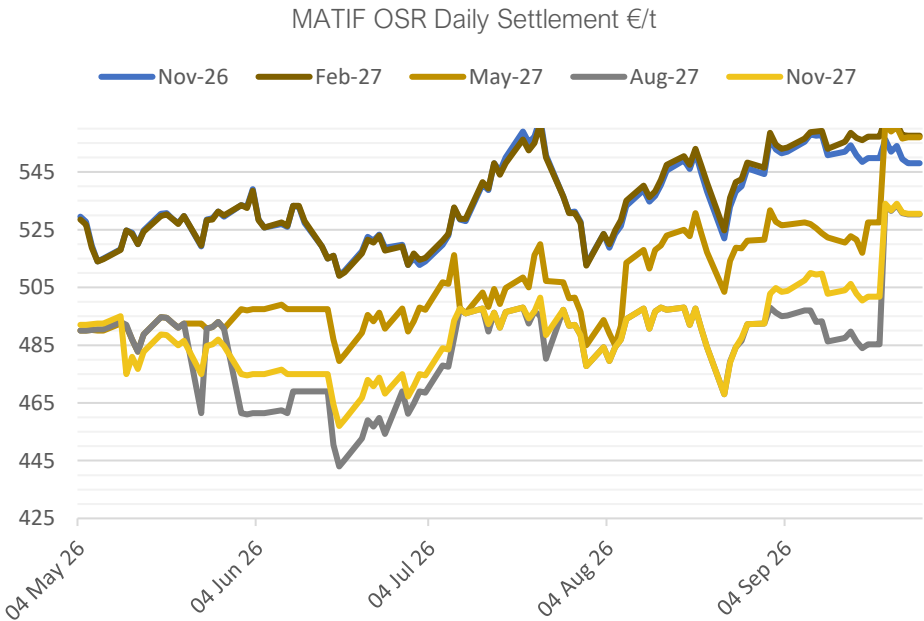
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

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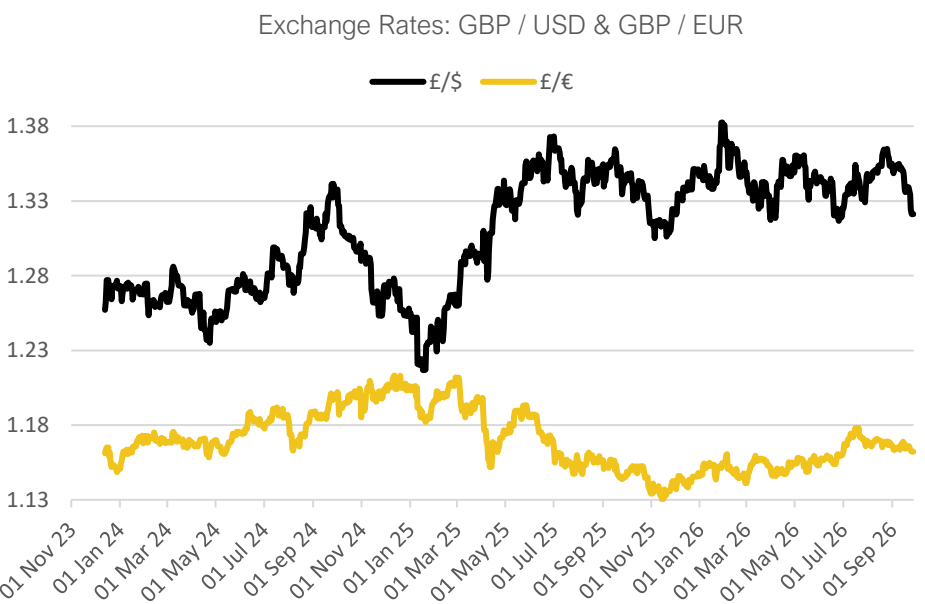
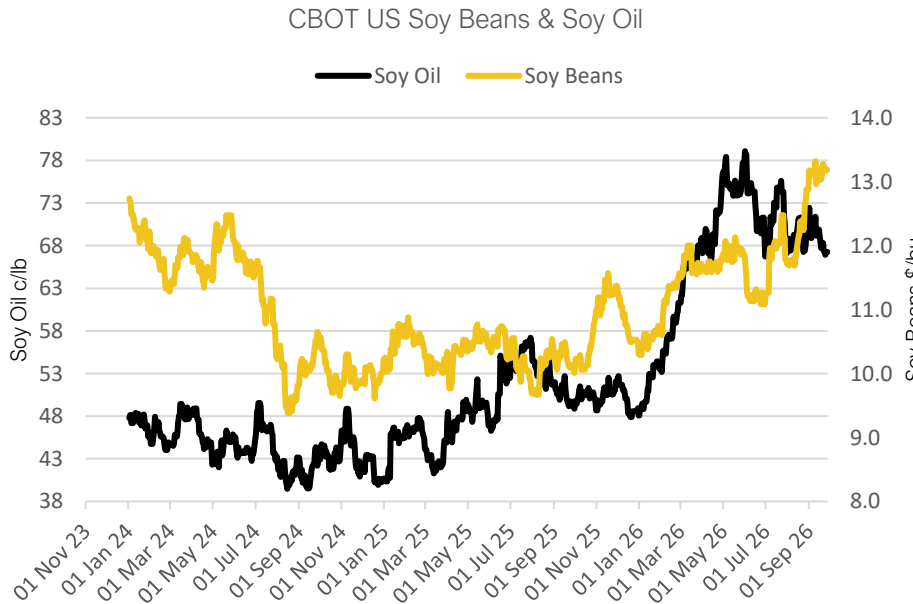
	Erith	Liverpool	Stratford	Berwick	Montrose
Sep-26	£468	£468	£466	£445	£439
Oct-26	£472	£472	£470	£449	£443
Nov-26	£475	£475	£473	£452	£446
Dec-26	£477	£477	£475	£454	£448
Jan-27	£479	£479	£477	£454	£450
Feb-27	£480	£480	£478	£455	£451
Mar-27	£481	£481	£479	£456	£452
Apr-27	£482	£482	£480	£457	£453

MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 25.09.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$13.19	Nov-26	+1.4c
Soy Oil (c/lb)	67.26c	Oct-26	+0.33c
Soy Meal (\$/T)	\$373.9	Oct-26	-\$2.20

ICE London Feed Wheat – Settlement 25.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£205.75	-£1.75
May-27	£213.25	-£2.00
Nov-27	£203.50	-£0.50
May-28	£210.75	+£0.25



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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