



# DAILY MARKET REPORT

## MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Nov-25 MATIF opened at €471, and traded between highs of €477.25 and lows of €469.25, before settling at €476, up €4.75 on Tuesday’s settlement.

- On the CBOT, all 3 legs of the soy complex settled lower. Sep’25 soybeans fell 1.4c to settle at \$10.27/bu, soy oil fell 0.29c to settle at 52.47c/lb, whilst soymeal fell \$4.1 to settle at \$293.1/t. **Price Impact – Negative**
- On the Bursa Malaysia, Oct’25 crude palm oil gained 11RM to settle at 4,451RM. **Price Impact – Positive**
- On the Dalian, Sep’25 soybeans fell 10CNY to settle at 4,086CNY, soymeal fell 41CNY to settle at 3,005CNY, whilst soy oil fell 62CNY to settle at 8,492CNY. **Price Impact – Negative**
- Nearby (Oct’25) Brent crude gained 83c to settle at \$68.05/b. **Price Impact – Mixed**
- Oil made modest gains yesterday after EIA data showed US crude inventories fell 2.4m/b to 418.3m/b, with distillate inventories falling 1.8m/b, vs estimates of an 885k/b rise. This is likely to be the final surge in demand as the end of the US summer driving season comes into view.
- Benchmark European natural gas fell 91c to settle at €32.6/MWh (Sep’25). **Price Impact – Mixed**
- Bloomberg polling estimates 25/26 Canadian canola (OSR) production will increase from 19.2Mmt last season to 20Mmt this season. Meanwhile, LSEG polling estimates production will increase from 19.5Mmt to 20.3Mmt. **Price Impact – Negative**
- LSEG polling places 2025 Ukrainian wheat production at 20.9Mmt, up from 20.7Mmt in previous estimates. **Price Impact – Negative**
- UAC estimate 2025 Ukrainian wheat production at 21.8Mmt, down from 22.7Mmt last season. **Price Impact – Mixed**

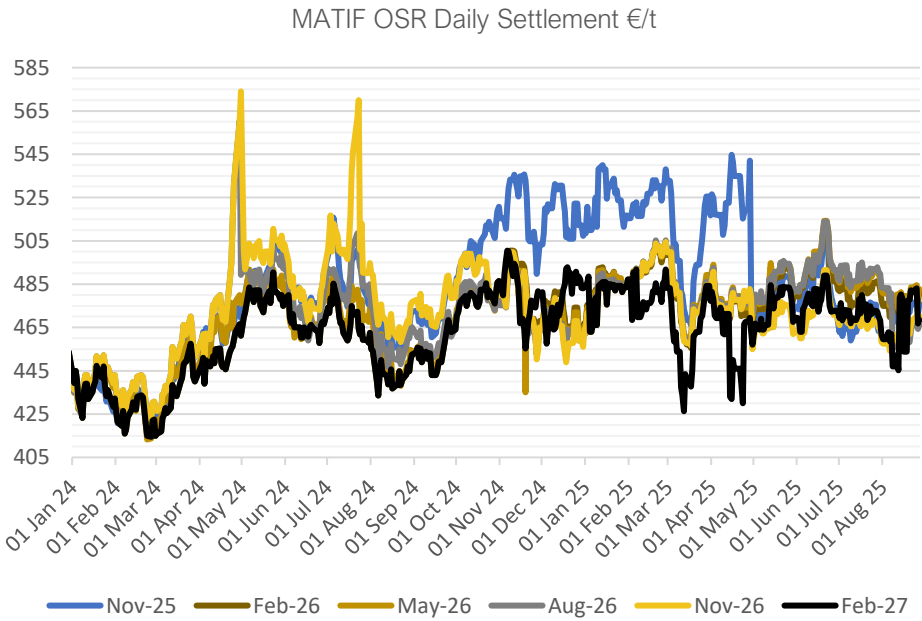
### OSR Portfolio 2025/26

Get in touch with the team for OSR orders from the United Oilseeds portfolio.  
**Number 1 and 2 varieties Maverick & Adapt alongside CSFB resilient Avenger!**  
Options for clubroot, clearfield and specialist varieties available for delivery NOW!  
**01380 729200 ~ hello@unitedoilseeds.co.uk ~ [CLICK TO VIEW THE PORTFOLIO](#)**

Delivered OSR Prices	Daily Change	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
Erith	£2	£413	£414	£416	£418	£420
Liverpool	£2	£411	£414	£416	£418	£420
Chettisham	POA	POA	POA	POA	POA	POA
Stratford	£2	£411	£414	£416	£418	£420
Berwick	£2	£396	£399	£401	£403	£405
Montrose	£2	£388	£389	£396	£398	£400
Whitehill/Murphy	£2	£383	£384	£391	£393	£395

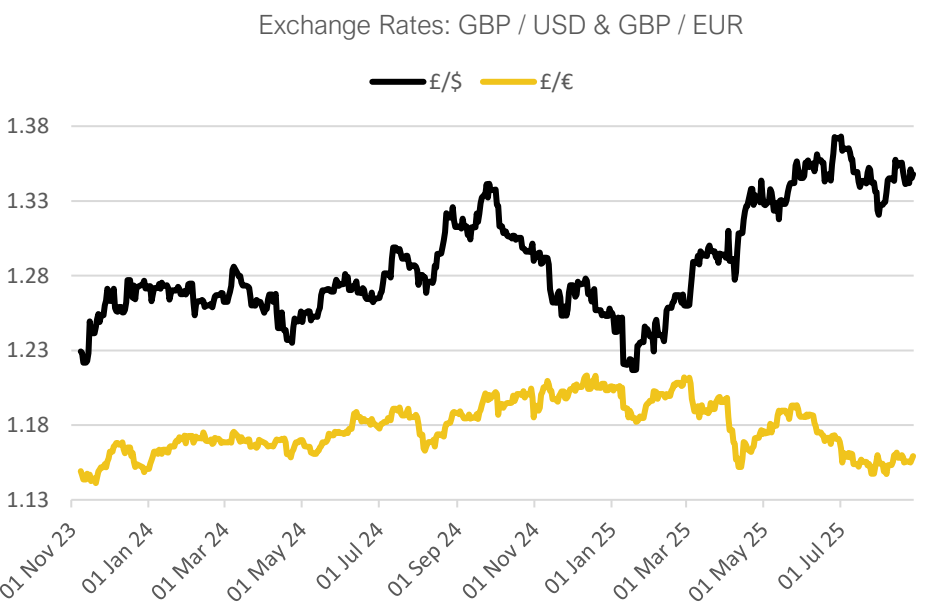
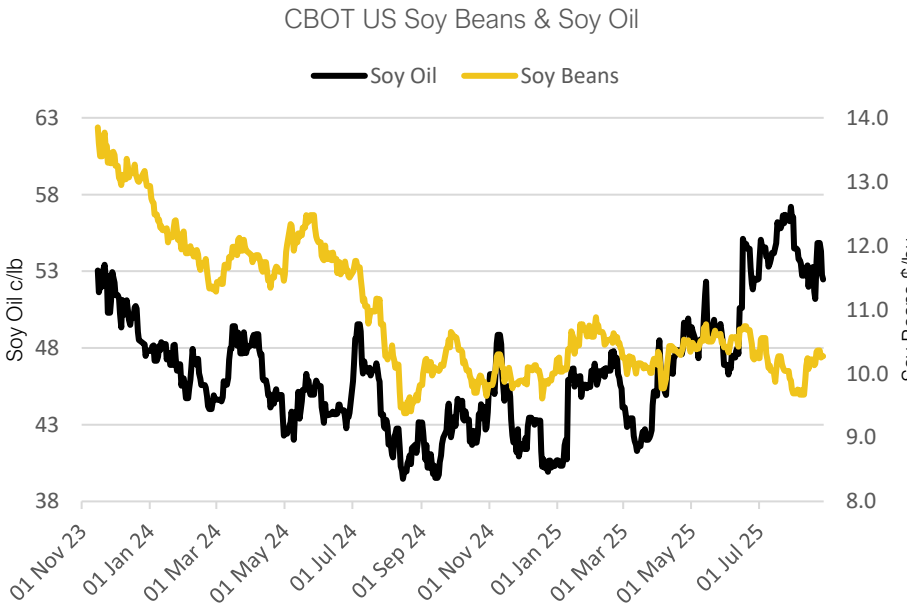


## MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 26.08.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.27	Sep-25	-1.4c
Soy Oil (c/lb)	52.47c	Sep-25	-0.29c
Soy Meal (\$/T)	\$293.10	Sep-25	+\$1.50

ICE London Feed Wheat – Settlement 26.08.2025		
Delivery Month	£/t	Daily Change
Nov-25	£169.40	+£0.65
Jan-26	£173.05	+£0.45
May-26	£180.35	+£0.05
Nov-26	£185.30	-£0.05



### THE UNITED OILSEEDS OSR REBOOT

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**  
**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**