



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Monday, Feb’27 MATIF opened at €548 and traded between highs of €552.75 and lows of €546, before settling at €552.25, up €2.75 on Friday’s settlement.

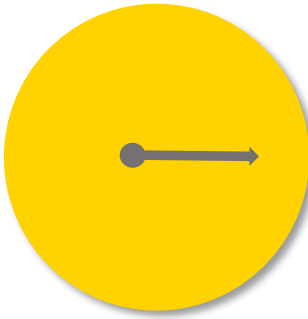
- On the CBOT, it was a mixed day across the three legs of the soy complex yesterday. Nov’26 soybeans fell 15.2c to settle at \$12.41/bu, Dec’26 soy oil gained 0.18c to settle at 67.01c/lb, whilst soymeal fell \$5.9 to settle at \$340.2/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Dec’26 crude palm oil fell 29RM to settle at 4,704RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans fell 25CNY to settle at 5,356CNY, soymeal fell 63CNY to settle at 3,135CNY, whilst soy oil fell 160CNY to settle at 8,884CNY. **Price Impact – Negative**
- Nearby (Dec’26) Brent crude fell 0.91c to settle at \$115.81/b. **Price Impact – Mixed**
- Brent crude slipped slightly yesterday after touching 6-month highs last week, prices retreated slightly yesterday due a technical indicator suggesting crude may be slightly overbought.
- Benchmark European natural gas gained €2.83 to settle at €96.68/MWh (Nov’26). **Price Impact – Negative**
- AgRural estimate 26/27 Brazilian soybean plantings 40% complete so far, up from 26% last week, and up from 36% last year. **Price Impact – Mixed**
- European weather agency MARS report that dryness is affecting OSR emergence in France, Germany, Hungary, and Slovakia. **Price Impact – Positive**
- MARS have also reported that excessive rains are expected to lead to a fall in winter wheat plantings in the Baltics. **Price Impact – Positive**
- USDA attache in Brazil estimate 26/27 Brazilian soybean production at 184Mmt, with exports estimated at 117.5Mmt. **Price Impact – Mixed**
- Abiove meanwhile estimate 2027 Brazilian soybean exports at 113Mmt, down from 113.9Mmt last season. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

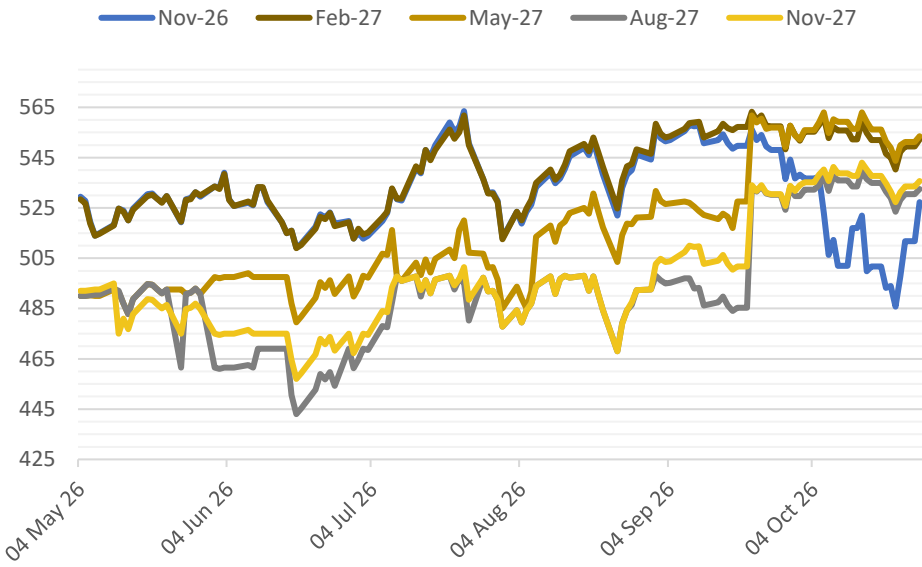
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£461	£461	£459	£438	£432
Nov-26	£466	£466	£464	£443	£437
Dec-26	£468	£468	£466	£445	£439
Jan-27	£470	£470	£468	£447	£441
Feb-27	£472	£472	£470	£447	£443
Mar-27	£473	£473	£471	£448	£444
Apr-27	£474	£474	£472	£449	£445
May-27	£475	£475	£473	£450	£446



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



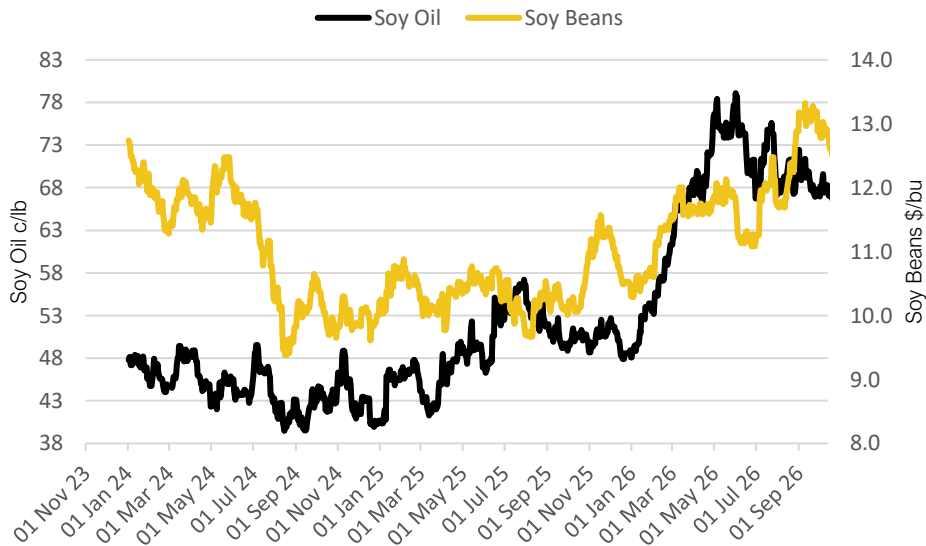
Nearby ICE London Feed Wheat Daily Settlement £/t



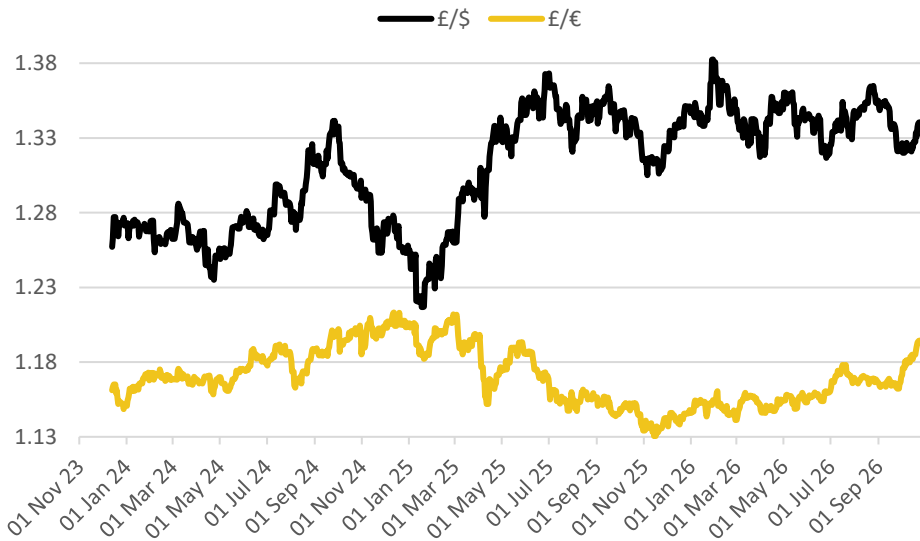
CBOT US Soy Complex – Settlement 26.10.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.41	Nov-26	-15.2c
Soy Oil (c/lb)	67.01c	Dec-26	+0.18c
Soy Meal (\$/T)	\$340.2	Dec-26	-\$5.90

ICE London Feed Wheat – Settlement 26.10.2026		
Delivery Month	£/t	Daily Change
Nov-26	£192.25	-£1.50
May-27	£205.75	-£2.25
Nov-27	£196.50	-£0.75
May-28	£204.75	-£0.75

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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