

**On Tuesday, Aug'26 MATIF opened at €520 and traded between highs of €525.50 and lows of €518.25, before settling at €524.75, up €9.5 on Monday's settlement.**

- On the CBOT, all three legs of the soy complex settled lower yesterday. Jul'26 soybeans fell 10.4c to settle at \$11.86/bu, soy oil gained 0.38c to settle at 74.36c/lb, whilst soymeal fell \$3.3 to settle at \$328.6/t. **Price Impact – Negative**
- On the Bursa Malaysia, Aug'26 crude palm oil gained 23RM to settle at 4,496RM. **Price Impact – Positive**
- On the Dalian, Jul'26 soybeans gained 32CNY to settle at 4,850CNY, soymeal gained 3CNY to settle at 2,806CNY, whilst soy oil gained 10CNY to settle at 8,396CNY. **Price Impact – Positive**
- Nearby (Jul'26) Brent crude gained \$3.44 to settle at \$99.58/b. **Price Impact – Positive**
- Brent crude rallied yesterday after Iranian claims that the US violated ceasefire agreements with strikes in southern Iran, these strikes came as Iran's lead negotiator and its foreign minister arrived in Doha for talks with the Qataris over a potential deal to end the war.
- Benchmark European natural gas gained €2.04 to settle at €47.47/b. **Price Impact – Negative**
- EU Commission data estimates 26/27 EU OSR production a 20.85Mmt, up from 20.8Mmt last month. **Price Impact – Mixed**
- EU Commission data estimates 25/26 EU OSR imports at 4.79Mmt, down from 6.67Mmt at the same time last year. 26/27 imports are estimated at 5.9Mmt. **Price Impact – Mixed**
- US soybean area is 79% planted so far, below estimates of 82%, up from 67% last week, 75% last year, and the 5yr average of 68%. **Price Impact – Mixed**
- UAC estimate 2026 Ukrainian wheat production at 22-23Mmt, vs. 23Mmt last season. **Price Impact – Mixed**
- EU Commission data estimates 26/27 EU wheat production at 126.9Mmt, down from 127.3Mmt last month. Ending stocks are estimated at 14.1Mmt, down from 14.6Mmt last month. **Price Impact – Positive**

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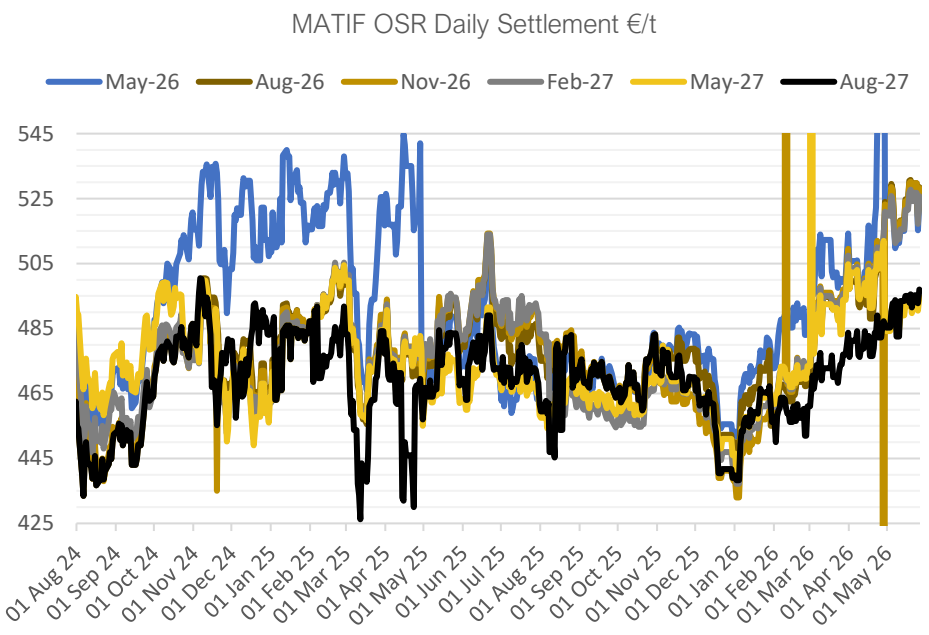
Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

01380 729200 ~ [hello@hubbardsseeds.co.uk](mailto:hello@hubbardsseeds.co.uk)

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
<b>Aug-26</b>	£458	£456	£457	£440	£436	£430
<b>Sep-26</b>	£463	£461	£462	£444	£438	£432
<b>Oct-26</b>	£465	£463	£464	£446	£440	£434
<b>Nov-26</b>	£467	£465	£466	£448	£442	£436
<b>Dec-26</b>	£468	£466	£467	£449	£443	£437

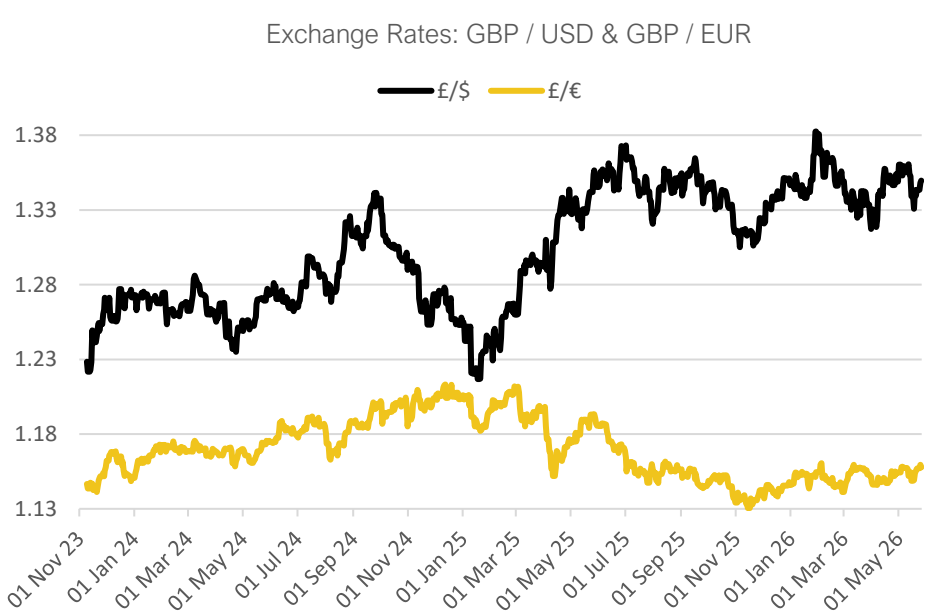
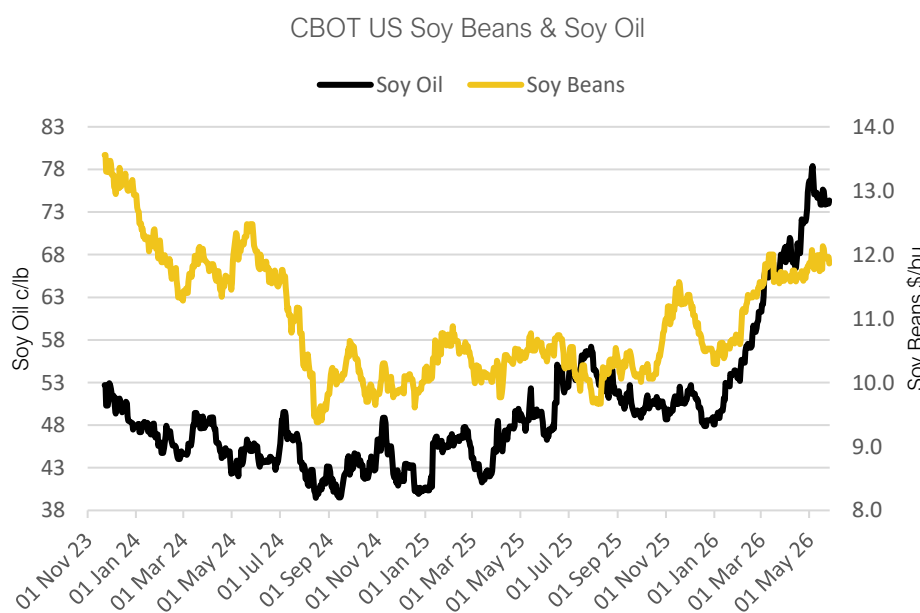


**MARKET TRENDS & CURRENCY**



Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.86	Jul-26	-10.4c
Soy Oil (c/lb)	74.36c	Jul-26	+0.38c
Soy Meal (\$/T)	\$328.6	Jul-26	-\$3.30

Delivery Month	£/t	Daily Change
Nov-26	£190.50	+£0.25
Jan-27	£193.60	+£0.20
Mar-27	£196.70	+£0.15
May-27	£199.80	+£0.10



**THE UNITED OILSEEDS OSR REBOOT5**

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**

**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**