

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, May-26 MATIF opened at €496.75 and traded between highs of €500.75 and lows of €493, before settling at €499.25, down €1.25 on Monday's settlement.

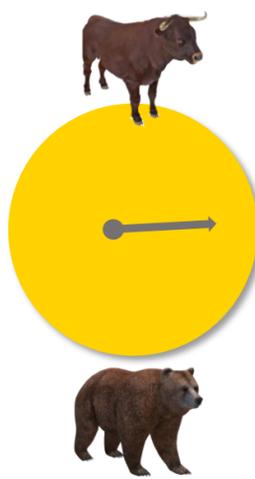
- On the CBOT, it was a mixed day across the 3 legs of the soy complex. May'26 soybeans gained 16.6c to settle at \$11.71/bu, soy oil gained 1.37c to settle at 67.10c/lb, whilst soymeal fell \$2.6 to settle at \$319.8/t. **Price Impact – Mixed**
- On the Bursa Malaysia, May'26 crude palm oil gained 79RM to settle at 4,574RM. **Price Impact – Positive**
- On the Dalian, May'26 soybeans fell 2CNY to settle at 4,616CNY, soymeal gained 7CNY to settle at 2,951CNY, whilst soy oil gained 46CNY to settle at 8,602CNY. **Price Impact – Mixed**
- Nearby (May'26) Brent crude fell \$2.27 to settle at \$102.22/b. **Price Impact – Negative**
- Oil remains volatile as the Iranians publicly push back on US proposals for talks, meanwhile the US maintains this is merely a negotiating tactics and that talks are indeed taking place.
- Benchmark European natural gas fell €1.22 to settle at €52.82/MWh (Apr'26). **Price Impact – Positive**
- AgroConsult estimate 25/26 Brazilian soybean production at 184.7Mmt, up from 183.1Mmt previously. **Price Impact – Negative**
- Iran is understood to be preparing to allow "non-hostile" vessels through the Strait of Hormuz. **Price Impact – Mixed**
- Ukraine's Agricultural Ministry reports Ukrainian wheat exports at 9.56Mmt so far this season, down from 12.91Mmt this time last season **Price Impact – Positive**.
- EU Commission data places 25/26 EU soft wheat exports at 17.14Mmt so far this season, up from 16.13Mmt this time last season. **Price Impact – Mixed**

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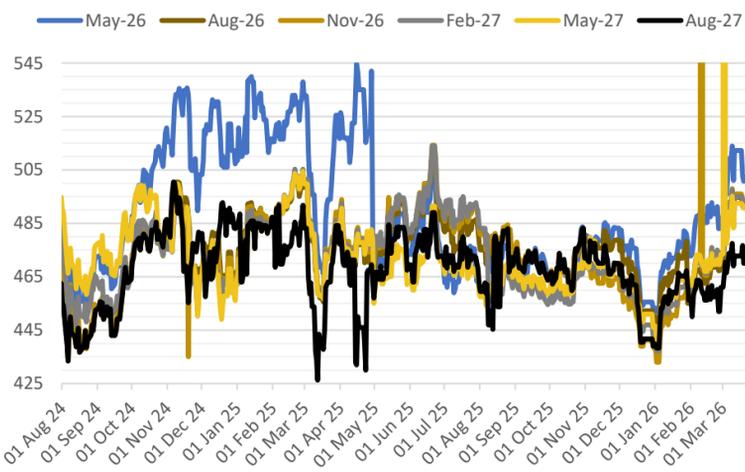
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy	Phoenix
Mar-26	POA	POA	POA	POA	POA	POA	POA
Apr-26	£456	POA	£453	POA	POA	POA	POA
May-26	£456	£454	£453	£433	POA	POA	£451
Jun-26	£456	£454	£453	£433	POA	POA	£451
Aug-26	£434	£432	£432	£416	£412	£406	£429
Sep-26	£438	£436	£436	£420	£414	£408	£433
Oct-26	£440	£438	£438	£422	£416	£410	£435
Nov-26	£442	£440	£440	£424	£418	£412	£437
£1 Carry/Month onwards							



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



Nearby ICE London Feed Wheat Daily Settlement £/t



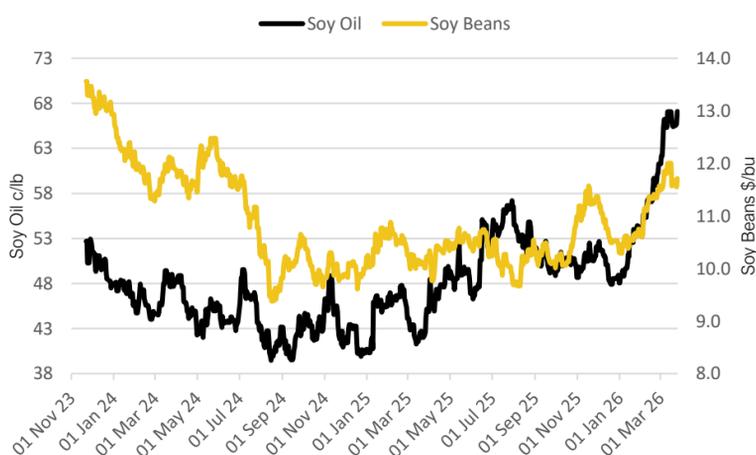
CBOT US Soy Complex – Settlement 25.03.2026

Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.71	May-26	+16.6c
Soy Oil (c/lb)	67.10c	May-26	+1.37c
Soy Meal (\$/T)	\$319.80	May-26	-\$2.60

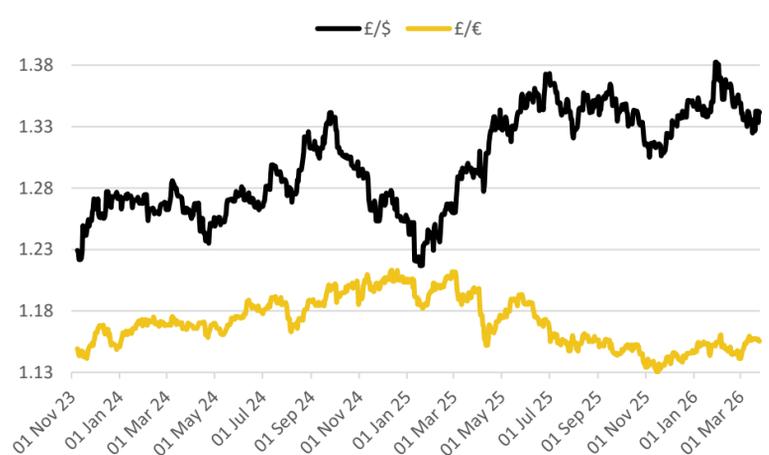
ICE London Feed Wheat – Settlement 25.03.2026

Delivery Month	£/t	Daily Change
May-26	£172.05	-£0.45
Nov-26	£182.15	+£0.25
Jan-27	£185.05	+£0.25
Mar-27	£187.95	+£0.25

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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