

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, May-26 MATIF opened at €491.25, and traded between highs of €491.25 and lows of €482.50, before settling at €483, down €8.25 on Tuesday's settlement.

- On the CBOT, May'26 soybeans gained 9.6c to settle at \$11.65/bu, soy oil gained 0.17c to settle at 60.67c/lb, whilst soymeal gained \$7.4 to settle at \$321.8/t. **Price Impact – Positive**
- On the Bursa Malaysia, May'26 crude palm oil settled unchanged at 4,053RM. **Price Impact – Mixed**
- On the Dalian, May'26 soybeans gained 18CNY to settle at 4,692CNY, soy meal gained 9CNY to settle at 2,833CNY, soy oil gained 6CNY to settle at 8,212CNY. **Price Impact – Positive**
- Nearby (Apr'26) Brent crude gained 8c to settle at \$70.85/b. **Price Impact – Mixed**
- Oil traded sideways yesterday, with news that US crude stocks rose by 16mb last week having little effect as US-Iran talks remain firmly in the spotlight.
- Benchmark European natural gas gained 15c to settle at €31.05/MWh (Mar'26). **Price Impact – Mixed**
- UAC note that extreme frosts in January and early February may have damaged up to 300k/ha of the winter OSR area in Ukraine, out of a total area of 1.1m/ha. **Price Impact – Positive**
- The EPA expect the US biofuel blending mandate to be finalised in March, according to the LSEG. **Price Impact – Mixed**
- SovEcon estimate Russian wheat exports for 25/26 at 45.4Mmt, down from 45.7Mmt in previously, due to competition from alternate EU exports. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

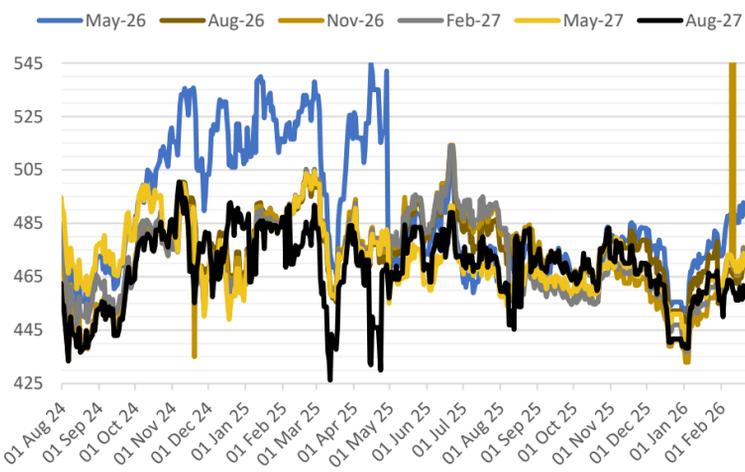
01380 729200 ~ hello@hubbardsseeds.co.uk



	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Feb-26	£441	£436	£439	£421	POA	POA
Mar-26	£444	£439	£442	£421	£404	POA
Apr-26	£444	£439	£442	£421	£404	POA
May-26	£444	£439	£442	£421	£404	POA
Flat market NO carry onwards						
Aug-26	£415	£415	£415	£399	£391	£388
Sep-26	£419	£419	£419	£403	£393	£390
Oct-26	£421	£421	£421	£405	£395	£392
Nov-26	£423	£423	£423	£407	£397	£394
£1 Carry/Month onwards						

MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



Nearby ICE London Feed Wheat Daily Settlement £/t



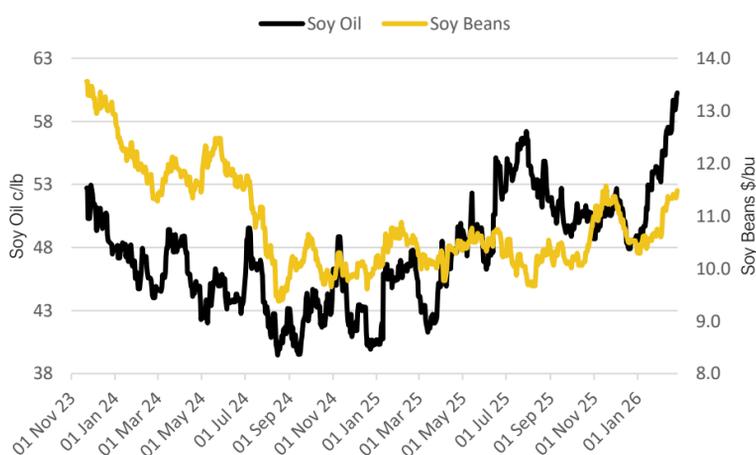
CBOT US Soy Complex – Settlement 25.02.2026

Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.48	Mar-26	+8.6c
Soy Oil (c/lb)	60.26c	Mar-26	+0.23c
Soy Meal (\$/T)	\$318.30	Mar-26	+\$7.60

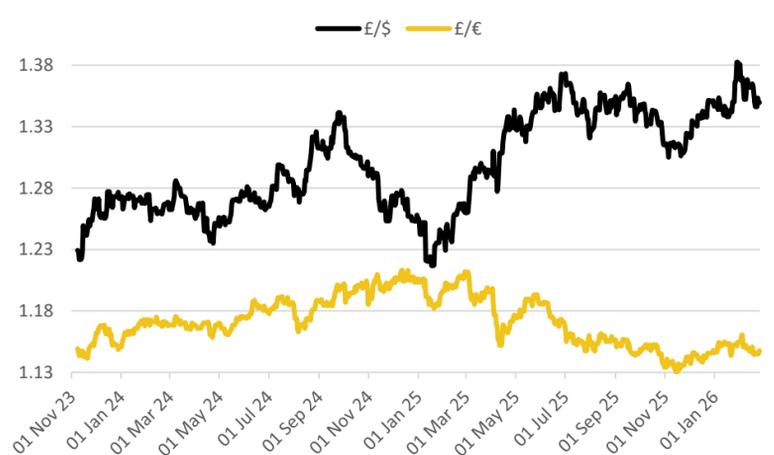
ICE London Feed Wheat – Settlement 25.02.2026

Delivery Month	£/t	Daily Change
Mar-26	£164.70	-£0.30
May-26	£168.5	-£0.40
Nov-26	£175.00	-£0.50
Jan-27	£178.30	-£0.55

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)