United Oilseeds
THE LEADING BREAK CROP SPECIALIST

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DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, Feb'27 MATIF opened at €538.50 and traded between highs of €539.75 and lows of €535, before settling at €536.50, down €2 on Monday's settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Jan'27 soybeans gained 5.2c to settle at $12.34/bu, soy oil fell 1.23c to settle at 58.32c/lb, whilst soymeal gained $6.6 to settle at $351.1/t. Price Impact – Mixed
- On the Bursa Malaysia, Jan'27 crude palm oil gained 98RM to settle at 4,150RM. Price Impact – Positive
- Nearby (Jan'27) Brent crude gained $2.03 to settle at $91.4/b. Price Impact – Positive
- Oil moved back above $90/b yesterday after Iran's Fars news agency reported that a mine had struck a tanker in the Strait of Hormuz.
- Benchmark European natural gas gained €1.9 to settle at €91.67/MWh (Dec'26). Price Impact – Negative
- EU Commission data places 26/27 EU OSR imports at 1.68Mmt so far this season, up from 1.55Mmt this time last season. Price Impact – Mixed
- EU Commission data places 26/27 EU soybean imports at 4.8Mmt so far this season, down from 5.04Mmt this time last season. Soymeal imports are at 7.32Mmt so far this season, down from 8.54Mmt this time last season. Palm oil imports are at 1.07mmt so far this season, down from 1.33Mmt this time last season. Price Impact – Mixed
- AgRural estimate 26/27 Brazilian soybean plantings 86% complete, up from 78% last week, and 81% this time last year. Price Impact – Mixed
- EU weather agency MARS describe European winter crops as being in generally favourable conditions. Price Impact – Mixed
- SovEcon estimate Nov'26 Russian wheat exports at 2.7Mmt, down from 2.9Mmt last month and down from 4.8Mmt last year. Price Impact – Positive
- US winter wheat plantings are 95% complete so far, below estimates of 96%, up from 92% last week, down from 96% last year and below the 5yr average of 97%. Conditions are 54% good-to-excellent, above the 5yr average of 46% and last year's 48%. Price Impact – Mixed

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

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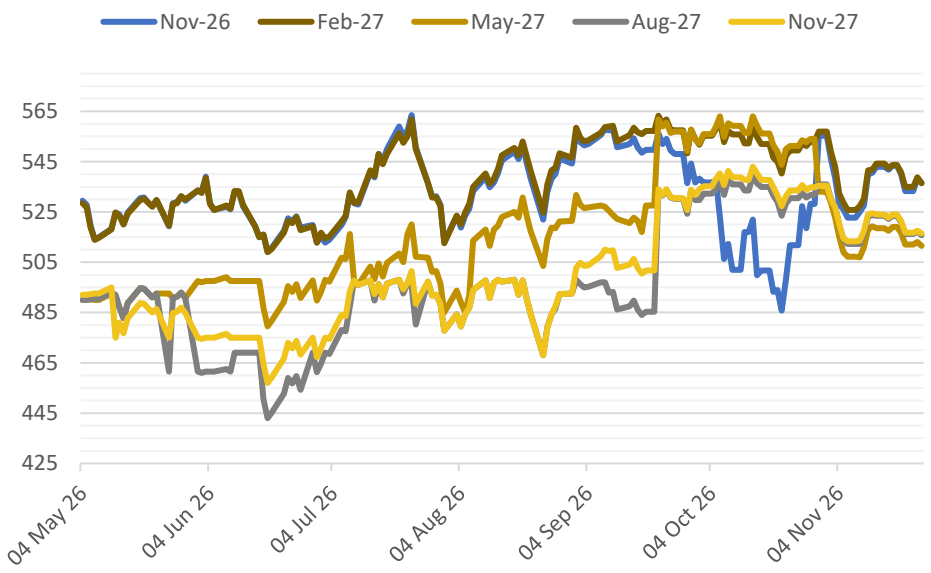
	Erith	Liverpool	Stratford	Berwick	Montrose
Dec-26	£455	£455	£455	£432	£426
Jan-27	£457	£457	£457	£434	£428
Feb-27	£458	£458	£458	£435	£429
Mar-27	£459	£459	£459	£436	£430
Apr-27	£461	£461	£461	£438	£432
May-27	£461	£461	£461	£438	£432
Jun-27	£461	£461	£461	£438	£432



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



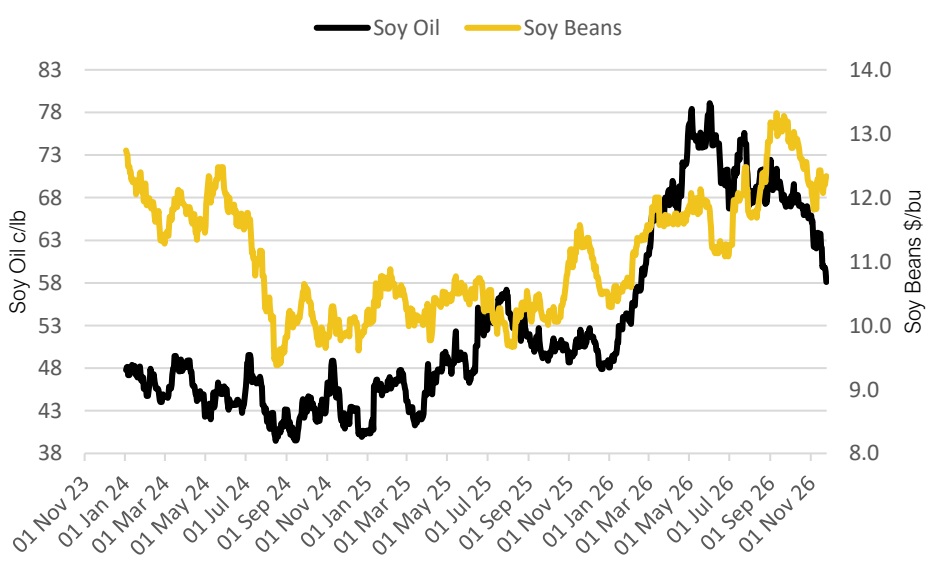
Nearby ICE London Feed Wheat Daily Settlement £/t



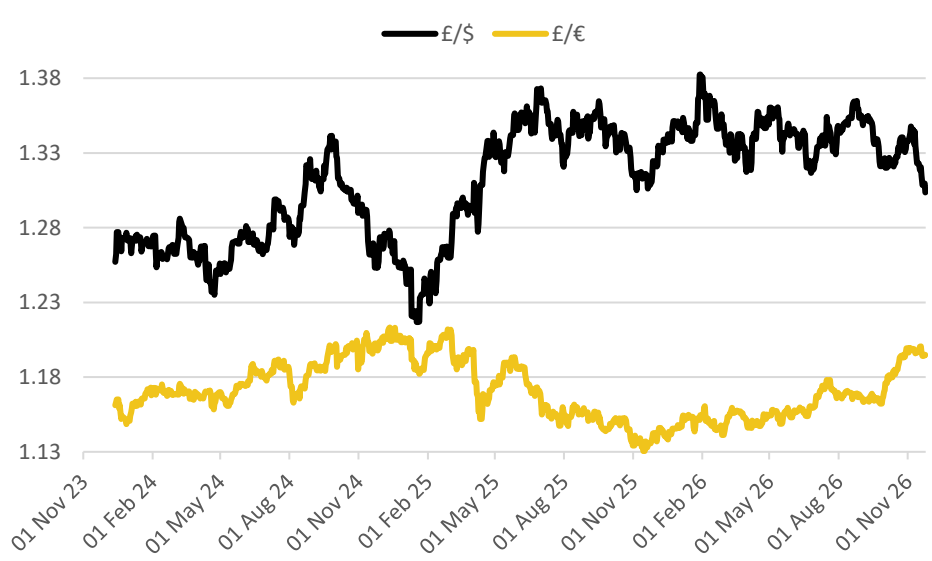
CBOT US Soy Complex – Settlement 24.11.2026			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$12.34	Jan-27	+5.2c
Soy Oil (c/lb)	58.11c	Jan-27	-1.25c
Soy Meal ($/T)	$353.00	Jan-27	+$7.30

ICE London Feed Wheat – Settlement 24.11.2026		
Delivery Month	£/t	Daily Change
May-27	£207.25	+£0.25
Nov-27	£191.50	-£0.50
May-28	£200.50	-£0.50
Nov-28	£195.50	-£0.50

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – View the Campaign Here

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