

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, May-26 MATIF opened at €495.75 and traded between highs of €501 and lows of €492.75, before settling at €500.50, up €3 on Monday's settlement.

- On the CBOT, it was a mixed day across the 3 legs of the soy complex. May'26 soybeans fell 8.4c to settle at \$11.55/bu, soy oil gained 0.15c to settle at 65.73c/lb, whilst soymeal fell \$4.2 to settle at \$322.4/t. **Price Impact – Mixed**
- On the Bursa Malaysia, May'26 crude palm oil fell 77RM to settle at 4,542RM. **Price Impact – Negative**
- On the Dalian, May'26 soybeans fell 89CNY to settle at 4,618CNY, soymeal fell 33CNY to settle at 2,944CNY, soy oil fell 52CNY to settle at 8,556CNY. **Price Impact – Negative**
- Nearby (May'26) Brent crude gained \$4.55/b to settle at \$104.49/b. **Price Impact – Mixed**
- Oil remained off recent highs yesterday, however Brent did record gains against Monday as Trumps initial statement from late on Monday that a 5-day ceasefire had been agreed with Iran continued to be disputed and confused by countervailing statements from Iran throughout the day yesterday.
- Benchmark European natural gas fell €2.64 to settle at €54.04/MWh (Apr'26). **Price Impact – Positive**
- EU Commission data places 25/26 EU OSR imports at 3.37Mmt so far this season, down from 5.02Mmt this time last season. **Price Impact – Mixed**
- AgMarket estimate 2026 US soybean area at 86.1m/ acres, up from 81.2m/ acres last season. **Price Impact – Negative**
- AgMarket estimate 2026 US wheat area at 44.6m/ acres, down from 45.3m/ acres last season. **Price Impact – Positive**
- SovEcon estimate 25/26 Russian wheat exports at 46.5Mmt, up from 45.4Mmt previously. 26/27 exports are estimated 43.8Mmt, up from 41.7Mmt previously. **Price Impact – Mixed**

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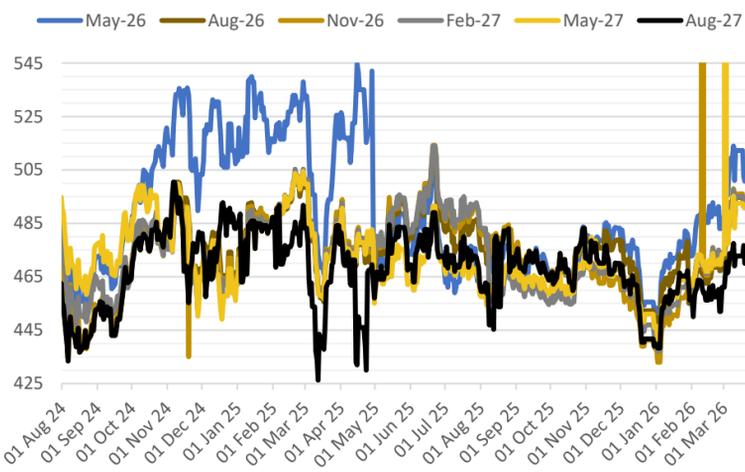
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy	Phoenix
Mar-26	POA	POA	POA	POA	POA	POA	POA
Apr-26	£453	POA	£450	POA	POA	POA	POA
May-26	£453	£451	£450	£430	POA	POA	£448
Jun-26	£453	£451	£450	£430	POA	POA	£448
Aug-26	£429	£427	£427	£411	£407	£401	£424
Sep-26	£433	£431	£431	£415	£409	£403	£428
Oct-26	£435	£433	£433	£417	£411	£405	£430
Nov-26	£437	£435	£435	£419	£413	£407	£432



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



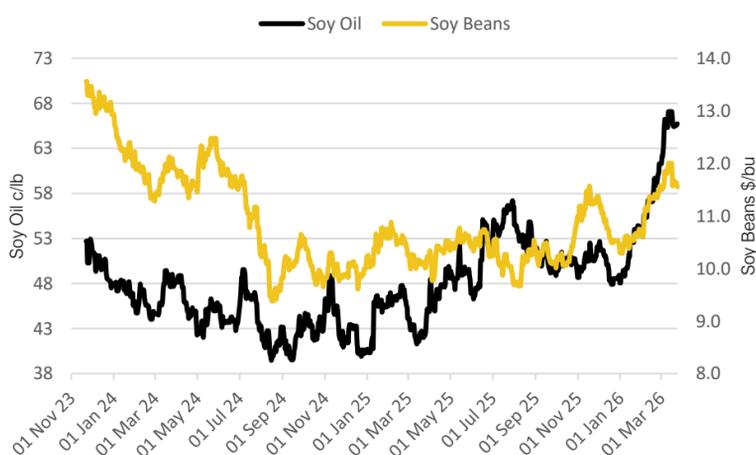
Nearby ICE London Feed Wheat Daily Settlement £/t



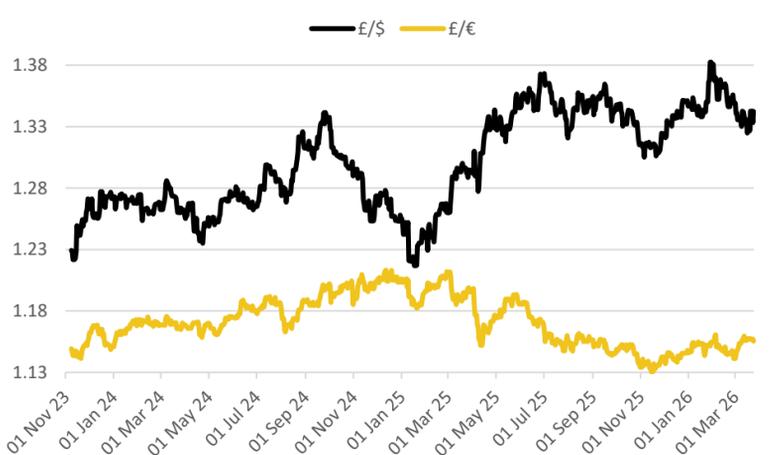
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.55	May-26	-8.4c
Soy Oil (c/lb)	65.73c	May-26	+0.15c
Soy Meal (\$/T)	\$322.40	May-26	-\$4.20

Delivery Month	£/t	Daily Change
May-26	£172.45	+£1.20
Nov-26	£181.50	-£0.20
Jan-27	£184.30	-£0.20
Mar-27	£187.10	-£0.30

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)