

# DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

**On Tuesday, May-26 MATIF opened at €489.25 and traded between highs of €494 and lows of €489, before settling at €491.25, up €1 on Monday's settlement.**

- On the CBOT, all three legs of the soy complex made gains yesterday. May'26 soybeans gained 5.4c to settle at \$11.55/bu, soy oil gained 0.62c to settle at 60.50c/lb, whilst soymeal gained \$1.9 to settle at \$314.4/t. **Price Impact – Positive**
- On the Bursa Malaysia, May'26 crude palm oil fell 30RM to settle at 4,053RM. **Price Impact – Negative**
- On the Dalian, May'26 soybeans gained 42CNY to settle at 4,674CNY. **Price Impact – Positive**
- Nearby (Apr'26) Brent crude fell 72c to settle at \$70.77/b. **Price Impact – Mixed**
- Oil slipped back slightly after Iran said they were prepared to take any necessary steps to reach a nuclear deal with the US following talks between the two nations.
- Benchmark European natural gas fell 94c to settle at €30.89/MWh (Mar'26). **Price Impact – Positive**
- EU commission data places 25/26 EU OSR imports at 2.75Mmt so far this season, down from 4.33Mmt this time last season. **Price Impact – Mixed**
- EU commission data places 25/26 soft wheat exports at 15.38Mmt so far this season, up from 14.02Mmt this time last season. **Price Impact – Mixed**
- Anec estimate Feb'26 Brazilian soybean exports at 10.69Mmt, and soymeal exports at 1.73Mmt. **Price Impact – Mixed**
- SovEcon estimate Feb'26 Russian wheat exports at 3.3Mmt, up from 2.9Mmt last month and 1.9Mmt last year. **Price Impact – Mixed**

## Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

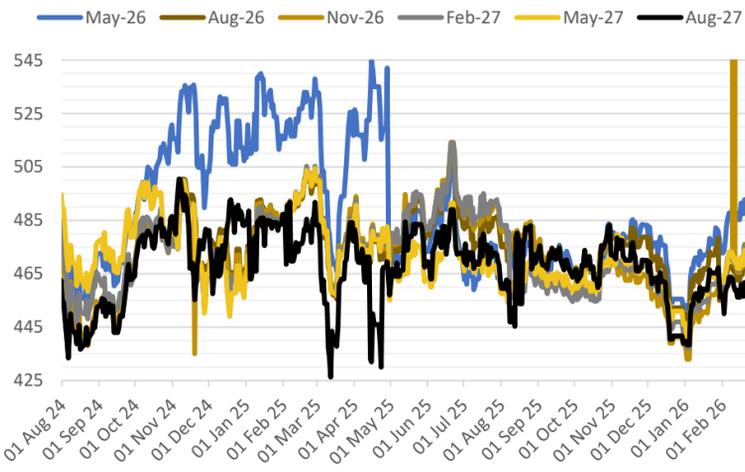
01380 729200 ~ [hello@hubbardsseeds.co.uk](mailto:hello@hubbardsseeds.co.uk)

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
<b>Feb-26</b>	£443	£438	£441	£423	POA	POA
<b>Mar-26</b>	£446	£441	£444	£423	£406	POA
<b>Apr-26</b>	£446	£441	£444	£423	£406	POA
<b>May-26</b>	£446	£441	£444	£423	£406	POA
<b>Flat market NO carry onwards</b>						
<b>Aug-26</b>	£417	£417	£417	£401	£393	£390
<b>Sep-26</b>	£421	£421	£421	£405	£395	£392
<b>Oct-26</b>	£423	£423	£423	£407	£397	£394
<b>Nov-26</b>	£425	£425	£425	£409	£399	£396
<b>£1 Carry/Month onwards</b>						



## MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



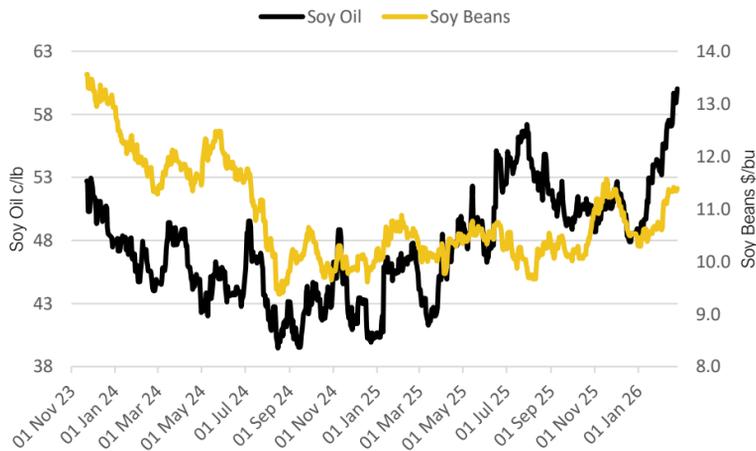
Nearby ICE London Feed Wheat Daily Settlement £/t



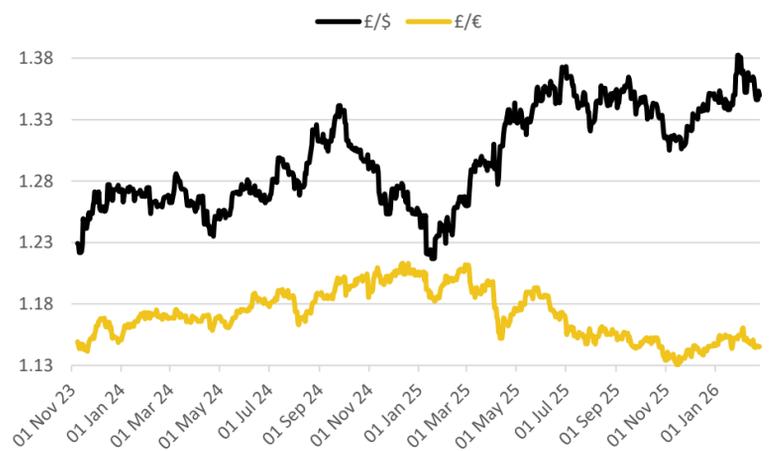
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.39	Mar-26	+5.2c
Soy Oil (c/lb)	60.03c	Mar-26	+0.64c
Soy Meal (\$/T)	\$310.7	Mar-26	+\$2.00

Delivery Month	£/t	Daily Change
Mar-26	£165.00	-£0.65
May-26	£168.65	-£0.65
Nov-26	£175.50	-£0.10
Jan-27	£178.85	+£0.10

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



## THE UNITED OILSEEDS OSR REBOOT5

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**

**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**