



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Nov’26 MATIF opened at €549 and traded between highs of €556.50 and lows of €547.75, before settling at €554, down €2 on Tuesday’s settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov’26 soybeans fell 7.4c to settle at \$13.18/bu, Oct’26 soy oil fell 0.12c to settle at 67.25c/lb, whilst soymeal gained \$1.4 to settle at \$370.3/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Nov’26 crude palm oil fell 46RM to settle at 4,685RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans gained 56CNY to settle at 5,049CNY, soymeal fell 13CNY to settle at 3,386CNY, whilst soy oil gained 30CNY to settle at 8,866CNY. **Price Impact – Mixed**
- Nearby (Nov’26) Brent crude gained \$3.83 to settle at \$103.08/b. **Price Impact – Positive**
- Brent made gains yesterday as markets failed to perceive progress in diplomatic talks between the US and Iran, meanwhile rumours over a potential 90-day ban on US diesel exports is injecting further uncertainty.
- Benchmark European natural gas fell €1.33 to settle at €72.01/MWh (Oct’26). **Price Impact – Positive**
- Ukrainian Agricultural Ministry report that Ukrainian winter OSR plantings are 86.7% complete. **Price Impact – Mixed**
- Coceral estimate 2026 EU & UK OSR production at 21.3Mmt, up from 21.2Mmt in their estimates last month. **Price Impact – Mixed**
- Wheat took losses yesterday on the back of several stories regarding the situation in the Black Sea. US Secretary of State Rubio told reporters that both Russia and Ukraine have expressed interest in a limited ceasefire involving grain and energy. Meanwhile, President Zelenskiy told leaders at the UN that Ukraine was ready for a maritime truce in the Black Sea, based on proposals made by Egypt, India, and Turkey. **Price Impact – Negative**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

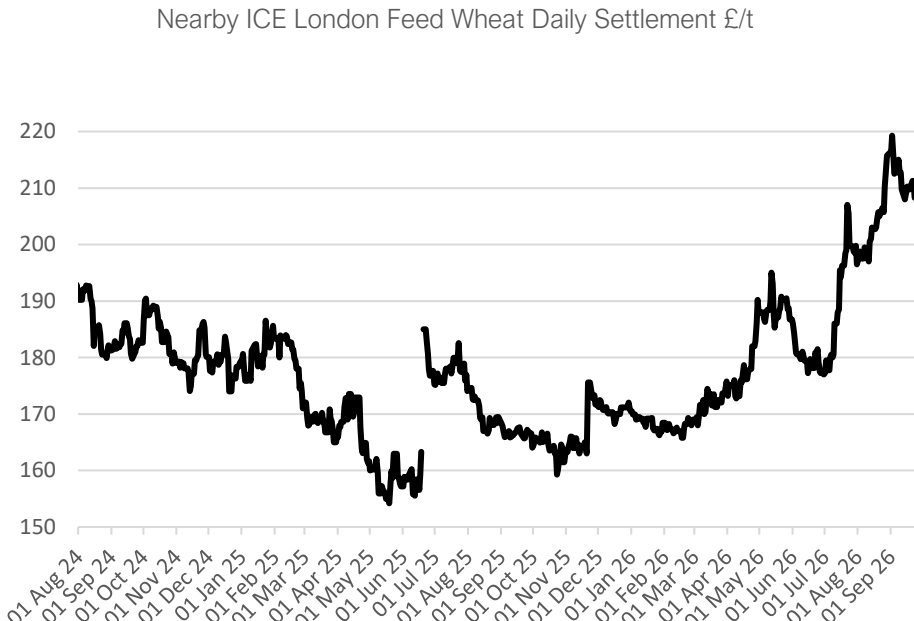
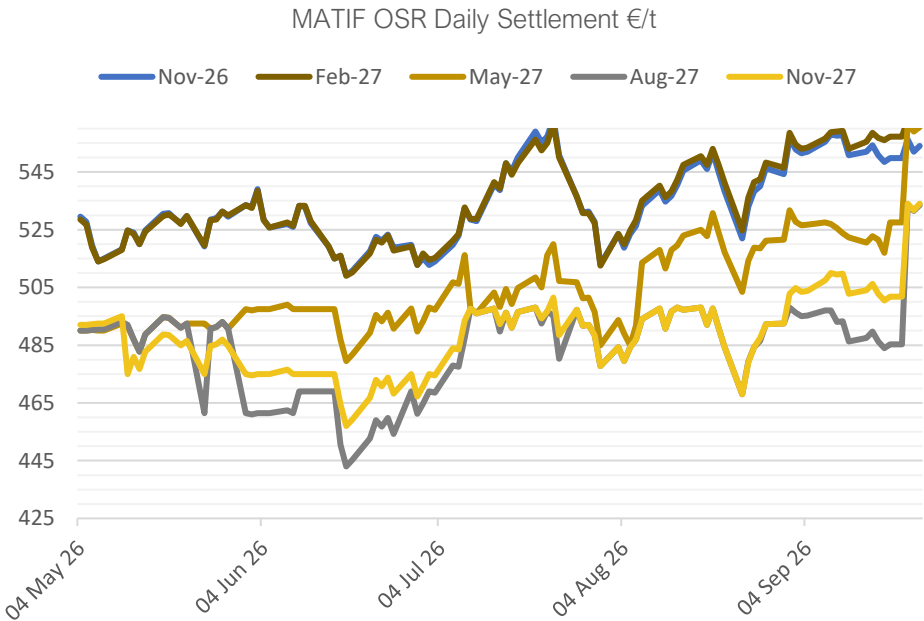
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Sep-26	£482	£482	£480	£458	£452
Oct-26	£483	£483	£481	£460	£454
Nov-26	£485	£485	£483	£462	£456
Dec-26	£487	£487	£485	£464	£458
Jan-27	£489	£489	£487	£464	£460
Feb-27	£489	£489	£487	£464	£460
Mar-27	£489	£489	£487	£464	£460
Apr-27	£489	£489	£487	£466	£460

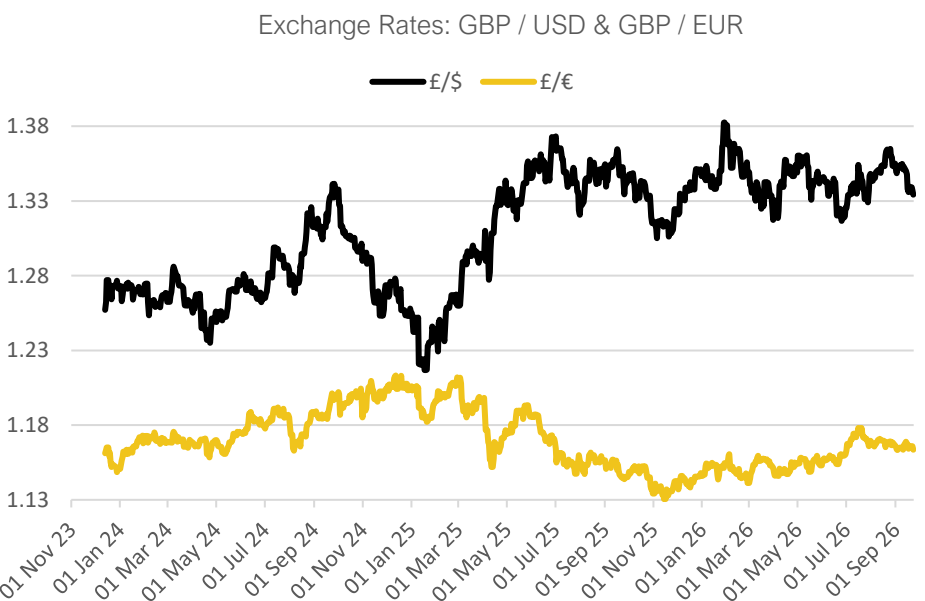
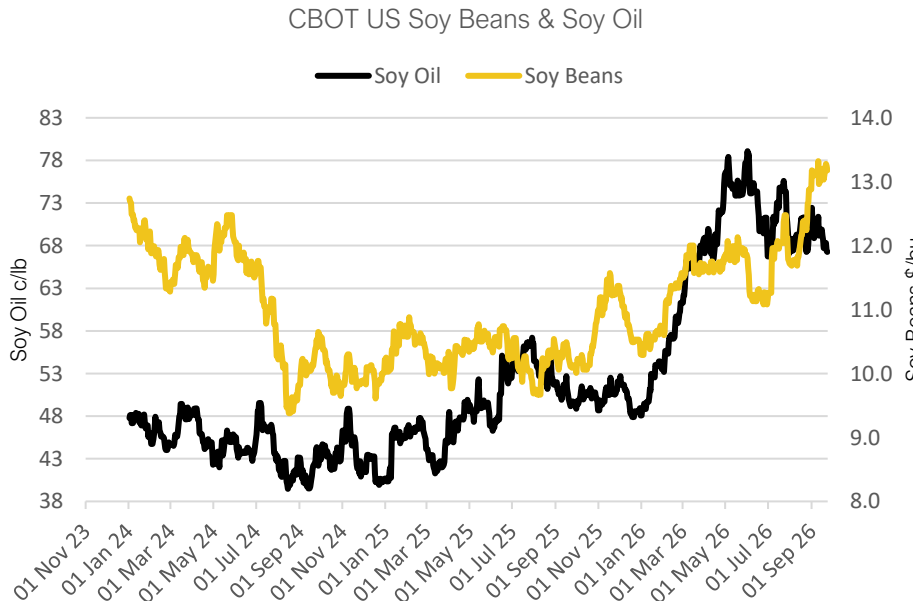


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 23.09.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$13.18	Nov-26	-7.4c
Soy Oil (c/lb)	67.25c	Oct-26	-0.12c
Soy Meal (\$/T)	\$370.3	Oct-26	+\$1.40

ICE London Feed Wheat – Settlement 23.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£208.25	-£2.75
May-27	£215.50	-£3.50
Nov-27	£204.00	-£2.00
May-28	£210.50	-£2.00



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)