

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Monday, May-26 MATIF opened at €506.25 and traded between highs of €508.50 and lows of €492.50, before settling at €497.50, down €4.75 on Friday's settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. May'26 soybeans gained 2.2c to settle at \$11.63/bu, May'26 soy oil gained 0.07c to settle at 65.58c/lb, whilst soymeal fell \$1.4 to settle at \$326.6/t. **Price Impact – Mixed**
- On the Bursa Malaysia, May'26 crude palm oil gained 85RM to settle at 4,619RM. **Price Impact – Positive**
- On the Dalian, May'26 soybeans fell 64CNY to settle at 4,707CNY, soy meal fell 32CNY to settle at 2,977CNY, soy oil fell 70CNY to settle at 8,608CNY. **Price Impact – Negative**
- Nearby (May'26) Brent crude fell \$12.25 to settle at \$99.94/b. **Price Impact – Negative**
- Crude dropped sharply yesterday on news that Trump has ordered a 5-day delay to attacks on Iranian power plants, and that talks between the US and Iran had commenced. However, Iranian claims that no talks have taken place has sent oil higher this morning.
- Benchmark European natural gas fell €2.57 to settle at €56.68/MWh (Apr'26). **Price Impact – Positive**
- Patria AgroNegocios estimates 25/26 Brazilian soybean area as 65.79% harvested, down from 73.84% last season. **Price Impact – Mixed**
- AgRural estimate 25/26 Brazilian soybean area as 68% harvested, down from 80% last season. **Price Impact – Mixed**
- MARS estimate 2026 EU OSR yields at 3.22t/ha, down 3% on last year. **Price Impact – Positive**
- Iran is understood to have permitted some grain ships through the Strait of Hormuz to allow for food security in the region. **Price Impact – Mixed**
- EPA is expected to make an announcement on US biofuel blending quotas by the end of March. **Price Impact – Mixed**

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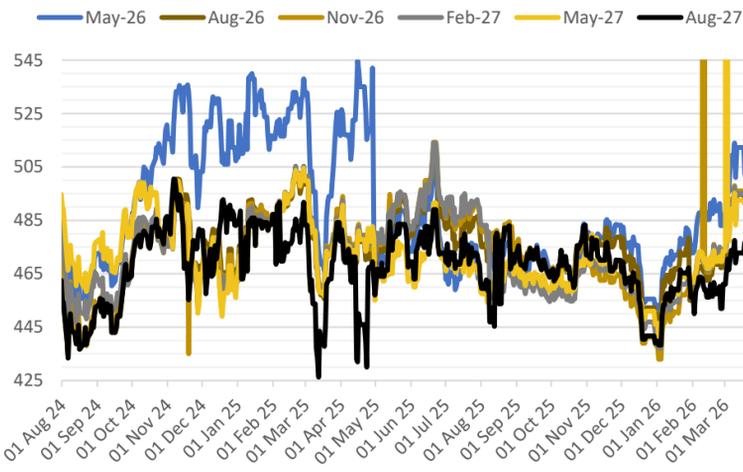
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy	Phoenix
Mar-26	POA	POA	POA	POA	POA	POA	POA
Apr-26	£450	POA	£447	POA	POA	POA	POA
May-26	£450	£448	£447	£427	POA	POA	£445
Jun-26	£450	£448	£447	£427	POA	POA	£445
Aug-26	£428	£426	£426	£410	£406	£400	£423
Sep-26	£432	£430	£430	£414	£408	£402	£427
Oct-26	£434	£432	£432	£416	£410	£404	£429
Nov-26	£436	£434	£434	£418	£412	£406	£431



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



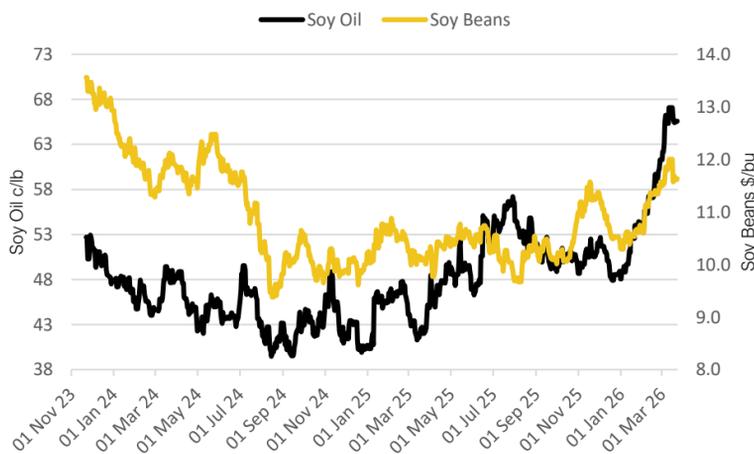
Nearby ICE London Feed Wheat Daily Settlement £/t



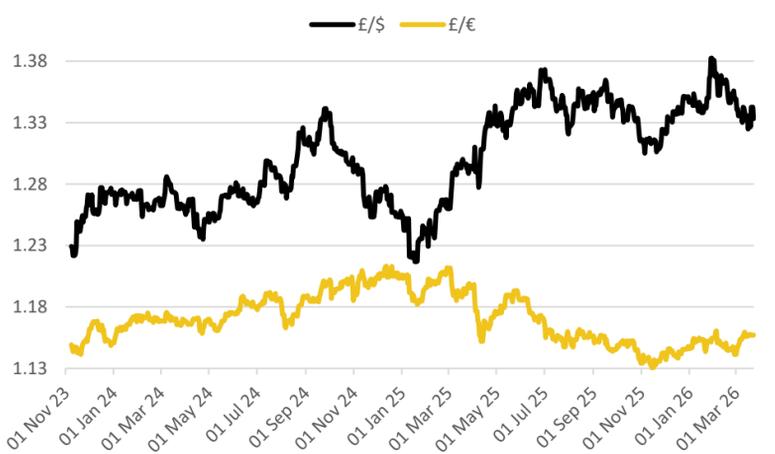
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.63	May-26	+2.2c
Soy Oil (c/lb)	65.58c	May-26	+0.07c
Soy Meal (\$/T)	\$326.60	May-26	-\$1.40

Delivery Month	£/t	Daily Change
May-26	£172.45	+£1.20
Nov-26	£181.50	-£0.20
Jan-27	£184.30	-£0.20
Mar-27	£187.10	-£0.30

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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