



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, Nov’26 MATIF opened at €553.25 and traded between highs of €554.50 and lows of €549, before settling at €552, down €4.25 on Monday’s settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov’26 soybeans fell 2.4c to settle at \$13.25/bu, soy oil fell 0.95c to settle at 67.37/lb, whilst soymeal gained \$2.3 to settle at \$368.9/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Nov’26 crude palm oil fell 48RM to settle at 4,731RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans gained 4CNY to settle at 4,993CNY, soymeal gained 5CNY to settle at 3,399CNY, whilst soy oil fell 24CNY to settle at 8,836CNY. **Price Impact – Mixed**
- Nearby (Nov’26) Brent crude fell \$1.09 to settle at \$99.25/b. **Price Impact – Mixed**
- Crude retreated slightly yesterday as US and Iranian officials held talks in New York; it is understood that the Iranian party presented their requirements for reopening the Strait of Hormuz.
- Benchmark European natural gas gained 9c to settle virtually unchanged at €73.34/MWh (Oct’26). **Price Impact – Mixed**
- EU Commission data places 26/27 EU OSR imports at 830kt so far, down from 900kt this time last season. **Price Impact – Mixed**
- EU Commission data places 26/27 EU soft wheat exports at 6.3Mmt so far this season, up from 6.19Mmt last season. **Price Impact – Mixed**
- Buenos Aires Grain Exchange estimate 26/27 Argentinian soybean production at 53.6Mmt, up from 50.1Mmt last season. **Price Impact – Negative**
- China is understood to have bought 60kt of Australian canola (OSR), if this trade flow continues this may raise questions over Australian OSR flows into Europe later in the season. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

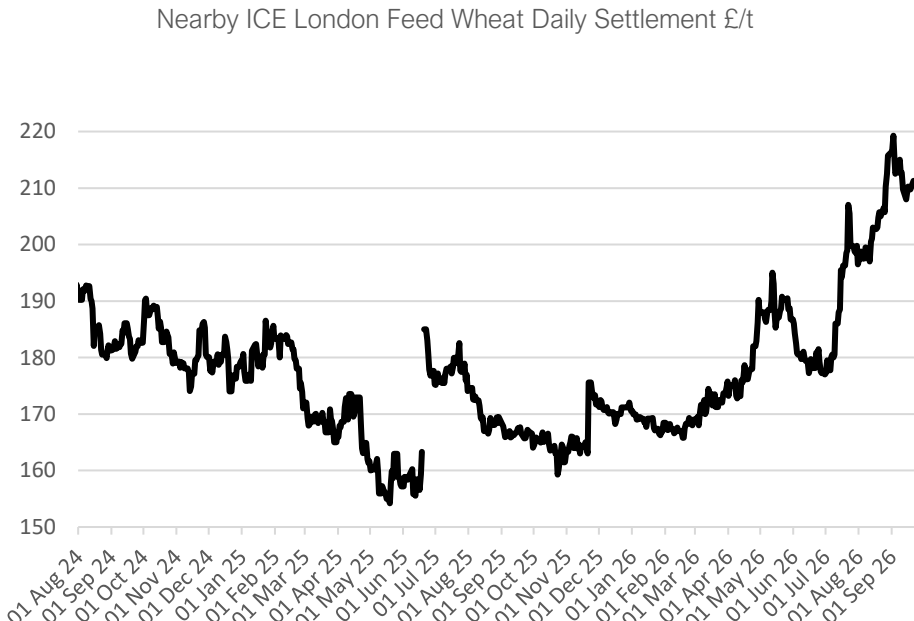
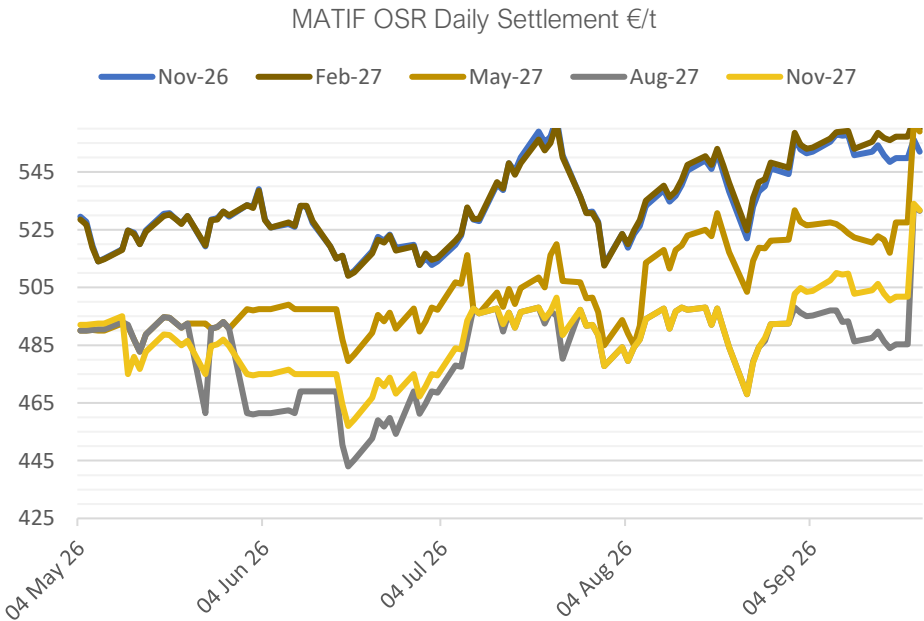
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Sep-26	£476	£476	£474	£452	£446
Oct-26	£477	£477	£475	£454	£448
Nov-26	£479	£479	£477	£456	£450
Dec-26	£481	£481	£479	£458	£452
Jan-27	£483	£483	£481	£458	£454
Feb-27	£483	£483	£481	£458	£454
Mar-27	£483	£483	£481	£458	£454
Apr-27	£483	£483	£481	£460	£454

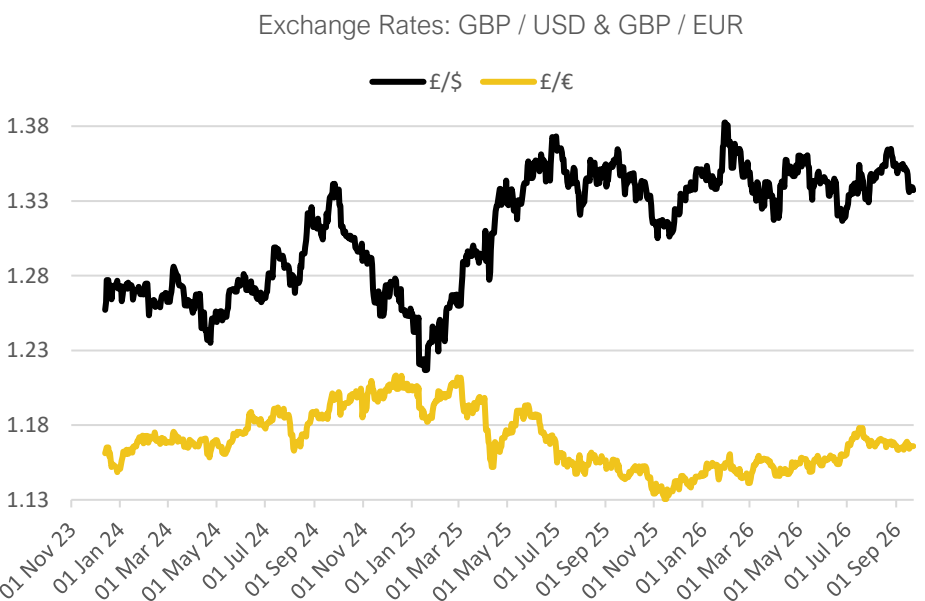
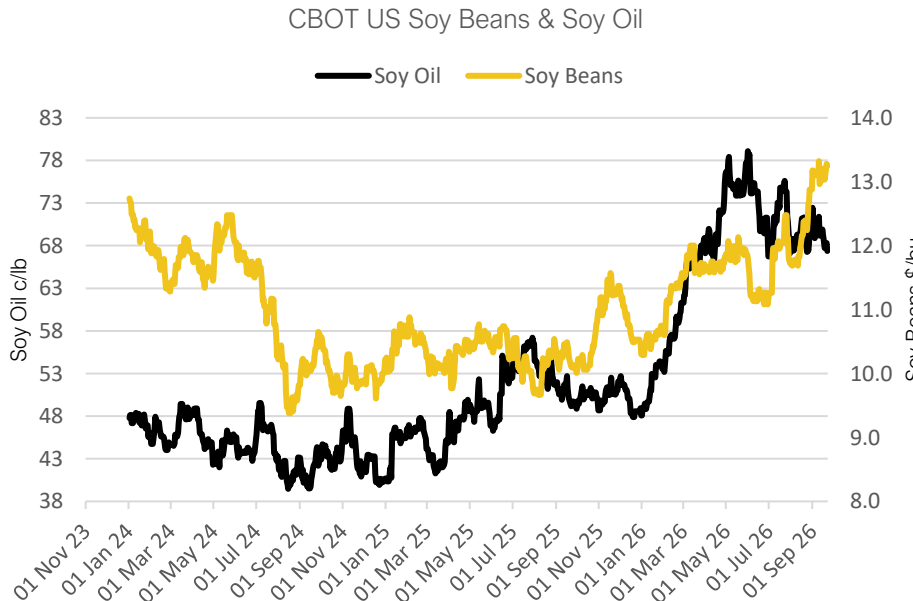


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 22.09.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$13.25	Nov-26	-2.4c
Soy Oil (c/lb)	67.37c	Oct-26	-0.95c
Soy Meal (\$/T)	\$368.90	Oct-26	+\$2.30

ICE London Feed Wheat – Settlement 22.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£211.00	-£0.25
May-27	£219.00	Unch
Nov-27	£206.00	-£0.50
May-28	£212.50	-£0.50



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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