United Oilseeds
THE LEADING BREAK CROP SPECIALIST

ISSUE 1075 22/09/2026

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

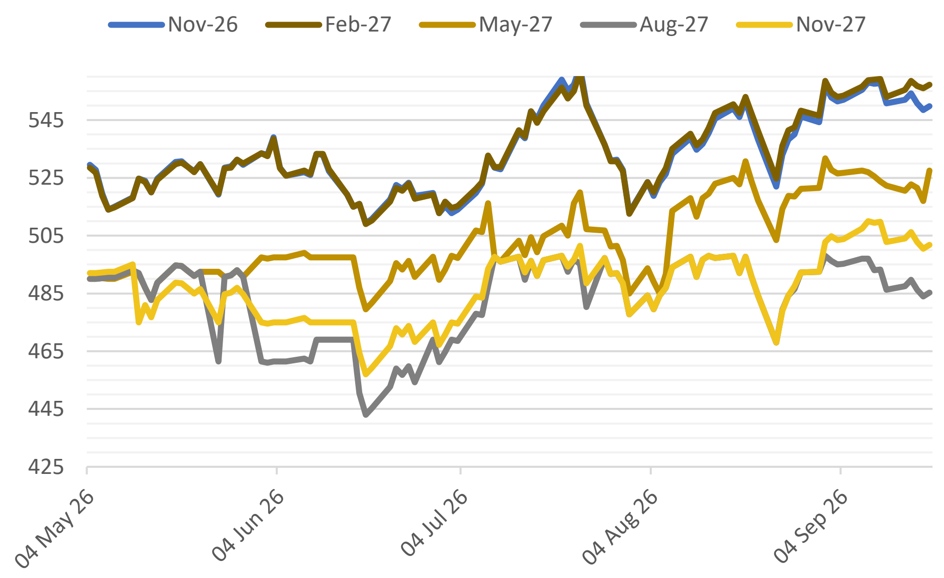
On Monday, Aug'26 MATIF opened at €550, and traded between highs of €556.75 and lows of €548, before settling at €556.25, up €6.50 on Friday's settlement.

- On the CBOT, all three legs of the soy complex settled higher. Nov'26 soybeans gained 24.4c to settle at $13.28/bu, Oct'26 soy oil gained 0.62c to settle at 68.32c/lb, whilst Oct'26 soymeal gained $12 to settle at $366.6/t. Price Impact – Positive
- On the Bursa Malaysia, Nov'26 crude palm oil fell 21RM to settle at 4,779RM. Price Impact – Negative
- On the Dalian, Nov'26 soybeans gained 37CNY to settle at 4,989CNY, soymeal gained 23CNY to settle at 3,394CNY, whilst soy oil gained 55CNY to settle at 8,860CNY. Price Impact – Positive
- Nearby (Nov'26) Brent crude fell $3.53 to settle at $100.34/b. Price Impact – Negative
- Attention in energy markets is focused on diplomatic developments concerning the US-Iran war, Japan's Kyodo news reports that Iran has proposed reopening the Strait of Hormuz within seven days if American blockades are lifted.
- Benchmark European natural gas fell €6.27 to settle at €73.25/MWh (Oct'26). Price Impact – Positive
- Bloomberg reports that Russia is planning to develop grain shipments from the Arctic port of Murmansk from October, the port has a capacity of 24Mmt p/a. Meanwhile Russia has struck 4 Ukrainian vessels in the Black Sea.
- LSEG estimate 26/27 US soybean production at 123Mt, up 1% from last month. Price Impact – Mixed
- Trump & Xi Jinping are set to meet this week, with soybean and oilseed markets closely awaiting any signals from either party that China will commit to continued purchases of US origin soybeans. Price Impact – Mixed
- Patria Argonegocios report that Brazilian soybean plantings are 0.73% complete, up from 0.64% complete this time last season. Price Impact – Mixed

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Overbrae
Sep-26	£475	£475	£473	£451	£445	POA
Oct-26	£476	£476	£474	£453	£447	POA
Nov-26	£478	£478	£476	£455	£449	POA
Dec-26	£480	£480	£478	£457	£451	POA
Jan-27	£482	£482	£480	£457	£453	POA
Feb-27	£482	£482	£480	£457	£453	POA
Mar-27	£482	£482	£480	£457	£453	POA
Apr-27	£482	£482	£480	£459	£453	POA

MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t

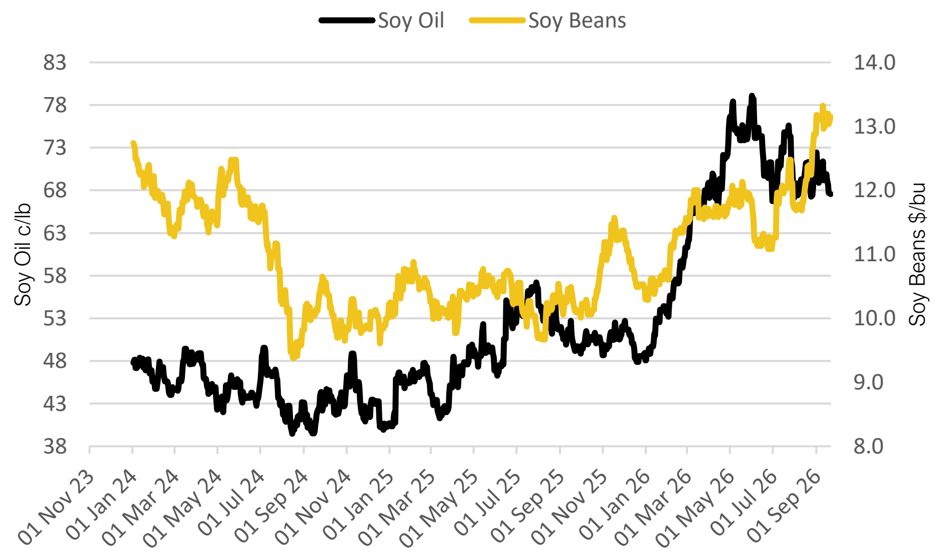


Nearby ICE London Feed Wheat Daily Settlement £/t

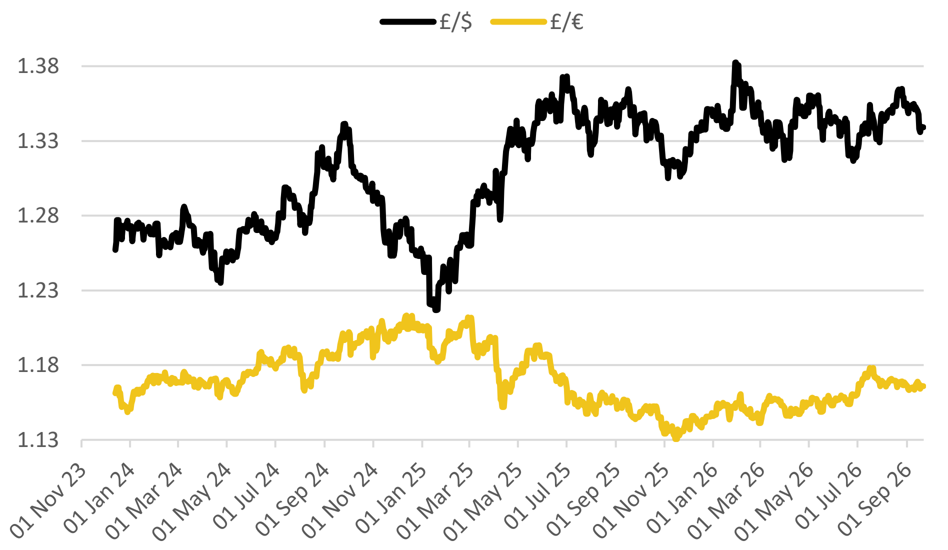
CBOT US Soy Complex – Settlement 21.09.2026			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$13.28	Nov-26	+24.4c
Soy Oil (c/lb)	68.32c	Oct-26	+0.62c
Soy Meal ($/T)	$366.6	Oct-26	+$12.00

ICE London Feed Wheat – Settlement 21.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£211.25	+£1.50
May-27	£219.00	+£2.75
Nov-27	£206.50	+£2.00
May-28	£213.00	+£1.00

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – View the Campaign Here