

# DAILY MARKET REPORT

## MARKETS – DAILY COMMENTS & MARKET DRIVERS

**On Tuesday, May-26 MATIF opened at €508.25 and traded between highs of €518.50 and lows of €507.25, before settling at €517.75, up €9.5 on Monday's settlement.**

- On the CBOT, all three legs of the soy complex made gains yesterday. May'26 soybeans gained 8.6c to settle at \$11.74/bu, soy oil gained 2.51c to settle at 72.14c/lb, whilst soymeal gained 20c to settle at \$325.3/t. **Price Impact – Positive**
- On the Bursa Malaysia, Jun'26 crude palm oil gained 48RM to settle at 4,535RM. **Price Impact – Positive**
- On the Dalian, May'26 soybeans gained 77CNY to settle at 4,921CNY, soymeal gained 30CNY to settle at 2,848CNY, whilst soy oil gained 122CNY to settle at 8,649CNY. **Price Impact – Positive**
- Nearby (Jun'26) Brent crude gained \$3 to settle at \$98.48/b. **Price Impact – Positive**
- Oil moved higher yesterday following reports that three separate container ships had been fired upon whilst transiting the Straits of Hormuz, this came as the deadline for the end of the ceasefire (which has since been extended to facilitate further progress in talks) loomed into view last night.
- Benchmark European natural gas gained €1.64 to settle at €41.93/MWh (May'26). **Price Impact – Negative**
- Indonesian government expected to commence with B50 palm-based biodiesel blend (50% inclusion) from July 1<sup>st</sup> with a 3-month transition period in the first instance. Between Jan 1<sup>st</sup> & April 13<sup>th</sup> Indonesia used 3.9M kilolitres of palm-based biodiesel. **Price Impact – Positive**
- US winter wheat conditions are rated 30% good-to-excellent, below estimates of 33%, down from 34% last week, and down from 45% last year. **Price Impact – Positive**
- US spring wheat plantings are 12% complete, below estimates of 13%, up from 6% last week, down from 16% last year and unchanged from the 5yr average. **Price Impact – Mixed**
- US soybean plantings are 12% complete so far, up from 6% last week, up from 7% last year, and above the 5yr average of 5%. **Price Impact – Negative**

### Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

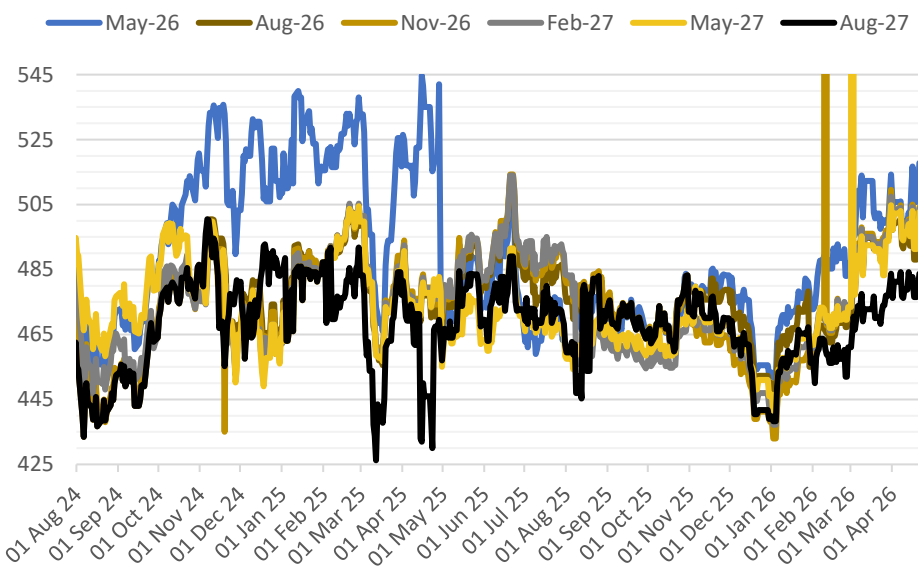
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
<b>Aug-26</b>	£441	£439	£440	£423	£419	£413
<b>Sep-26</b>	£446	£444	£445	£427	£421	£415
<b>Oct-26</b>	£448	£446	£447	£429	£423	£417
<b>Nov-26</b>	£450	£448	£449	£431	£425	£419



### MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



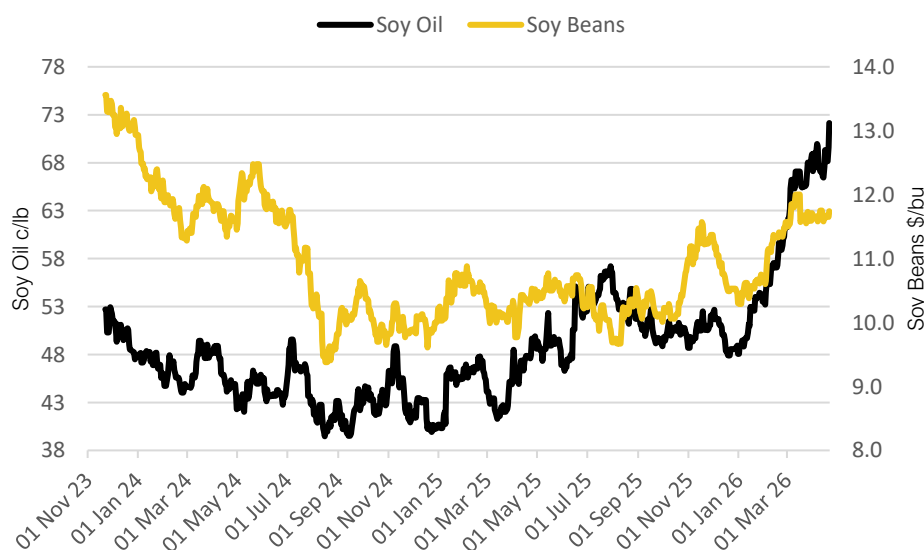
Nearby ICE London Feed Wheat Daily Settlement £/t



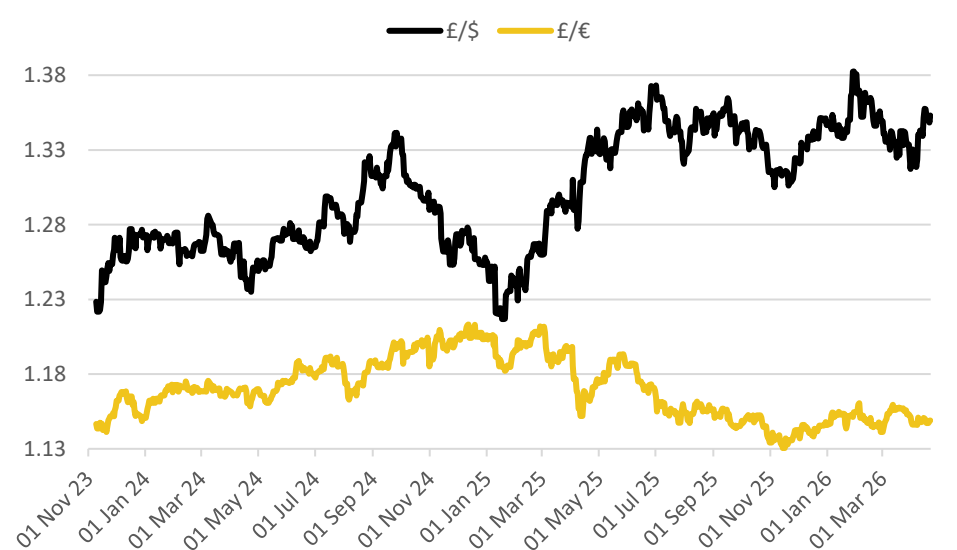
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.74	May-26	+8.6c
Soy Oil (c/lb)	72.14c	May-26	+2.51c
Soy Meal (\$/T)	\$325.3	May-26	+\$0.2

Delivery Month	£/t	Daily Change
May-26	£177.75	+£0.40
Nov-26	£183.25	+£1.75
Jan-27	£186.30	+£1.75
Mar-27	£189.20	+£1.60

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



### THE UNITED OILSEEDS OSR REBOOT5

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**

**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**