

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, Feb-26 MATIF opened at €471.25, and traded between highs of €474.75 and lows of €470.75 before settling at €474.25, up €1.75 on Monday's settlement.

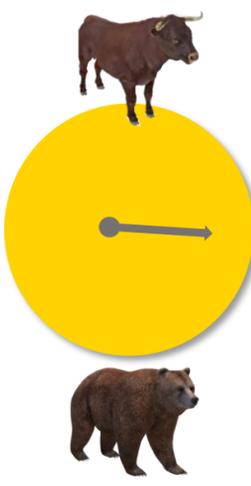
- On the CBOT, it was a mixed day across the 3 legs of the soy complex. Mar'26 soybeans fell 4.6c to settle at \$10.53/bu, soy oil fell 0.05c to settle at 52.56c/lb, whilst soymeal gained \$1.6 to settle at \$291.6/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Mar'26 crude palm oil gained 29RM to settle at 4,084RM. **Price Impact – Positive**
- On the Dalian, Mar'26 soybeans fell 25CNY to settle at 4,256CNY, soymeal gained 6CNY to settle at 3,048CNY, whilst soy oil fell 12CNY to settle at 8,160CNY. **Price Impact – Mixed**
- Nearby (Mar'26) Brent crude gained 98c to settle at \$64.92/b. **Price Impact – Mixed**
- Brent crude made gains yesterday on news that the Kazakhstani Tengiz & Korolev oilseeds have temporarily halted production after an issue in their power distribution systems.
- Benchmark European natural gas gained 49c to settle at €35.89/MWh (Feb'26). **Price Impact – Mixed**
- EU Commission data places 25/26 EU OSR imports at 2.1Mmt so far this season, down from 3.5Mmt this time last season **Price Impact – Mixed**.
- EU Commission data places 25/26 EU soybean imports at 6.7Mmt so far this season, down from 8Mmt this time last season. **Price Impact – Mixed**
- EU Commission data places 25/26 EU soymeal imports at 9.9Mmt so far this season, down from 11Mmt this time last season. **Price Impact – Mixed**
- EU Commission data places 25/26 EU palm oil imports at 1.6Mmt so far this season, down from 1.7Mmt this time last season. **Price Impact – Mixed**
- China has now bought 12Mmt of US soybeans. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

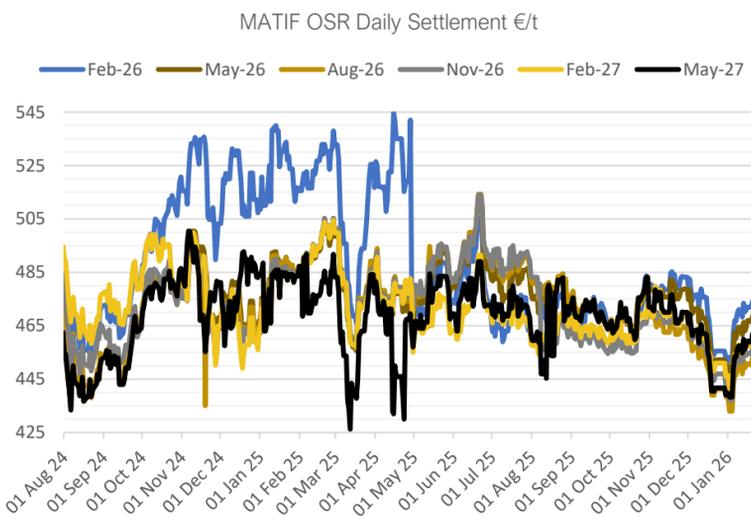
Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Jan-26	£430	£430	£430	£415	£410	POA
Feb-26	£431	£431	£431	£416	£411	POA
Mar-26	£431	£431	£431	£416	£411	POA
Apr-26	£431	£431	£431	£416	£411	POA
May-26	£431	£431	£431	£416	£411	POA
Aug-26	£405	£405	£405	£390	£385	£380
Sep-26	£409	£409	£409	£394	£387	£382
Oct-26	£411	£411	£411	£396	£389	£384

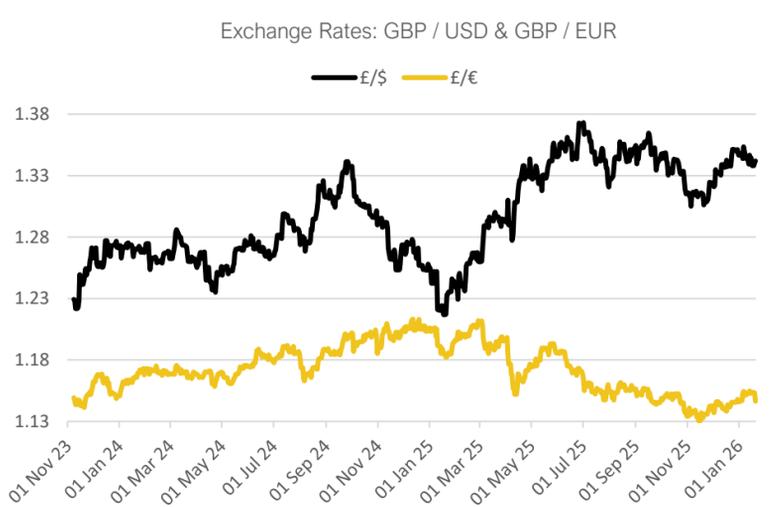
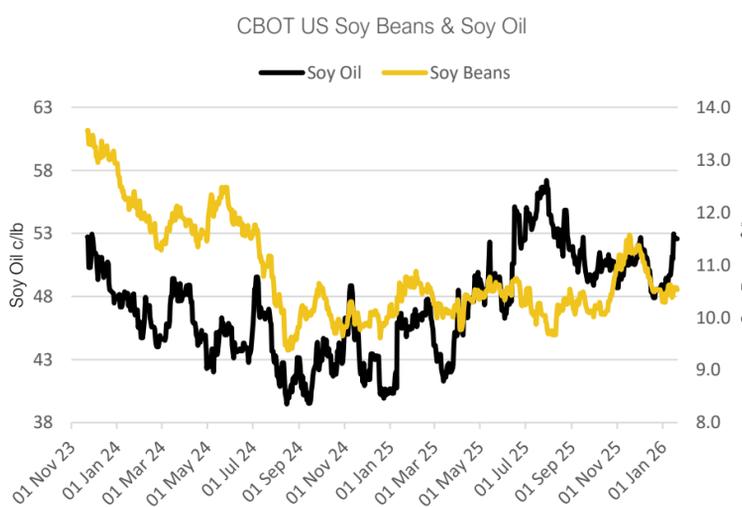


MARKET TRENDS & CURRENCY



Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.53	Mar-26	-4.6c
Soy Oil (c/lb)	52.56c	Mar-26	-0.05c
Soy Meal (\$/T)	\$291.60	Mar-26	+\$1.60

Delivery Month	£/t	Daily Change
Jan-26	£160.30	–£1.80
May-26	£167.50	–£1.80
Nov-26	£171.10	–£1.00
Jan-27	£174.00	–£0.90



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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