



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Monday, Feb’27 MATIF opened at €54.50 and traded between highs of €551.75 and lows of €546, before settling at €546.50, down €5.50 on Friday’s settlement.

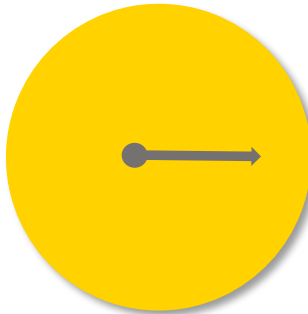
- On the CBOT, all three legs of the soy complex settled lower yesterday. Nov’26 soybeans fell 7.6c to settle at \$12.53/bu, Dec’26 soy oil fell 0.44c to settle at 66.69c/lb, whilst soymeal fell \$2.3 to settle at \$354.8/t. **Price Impact – Negative**
- On the Bursa Malaysia, Dec’26 crude palm oil fell 10RM to settle at 4,666RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans fell 58CNY to settle at 5,323CNY, soymeal fell 2CNY to settle at 3,233CNY, whilst soy oil gained 9CNY to settle at 8,820CNY. **Price Impact – Mixed**
- Nearby (Dec’26) Brent crude fell 31c to settle at \$109.55. **Price Impact – Positive**
- Oil held recent gains yesterday after claims from Yemen’s Houthi’s that they had struck Saudi energy, airport, and military targets, including an Aramco facility in the Shaybah oilfield. However, Saudi authorities have not confirmed these reports.
- Benchmark European natural gas gained 49c to settle at €88.04/MWh (Nov’26)
- LSEG have left their estimate for 26/27 Brazilian soybean production at 182.3Mmt, unchanged on last month. **Price Impact – Mixed**
- Rumours circulate that China has bought 10-13 cargoes of US soybeans for Dec-March shipment, on top of the 8-10 cargoes reported recently. **Price Impact – Positive**
- US soybean exports are currently running 7% ahead of the pace required to meet the USDA’s target estimate for the year. **Price Impact – Mixed**
- Winnipeg canola futures have fallen at the start of the week, as the pace of Canadian farmer selling post-harvest increases. **Price Impact – Negative**
- LSEG estimate 26/27 EU maize production at 48.5Mmt, down from 49.8Mmt last month. **Price Impact – Positive**
- China’s wheat import quota has been set at 9.64Mmt, unchanged from last season. **Price Impact – Mixed**

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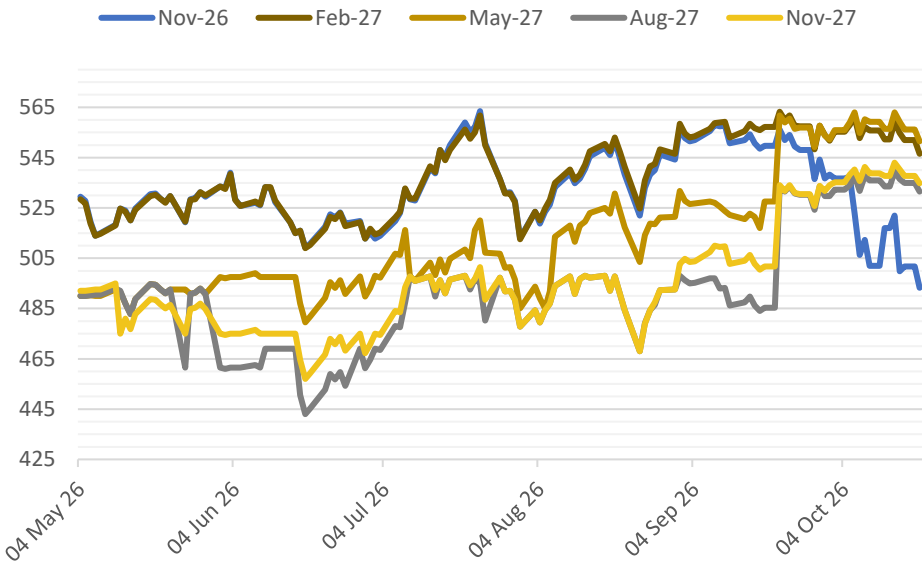
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£459	£459	£457	£436	£430
Nov-26	£463	£463	£461	£440	£434
Dec-26	£466	£466	£464	£443	£437
Jan-27	£468	£468	£466	£445	£439
Feb-27	£470	£470	£468	£445	£441
Mar-27	£471	£471	£469	£446	£442
Apr-27	£472	£472	£470	£447	£443
May-27	£473	£473	£471	£448	£444

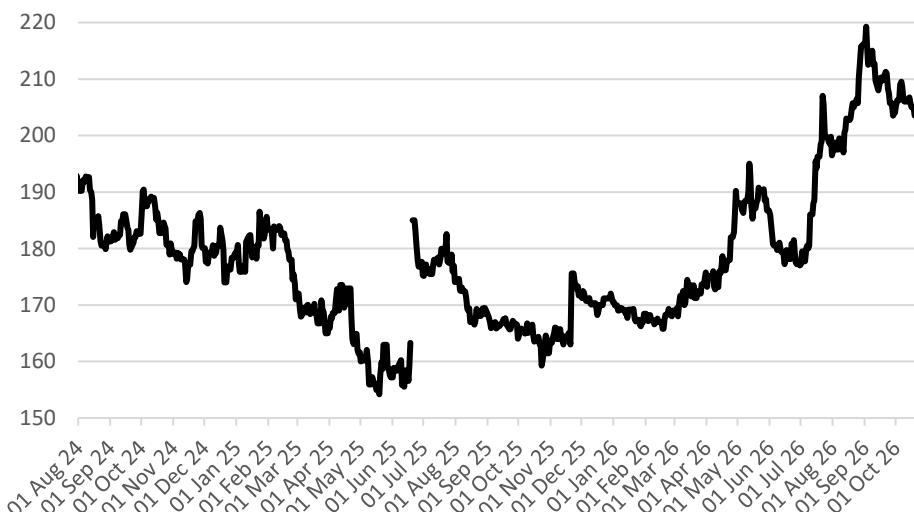


MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



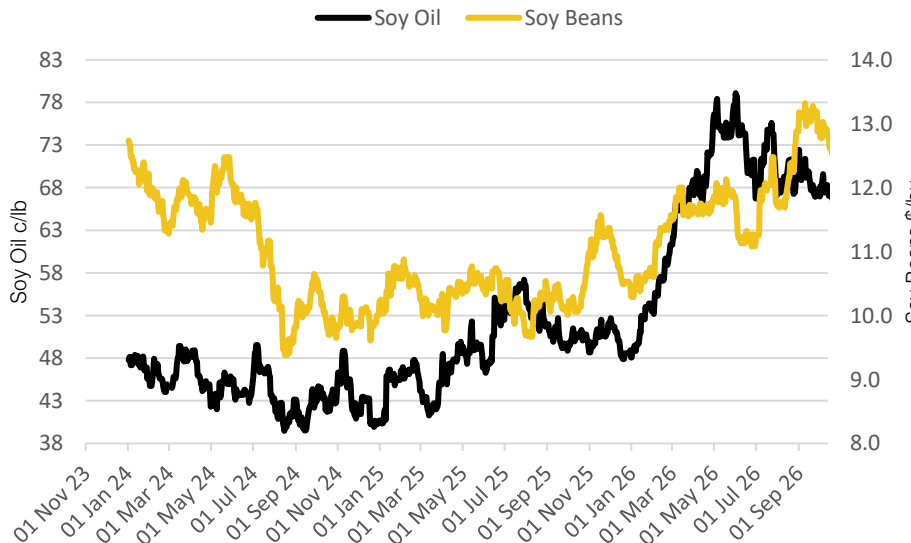
Nearby ICE London Feed Wheat Daily Settlement £/t



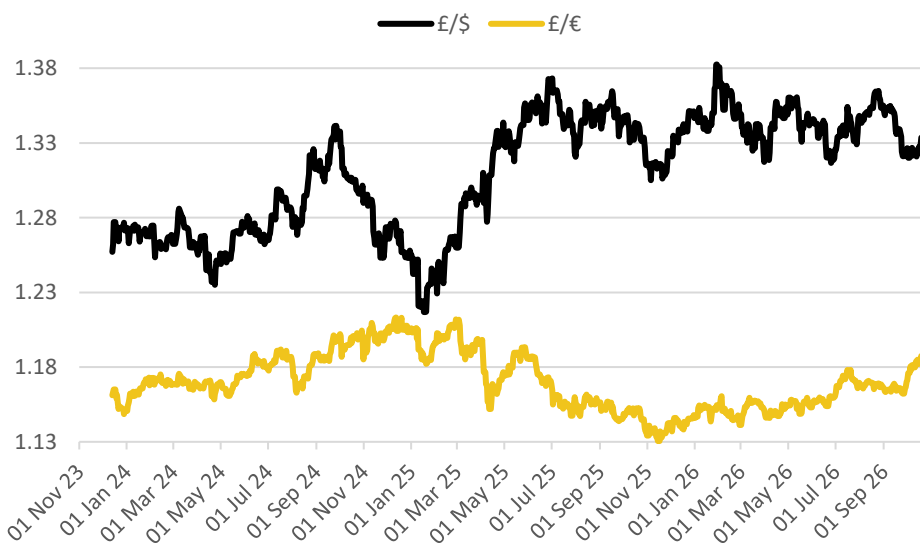
CBOT US Soy Complex – Settlement 19.10.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.53	Nov-26	-7.6c
Soy Oil (c/lb)	66.69c	Dec-26	-0.44c
Soy Meal (\$/T)	\$354.8	Dec-26	-\$2.30

ICE London Feed Wheat – Settlement 19.10.2026		
Delivery Month	£/t	Daily Change
Nov-26	£203.50	-£1.50
May-27	£215.50	-£0.50
Nov-27	£202.25	+£0.25
May-28	£210.50	+£1.00

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOTS

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