



DAILY MARKET REPORT

On Monday, Aug-25 MATIF opened at €484, and traded between highs of €486.25 and lows of €481.50, before settling at €485, up €1.25 on Friday's settlement.

- On the CBOT, it was a mixed day across the 3 legs of the soy complex. Jul'25 soybeans gained 0.6c to settle at \$10.50/bu, soy oil gained 0.51c to settle at 49.44c/lb, whilst soy meal fell 80c to settle at \$291.1/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Jul'25 crude palm oil gained 65RM to settle at 3,893RM. **Price Impact – Positive**
- On the Dalian, Jul'25 soybeans gained 19CNY to settle at 4,184CNY, soymeal fell 12CNY to settle at 2,732CNY, whilst soy oil gained 24CNY to settle at 7,776CNY. **Price Impact – Mixed**
- Nearby (Jul'25) Brent crude gained 13c to settle at \$65.54/b. **Price Impact – Positive**
- News that US-Iranian talks have faltered lent support to oil on the day (successful talks could see easing an easing of US sanctions which may allow Iran to raise oil exports by 3-400k/bpd), however gains were capped by news that Moody's have downgraded the US' sovereign credit rating.
- Benchmark European natural gas settled virtually unchanged, up 7c at €35.23/MWh (Jun'25). **Price Impact – Mixed**
- Abiove have increased their estimate for 24/25 Brazilian soybean production, from 169.6Mmt to 169.7Mmt. The export estimate for 24/25 was cut slightly however from 108.5Mmt to 108.2Mmt. **Price Impact – Mixed**
- US soybean plantings have reached 66% completion, beating trade estimates of 65%, well ahead of last week's 48%, last year's 50%, and the 5yr average of 53%. **Price Impact – Negative**
- LSEG say that although dryness remains a concern in Northern Germany, North Poland, and Scandinavia, some rain is forecast for the end of the week. **Price Impact – Mixed**

Hubbards Seeds – A United Oilseeds Company

Grass – Wildflowers – Game Cover - Maize – Cover Crops – Companion Crops – Trees/Hedging – SFI – Fodder

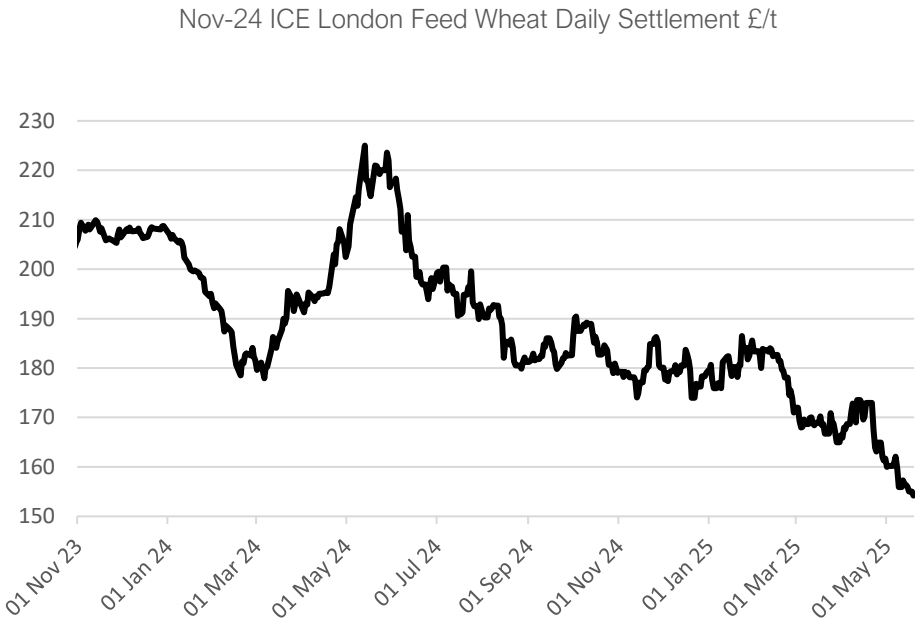
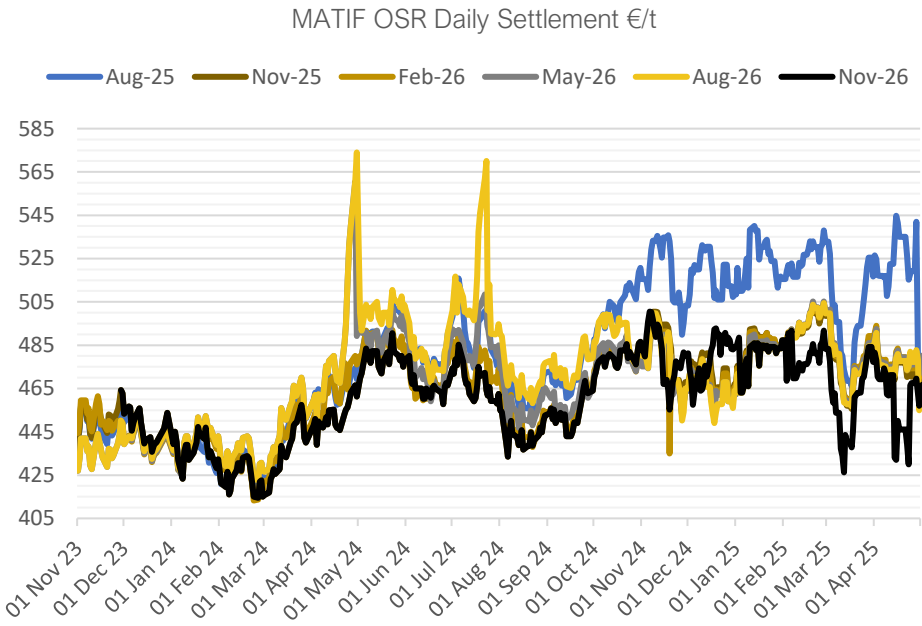
COMPETITIVE PRICING AND PROMPT DELIVERY

Request a quote by email to hello@hubbardsseeds.co.uk

Delivered OSR Prices	Daily Change	May-25	Jun-25	Aug-25	Sep-25	Nov-25
Erith	£5	£451	£454	£418	£424	£427
Liverpool	£5	£449	£452	£418	£424	£427
Chettisham	£5	POA	POA	POA	POA	POA
Stratford	£5	£449	£452	£418	£424	£427
Berwick	POA	POA	POA	POA	POA	POA
Dundee	£5	POA	£429	£393	£398	£401
Montrose	£5	POA	£429	£393	£398	£401
Peterhead	£5	POA	POA	POA	POA	POA
Inverness	£5	POA	£429	£393	£398	£401

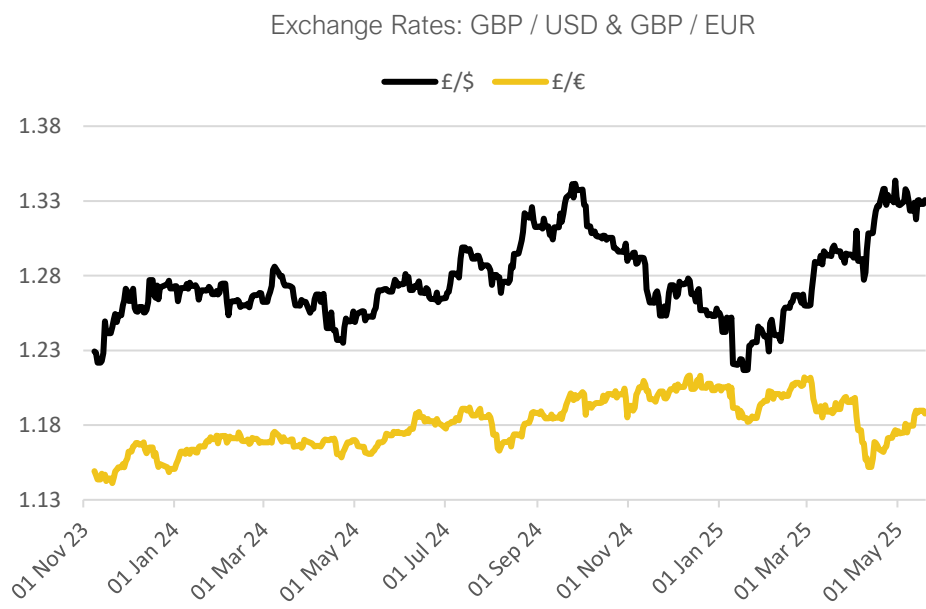
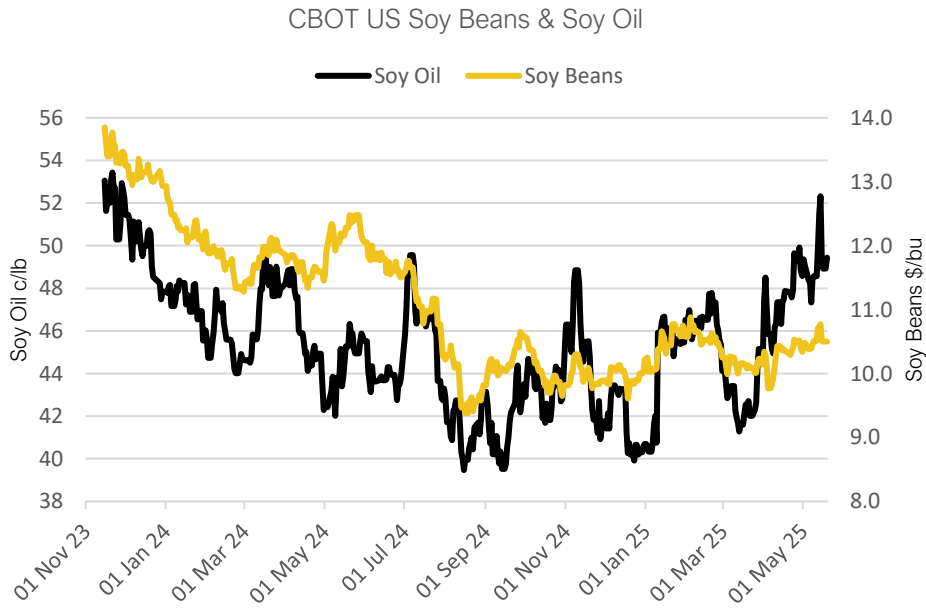


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 19.05.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.50	Jul-25	+0.6c
Soy Oil (c/lb)	49.44c	Jul-25	+0.51c
Soy Meal (\$/T)	\$291.1	Jul-25	-\$0.8

ICE London Feed Wheat – Settlement 19.05.2025		
Delivery Month	£/t	Daily Change
May-25	£154.20	-£0.80
Nov-25	£180.45	-£0.90
Jan-26	£183.70	-£0.85
May-26	£190.20	-£0.70



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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