

# DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Aug-25 MATIF opened at €493.75 and traded between highs of €495.75 and lows of €491, before settling at €494, down €1.5 on Tuesday’s settlement.

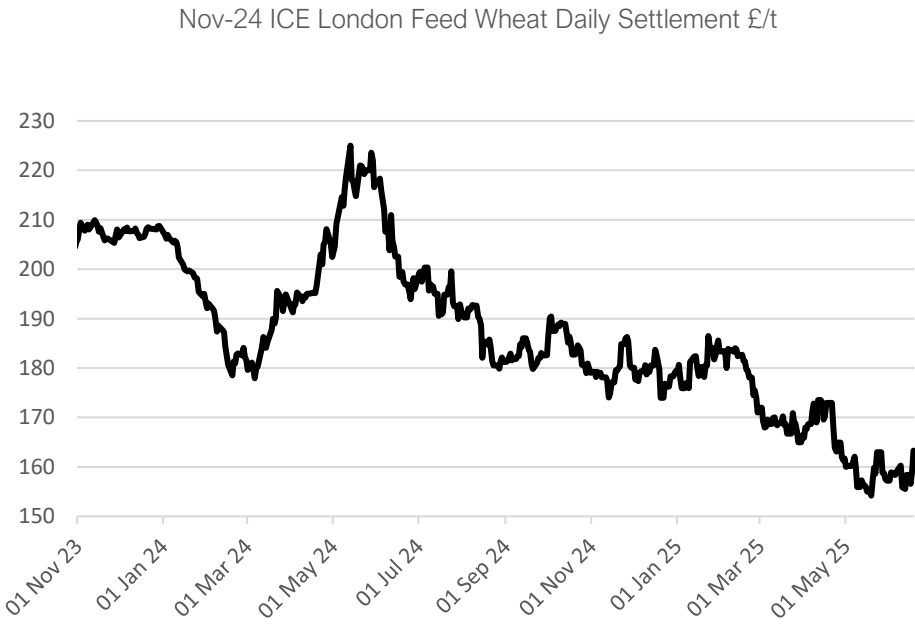
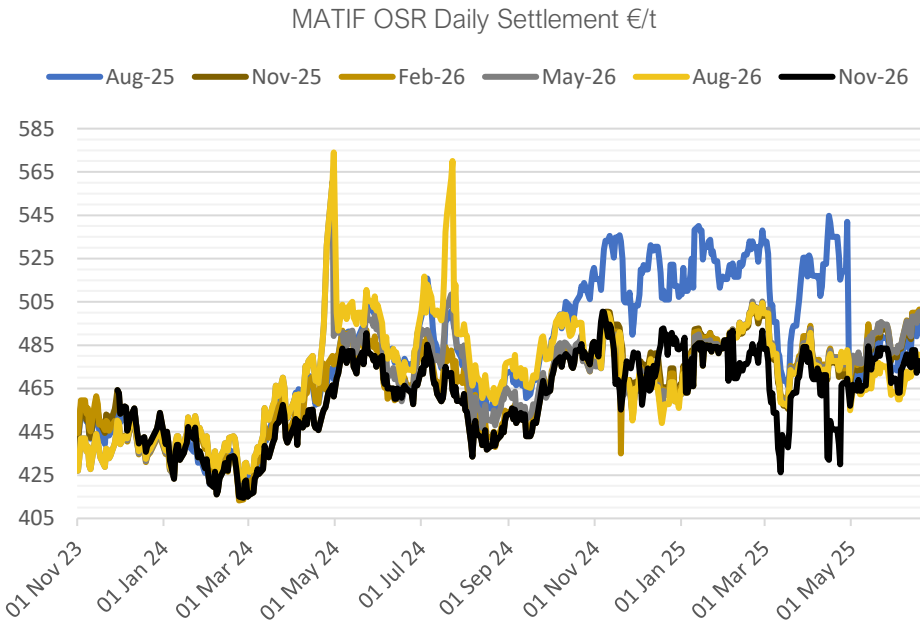
- On the CBOT, it was a mixed day across the 3 legs of the soy complex. Jul’25 soybeans gained 0.6c to settle at \$10.74/bu, soy oil gained 0.02c to settle at 54.77c/lb, whilst soy meal fell 20c to settle at \$284.90/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Aug’25 crude palm oil gained 27RM to settle at 4,099RM. **Price Impact – Positive**
- On the Dalian, Jul’25 soybeans gained 18CNY to settle at 4,243CNY, soymeal gained 8CNY to settle at 2,901CNY, soy oil gained 62CNY to settle at 8,138CNY. **Price Impact – Positive**
- Nearby (Aug;25) Brent crude gained 25c to settle at \$76.7/b. **Price Impact – Positive**
- Oil continued to climb yesterday as markets remain focused on Israel-Iran tensions.
- Benchmark European natural gas fell 62c to settle at €38.69/MWh (Jul’25). **Price Impact – Positive**
- German Coops estimate 2025 German OSR production at 3.92Mmt, up from 3.82Mmt last month due to increased rainfall, this is now up 8.1% on last year. **Price Impact – Negative**
- LSEG estimate 25/26 US soybean production at 118Mmt, up 1% on last month due to positive weather conditions during June. **Price Impact – Negative**
- LSEG estimate 24/25 Argentinian soybean production at 48.8Mmt, up 1% on last month as dry conditions have expedited harvest progress. **Price Impact – Negative**
- LSEG estimate 25/26 Ukrainian OSR production at 3.25Mmt, unchanged on last month’s estimate, although dryness concerns persist. **Price Impact – Mixed**

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Delivered OSR Prices	Daily Change	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25
Erith	£5	£432	£436	£438	£439	£440
Liverpool	£5	£432	£436	£438	£439	£440
Chettisham	£5	POA	POA	POA	POA	POA
Stratford	£5	£432	£436	£438	£439	£440
Berwick	POA	POA	POA	POA	POA	POA
Dundee	£5	£412	£416	£418	£419	£420
Montrose	£5	£412	£416	£418	£419	£420
Peterhead	£5	£384	£389	£391	£391	£392
Inverness	£5	£412	£416	£418	£419	£420

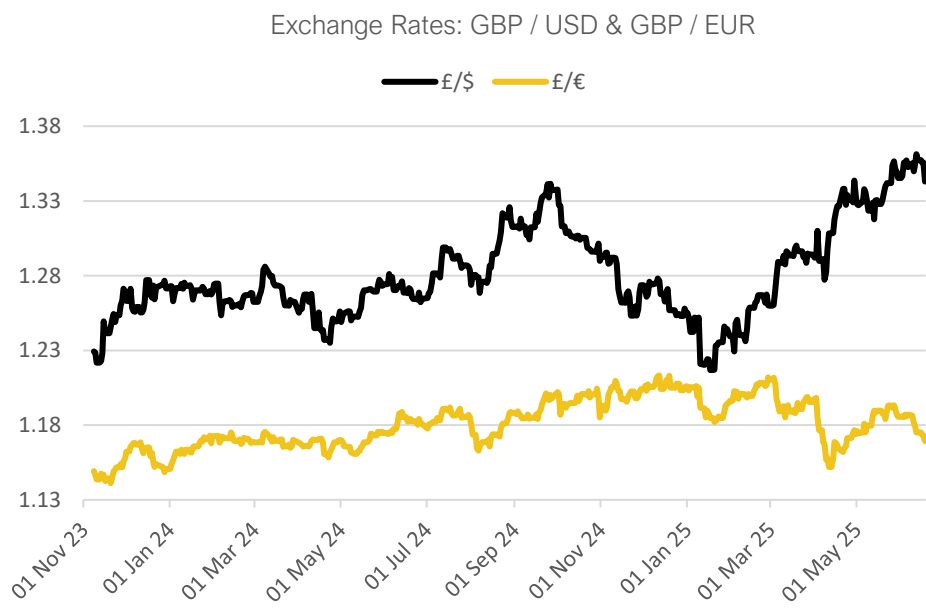
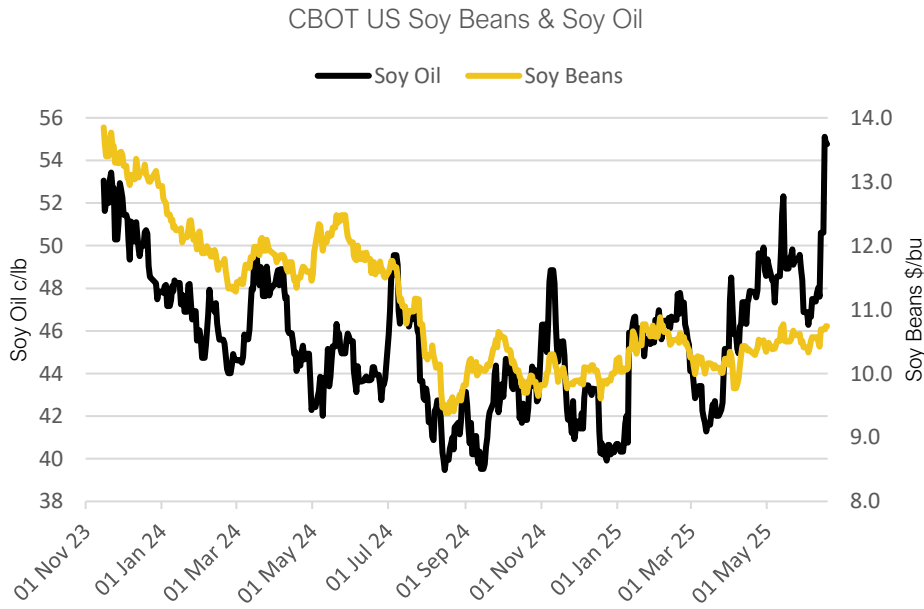


## MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 18.06.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.74	Jul-25	+0.6c
Soy Oil (c/lb)	54.77c	Jul-25	-0.02c
Soy Meal (\$/T)	\$284.90	Jul-25	-\$0.20

ICE London Feed Wheat – Settlement 18.06.2025		
Delivery Month	£/t	Daily Change
Nov-25	£184.75	+£3.95
Jan-26	£188.15	+£3.85
May-26	£195.00	+£3.75
Nov-26	£197.40	+£3.90



**THE UNITED OILSEEDS OSR REBOOT**  
**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**  
**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**