

## DAILY MARKET REPORT

### MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, May-26 MATIF opened at €493 and traded between highs of €495 and lows of €486, before settling at €487.50, down €1.5 on Tuesday's settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Mar'26 soybeans fell 4c to settle at \$11.33/bu, soy oil gained 1.3c to settle at 58.59c/lb, whilst soymeal fell \$1.9 to settle at \$303.90/t. **Price Impact – Mixed**
- On the Bursa Malaysia, May'26 crude palm oil fell 30RM to settle at 4,016RM. **Price Impact – Negative**
- On the Dalian, May'26 soybeans gained 81CNY to settle at 4,657CNY, soymeal gained 18CNY to settle at 2,800CNY, whilst soy oil fell 44CNY to settle at 8,062CNY. **Price Impact – Mixed**
- Nearby (Apr'26) Brent crude gained \$2.93 to settle at \$70.35/b. **Price Impact – Positive**
- Brent gained over 4% yesterday, marking its highest settlement since Jan 30th, as US-Iran talks appeared to stall, with Fars news agency reporting that Iran and Russia are preparing to conduct joint naval drills today.
- Benchmark European natural gas gained €1.65 to settle at €31.48/MWh (Mar'26). **Price Impact – Negative**
- AgForum estimate 26/27 US soybean area at 84.9m/ac, up from 81.2m/ac in 25/26. **Price Impact – Negative**
- Anec estimate Feb'26 Brazilian soybean exports at 11.46Mmt, with soymeal exports at 1.82Mmt. **Price Impact – Negative**
- Indonesia is understood to have signed deals to purchase 1Mmt of US soybeans and 1.6Mmt of corn, over an unspecified period, with wheat purchases of 1Mmt this year, and up to 5Mmt by 2030. **Price Impact – Positive**
- MATIF commitment of trader's data shows rapeseed specs now +51.33k lots long, up +12.61k lots week-on-week. **Price Impact – Positive**
- EU commission data shows 25/26 EU soft wheat exports so far this season at 15.11Mmt, up from 13.65Mmt at the same time last season. **Price Impact – Positive**

### Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

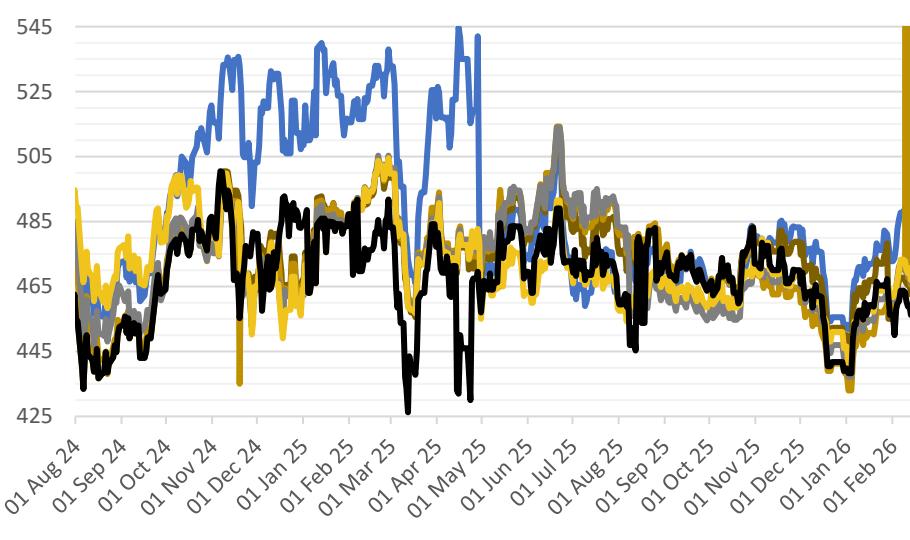
01380 729200 ~ [hello@hubbardsseeds.co.uk](mailto:hello@hubbardsseeds.co.uk)



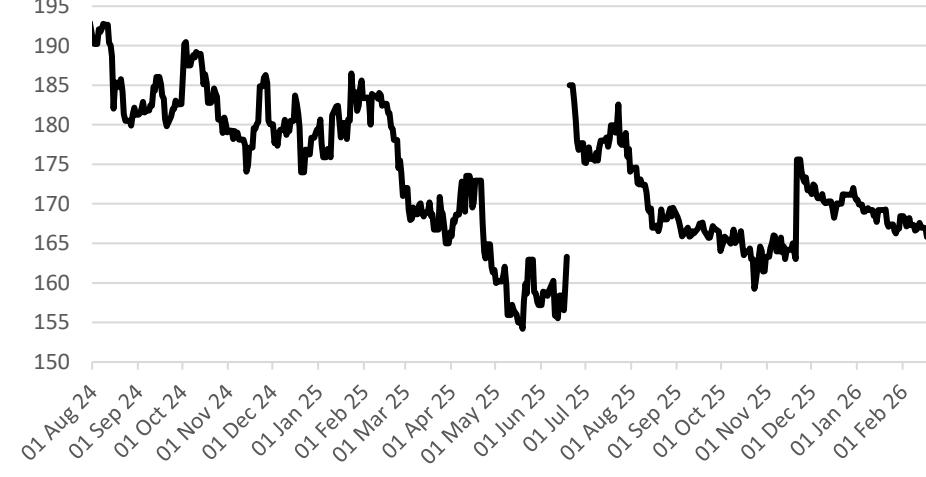
	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
<b>Feb-26</b>	£448	£442	£445	£427	POA	POA
<b>Mar-26</b>	£450	£445	£448	£427	£410	POA
<b>Apr-26</b>	£450	£445	£448	£427	£410	POA
<b>May-26</b>	£450	£445	£448	£427	£410	POA
<b>Flat market NO carry onwards</b>						
<b>Aug-26</b>	£416	£416	£416	£400	£392	£389
<b>Sep-26</b>	£420	£420	£420	£404	£394	£391
<b>Oct-26</b>	£422	£422	£422	£406	£396	£393
<b>Nov-26</b>	£424	£424	£424	£408	£398	£395
<b>£1 Carry/Month onwards</b>						

### MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



Nearby ICE London Feed Wheat Daily Settlement £/t



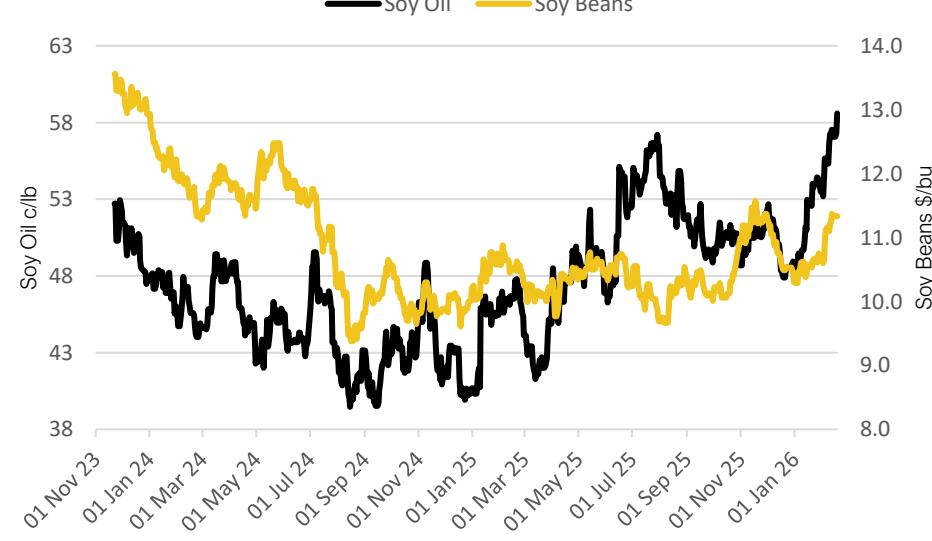
CBOT US Soy Complex – Settlement 18.02.2026

Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.33	Mar-26	-0.04c
Soy Oil (c/lb)	58.59c	Mar-26	+1.30c
Soy Meal (\$/T)	\$303.90	Mar-26	-\$1.90

ICE London Feed Wheat – Settlement 18.02.2026

Delivery Month	£/t	Daily Change
Mar-26	£162.70	+£0.10
May-26	£165.80	Unch
Nov-26	£171.55	+£0.95
Jan-27	£174.60	+£0.95

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



### THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)