



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Aug-25 MATIF opened at €477.50 and traded between highs of €481.50 and lows of €470.50, before settling at €471.75, down €4.5 on Tuesday’s settlement.

- On the CBOT, all 3 legs of the soy complex made gains yesterday. Aug’25 soybeans gained 18.4c to settle at \$10.13/bu, soy oil gained 0.26c to settle at 54.82c/lb, whilst soymeal gained \$3.1 to settle at \$268.40/t. **Price Impact – Positive**
- On the Bursa Malaysia, Sep’25 crude palm oil gained 52RM to settle at 4,198RM. **Price Impact – Positive**
- On the Dalian, Sep’25 soybeans gained 23CNY to settle at 4,166CNY, soymeal fell 11CNY to settle at 2,956CNY, whilst soy oil gained 12CNY to settle at 8,028CNY. **Price Impact – Mixed**
- Nearby (Sep’25) Brent crude fell 19c to settle at \$68.52/b. **Price Impact – Mixed**
- Oil fell marginally yesterday as crude inventories fell by 3.9m/b last week, exceeding forecasts for a 522k/b draw on stocks.
- Benchmark European natural gas gained 36c to settle at €34.8/MWh (Aug’25). **Price Impact – Mixed**
- Ukraine’s Parliament has passed a bill imposing a 10% export tax on rapeseed and soybeans, the impact of this remains to be seen with many suggesting that the Ukrainian farmer will ultimately bear the cost. **Price Impact – Mixed**
- Rosario Grains Exchange have increased their estimate for 24/25 soybean production, from 48.5Mmt to 49.5Mmt. **Price Impact – Negative**
- Australia prepares to ship x5 canola (OSR) cargoes to China, Canberra is close to agreeing a deal with Beijing, this comes after Australian canola exports to China were halted in 202 following changes in phytosanitary rules. China currently imports c.4Mmt of canola each year from Canada, although this flow has been hindered by strained diplomatic ties between Canada-China. **Price Impact – Mixed**

OSR Portfolio 2025/26

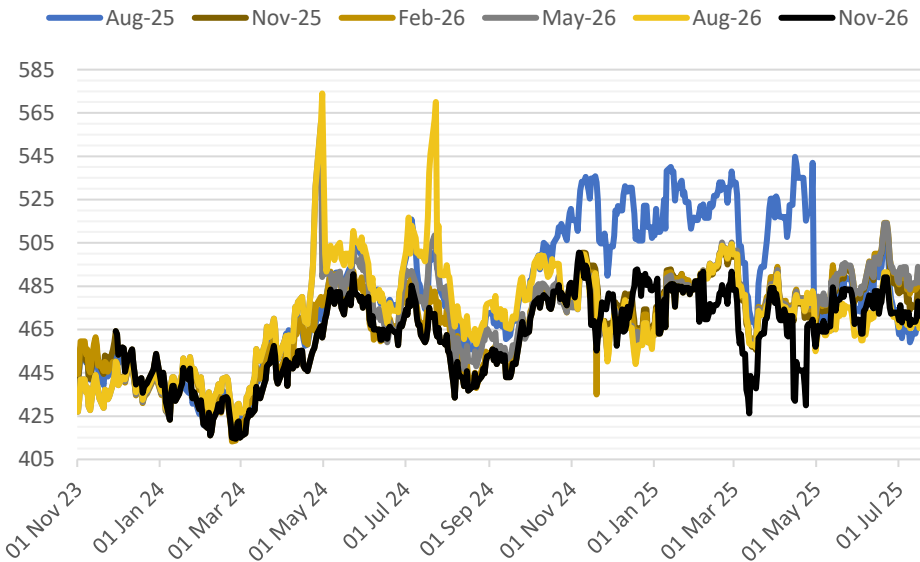
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Delivered OSR Prices	Daily Change	Hvst-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
Erith	-£3	£413	£416	£418	£420	£422	£424
Liverpool	-£3	£413	£416	£418	£420	£422	£424
Chettisham	POA	POA	POA	POA	POA	POA	POA
Stratford	-£3	£413	£416	£418	£420	£422	£424
Berwick	POA	£398	£401	£403	£405	£407	£409
Montrose	-£3	£393	£396	£398	£400	£402	£404
Peterhead	-£3	£393	£396	£398	£400	£402	£404



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



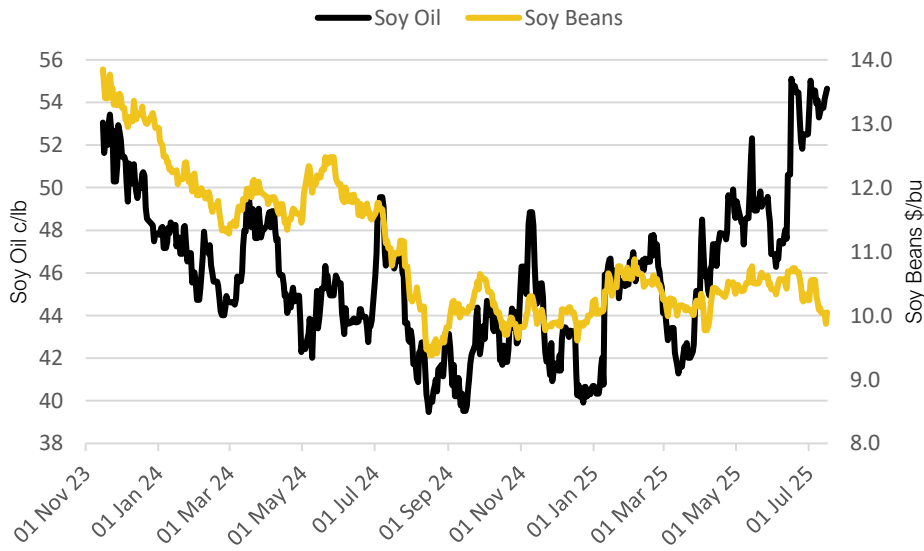
Nearby ICE London Feed Wheat Daily Settlement £/t



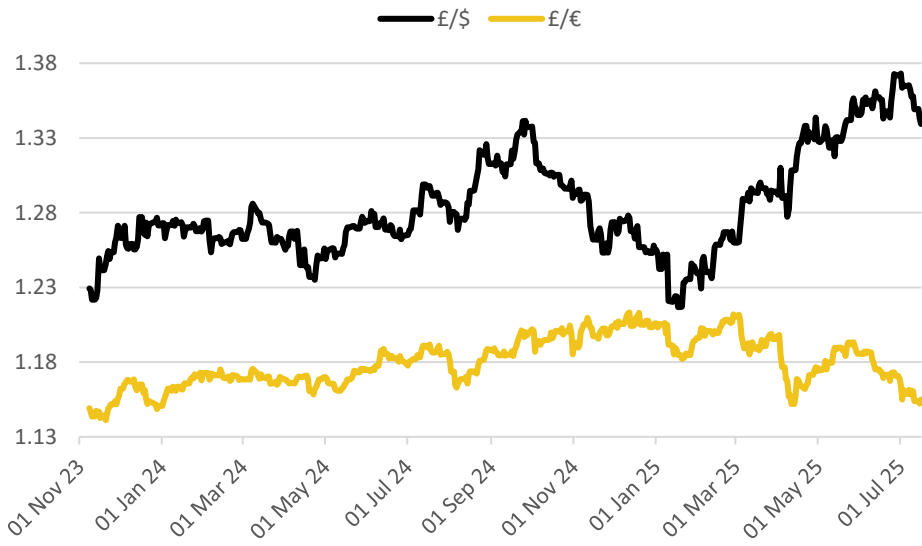
CBOT US Soy Complex – Settlement 16.07.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.05	Sep-25	+18.4c
Soy Oil (c/lb)	54.64c	Sep-25	+0.22c
Soy Meal (\$/T)	\$272.70	Aug-25	+\$3.20

ICE London Feed Wheat – Settlement 16.07.2025		
Delivery Month	£/t	Daily Change
Nov-25	£177.20	-£1.20
Jan-26	£181.45	-£1.25
May-26	£189.95	-£1.35
Nov-26	£192.05	-£1.00

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**  
**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**