

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Monday, May-26 MATIF opened at €486 and traded between highs of €492.25 and lows of €486, before settling at €491.50, up €6.25 on Friday's settlement.

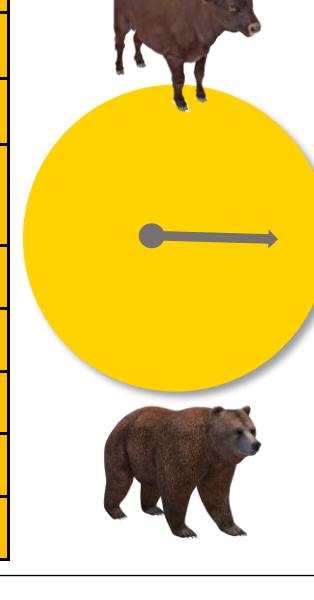
- On the CBOT, it was a mixed day across the 3 legs of the soy complex. Mar'26 soybeans fell 4.2c to settle at \$11.33/bu, soy oil fell 0.46c to settle at 57.08c/lb, whilst soymeal gained \$1.3 to settle at \$309.2/t. **Price Impact – Mixed**
- On the Bursa Malaysia, May'26 crude palm oil fell 30RM to settle at 4,016RM. **Price Impact – Negative**
- On the Dalian, May'26 soybeans gained 81CNY to settle at 4,657CNY, soymeal gained 18CNY to settle at 2,800CNY, whilst soy oil fell 44CNY to settle at 8,062CNY. **Price Impact – Mixed**
- Nearby (Apr'26) Brent crude gained 90c to settle at \$68.65/b. **Price Impact – Positive**
- Oil gained ahead of US-Iran nuclear talks, as both sides have reiterated their interest in agreeing terms, with energy, mining, and aircraft deals understood to be in play, however volumes were thin with US traders away marking President's Day.
- Benchmark European natural gas fell €1.59 to settle at €30.9/MWh (Mar'26). **Price Impact – Positive**
- Patria Agronegocios report that the 25/26 Brazilian soybean harvest is 22.3% complete, up from 16.78% this time last season, and above the 5yr average of 18.4%. **Price Impact – Mixed**
- AgRural report that the 25/26 Brazilian soybean harvest is 21% complete, up from 16% last week, and down from 24% last season. **Price Impact – Mixed**

A combination of Chinese New Year and the beginning of Ramadan this week, following on from US and Canadian holidays at the start of this week, looks set to mute trade over the course of the week. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

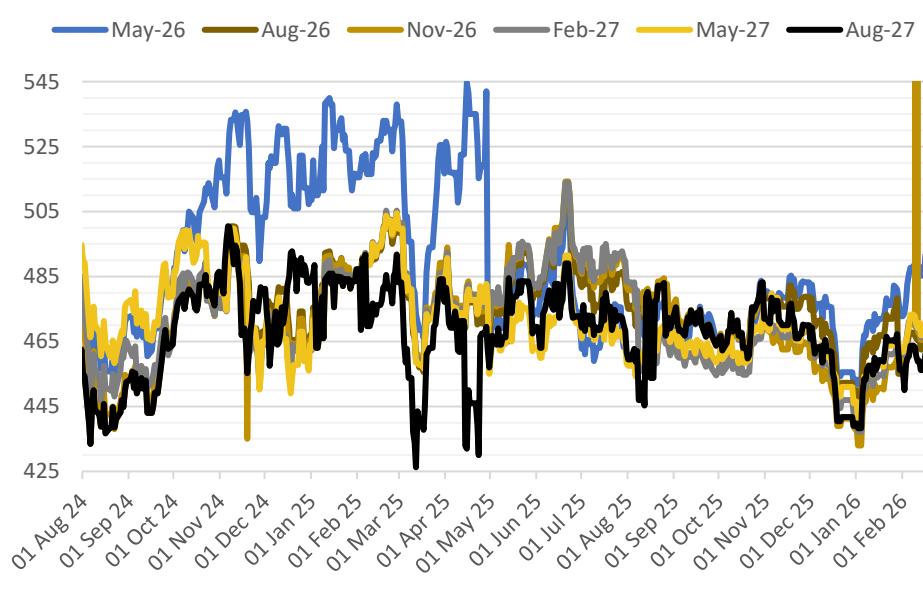
Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

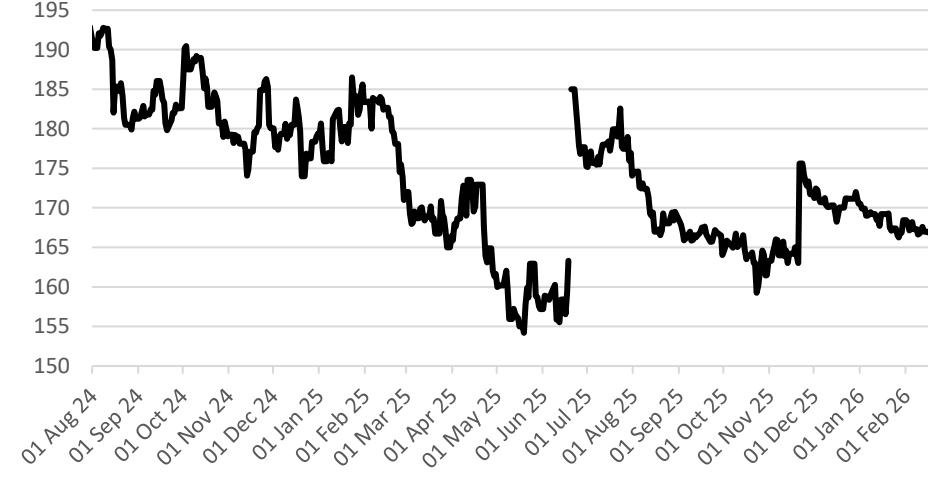


	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Feb-26	£448	£442	£445	£427	POA	POA
Mar-26	£450	£445	£448	£427	£410	POA
Apr-26	£450	£445	£448	£427	£410	POA
May-26	£450	£445	£448	£427	£410	POA
Flat market NO carry onwards						
Aug-26	£414	£414	£414	£398	£390	£387
Sep-26	£418	£418	£418	£402	£392	£389
Oct-26	£420	£420	£420	£404	£394	£391
Nov-26	£422	£422	£422	£406	£396	£393
£1 Carry/Month onwards						

MARKET TRENDS & CURRENCY

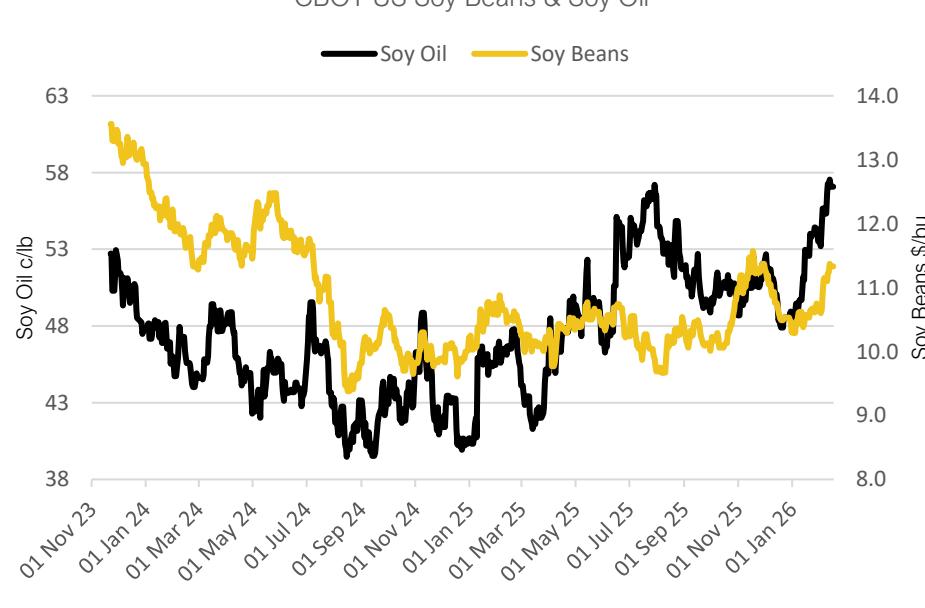


Nearby ICE London Feed Wheat Daily Settlement £/t

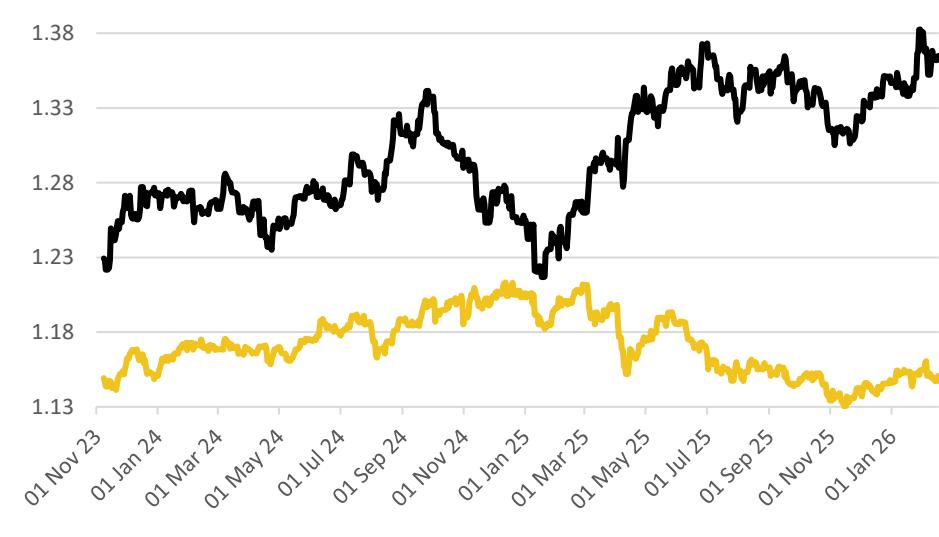


CBOT US Soy Complex – Settlement 13.02.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.33	Mar-26	-4.2c
Soy Oil (c/lb)	57.08c	Mar-26	-0.46c
Soy Meal (\$/T)	\$309.20	Mar-26	+\$1.30

Delivery Month	£/t	Daily Change
Mar-26	£163.55	-£0.05
May-26	£166.85	-£0.15
Nov-26	£171.90	-£0.45
Jan-27	£174.95	-£0.45



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)