

# DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

**On Monday, Feb-26 MATIF opened at €475.25, and traded between highs of €477.50 and lows of €473, before settling at €475.50, down €0.25 on Friday's settlement.**

- On the CBOT, it was a mixed day across the 3 legs of the soy complex. Jan'26 soybeans fell 5c to settle at \$10.71/bu, soy oil fell 0.59c to settle at 49.48c/lb, whilst soymeal gained \$1 to settle at \$303.5/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Feb'26 crude palm oil fell 50RM to settle at 3,958RM. **Price Impact – Negative**
- On the Dalian, Jan'26 soybeans fell 40CNY to settle at 4,102CNY, soymeal gained 6CNY to settle at 3,088CNY, soy oil fell 26CNY to settle at 8,186CNY. **Price Impact – Mixed**
- Nearby (Feb'26) Brent crude fell 56c to settle at \$60.56/b. **Price Impact – Negative**
- Oil fell yesterday as traders balanced the impact of slowing Venezuelan oil exports following last week's US tanker seizure, with tentatively positive signals surrounding Russia-Ukraine peace talks.
- Benchmark European natural gas fell 26c to settle at €27.43/MWh (Jan'26). **Price Impact – Mixed**
- AgRural estimate 25/26 Brazilian soybean plantings at 97% complete so far, up from 94% last week. **Price Impact – Mixed**
- NOPA estimate Nov'25 US soybean crush volumes at 216.04m/bu, below estimates of 220.2m/bu, down from 227.65m/bu in Oct'25, but up from 193.2m/bu in Nov'24. **Price Impact – Mixed**
- SovEcon estimate Dec'25 Russian wheat exports at 3.9Mmt, down from 4.8Mmt in Nov'25, but up from 3.4Mmt in Dec'24. **Price Impact – Mixed**

## Hubbards Seeds – Cover, Companions, Forage, Trees & More

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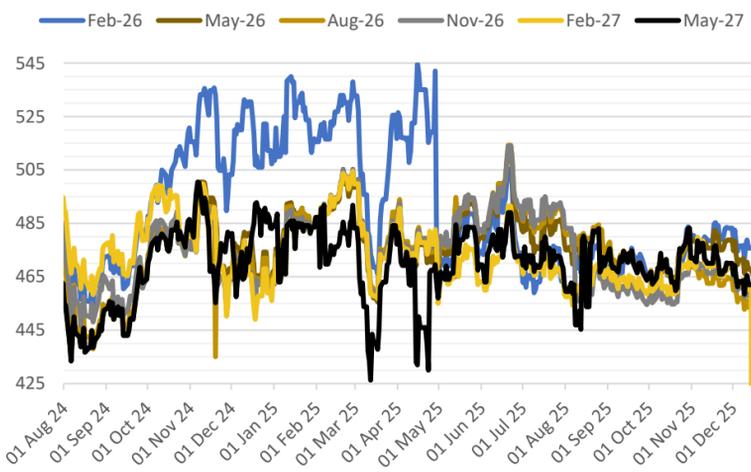
01380 729200 ~ [hello@hubbardsseeds.co.uk](mailto:hello@hubbardsseeds.co.uk)

	Erith	Liverpool	Stratford		Berwick	Montrose	Whitehill / Murphy
Dec-25	£425	£425	£425		£410	£405	POA
Jan-26	£426	£426	£426		£411	£406	POA
Feb-26	£427	£427	£427		£412	£407	POA
Mar-26	£427	£427	£427		£412	£407	POA
Apr-26	£427	£428	£428		£412	£407	POA
<b>FLAT MARKET NO CARRY ONWARDS</b>							
Aug-26	£403	£403	£403		£388	£383	£378
Sep-26	£406	£406	£406		£391	£384	£381
Oct-26	£407	£407	£407		£392	£385	£382
<b>£1 Carry/Month Onwards</b>							



## MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



Nearby ICE London Feed Wheat Daily Settlement £/t



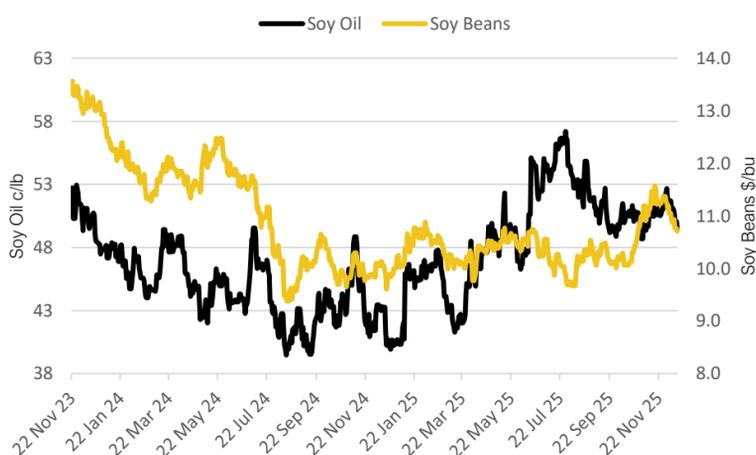
CBOT US Soy Complex – Settlement 15.12.2025

Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.71	Jan-26	-5.00c
Soy Oil (c/lb)	49.48c	Jan-26	-0.59c
Soy Meal (\$/T)	\$303.50	Dec-25	+\$1.00

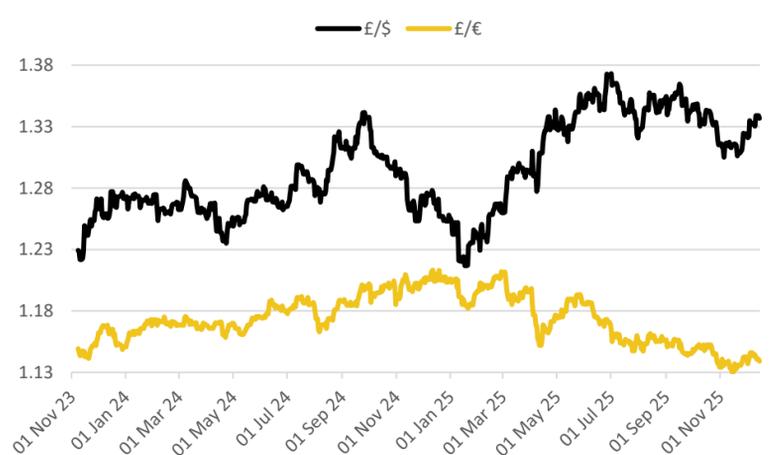
ICE London Feed Wheat – Settlement 15.12.2025

Delivery Month	£/t	Daily Change
Jan-26	£164.50	+£0.40
May-26	£167.40	+£0.30
Nov-26	£173.40	-£0.35
Jan-27	£176.15	-£0.55

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



## THE UNITED OILSEEDS OSR REBOOT

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**

**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**