United Oilseeds
THE LEADING BREAK CROP SPECIALIST

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DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Friday, Feb'27 MATIF opened at €541.75, and traded between highs of €546 and lows of €541.50, before settling at €543, up €2.5 on Thursday's settlement.

- On the CBOT, all three legs of the soy complex settled higher on Friday. Jan'27 soybeans gained 12.4c to settle at $12.31/bu, soy oil gained 0.39c to settle at 64.05c/lb, whilst soymeal gained $4.2 to settle at $327.8/t. Price Impact – Positive
- On the Bursa Malaysia, Jan'27 crude palm oil gained 22RM to settle at 4,462RM. Price Impact – Positive
- On the Dalian, Jan'27 soybeans fell 122CNY to settle at 5,084CNY, soymeal gained 2CNY to settle at 3,131CNY, soy oil gained 11CNY to settle at 8,792CNY. Price Impact – Mixed
- Nearby (Jan'27) Brent crude settled virtually unchanged up 2c at $95.84/b. Price Impact – Mixed
- Oil prices rose towards the end of last week, and held gains heading into the weekend, after Trump said that the US does not need a deal with Iran and instead wanted to prioritise domestic law and order.
- Benchmark European natural gas fell €1.3 to settle at €90.95/MWh (Dec'26). Price Impact – Positive
- Conab have left their estimate for Brazilian soybean production in 26/27 unchanged at 181.6Mmt, their export estimate is also unchanged at 117.97Mmt. Price Impact – Mixed
- Patria Agronegocios estimates 26/27 Brazilian soybean area at 76.12% planted so far, up from 70.73% this time last season. Price Impact – Mixed
- US weekly soybean exports came in at 1.17Mmt, within estimates of 0.85-2.05Mmt, exports are currently 11% ahead of the pace required to meet the annual USDA target. Price Impact – Mixed
- Ukrainian Agricultural Ministry report Ukrainian wheat exports at 4.111mmt so far this season, down from 6.705Mmt this time last season Price Impact – Positive
- Rosario Grains Exchange estimate 26/27 Argentinian wheat production at 24.3Mmt, up from 23.8mmt previously due to improving weather conditions. Price Impact – Negative

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

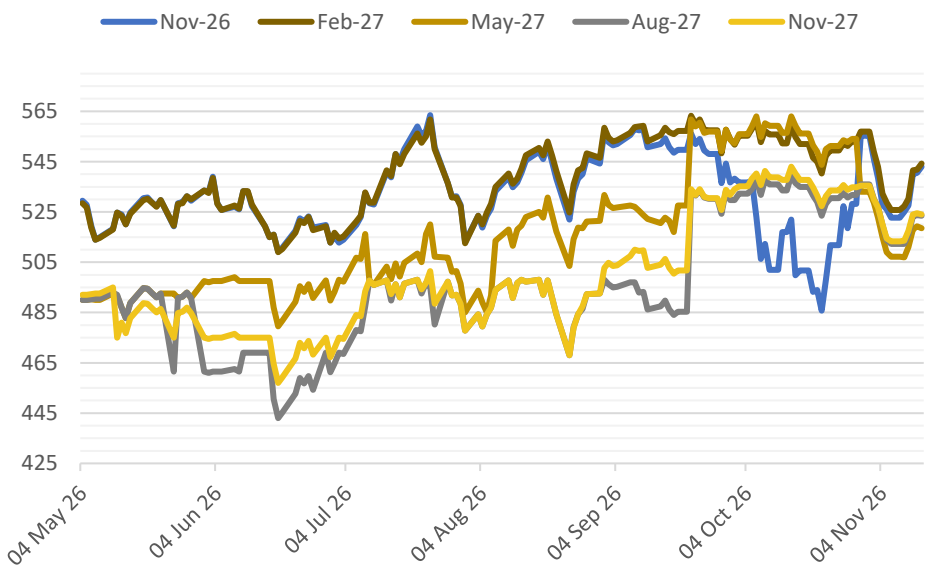
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Nov-26	£460	£460	£460	£437	£431
Dec-26	£462	£462	£462	£439	£433
Jan-27	£464	£464	£464	£441	£435
Feb-27	£466	£466	£466	£443	£437
Mar-27	£468	£468	£468	£445	£439
Apr-27	£469	£469	£469	£446	£440
May-27	£470	£470	£470	£447	£441
Jun-27	£471	£471	£471	£448	£442



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



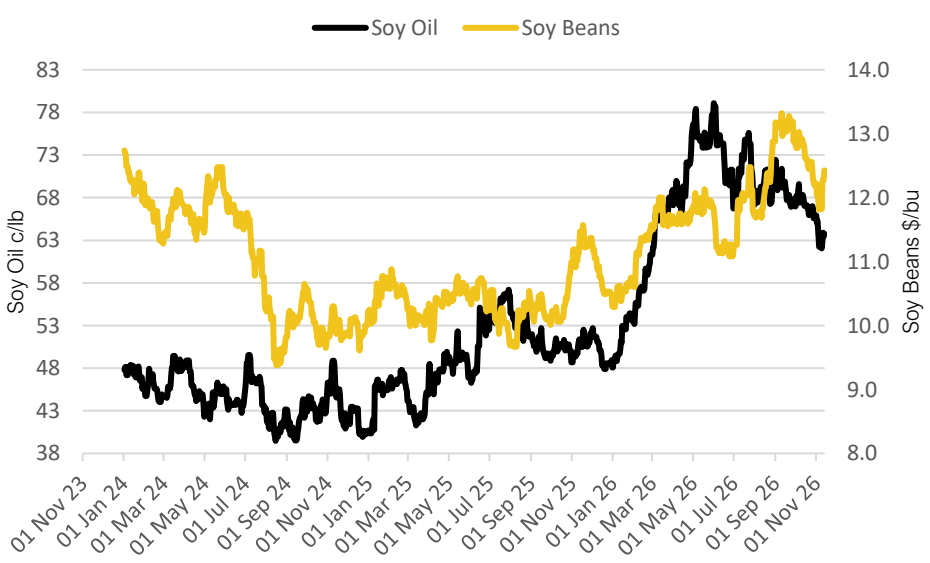
Nearby ICE London Feed Wheat Daily Settlement £/t



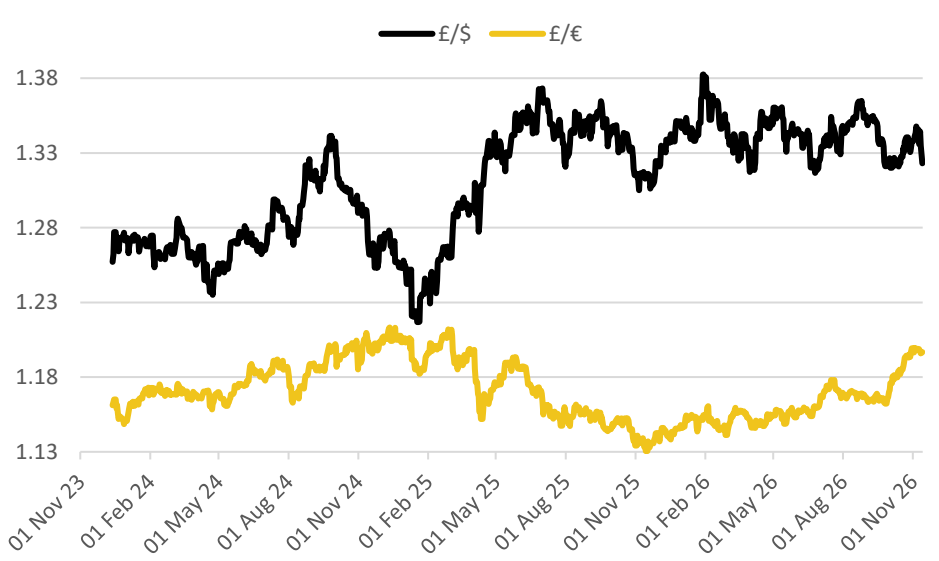
CBOT US Soy Complex – Settlement 13.11.2026			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$12.31	Jan-27	+12.4c
Soy Oil (c/lb)	64.05c	Jan-27	+0.39c
Soy Meal ($/T)	$327.80	Jan-27	+$4.20

ICE London Feed Wheat – Settlement 13.11.2026		
Delivery Month	£/t	Daily Change
Nov-26	£194.00	+£1.00
May-27	£203.75	+£1.00
Nov-27	£192.75	+£1.75
May-28	£201.75	+£1.75

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – View the Campaign Here

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