

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, May-26 MATIF opened at €499.50 and traded between highs of €502.25 and lows of €498, before settling at €500, down €2.5 on Monday's settlement.

- On the CBOT, all three legs of the soy complex settled lower yesterday. May'26 soybeans fell 4.2c to settle at \$11.58/bu, soy oil fell 0.06c to settle at 66.44c/lb, whilst soymeal fell \$2.2 to settle at \$329.7/t. **Price Impact – Negative**
- On the Bursa Malaysia, May'26 crude palm oil fell 91RM to settle at 4,420RM. **Price Impact – Negative**
- On the Dalian, May'26 soybeans fell 55CNY to settle at 4,799CNY, soymeal fell 8CNY to settle at 2,837CNY, whilst soy oil fell 49CNY to settle at 8,423CNY. **Price Impact – Negative**
- Nearby (Jun'26) Brent crude fell \$4.57 to settle at \$94.79/b. **Price Impact – Negative**
- Brent fell during the day yesterday following comments from Trump that Tehran has reached out to Washington about potential resuming negotiations, this comes after talks fell apart over the weekend. Meanwhile, there has been confusion over the status of the US blockade of the Strait of Hormuz, some tracking data appears to show ships travelling through the Strait, yet Iran is thought to not be contesting the blockade.
- Benchmark European natural gas fell €3.04 to settle at €43.37/MWh (May'26). **Price Impact – Positive**
- Conab estimate 25/26 Brazilian soybean production at 179.15Mmt, up from 177.85Mmt in their previous estimate. Exports are estimated at 115.4Mmt, up from 114.39Mmt previously. **Price Impact – Negative**
- EU Commission data places 25/26 EU OSR imports at 3.85Mmt so far this season, down from 5.56Mmt at the same time last season. **Price Impact – Mixed**
- French Agricultural Ministry data estimates 26/27 French winter soft wheat area at 4.58m/ha, down from 4.59m/ha last month. Yet this would still be an increase of 2.7% on last season, and only 0.4% below the 5yr average. Current French soft wheat crop conditions are 84% good-to-excellent, unchanged week-on-week. **Price Impact – Mixed**
- Ukrainian spring wheat plantings have reached 69% completion, according to the Ukrainian Agricultural Ministry. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

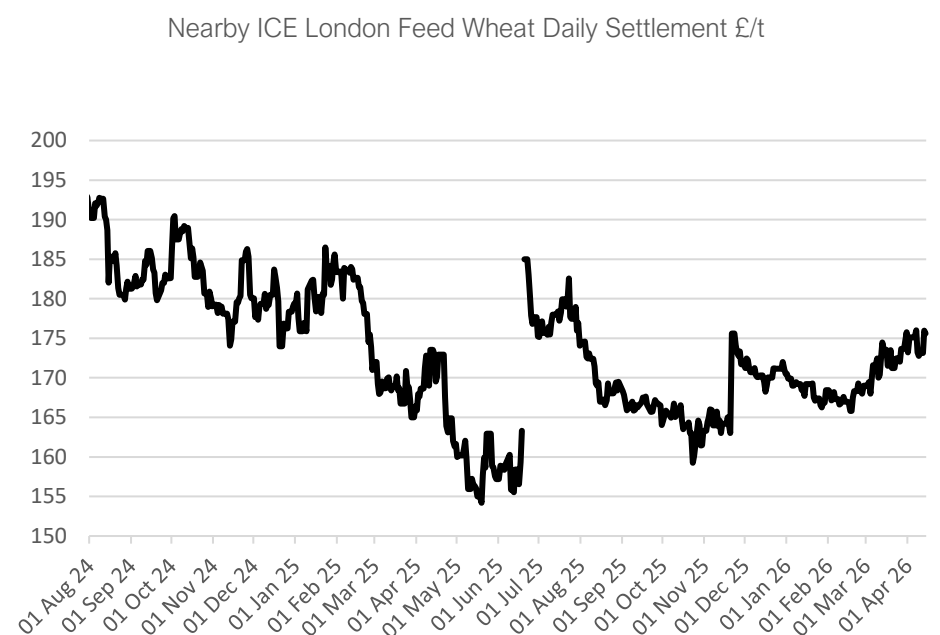
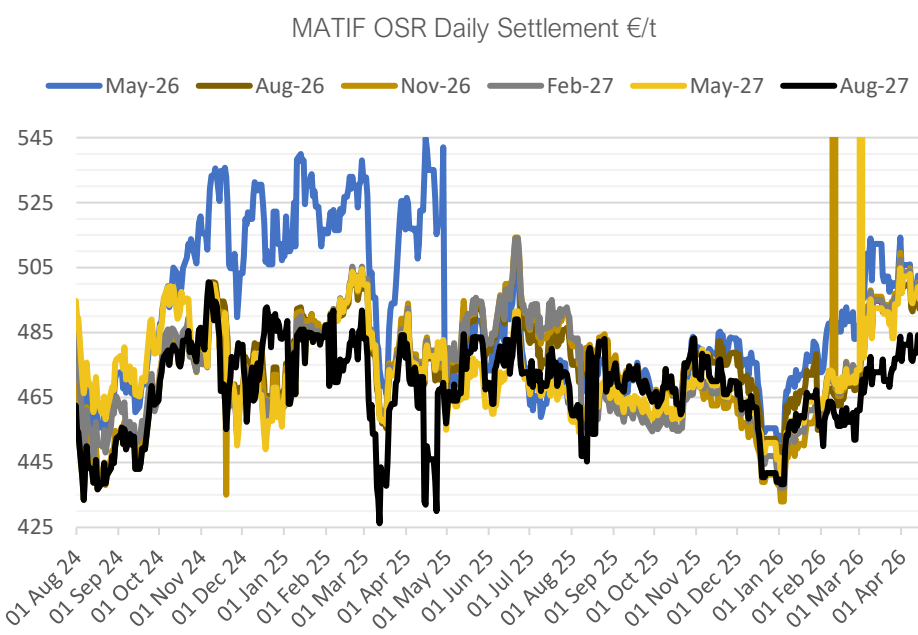
Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

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	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Aug-26	£435	£433	£433	£417	£413	£407
Sep-26	£439	£437	£437	£421	£415	£409
Oct-26	£441	£439	£439	£423	£417	£411
Nov-26	£443	£441	£441	£425	£419	£413



MARKET TRENDS & CURRENCY

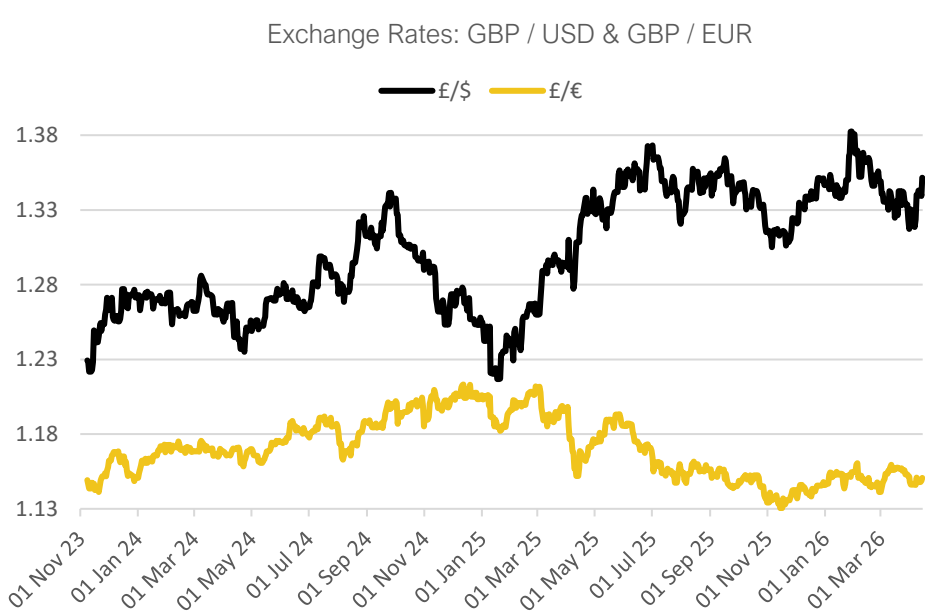
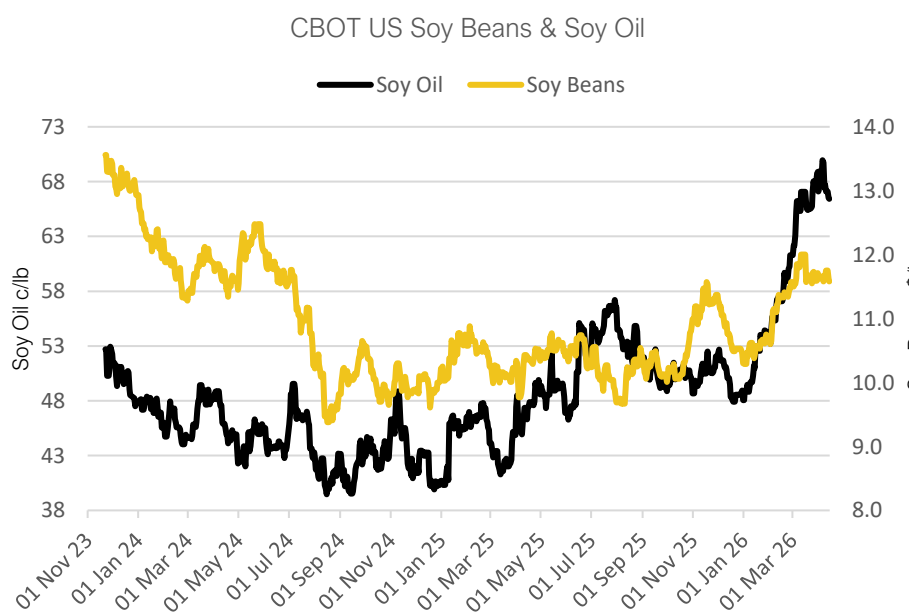


CBOT US Soy Complex – Settlement 14.04.2026

Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.58	May-26	-4.2c
Soy Oil (c/lb)	66.44c	May-26	-0.06c
Soy Meal (\$/T)	\$329.70	May-26	-\$2.20

ICE London Feed Wheat – Settlement 14.04.2026

Delivery Month	£/t	Daily Change
May-26	£175.60	-£0.35
Nov-26	£181.65	-£0.80
Jan-27	£184.70	-£0.80
Mar-27	£187.75	-£0.80



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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