



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Feb-26 MATIF opened at €479.50 and traded between highs of €479.75 and lows of €477.75, before settling at €478.50, down €1 on Tuesday’s settlement.

- On the CBOT, Jan'26 soybeans gained 6c to settle at \$11.33/bu, soy oil fell 0.47c to settle at 50.93c/lb, whilst soymeal gained \$4.5 to settle at \$323.4/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Jan'26 crude palm oil fell 13RM to settle at 4,124RM. **Price Impact – Negative**
- On the Dalian, Jan'26 soybeans gained 4CNY to settle at 4,122CNY, soymeal gained 9CNY to settle at 3,062CNY, whilst soy oil gained 18CNY to settle at 8,284CNY. **Price Impact – Positive**
- Nearby (Jan’26) Brent crude fell \$2.45 to settle at \$62.71/b. **Price Impact – Negative**
- Oil fell 3.76% yesterday, erasing Tuesday’s gains, after an OPEC report was published stating that global oil supply is set to match demand in 2026, negating earlier predictions of a supply deficit.
- Benchmark European natural gas fell 17c to settle at €30.93/MWh (Dec’25). **Price Impact – Mixed**
- French Agricultural Ministry have left their estimate for 2025 French OSR production unchanged month-on-month at 4.6Mmt. **Price Impact – Mixed**
- Rosario Grains Exchange estimate 25/26 Argentinian soybean production at 61Mmt, soybean are plantings are 10% complete so far. **Price Impact – Mixed**
- LSEG estimate 25/26 Australian canola (OSR) production at 6.3Mmt. **Price Impact – Negative**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it’s cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

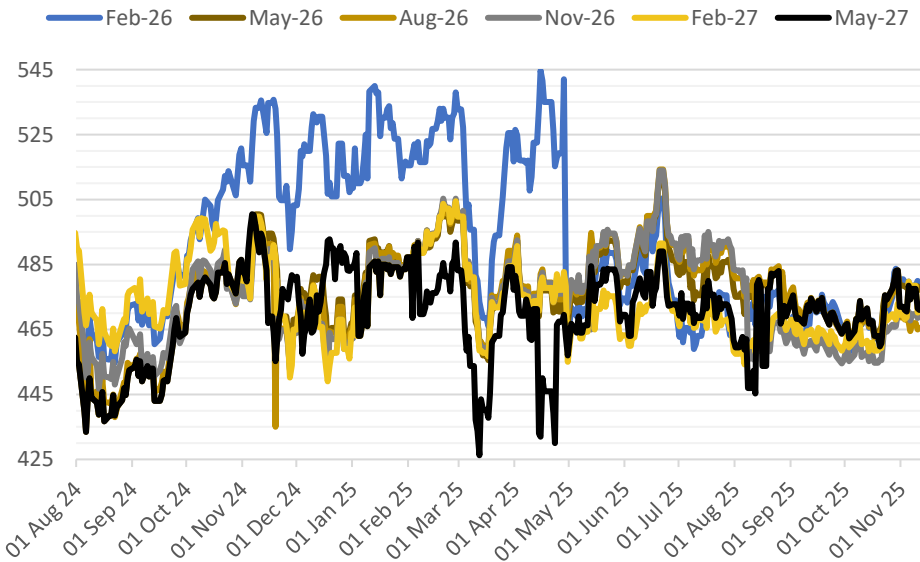
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Nov-25	£430	£430	£430	£415	POA	POA
Dec-25	£431	£431	£431	£416	£411	POA
Jan-26	£432	£432	£432	£417	£412	POA
Feb-26	£433	£433	£433	£418	£413	POA
Mar-26	£434	£434	£434	£419	£414	POA
Aug-26	£416	£416	£416	£401	£396	£391
Sep-26	£419	£419	£419	£404	£399	£394
Oct-26	£420	£420	£420	£405	£400	£395



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



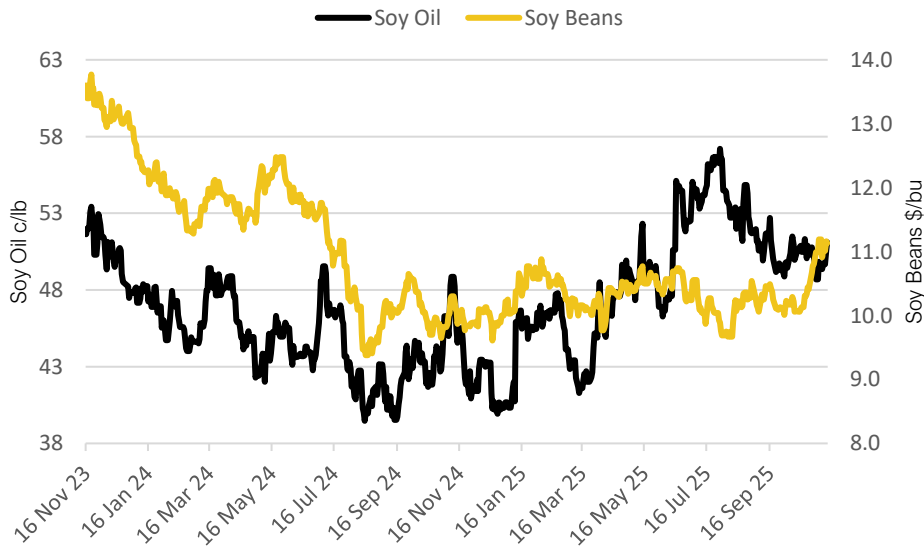
Nearby ICE London Feed Wheat Daily Settlement £/t



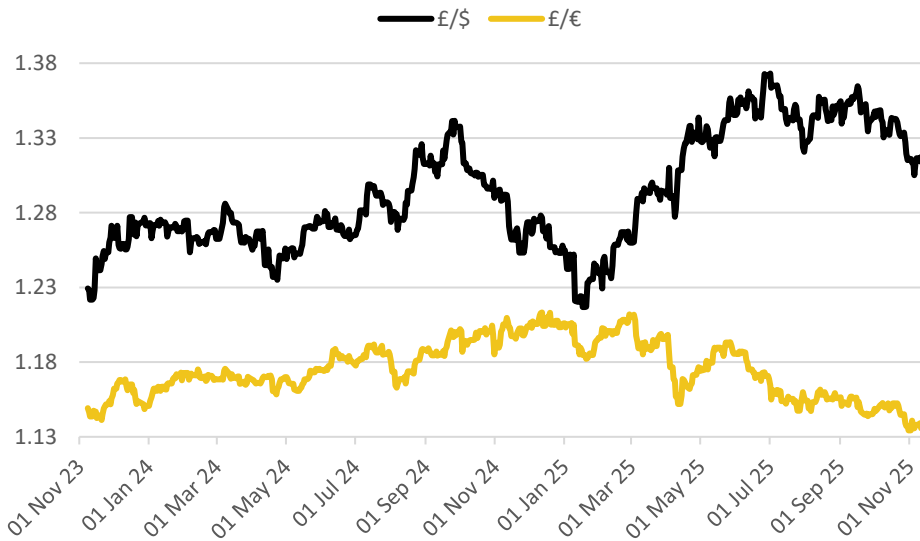
CBOT US Soy Complex – Settlement 12.11.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.27	Jan-26	-2.6c
Soy Oil (c/lb)	51.40c	Dec-25	+0.52c
Soy Meal (\$/T)	\$318.90	Dec-25	-\$2.80

ICE London Feed Wheat – Settlement 12.11.2025		
Delivery Month	£/t	Daily Change
Nov-25	£164.60	+£0.75
Jan-26	£169.40	+£0.75
May-26	£177.40	+£0.75
Nov-26	£177.90	+£0.75

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)