



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Monday, Feb’27 MATIF opened at €555.50 and traded between highs of €556 and lows of €551.50, before settling at €552.25, down €3.5 on Friday’s settlement.

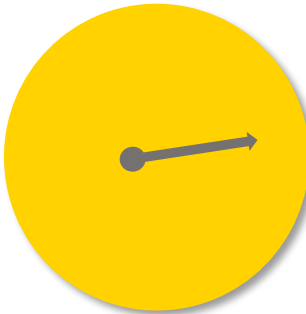
- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov’26 soybeans fell 4.2c to settle at \$12.87/bu, Dec’26 soy oil gained 0.61c to settle at 68.63c/lb, whilst soymeal gained \$3.1 to settle at \$368.7/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Nov’26 crude palm oil gained 33RM to settle at 4,498RM. **Price Impact – Positive**
- On the Dalian, Nov’26 soybeans gained 8CNY to settle at 5,463CNY, soymeal fell 13CNY to settle at 3,341CNY, whilst soy oil fell 58CNY to settle at 8,877CNY. **Price Impact – Mixed**
- Nearby (Dec’26) Brent crude gained \$1.93 to settle at \$106.65/b. **Price Impact – Positive**
- Brent crude made gains yesterday on news that Iran backed Houthi militants in Yemen struck Saudia Arabia’s King Khalid International Airport in Riyadh, fuelling concerns about continued escalation in the region.
- Benchmark European natural gas gained €3.10 to settle at €84.35/MWh (Nov’26). **Price Impact – Negative**
- APK-Inform estimate 2026 Ukrainian wheat production at 25.52Mmt, up from 25Mmt in previous estimates and up from 23.34Mmt last season. Exports are estimated at 10.5Mmt, down from 13.98Mmt last season. **Price Impact – Mixed**
- IKAR estimate 2026 Russian wheat production at 88Mmt, down from 88.5Mmt in previous estimates. Exports are estimated at 42Mmt, down from 43.5Mmt in previous estimates. **Price Impact – Positive**
- LSEG have speculated that the weather outlook in EU looks favourable for winter wheat and rapeseed, due to limited cold risk and improved soil moisture. **Price Impact – Mixed**
- Sinograin have announced plans to auction 518Kt of previously imported soybeans onto the Chinese domestic market on October 13th. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

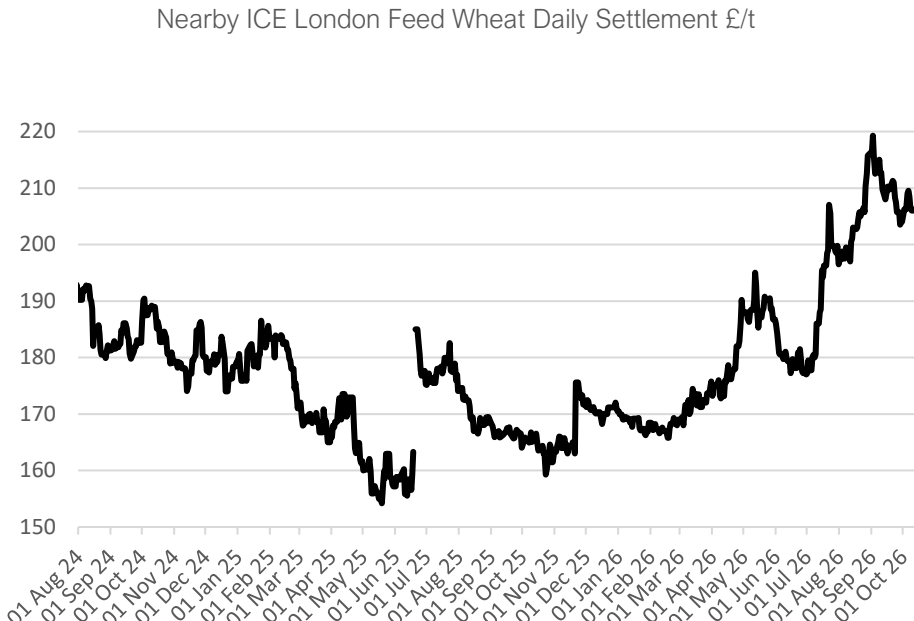
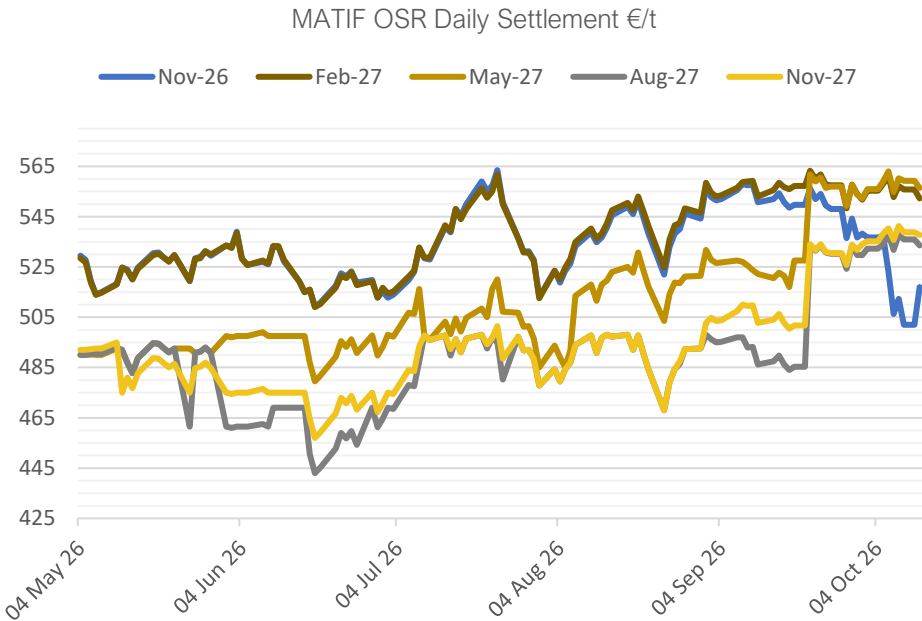
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£469	£469	£467	£446	£440
Nov-26	£473	£473	£471	£450	£444
Dec-26	£476	£476	£474	£453	£447
Jan-27	£478	£478	£476	£455	£449
Feb-27	£480	£480	£478	£455	£451
Mar-27	£481	£481	£479	£456	£452
Apr-27	£482	£482	£480	£457	£453
May-27	£483	£483	£481	£458	£454

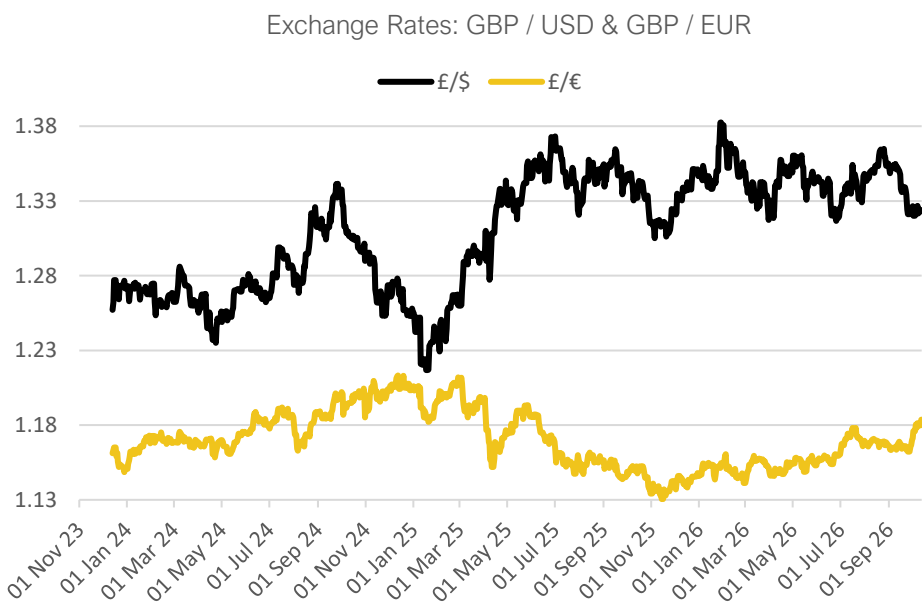
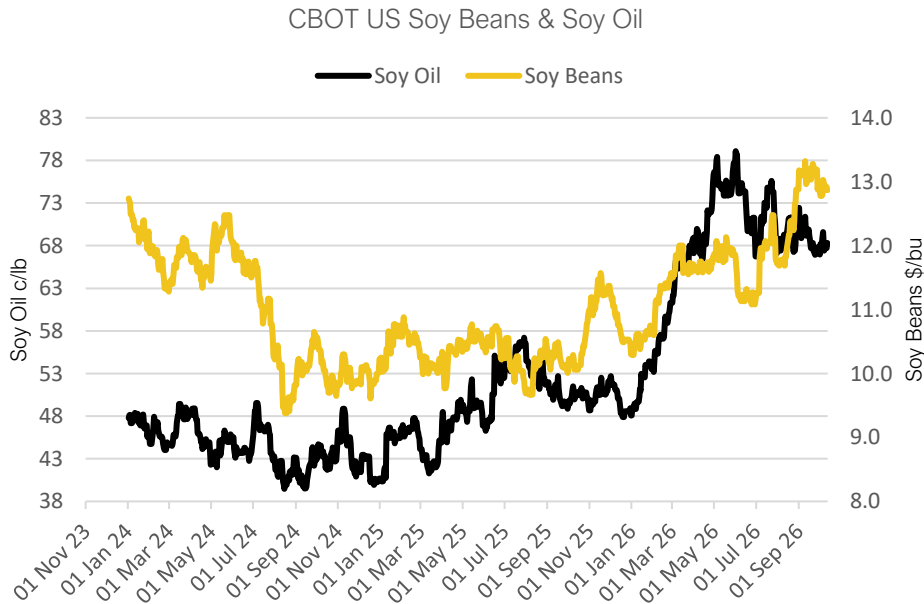


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 12.10.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.87	Nov-26	-4.2c
Soy Oil (c/lb)	68.63c	Dec-26	+0.61c
Soy Meal (\$/T)	\$368.7	Dec-26	+\$3.10

ICE London Feed Wheat – Settlement 12.10.2026		
Delivery Month	£/t	Daily Change
Nov-26	£206.25	+£0.25
May-27	£215.50	+£0.75
Nov-27	£203.25	-£1.00
May-28	£210.00	-£2.50



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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