United Oilseeds
THE LEADING BREAK CROP SPECIALIST

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DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Feb'27 MATIF opened at €530.25, and traded between highs of €540.25 and lows of €530, before settling at €540, up €12.5 on Tuesday's settlement.

- On the CBOT, Jan'27 soybeans gained 2.6c to settle at $12.30/bu, soy oil gained 1.15c to settle at 64.09c/lb, whilst soymeal gained $1.5 to settle at $327.5/t. Price Impact – Positive
- On the Bursa Malaysia, Jan'27 crude palm oil gained 154RM to settle at 4,410RM. Price Impact – Positive
- On the Dalian, Jan'27 soybeans gained 9CNY to settle at 5,229CNY, soymeal gained 2CNY to settle at 3,139CNY, whilst soy oil gained 44CNY to settle at 8,775CNY. Price Impact – Positive
- Nearby (Jan'27) Brent crude gained $1.27 to settle at $92.76/b. Price Impact – Positive
- Brent made gains yesterday as Iran denied claims that they have commenced negotiations with Washington over ending the conflict.
- Benchmark European natural gas gained $1.92 to settle at $86.65/MWh (Dec'26). Price Impact – Mixed
- Euronext Commitment of Traders data places rapeseed specs as +0.53k lots long, down by 24.14k lots from the previous week. Price Impact – Negative
- Indonesian Government estimate 2027 palm oil production at 60Mmt, up from 56.5Mmt last year. Meanwhile, GAPKI estimate 2027 Indonesian palm oil production will *fall* by 3Mmt due El-Nino dryness. Price Impact – Mixed
- SovEcon estimate 26/27 Russian wheat exports at 36Mmt, down from 36.7Mmt previously. Price Impact – Positive
- LSEG estimate 27/28 EU+UK wheat production at 145.7mmt, unchanged from last month's estimate. Price Impact – Mixed
- LSEG estimate 27/28 Russian wheat production at 81.6mmt (split between 61.4Mmt winter, and 20.2Mmt spring), unchanged from last month's estimate. Price Impact – Mixed
- LSEG estimate 27/28 Ukrainian wheat production at 20.7Mmt, unchanged from last month and lower year-on-year due to an expected fall in area. Price Impact – Mixed

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

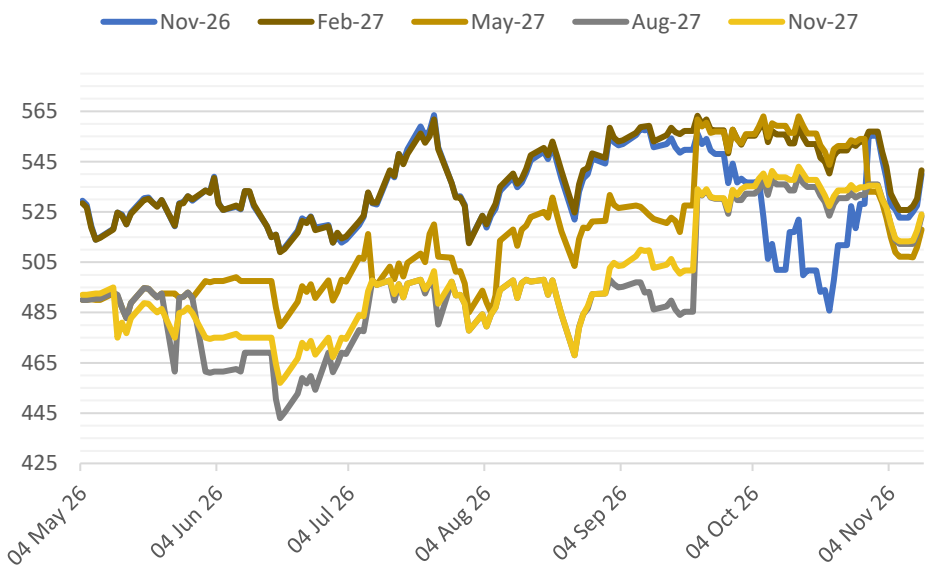
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Nov-26	£457	£457	£457	£434	£428
Dec-26	£459	£459	£459	£436	£430
Jan-27	£461	£461	£461	£438	£432
Feb-27	£463	£463	£463	£440	£434
Mar-27	£465	£465	£465	£442	£436
Apr-27	£466	£466	£466	£443	£437
May-27	£467	£467	£467	£444	£438
Jun-27	£468	£468	£468	£445	£439



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



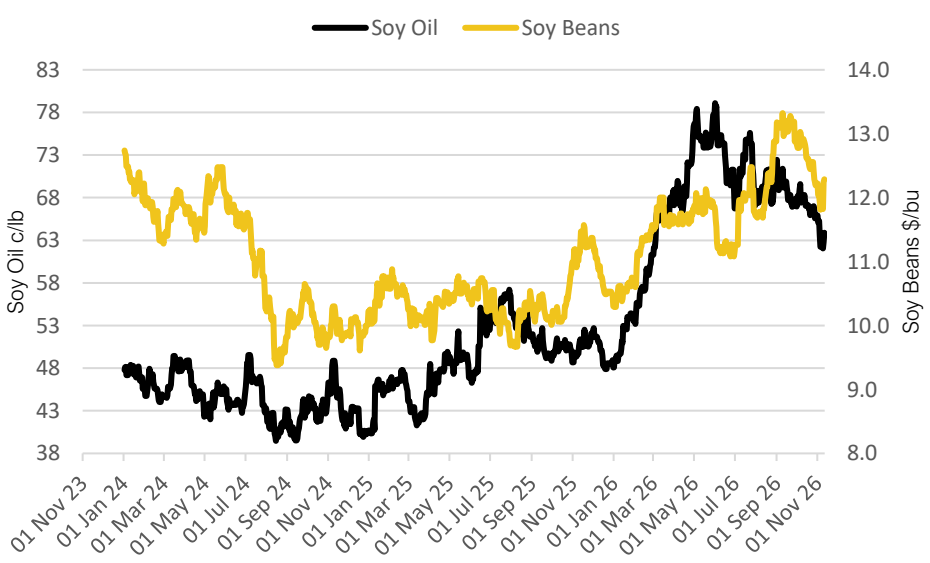
Nearby ICE London Feed Wheat Daily Settlement £/t



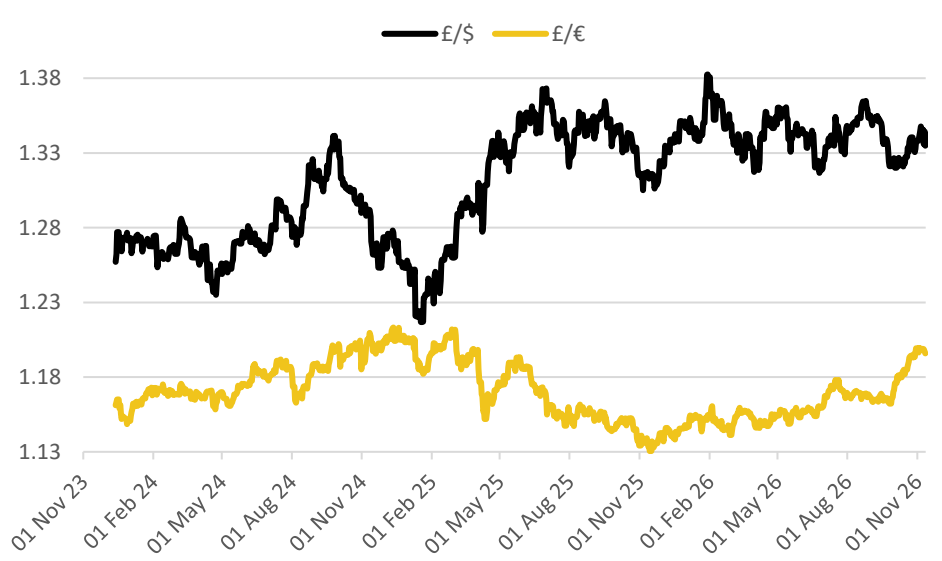
CBOT US Soy Complex – Settlement 11.11.2026			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$12.30	Jan-27	+2.6c
Soy Oil (c/lb)	64.09c	Jan-27	+1.15c
Soy Meal ($/T)	$327.50	Jan-27	+$1.50

ICE London Feed Wheat – Settlement 11.11.2026		
Delivery Month	£/t	Daily Change
Nov-26	£194.75	+£3.00
May-27	£204.50	+£3.00
Nov-27	£192.75	+£1.25
May-28	£201.75	+£1.25

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – View the Campaign Here

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