



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Friday, Feb’27 MATIF opened at €558.75 and traded between highs of €559.25 and lows of €555, before settling at €555.75, down €1.5 on Thursday’s settlement.

- On the CBOT, all three legs of the soy complex settled higher on Friday. Jan’27 soybeans gained 4.4c to settle at \$13.08/bu, Dec’26 soy oil gained 0.10c to settle at 68.02c/lb, whilst Dec’26 soymeal gained \$8 to settle at \$365.6/t. **Price Impact – Positive**
- On the Bursa Malaysia, Dec’26 crude palm oil fell 69RM to settle at 4,592RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans gained 91CNY to settle at 5,455CNY, soymeal fell 10CNY to settle at 3,354CNY, whilst soy oil fell 3CNY to settle at 8,935CNY. **Price Impact – Mixed**
- Nearby (Dec’26) Brent crude gained 44c to settle at \$104.72/b. **Price Impact – Positive**
- Brent edged up slightly from Thursday’s settlement on Friday, however news over the weekend of escalation in the conflict between Saudi Arabia alongside the Yemeni government against Houthi rebels has pushed oil higher on Monday morning.
- Benchmark European natural gas gained €2.59 to settle at €81.43/MWh (Nov’26). **Price Impact – Negative**
- Patria Agronegocios estimates the 2026 Brazilian soybean area at 19.77% planted so far, up from 12.8% this time last year. **Price Impact – Mixed**
- USDA WASDE place 2026 US soybean production at 4.562b/bu, above estimates of 4.534b/bu, and up from 4.535b/bu in last month’s estimates. **Price Impact – Mixed**
- USDA WASDE place 26/27 world soybean stocks at 124.28Mmt, above estimates of 123.33Mmt and up from 124.02Mmt in last month’s estimates. **Price Impact – Negative**
- APK-Inform estimate 2025 Ukrainian wheat production at 25.5Mmt, up from 25Mmt in previous estimates, with exports at 10.5Mmt. **Price Impact – Negative**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

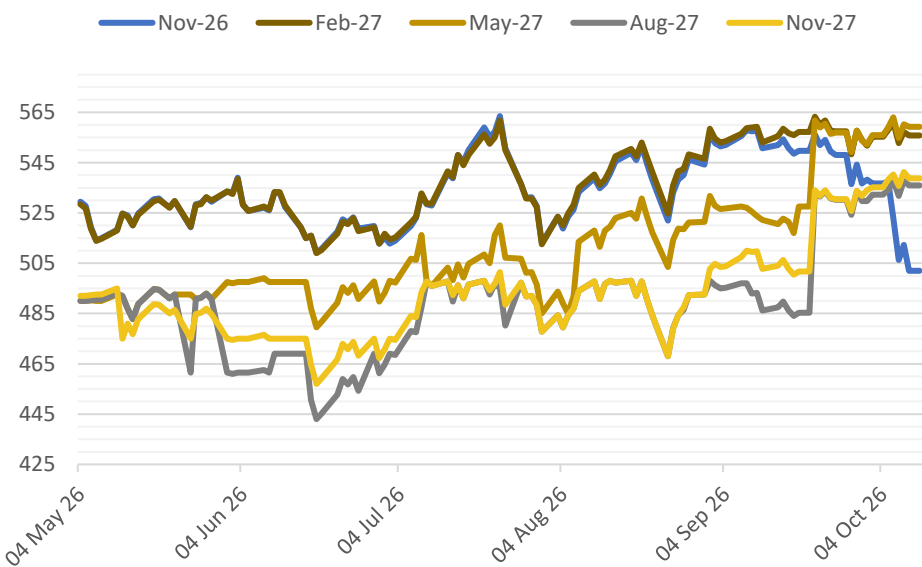
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£467	£467	£465	£444	£438
Nov-26	£471	£471	£469	£448	£442
Dec-26	£474	£474	£472	£451	£445
Jan-27	£476	£476	£474	£453	£447
Feb-27	£478	£478	£476	£453	£449
Mar-27	£479	£479	£477	£454	£450
Apr-27	£480	£480	£478	£455	£451
May-27	£481	£481	£479	£456	£452

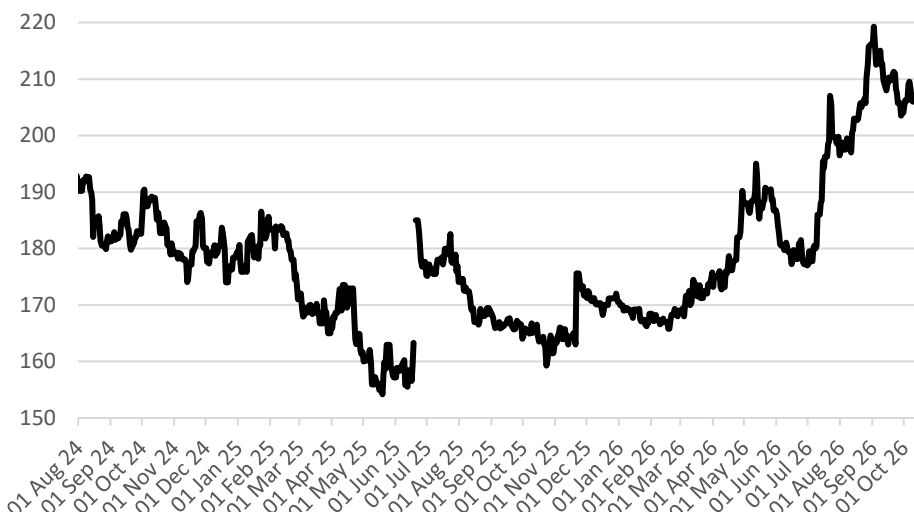


MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



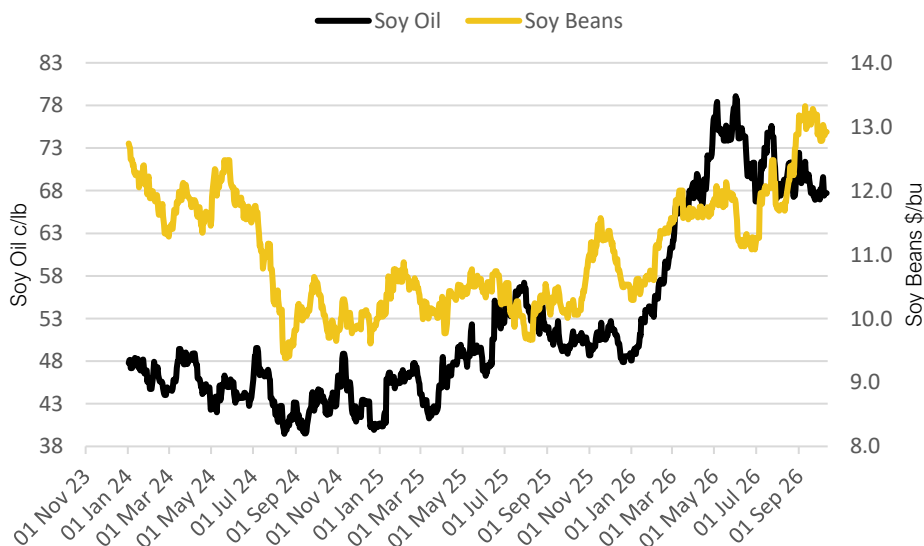
Nearby ICE London Feed Wheat Daily Settlement £/t



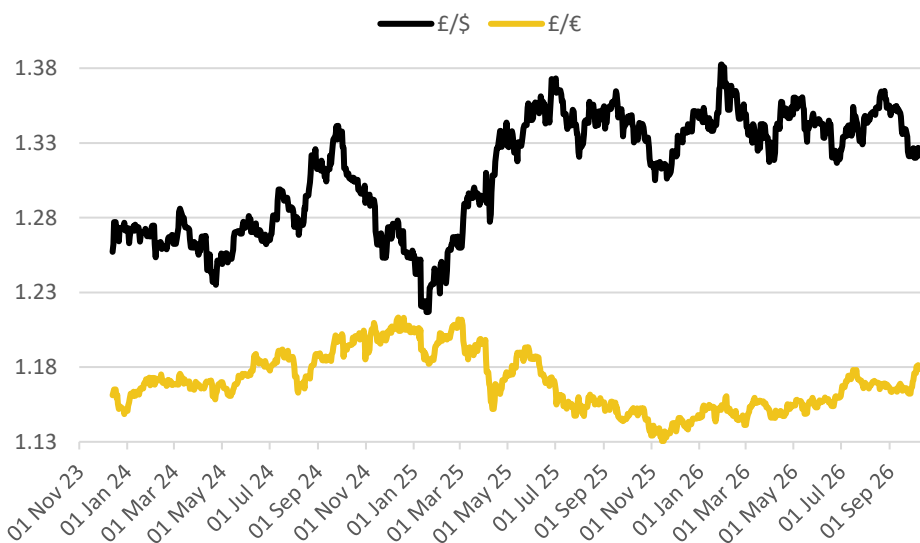
CBOT US Soy Complex – Settlement 09.10.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.92	Nov-26	+4.4c
Soy Oil (c/lb)	68.02c	Dec-26	+0.10c
Soy Meal (\$/T)	\$365.6	Dec-26	+\$8.00

ICE London Feed Wheat – Settlement 09.10.2026		
Delivery Month	£/t	Daily Change
Nov-26	£206.00	-£0.50
May-27	£214.75	-£0.50
Nov-27	£204.25	Unch
May-28	£212.50	+£2.00

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)