



# DAILY MARKET REPORT

## MARKETS – DAILY COMMENTS & MARKET DRIVERS

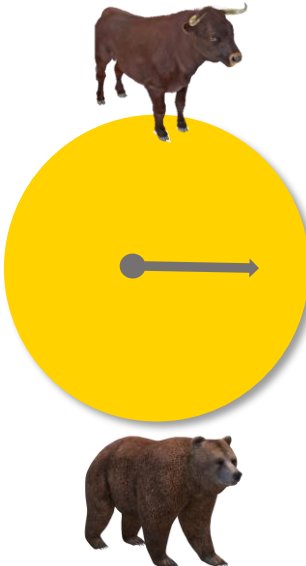
**On Thursday, Nov-25 MATIF opened at €469.00, and traded between highs of €470.50 and lows of €464.25, before settling at €466.50, down €1.25 on Wednesday’s settlement.**

- On the CBOT, it was a positive day for the soybean complex. Nov’25 soybeans gained 8.25c to settle at \$10.33/bu, soy oil Oct’25 gained 0.61c to settle at 51.08c/lb, whilst soymeal gained \$2.6 to settle at \$286.10/T. **Price Impact – Positive**
- Nearby (Oct’25) Brent crude fell back against yesterday by \$1.12 settle at \$66.37/b. Crude oil came under pressure as the International Energy Agency increased its crude oil surplus estimate for 2026 by 360k barrels per day to 3.33 million as OPEC+ are set to increase production. **Price Impact – Negative**
- US wheat export sales slowed again last week, with net sales of 305.4Kt for 2025/2026 down 2 percent from the previous week and 43 percent from the prior 4-week average. Exports of 356.5Kt were down 60 percent from the previous week and 45 percent and from the prior 4-week average. **Price Impact – Negative**
- Weekly US corn export sales of 539.9Kt for 2025/26 brought outstanding sales to 21.9Mt, well ahead of the 12.8Mt of outstanding sales committed at the same time last year. **Price Impact – Positive**
- Weekly US soybean export sales of 541.1Kt for 2025/26 was encouraging and brings outstanding sales to 9.12Mt, however, this is behind the 13.9Mt of outstanding sales committed at the same time last year. **Price Impact – Mixed**
- In the latest StatsCan stocks of grain and oilseeds report, Canadian canola stocks as at the end of July stood at 1.6Mt, significantly tighter than the 3.2Mt as at the end of July 2024. [Find the full data here.](#) **Price Impact – Positive**
- The USDA will release the September WASDE later today (12pm Eastern Time) – when released, [read the report here.](#)

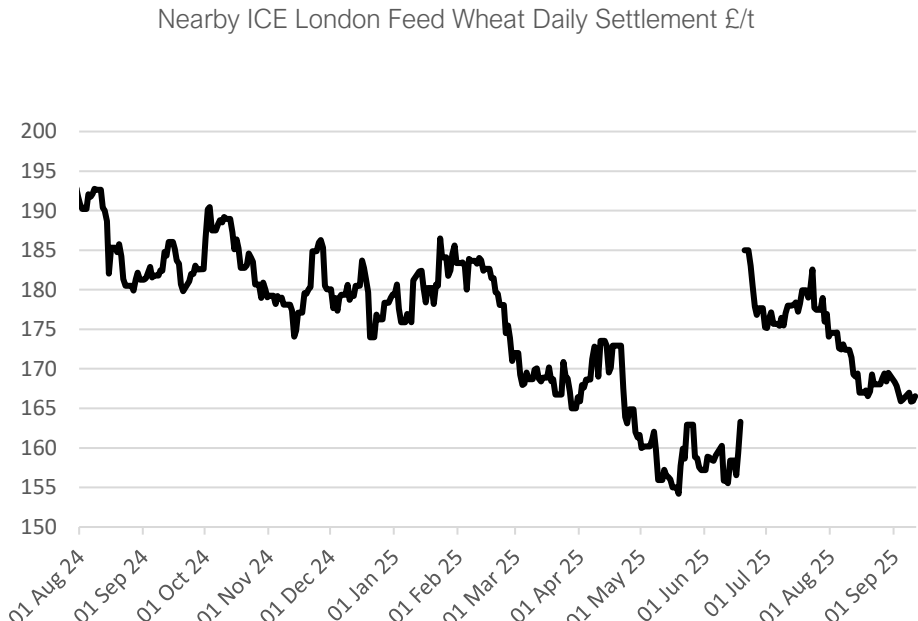
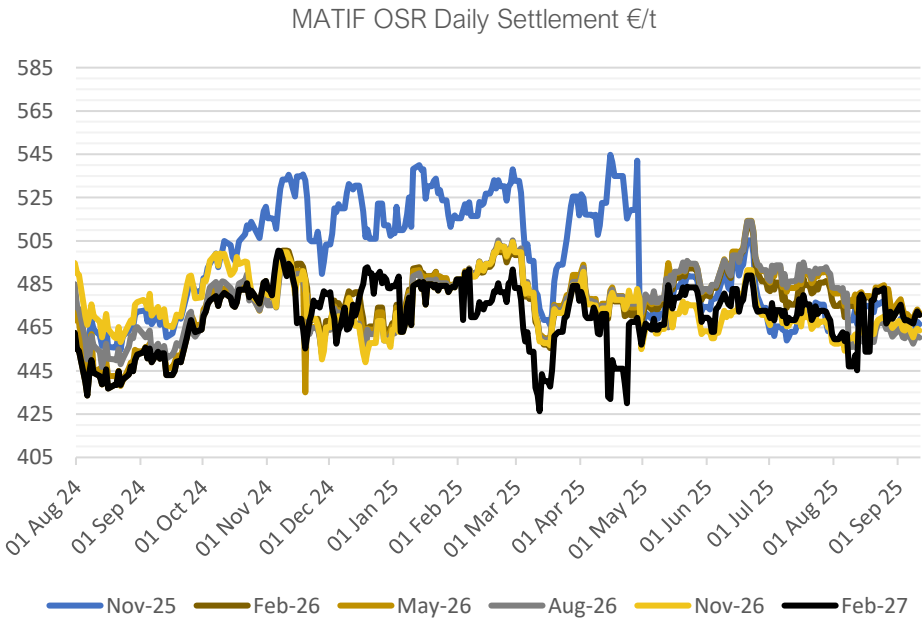
### OSR Portfolio 2025/26

Get in touch with the team for OSR orders from the United Oilseeds portfolio.  
**Number 1 and 2 varieties Maverick & Adapt alongside CSFB resilient Avenger!**  
Options for clubroot, clearfield and specialist varieties available for delivery NOW!  
**01380 729200 ~ hello@unitedoilseeds.co.uk ~ [CLICK TO VIEW THE PORTFOLIO](#)**

Delivered OSR Prices	Daily Change	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
Erith	-£2	£407	£408	£410	£412	£414
Liverpool	-£2	£405	£408	£410	£412	£414
Chettisham	POA	POA	POA	POA	POA	POA
Stratford	-£2	£405	£408	£410	£412	£414
Berwick	-£2	£392	£393	£395	£397	£399
Montrose	-£2	£382	£383	£385	£387	£389
Whitehill/Murphy	-£2	£377	£378	£385	£387	£389

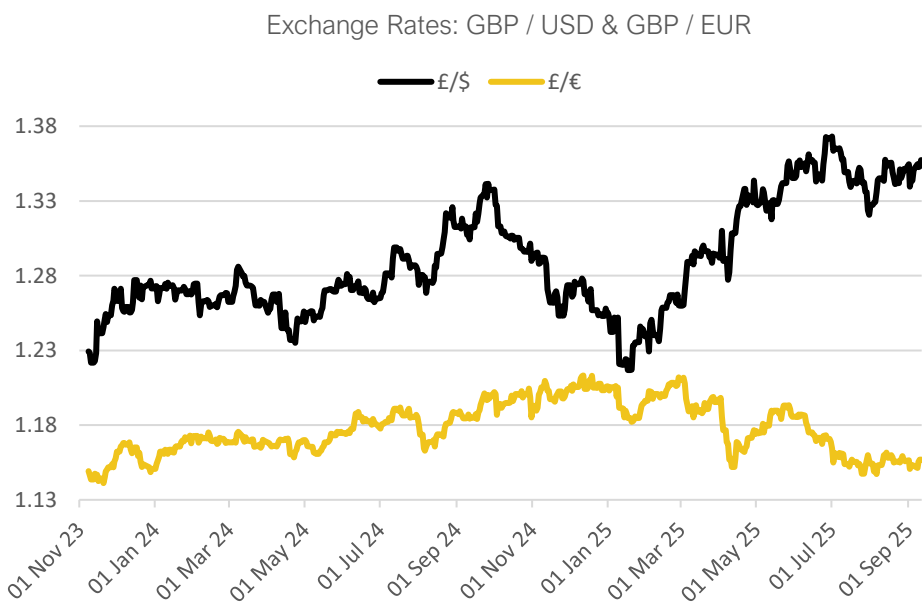
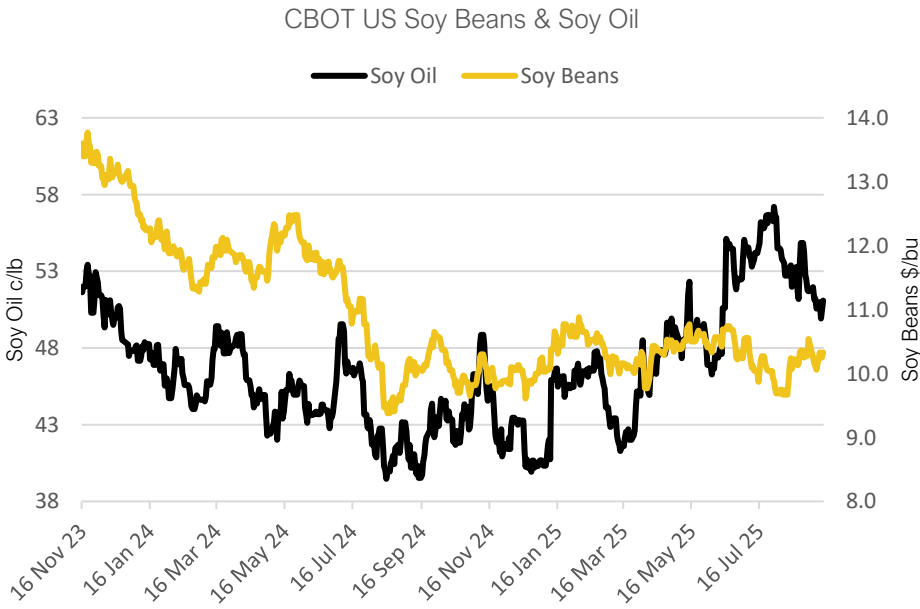


## MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 11.09.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.33	Nov-25	8.25c
Soy Oil (c/lb)	51.08c	Oct-25	0.61c
Soy Meal (\$/T)	\$286.10	Oct-25	\$2.60

ICE London Feed Wheat – Settlement 11.09.2025		
Delivery Month	£/t	Daily Change
Nov-25	£166.55	£0.60
Jan-26	£170.00	£0.55
May-26	£176.90	£0.45
Nov-26	£183.15	£0.20



### THE UNITED OILSEEDS OSR REBOOT

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**  
**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**