



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, May-26 MATIF opened at €486.75 and traded between highs of €486, before settling at €487, down €0.75 on Tuesday’s settlement.

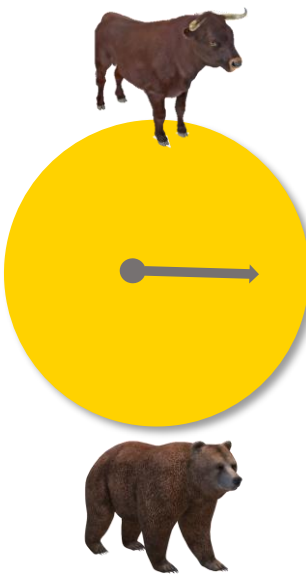
- On the CBOT, it was a mixed day across the 3 legs of the soy complex. Mar’26 soybeans gained 1.4c to settle at \$11.24/bu, soy oil fell 0.22c to settle at 57.05c/lb, whilst soymeal gained \$2.2 to settle at \$303/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Mar’26 crude palm oil fell 35RM to settle at 4,035RM. **Price Impact – Negative**
- On the Dalian, May’26 soybeans gained 75CNY to settle at 4,576CNY, soymeal gained 24CNY to settle at 2,782CNY, whilst soy oil gained 6CNY to settle at 8,106CNY. **Price Impact – Positive**
- Nearby (Apr’26) Brent crude gained 60c to settle at \$69.4/b. **Price Impact – Positive**
- Brent continued to draw support yesterday from the evolving situation between the US-Iran.
- Benchmark European natural gas gained 32c to settle at €32.17/MWh (Mar’26). **Price Impact – Mixed**
- China have extended their anti-dumping investigation into Canadian canola until March 9<sup>th</sup>, citing the complexity of the case. The Chinese commerce ministry has, however, promised a “fair and final” ruling. **Price Impact – Mixed**
- Mielke estimate 2026 Indonesian palm oil output at 48.8Mmt, and Malaysian palm oil output at 19.7Mmt. **Price Impact – Mixed**
- Rosario Grains Exchange estimate 25/26 Argentinian soybean production at 48Mmt. **Price Impact – Mixed**

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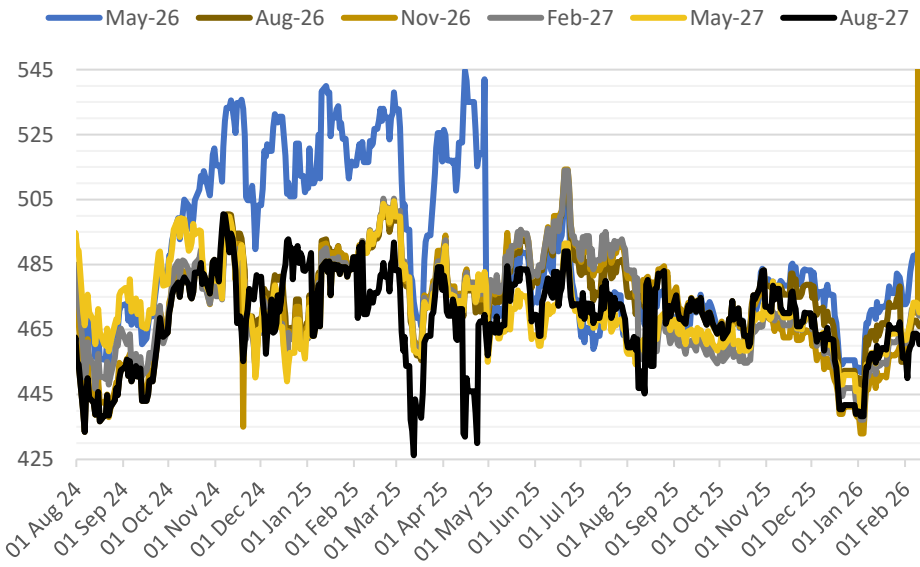
01380 729200 ~ [hello@hubbardsseeds.co.uk](mailto:hello@hubbardsseeds.co.uk)

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Feb-26	£447	£444	£447	£431	POA	POA
Mar-26	£449	£444	£447	£431	£416	POA
Apr-26	£449	£444	£447	£431	£416	POA
May-26	£449	£444	£447	£431	£416	POA
Flat market NO carry onwards						
Aug-26	£415	£415	£415	£399	£393	£388
Sep-26	£419	£419	£419	£403	£395	£390
Oct-26	£421	£421	£421	£405	£397	£392
Nov-26	£423	£423	£423	£407	£399	£394
£1 Carry/Month onwards						



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



Nearby ICE London Feed Wheat Daily Settlement £/t



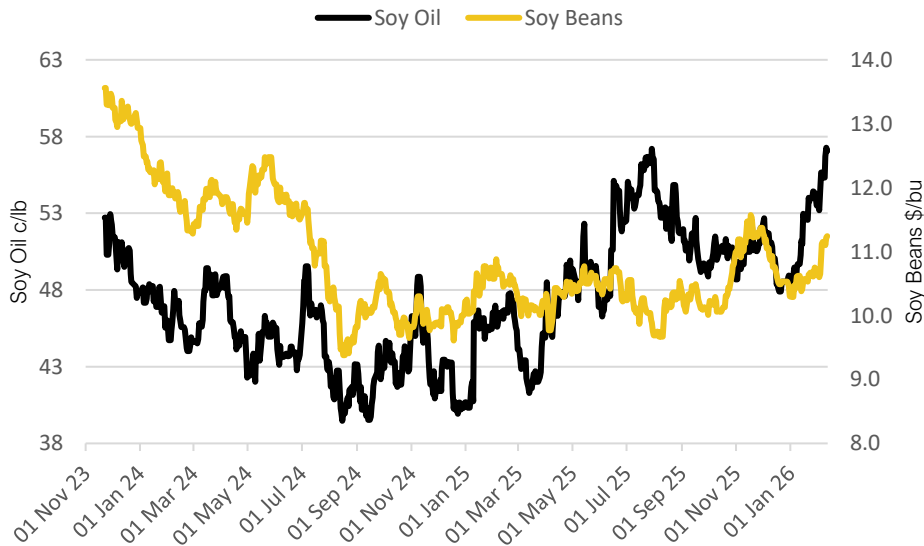
CBOT US Soy Complex – Settlement 11.02.2026

Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.24	Mar-26	+1.4c
Soy Oil (c/lb)	57.05c	Mar-26	-0.22c
Soy Meal (\$/T)	\$303.00	Mar-26	+\$2.20

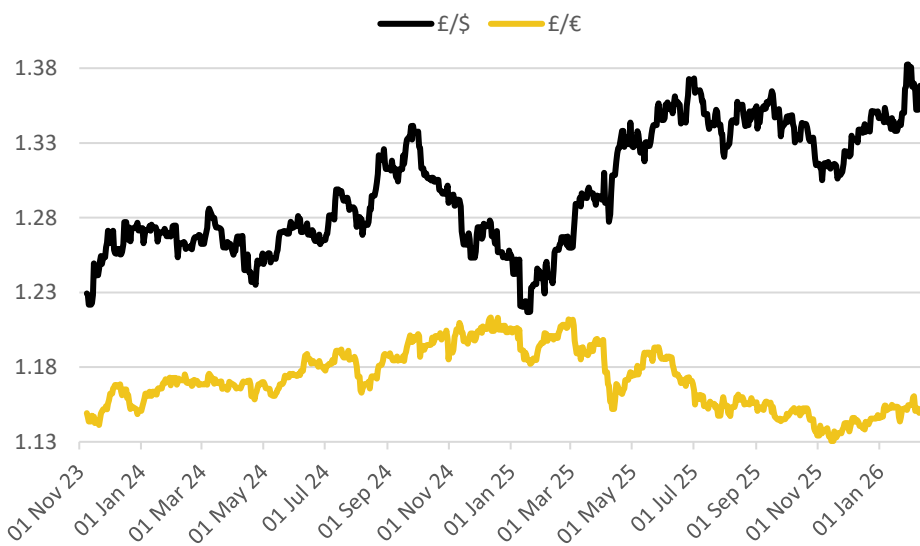
ICE London Feed Wheat – Settlement 11.02.2026

Delivery Month	£/t	Daily Change
Mar-26	£164.15	+£0.40
May-26	£167.15	+£0.40
Nov-26	£171.25	+£0.70
Jan-27	£174.40	+£0.70

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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