



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Thursday, Aug’26 MATIF opened at €555.75, and traded between highs of €559.75 and lows of €552, before settling at €557.75, up €0.25 on Wednesday’s settlement.

- On the CBOT, all three legs of the soy complex closed higher yesterday. Nov’26 soybeans gained 22.6c to settle at \$13.32/bu, Oct’26 soy oil gained 1.33c to settle at 71.41c/lb, whilst soymeal gained \$5.5 to settle at \$350.6/t. **Price Impact – Positive**
- On the Bursa Malaysia, Nov’26 crude palm oil fell 81RM to settle at 4,885RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans fell 21CNY to settle at 5,115CNY, soymeal gained 21CNY to settle at 3,399CNY, whilst soy oil gained 40CNY to settle at 8,996CNY. **Price Impact – Mixed**
- Nearby (Nov’26) Brent crude gained \$6.42 to settle at \$107.63/b. **Price Impact – Positive**
- Brent touched its highest price since May 19th yesterday, following the biggest spikes in attacks on shipping since the war in Iran began.
- Benchmark European natural gas gained €2.8 to settle at €82.05/MWh (Oct’26).
- LSEG reported that China’s Sinograin has bought 1Mmt of US soybeans over the last week, ahead of Xi Jinping’s state visit to the US. It is understood that current Chinese imports of US soybeans are nearing half of China’s 25Mmt commitment. **Price Impact – Positive**
- Expana estimate 26/27 EU soft wheat production at 126.1Mmt, down from 126.8Mmt last month. EU soft wheat exports are estimated at 29.5Mmt, up from 28.7Mmt last month. **Price Impact – Positive**
- ECB raised interest rates to 2.5% yesterday. **Price Impact – Mixed**
- Malaysian Palm Oil Board estimate Aug’26 Malaysian palm oil production at 1.82Mmt, up 1.39% on Jul’26. Exports are estimated at 1.29Mmt, down 7.5% on Jul’26. Stocks are estimated at 2.82Mmt, up 7.48% on Jul’26. **Price Impact – Mixed**

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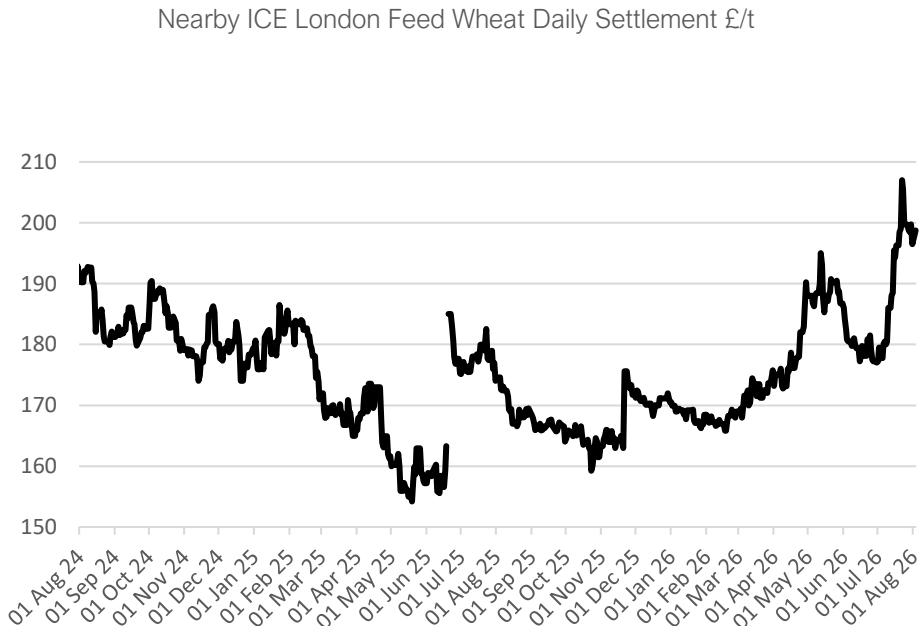
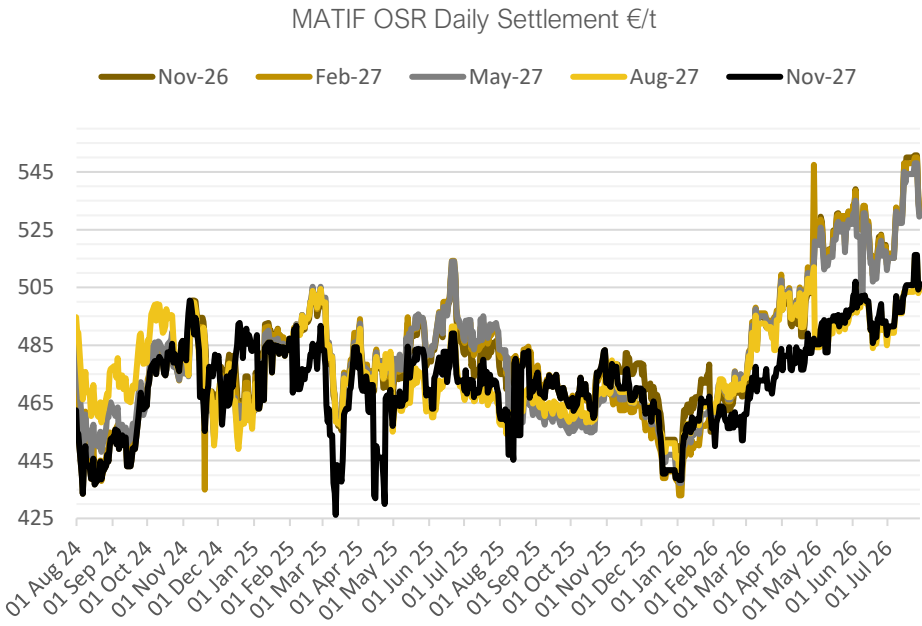
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

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	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Overbrae
Sep-26	£475	£474	£473	£448	£442	POA
Oct-26	£477	£477	£475	£452	£444	POA
Nov-26	£479	£479	£477	£454	£446	POA
Dec-26	£481	£481	£479	£456	£448	POA
Jan-27	£483	£483	£481	£458	£450	POA
Feb-27	£483	£483	£481	£458	£450	POA
Mar-27	£483	£483	£481	£458	£450	POA
Apr-27	£483	£483	£481	£458	£450	POA

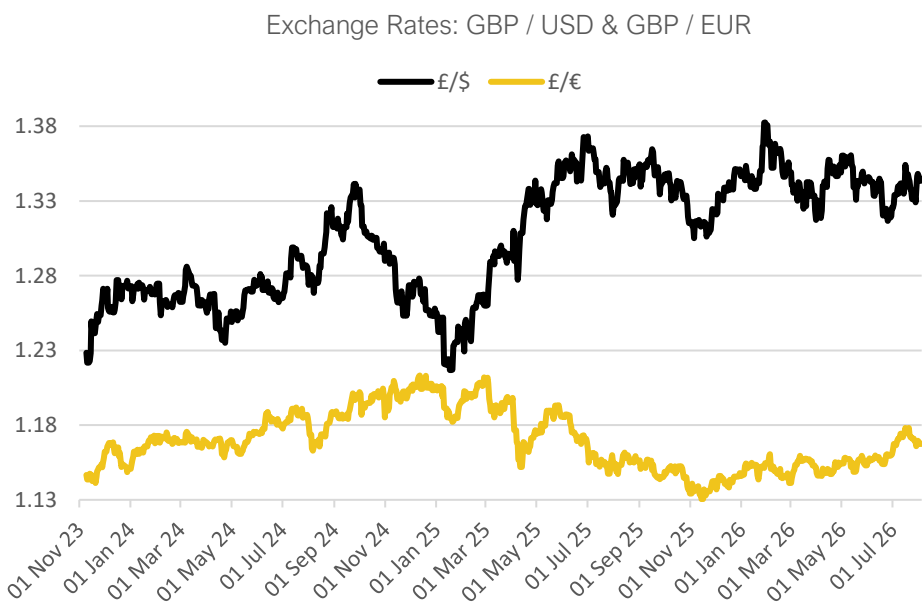
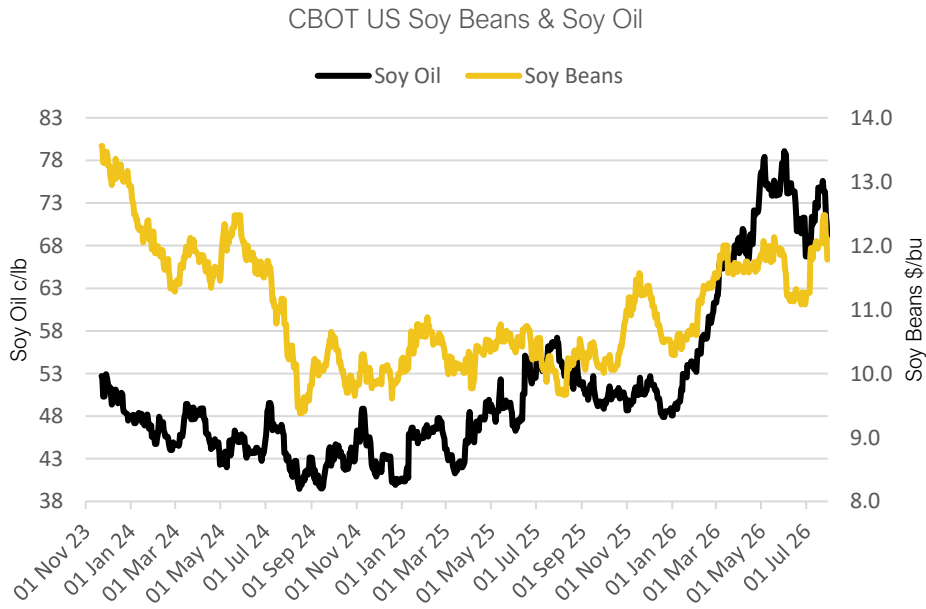


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 10.09.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$13.16	Nov-26	+20.6c
Soy Oil (c/lb)	71.41c	Oct-26	+1.33c
Soy Meal (\$/T)	\$350.6	Oct-26	+\$5.50

ICE London Feed Wheat – Settlement 10.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£212.75	+£0.25
May-27	£217.75	+£0.50
Nov-27	£206.75	+£1.25
May-28	£213.50	+£1.25



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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