

# DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

**On Tuesday, May-26 MATIF opened at €508 and traded between highs of €513.25 and lows of €499.75, before settling at €501.**

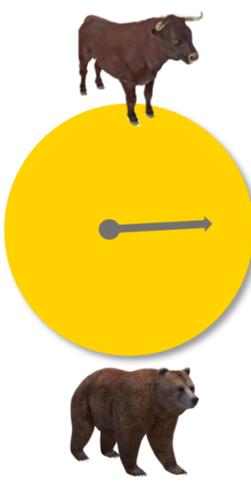
- On the CBOT, it was a mixed day across the 3 legs of the soy complex. May'26 soybeans gained 5.4c to settle at \$12.01/bu, soy oil fell 0.48c to settle at 65.62c/lb, whilst soymeal gained \$1 to settle at \$314.5/t. **Price Impact – Mixed**
- On the Bursa Malaysia, May'26 crude palm oil gained 71RM to settle at 4,499RM. **Price Impact – Positive**
- On the Dalian, May'26 soybeans gained 37CNY to settle at 4,800CNY, soymeal gained 70CNY to settle at 3,032CNY, whilst soy oil fell 4CNY to settle at 8,508CNY. **Price Impact – Mixed**
- Nearby (May'26) Brent crude fell \$11.16 to settle at \$87.8/b. **Price Impact – Mixed**
- Brent fell back sharply yesterday at the end of the session as US Secretary of Energy Chris Wright posted on X that the U.S. Navy had successfully escorted an oil tanker through the Strait of Hormuz. The post was promptly deleted with Brent trading back above \$90/b this morning.
- Benchmark European natural gas fell €9.1 to settle at €47.39/MWh (Apr'26). **Price Impact – Positive**
- EU Commission data places 25/26 EU OSR imports at 3.01Mmt, down from 4.72Mmt this time last season. **Price Impact – Positive**
- WASDE report came out last night, showing 25/26 world soybeans stocks at 125.31Mmt, above estimates of 124.74Mmt, and down from 125.51Mmt last month. **Price Impact – Positive**
- WASDE placed 25/26 Brazilian soybean output at 180Mmt, above estimates of 179.06Mmt and unchanged from the previous month. **Price Impact – Positive**
- Chinese government data places 25/26 Chinese soybean production estimate at 20.91Mmt, up from 20.65Mmt last season. **Price Impact – Positive**

## Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

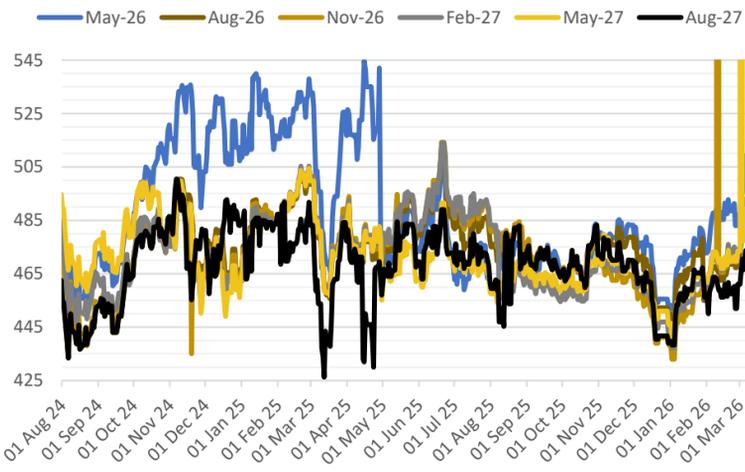
01380 729200 ~ [hello@hubbardsseeds.co.uk](mailto:hello@hubbardsseeds.co.uk)

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Mar-26	POA	POA	POA	POA	POA	POA
Apr-26	£460	POA	£457	POA	POA	POA
May-26	£460	£458	£457	£437	POA	POA
Jun-26	£460	£458	£457	£437	POA	POA
Aug-26	£429	£427	£427	£411	£405	£399
Sep-26	£433	£431	£431	£415	£407	£401
Oct-26	£435	£433	£433	£417	£409	£403
Nov-26	£437	£435	£435	£419	£411	£405
£1 Carry/Month onwards						



## MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



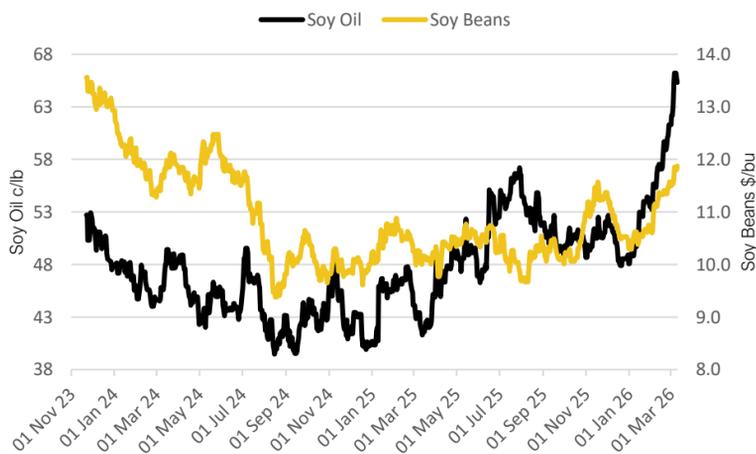
Nearby ICE London Feed Wheat Daily Settlement £/t



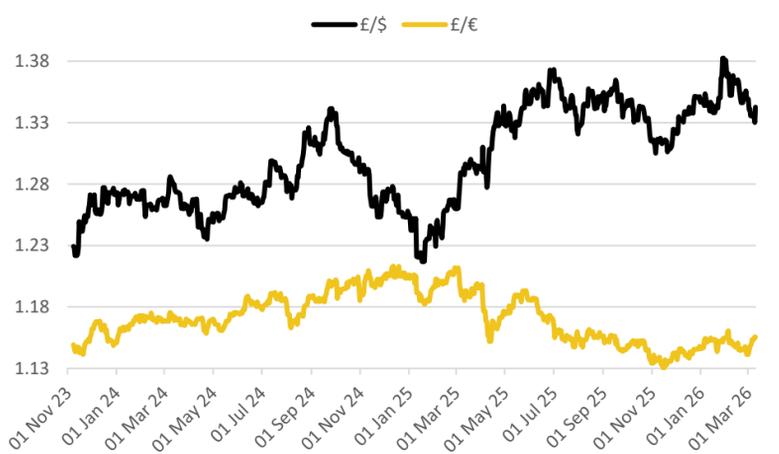
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.87	Mar-26	+6.6c
Soy Oil (c/lb)	65.33	Mar-26	-0.43c
Soy Meal (\$/T)	\$311.80	Mar-26	+\$3.00

Delivery Month	£/t	Daily Change
Mar-26	£166.05	–£2.45
May-26	£170.00	–£2.45
Nov-26	£178.60	–£3.55
Jan-27	£181.50	–£3.55

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



## THE UNITED OILSEEDS OSR REBOOT5

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**

**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**