United Oilseeds
THE LEADING BREAK CROP SPECIALIST

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DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Feb'27 MATIF opened at €525.25 and traded between highs of €527.25 and lows of €519, before settling at €525, up €2.25 on Tuesday's settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Jan'27 soybeans fell 5.4c to settle at $11.88/bu, soy oil fell 0.22c to settle at 62.19c/lb, whilst soymeal gained $1.2 to settle at $320.9/t. Price Impact – Mixed
- On the Bursa Malaysia, Jan'27 crude palm oil fell 119RM to settle at 4,258CNY. Price Impact – Negative
- On the Dalian, Jan'27 soybeans gained 21CNY to settle at 5,204CNY, soymeal fell 19CNY to settle at 3,073CNY, whilst soy oil fell 2CNY to settle at 8,676CNY. Price Impact – Mixed
- Nearby (Jan'27) Brent crude fell $5.75 to settle at $92.57/b. Price Impact – Negative
- Brent extended losses yesterday on hopes of diplomatic de-escalation in the Middle East, after remarks from Trump that extensive strikes against Iran were unlikely if Washington & Tehran reached terms of agreement.
- Benchmark European natural gas fell €3.09 to settle at €82.49/MWh (Dec'26). Price Impact – Positive
- EU Commission data places 26/27 EU OSR imports at 1.29Mmt, so far this season, unchanged on this time last season. Price Impact – Mixed
- AgRural estimate 26/27 Brazilian soybean area at 64% planted so far, up from 53% the previous week, and up from 61% at the same time last year. Price Impact – Mixed
- USDA estimate 27/28 US soybean plantings at 87.5m/acres, up from 86.9m/acres last season, with output estimated at 4.635b/bu, and ending stocks at 300m/bu. Price Impact – Negative
- US soybean harvest is 92% complete so far, below estimates of 93%, and up from 88% last week, and ahead of the 5yr average of 91%. Price Impact – Mixed

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

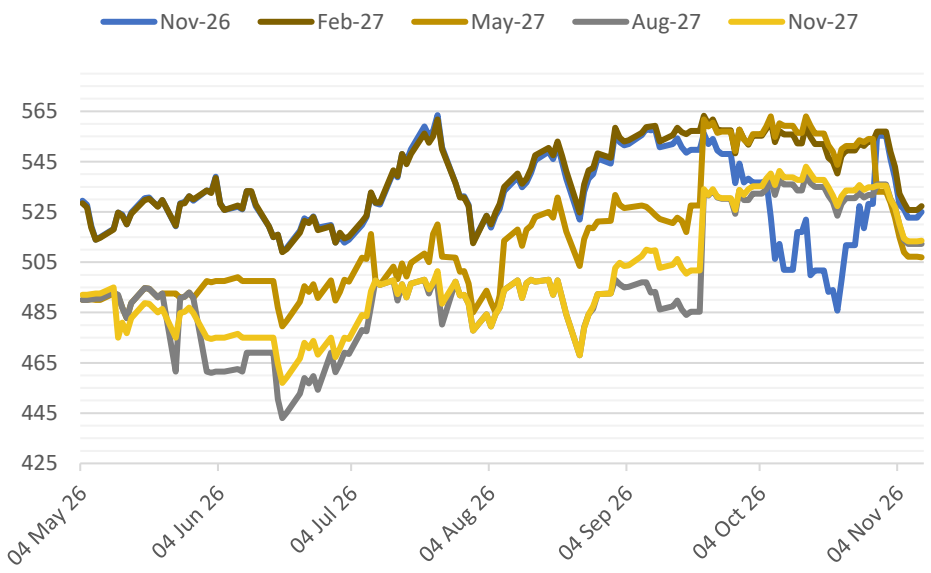
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	Erith	Liverpool	Stratford	Berwick	Montrose
Nov-26	£442	£442	£442	£419	£413
Dec-26	£444	£444	£444	£421	£415
Jan-27	£446	£446	£446	£423	£417
Feb-27	£448	£448	£448	£425	£419
Mar-27	£450	£450	£450	£427	£421
Apr-27	£451	£451	£451	£428	£422
May-27	£452	£452	£452	£429	£423
Jun-27	£453	£453	£453	£430	£424



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



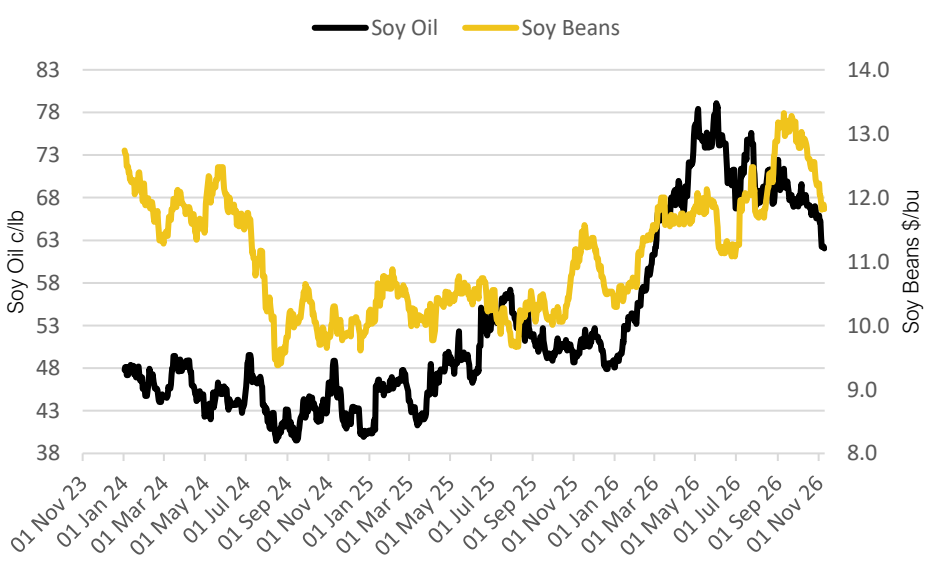
Nearby ICE London Feed Wheat Daily Settlement £/t



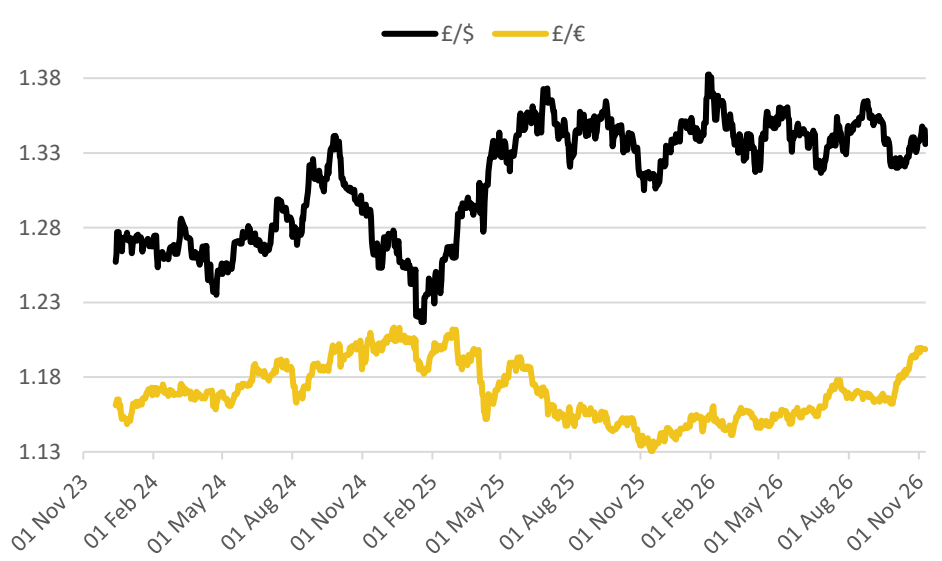
CBOT US Soy Complex – Settlement 09.11.2026			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$11.88	Jan-27	-5.4c
Soy Oil (c/lb)	62.19c	Jan-27	-0.22c
Soy Meal ($/T)	$320.9	Jan-27	+$1.20

ICE London Feed Wheat – Settlement 09.11.2026		
Delivery Month	£/t	Daily Change
Nov-26	£190.00	+£1.00
May-27	£199.75	+£1.00
Nov-27	£191.00	+£0.25
May-28	£200.75	+£0.25

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – View the Campaign Here

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