

On Monday, May-26 MATIF opened at €518.25 and traded between highs of €524 and lows of €510.50, before settling at €514, up €4.75 on Friday's settlement.

- On the CBOT, all 3 legs of the soy complex settled lower yesterday. May'26 soybeans fell 4.4c to settle at \$11.96/bu, soy oil fell 0.48c to settle at 66.10c/lb, whilst soymeal fell \$3.7 to settle at \$313.5/t. **Price Impact – Negative**
- On the Bursa Malaysia, May'26 crude palm oil gained 200RM to settle at 4,567RM. **Price Impact – Positive**
- On the Dalian, May'26 soybeans fell 69CNY to settle at 4,763CNY, soymeal fell 44CNY to settle at 2,962CNY, whilst soy oil fell 206CNY to settle at 8,512CNY. **Price Impact – Negative**
- Nearby (May'26) Brent crude gained \$6.27 to settle at \$98.96/t. **Price Impact – Positive**
- Oil surged to it's highest since mid-2022 yesterday, as fears over increased supply disruption as a result of the conflict in Iran continues to rout markets.
- Benchmark European natural gas gained €3.06 to settle at €56.45/MWh (Apr'26). **Price Impact – Negative**
- AgRural estimate 25/26 Brazilian soybean area as 51% harvested, up from 39% last week and down from 61% last year. **Price Impact - Mixed**
- Chinese Customs data shows soybean imports in Jan & Feb'26 at 12.55Mmt, down 7.8% from last year.
- APK-Inform estimate 2026 Ukrainian wheat production at 20Mmt, with exports estimated at 14Mmt. **Price Impact - Mixed**
- APK-Inform estimate 2026 Ukrainian corn production at 31.8Mmt, with exports estimated at 25Mmt. **Price Impact - Mixed**
- Ukrainian spring planting is due to begin within the next two weeks, as per the Ukrainian government, with delays due to frost. **Price Impact - Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

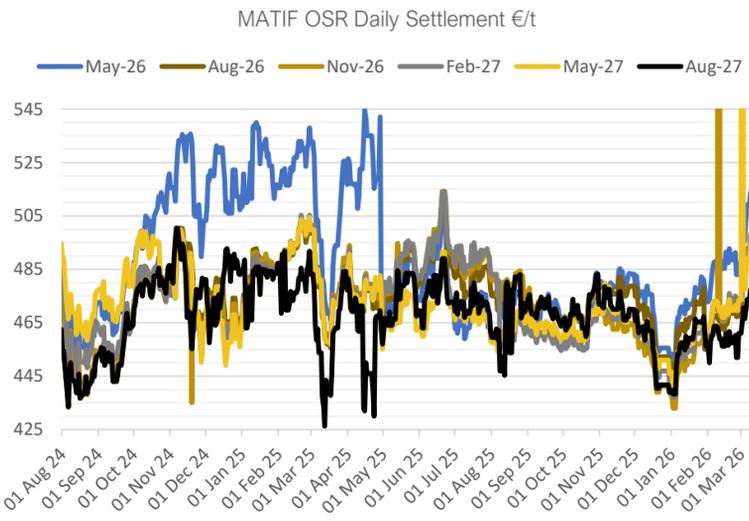
Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Mar-26	POA	POA	POA	POA	POA	POA
Apr-26	£460	POA	£457	POA	POA	POA
May-26	£460	£458	£457	£437	POA	POA
Jun-26	£460	£458	£457	£437	POA	POA
Aug-26	£433	£431	£431	£415	£409	£403
Sep-26	£437	£435	£435	£419	£411	£405
Oct-26	£439	£437	£437	£421	£413	£407
Nov-26	£441	£439	£439	£423	£415	£409
£1 Carry/Month onwards						



MARKET TRENDS & CURRENCY

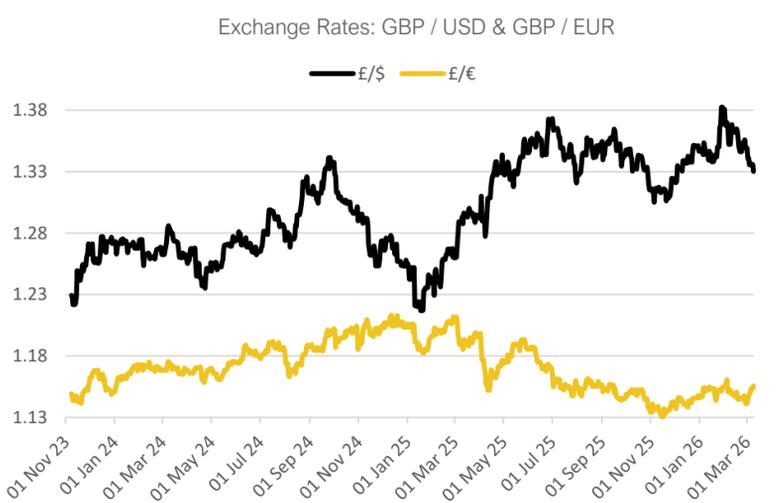
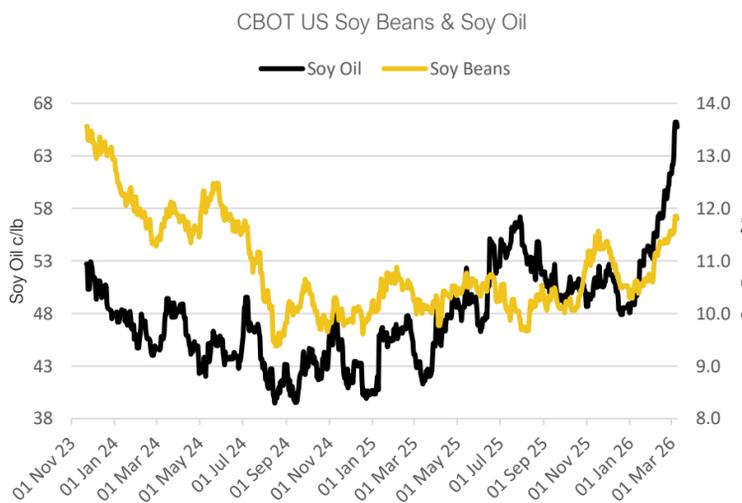


CBOT US Soy Complex – Settlement 09.03.2026

Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.80	Mar-26	-4.4c
Soy Oil (c/lb)	65.75	Mar-26	-0.46c
Soy Meal (\$/T)	\$308.80	Mar-26	-\$4.30

ICE London Feed Wheat – Settlement 09.03.2026

Delivery Month	£/t	Daily Change
Mar-26	£168.50	+£0.85
May-26	£172.45	+£0.85
Nov-26	£182.15	-£0.10
Jan-27	£185.05	-£0.10



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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