



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Monday, May-26 MATIF opened at €486.75, and traded between highs of €491.50 and lows of €484 before settling at €489.25, up €1.50 on Friday’s settlement.

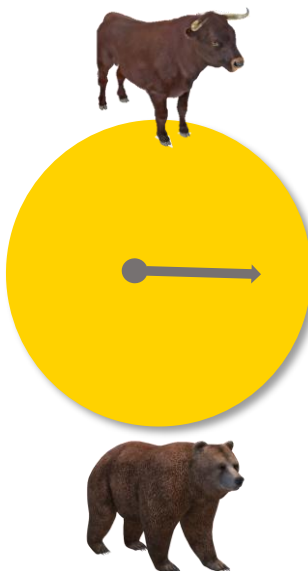
- On the CBOT, it was a mixed day across the 3 legs of the soy complex. Mar’26 soybeans fell 4.4c to settle at \$11.10/bu, soy oil gained 1.36c to settle at 56.69c/lb, whilst soy meal fell \$5.8 to settle at \$297.8/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Mar’26 crude palm oil gained 11RM to settle at 4,132RM. **Price Impact – Positive**
- On the Dalian, May’26 soybeans gained 67CNY to settle at 4,459CNY, soymeal fell 12CNY to settle at 2,733CNY, whilst soy oil fell 8CNY to settle at 8,114CNY. **Price Impact – Mixed**
- Nearby (Apr’26) Brent crude gained 99c to settle at \$69.04/b. **Price Impact – Mixed**
- Brent crude made gains yesterday, after the US Dept of Transport’s Maritime Administration urged caution for any US flagged vessel’s making passage through Iran’s Strait of Hormuz.
- Benchmark European natural gas fell €2.19 to settle at €33.5/MWh (Mar’26). **Price Impact – Positive**
- APK-Inform estimate 25/26 Ukrainian wheat exports at 14.5Mmt, down from 16.7Mmt. **Price Impact – Positive**
- AgRural estimate 25/26 Brazilian soybean harvest at 16% complete, up from 10% last week, up from 15% this time last season. **Price Impact – Mixed**
- China bought a further 264kt of US soybeans. **Price Impact – Positive**
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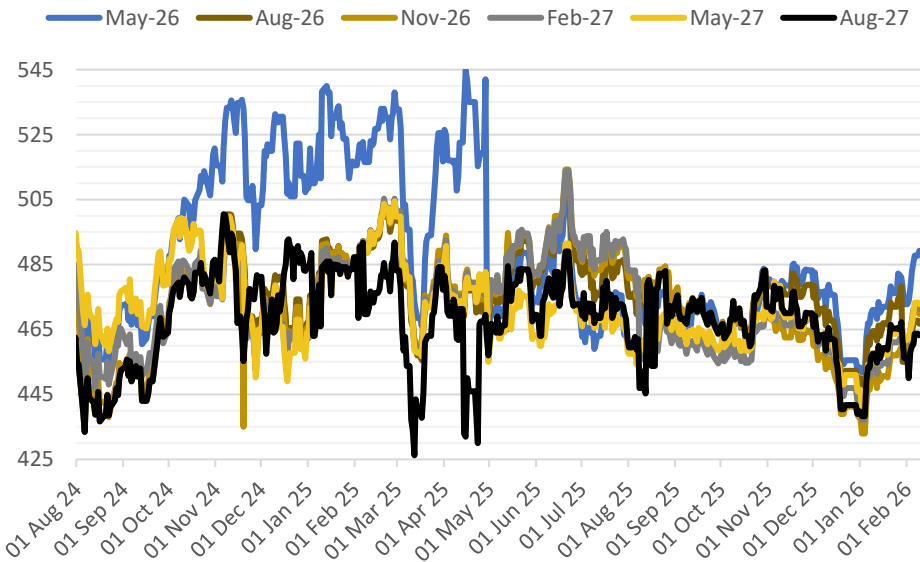
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Feb-26	£447	£442	£445	£429	POA	POA
Mar-26	£447	£442	£445	£429	£421	POA
Apr-26	£447	£442	£445	£429	£421	POA
May-26	£447	£442	£445	£429	£421	POA
Flat market NO carry onwards						
Aug-26	£413	£413	£413	£397	£391	£386
Sep-26	£417	£417	£417	£401	£393	£388
Oct-26	£419	£419	£419	£403	£395	£390
Nov-26	£421	£421	£421	£405	£397	£392
£1 Carry/Month onwards						



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



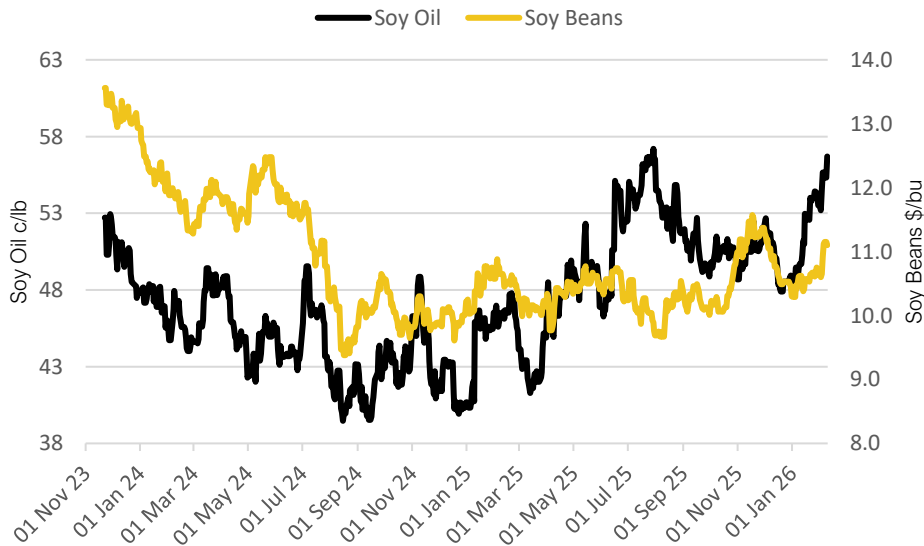
Nearby ICE London Feed Wheat Daily Settlement £/t



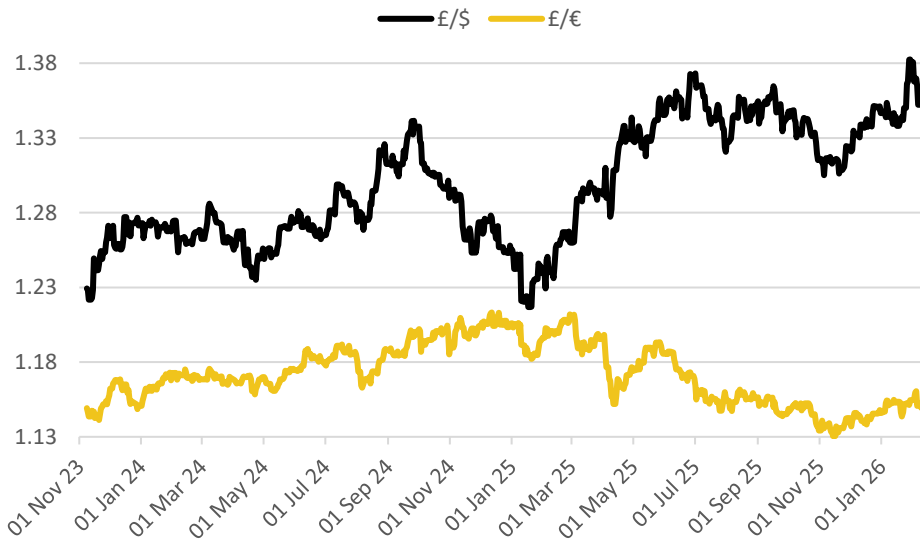
CBOT US Soy Complex – Settlement 09.02.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.10	Mar-26	-4.4c
Soy Oil (c/lb)	56.69c	Mar-26	+1.36c
Soy Meal (\$/T)	\$297.80	Mar-26	-\$5.80

ICE London Feed Wheat – Settlement 09.02.2026		
Delivery Month	£/t	Daily Change
Mar-26	£163.60	-£0.70
May-26	£166.60	-£0.70
Nov-26	£170.45	-£0.60
Jan-27	£173.80	-£0.25

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)