



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Nov’26 MATIF opened at €520.25 and traded between highs of €525 and lows of €502.50, before settling at €506.25, down €16.75 on Tuesday’s settlement.

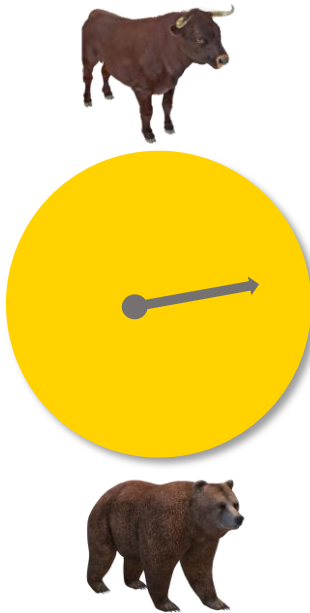
- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov’26 soybeans fell 5.4c to settle at \$12.97/bu, Dec’26 soy oil fell 2.23c to settle at 67.68c/lb, whilst soymeal gained \$11 to settle at \$365.8/t. **Price Impact – Mixed**
- On the Bursa Malaysia, Nov’26 crude palm oil fell 44RM to settle at 4,413RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans gained 103CNY to settle at 5,339CNY, soymeal gained 36CNY to settle at 3,367CNY, whilst soyoil gained 29CNY to settle at 8,872CNY. **Price Impact – Positive**
- Nearby (Dec’26) Brent crude fell 38c to settle at \$100.2/b. **Price Impact – Mixed**
- Oil markets continue to balance improved Middle Eastern export flows and the heightened security risks surrounding shipping in the region, especially through the Strait of Hormuz, resulting in prices moving sideways yesterday.
- Benchmark European natural gas gained €2.39 to settle at €78.08/MWh (Nov’26). **Price Impact – Negative**
- Ukrainian Agricultural Ministry report that Ukraine’s winter OSR plantings are 94.2% complete, meanwhile winter wheat plantings are 49.6% complete, up from 31.4% last week. **Price Impact – Mixed**
- SovEcon estimate 2026 Russian wheat production at 87.5Mmt, down from 88.2Mmt previously. **Price Impact – Positive**
- Mielke estimates that world palm oil production may fall by 2Mmt from last year due to effects of El-Nino, however the Malaysian agricultural ministry estimate that 2026 Malaysian palm oil production could match or exceed last year’s figure of 20.28Mmt (the previous record). **Price Impact – Mixed**
- Euronext Commitment of Traders report places rapeseed specs at 57.22K lots long, down by 8.84K lots since the previous week. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

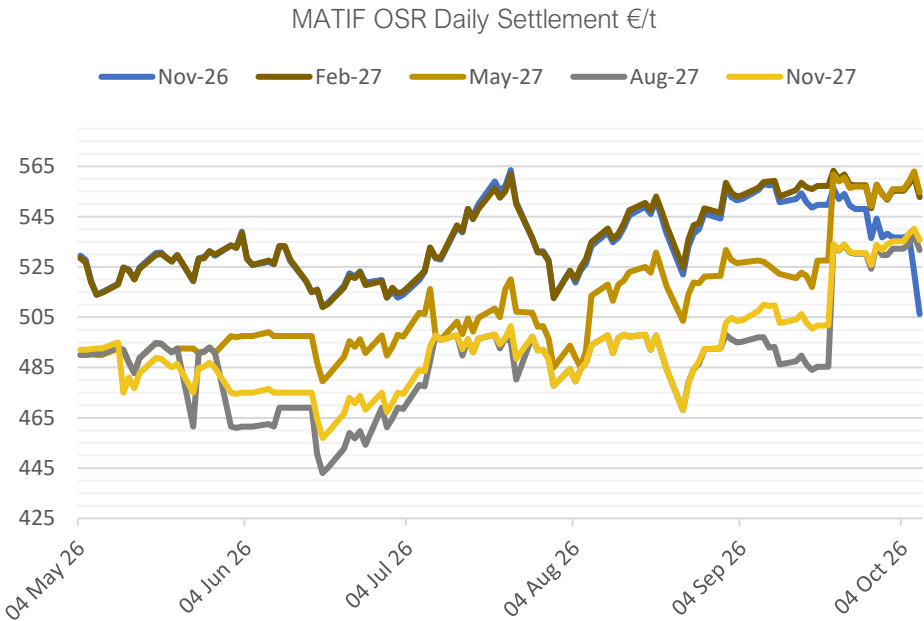
Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£470	£470	£468	£447	£441
Nov-26	£474	£474	£472	£451	£412
Dec-26	£477	£477	£475	£454	£448
Jan-27	£479	£479	£477	£456	£450
Feb-27	£481	£481	£479	£456	£452
Mar-27	£482	£482	£480	£457	£453
Apr-27	£483	£483	£481	£458	£454
May-27	£484	£484	£482	£459	£455

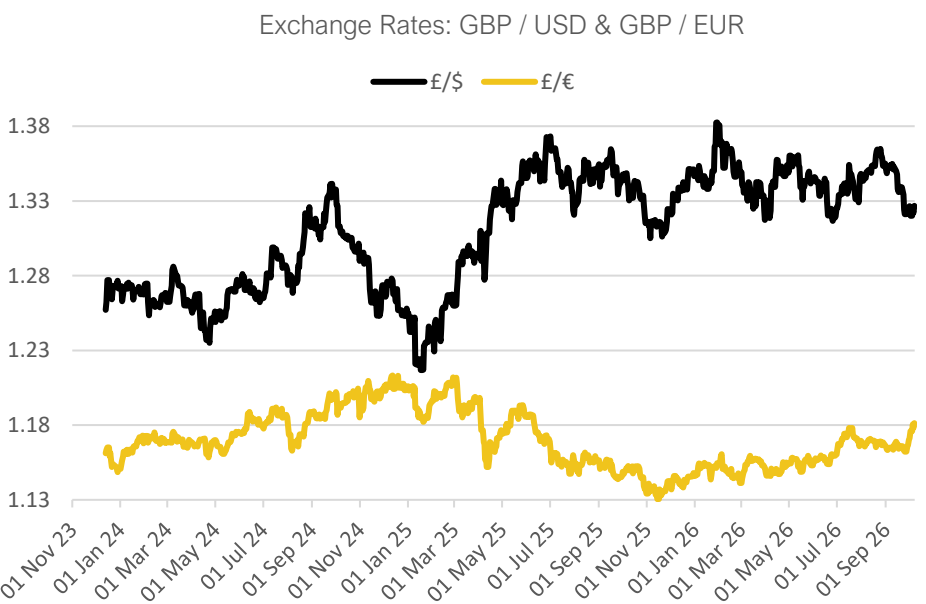
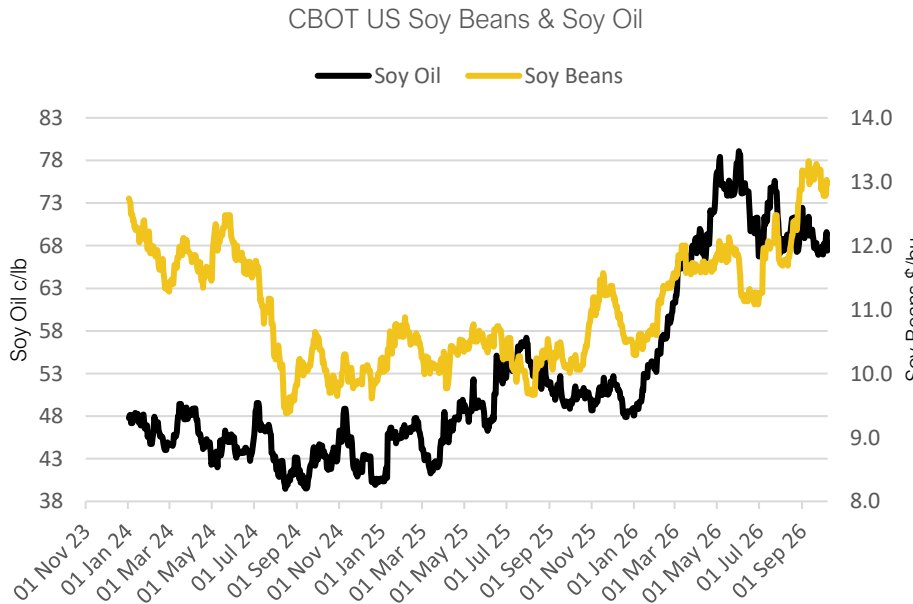


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 08.10.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.97	Nov-26	-5.4c
Soy Oil (c/lb)	67.68c	Dec-26	-2.23c
Soy Meal (\$/T)	\$365.80	Dec-26	+\$11.00

ICE London Feed Wheat – Settlement 08.10.2026		
Delivery Month	£/t	Daily Change
Nov-26	£208.50	-£1.00
May-27	£216.50	-£1.75
Nov-27	£203.75	-£2.00
May-28	£210.00	-£2.25



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)