



# DAILY MARKET REPORT

## MARKETS – DAILY COMMENTS & MARKET DRIVERS

**On Thursday Nov-25 MATIF opened at €468.75 and traded between highs of €474.25 and lows of €467.00, before settling at €473.75, up €4.00 on Wednesday’s settlement.**

- On the CBOT, Soybean futures increased by 6c to settle at \$9.74/bu. Soybean meal futures rose by \$3.50 settling at \$276.10/t for the Sep’25 expiry and oil fell 22c, settling at \$53.50/lb **Price Impact – Mixed**
- On the Bursa Malaysia, Sep’25 crude palm oil fell 25RM to settle at 4,222RM. **Price Impact – Negative**
- On the Dalian, Sep’25 soybeans rose 10CNY to 4,128CNY, soymeal fell by 7CNY to settle at 3,020CNY, and soy oil gained 66CNY and settled at 8,426CNY. **Price Impact – Mixed**
- Nearby (Oct’25) Brent crude fell \$0.46 to settle at \$66.43/b. **Price Impact – Negative**
- Yesterday, the Kremlin said Putin would meet with Trump in the coming days, raising expectations for a diplomatic end to the war in Ukraine. A White House official said this would happen as soon as next week. **Price Impact – Negative**
- Benchmark European natural gas fell 30c to settle at 32.95/MWh (Sep’25). **Price Impact – Mixed**
- Brazilian Ag. Ministry reports their total soybean exports were +9% year-on-year. **Price Impact – Negative**
- Yesterday, rapeseed prices fell in the morning and early afternoon after aggressive selling from the crush locking in margins before moving into a positive territory in the afternoon. **Price Impact – Mixed**
- With MATIF struggling to drop below €470 and harvests in the EU and UK being 75%+ done this may well mean an upticking in the latter part of the year. **Price Impact – Mixed**

### OSR Portfolio 2025/26

Get in touch with the team for OSR orders from the United Oilseeds portfolio.

**Number 1 and 2 varieties Maverick & Adapt alongside CSFB resilient Avenger!**

Options for clubroot, clearfield and specialist varieties available for delivery NOW!

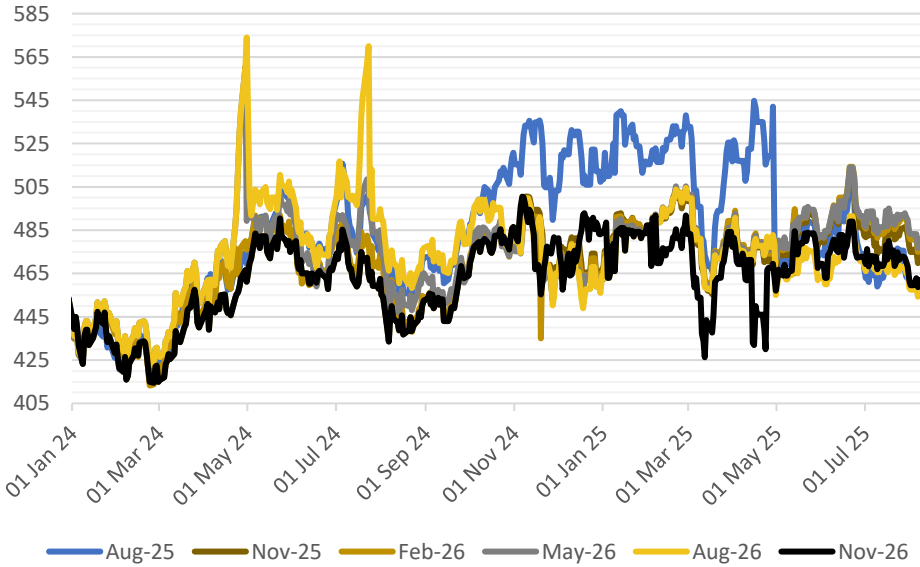
**01380 729200 ~ hello@unitedoilseeds.co.uk ~ [CLICK TO VIEW THE PORTFOLIO](#)**

Delivered OSR Prices	Daily Change	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26
Erith	-£1	£406	£409	£411	£413	£415	£417
Liverpool	-£1	£406	£409	£411	£413	£415	£417
Chettisham	POA	POA	POA	POA	POA	POA	POA
Stratford	-£1	£406	£409	£411	£413	£415	£417
Berwick	-£1	£391	£394	£396	£398	£400	£402
Montrose	-£1	£386	£386	£386	£393	£395	£397
Whitehill/Murphy	-£1	£381	£381	£381	£388	£390	£392



## MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



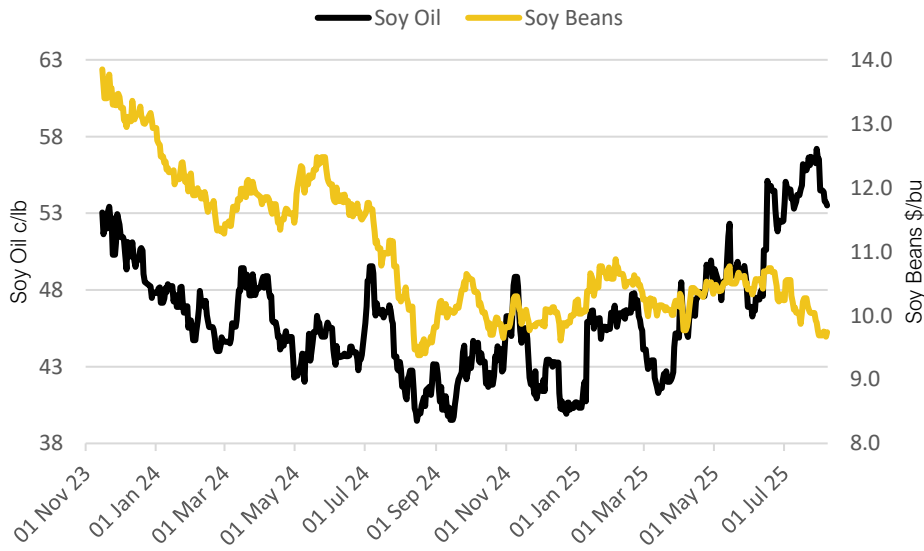
Nearby ICE London Feed Wheat Daily Settlement £/t



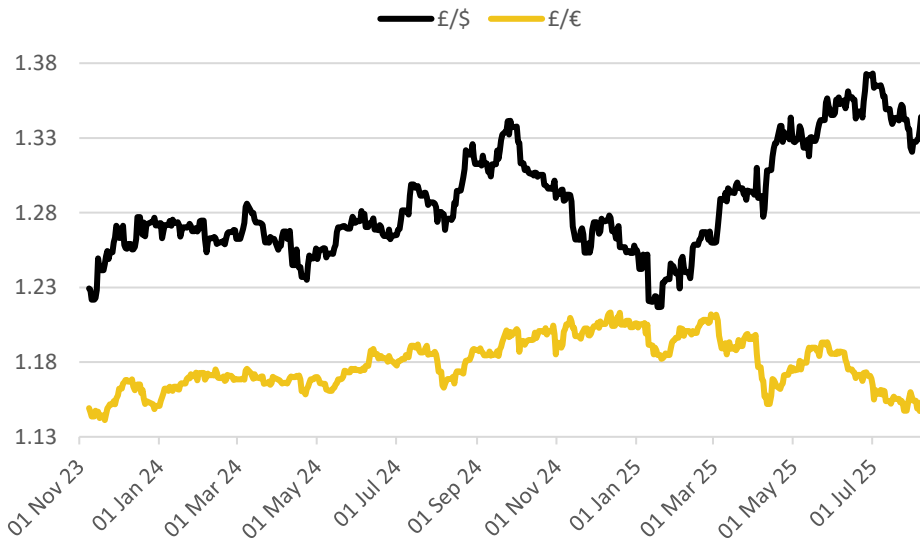
CBOT US Soy Complex – Settlement 07.08.2025			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$9.74	Sep-25	+8c
Soy Oil (c/lb)	\$53.50	Sep-25	-22c
Soy Meal (\$/T)	\$276.10	Sep-25	+£3.50

ICE London Feed Wheat – Settlement 07.08.2025		
Delivery Month	£/t	Daily Change
Nov-25	£173.10	+£0.65
Jan-26	£177.00	+£0.60
May-26	£184.80	+£0.40
Nov-26	£186.90	+£0.40

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



### THE UNITED OILSEEDS OSR REBOOT

**Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers**

**SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)**