



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Tuesday, Nov’26 MATIF opened at €541 and traded between highs of €545.50 and lows of €535.25, before settling at €537.50, up €0.75 on Monday’s settlement.

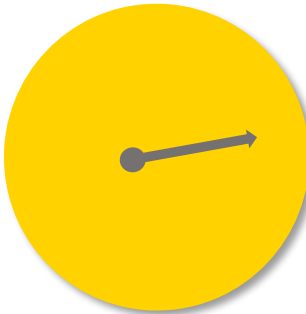
- On the CBOT, all three legs of the soy complex made gains yesterday. Nov’26 soybeans gained 22.2c to settle at \$13.03/bu, Dec’26 soy oil gained 0.56c to settle at 69.91c/lb, whilst soymeal gained \$7.7 to settle at \$354.8/t. **Price Impact – Positive**
- On the Bursa Malaysia, Nov’26 crude palm oil fell 23RM to settle at 4,457RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans gained 106CNY to settle at 5,236CNY, soymeal gained 20CNY to settle at 3,341CNY, whilst soy oil gained 81CNY to settle at 8,843CNY. **Price Impact – Positive**
- Nearby (Dec’26) Brent crude gained 26c to settle at \$100.58/b. **Price Impact – Positive**
- Despite recent improvements in physical oil supply, with G7 nations agreeing to release 100mb of oil from Strategic Petroleum Reserves, and an uptick in Middle Eastern crude exports over the last week, continued geopolitical and shipping risks continue to lend a floor to oil markets.
- Benchmark European natural gas gained €2.18 to settle at €75.69/MWh (Nov’26). **Price Impact – Negative**
- EU Commission data places 26/27 EU OSR imports at 0.95Mmt so far this season, down from 1.06Mmt this time last season. **Price Impact – Mixed**
- EU Commission estimate 26/27 EU soft wheat exports at 7.52Mmt so far this season, up from 7.42Mmt at the same time last season. **Price Impact – Mixed**
- Anec estimate Oct’26 Brazilian soybean exports at 6.18Mmt, down from 6.4Mmt last year. Soymeal exports are estimated at 2.09Mmt, up from 1.73Mmt last year. The Brazilian government have estimated Sep’26 soybean exports at 7.36Mmt, up from 7.34Mmt last year. **Price Impact – Mixed**
- Malaysian Agricultural Ministry estimate that 2026 Malaysian palm oil production may match or exceed last year’s output of 20.28Mmt, a previous record. **Price Impact – Negative**

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Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

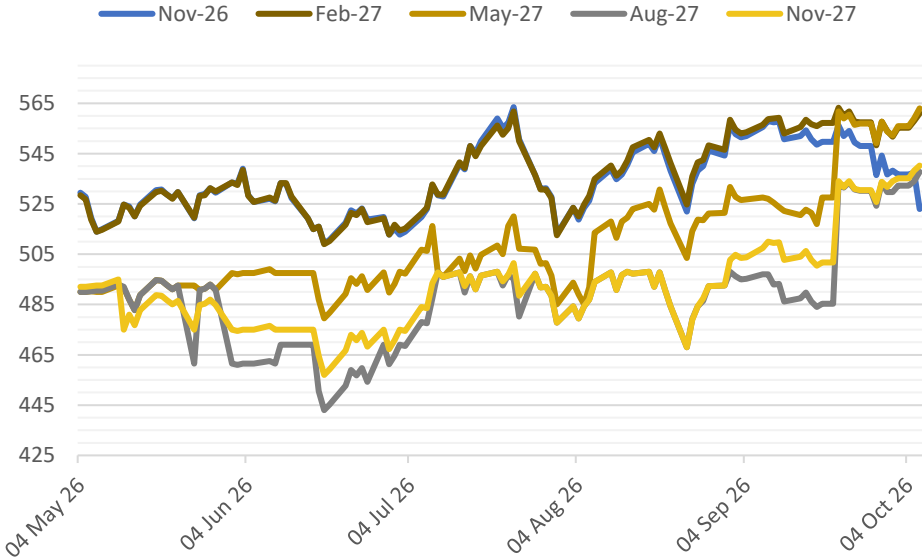
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£468	£468	£466	£445	£439
Nov-26	£472	£472	£470	£449	£443
Dec-26	£475	£475	£473	£452	£446
Jan-27	£477	£477	£475	£454	£448
Feb-27	£479	£479	£477	£454	£450
Mar-27	£480	£480	£478	£455	£451
Apr-27	£481	£481	£479	£456	£452
May-27	£482	£482	£480	£457	£453

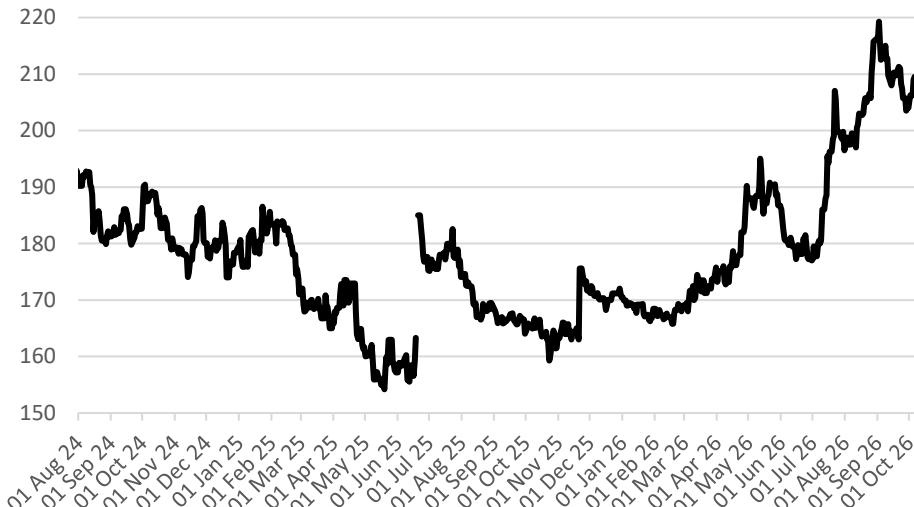


MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



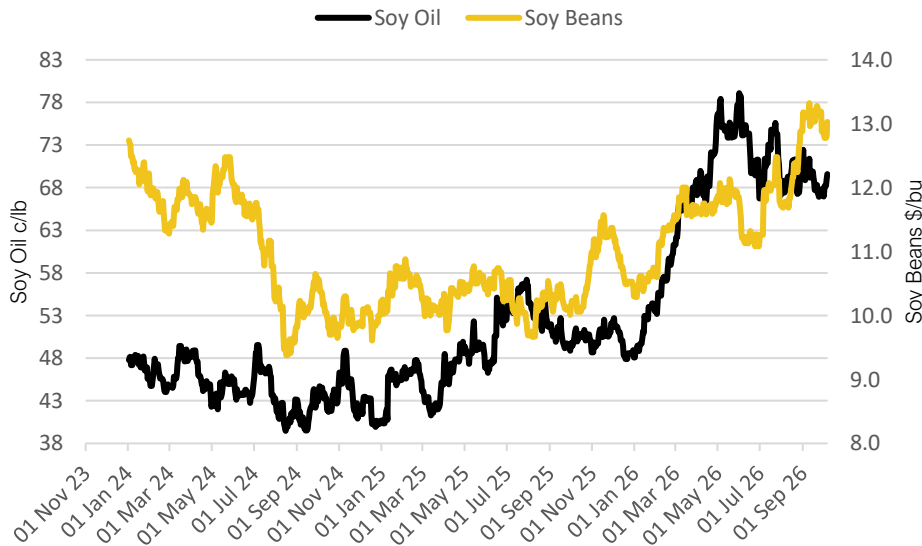
Nearby ICE London Feed Wheat Daily Settlement £/t



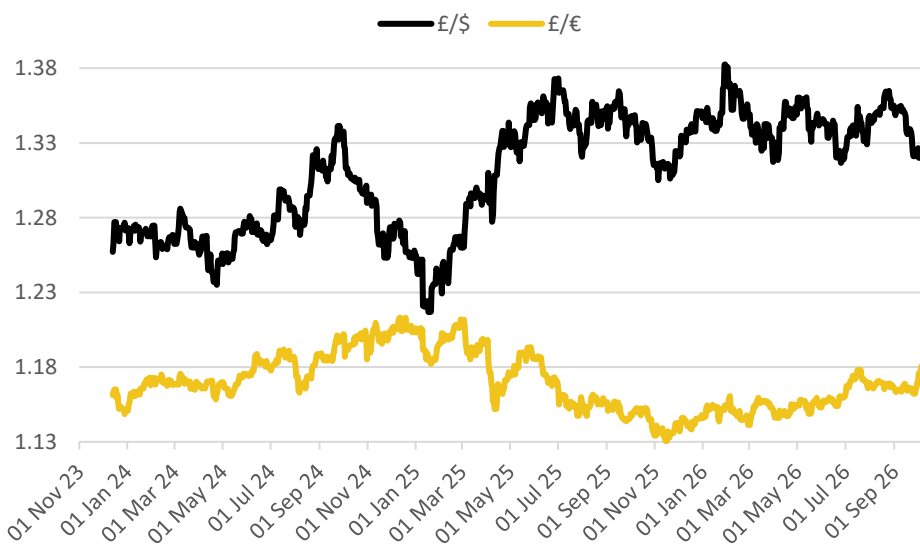
CBOT US Soy Complex – Settlement 07.10.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$13.03	Nov-26	+22.2c
Soy Oil (c/lb)	69.91c	Dec-26	+0.56c
Soy Meal (\$/T)	\$354.8	Dec-26	+\$7.70

ICE London Feed Wheat – Settlement 07.10.2026		
Delivery Month	£/t	Daily Change
Nov-26	£209.50	+£0.50
May-27	£218.25	+£1.25
Nov-27	£205.75	+£0.75
May-28	£212.25	+£0.50

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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