United Oilseeds
THE LEADING BREAK CROP SPECIALIST

ISSUE 1092 05/11/2026

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Feb'27 MATIF opened at €537.75 and traded between highs of €538.25 and lows of €525.50, before settling at €528, down €10.50 on Tuesday's settlement.

- On the CBOT, it was a mixed day across the three legs of the soy complex. Nov'26 soybeans fell 9.6c to settle at $11.93/bu, soy oil fell 1.75c to settle at 63.53c/lb, whilst soymeal gained 60c to settle at $318.6/t. Price Impact – Mixed
- On the Bursa Malaysia, Dec'26 crude palm oil fell 50RM to settle at 4,407RM. Price Impact – Negative
- On the Dalian, Jan'27 soybeans gained 22CNY to settle at 5,196CNY, soymeal fell 3CNY to settle at 3,116CNY, whilst soy oil fell 38CNY to settle at 8,790CNY. Price Impact – Mixed
- Nearby (Jan'27) Brent crude fell $8.98 to settle at $94.62/b. Price Impact – Negative
- Oil fell 8.9% yesterday, touching its lowest level since 4th Sept, as Republican losses in the US midterm elections (largely perceived as a result of voter dissatisfaction with rising energy prices) has prompted optimism for a step down in the US-Iranian conflict.
- Benchmark European natural gas fell $3.52 to settle at $88.082/MWh (Dec'26). Price Impact – Positive
- Rabobank estimate 26/27 Brazilian soybean production at 178Mmt, down from 182Mmt last year, due to a pause in the expansion of soybean area. Price Impact – Positive
- Rabobank estimate 26/27 Brazilian soybean estimates at 113mmt, down from 114Mmt last year. Price Impact – Positive
- Euronext Commitment of Traders data shows rapeseed specs as 24.67k lots long, down by 1.45k lots on the previous week. Price Impact – Negative

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it's summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

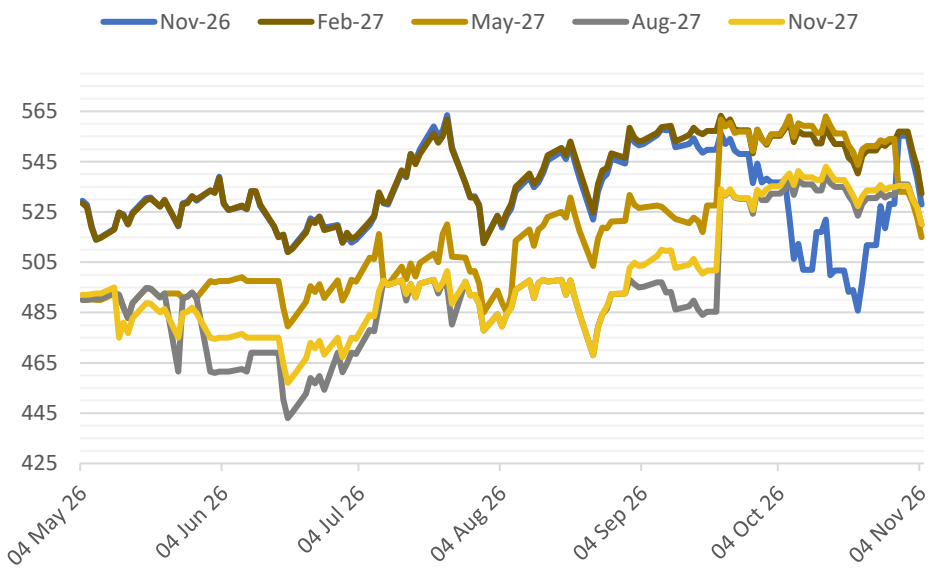
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose
Nov-26	£447	£447	£445	£424	£418
Dec-26	£449	£449	£447	£426	£420
Jan-27	£451	£451	£449	£428	£422
Feb-27	£453	£453	£451	£428	£424
Mar-27	£454	£454	£452	£429	£425
Apr-27	£455	£455	£453	£430	£426
May-27	£455	£455	£453	£430	£426



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



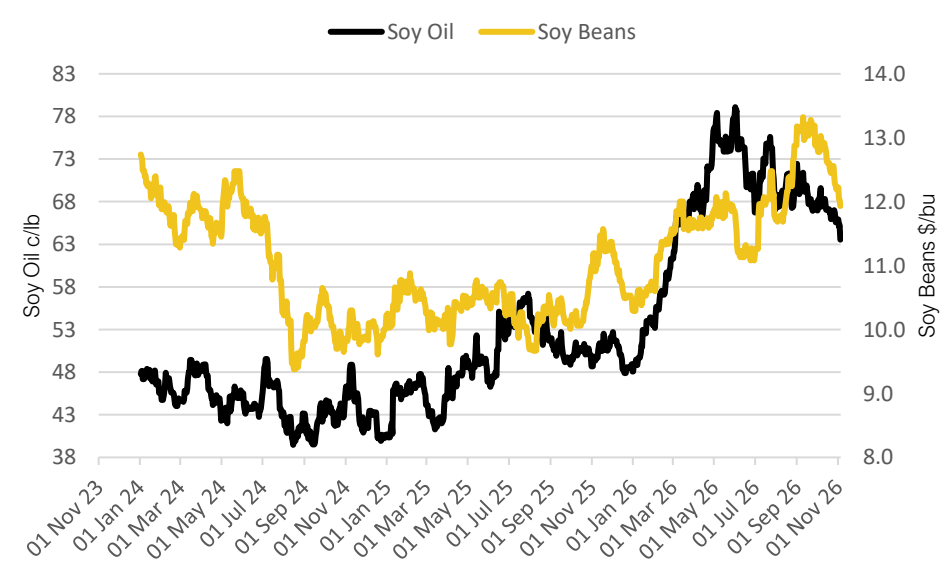
Nearby ICE London Feed Wheat Daily Settlement £/t



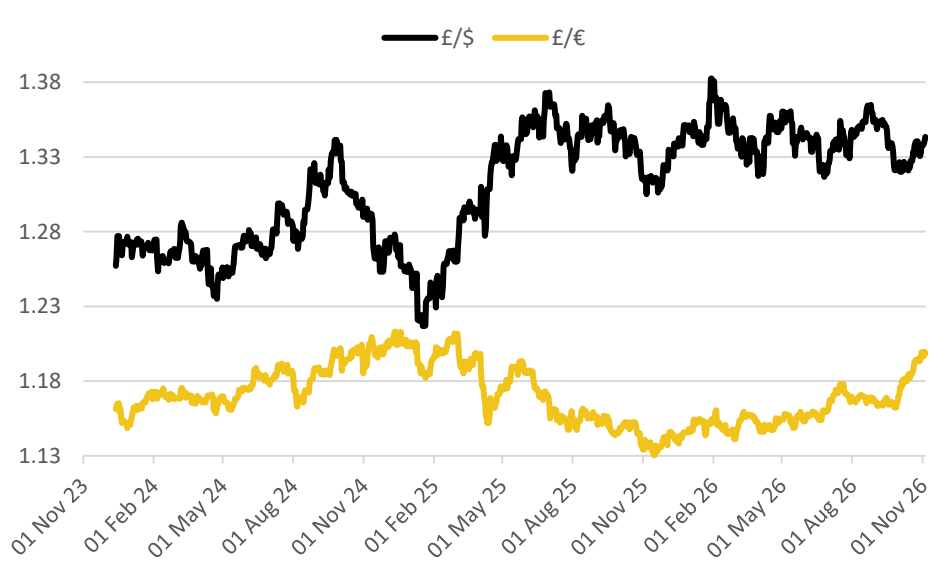
CBOT US Soy Complex – Settlement 04.11.2026			
Contract	$	Month	Daily Change
Soybeans ($/bu)	$11.93	Nov-26	-9.6c
Soy Oil (c/lb)	63.53c	Dec-26	-1.75c
Soy Meal ($/T)	$318.60	Dec-26	+$0.60

ICE London Feed Wheat – Settlement 04.11.2026		
Delivery Month	£/t	Daily Change
Nov-26	£190.50	-£0.75
May-27	£200.25	-£0.75
Nov-27	£192.00	+£1.00
May-28	£201.00	+£1.75

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – View the Campaign Here

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