

DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, May-26 MATIF opened at €499.25 and traded between highs of €500.50, and lows of €491, before settling at €495.5, down €3.5 on Tuesday's settlement.

- On the CBOT, it was a mixed day across the 3 legs of the soy complex. May'26 soybeans fell 1c to settle at \$11.69/bu, May'26 soy oil gained 0.77c to settle at 63.59c/lb, whilst soymeal fell \$4.8 to settle at \$309.9/t. **Price Impact – Mixed**
- On the Bursa Malaysia, May'26 crude palm oil fell 7RM to settle at 4,179RM. **Price Impact – Negative**
- On the Dalian, May'26 soybeans gained 4CNY to settle at 4,670CNY, soymeal gained 2CNY to settle at 2,837CNY, whilst soy oil fell 24CNY to settle at 8,346CNY. **Price Impact – Mixed**
- Nearby (May'26) Brent crude settled unchanged at \$81.4/b. **Price Impact – Mixed**
- Energy markets across the world remain on edge and highly responsive as developments in Iran and prospects for oil exports through the Straits of Hormuz are followed closely.
- Benchmark European natural gas fell €5.52 to settle at €48.77/MWh (Apr'26). **Price Impact – Negative**
- UAC estimate that up to 10% of Ukrainian OSR area may need replanting as growers continue to assess the impact of recent extreme cold temperatures.
- Anec estimate Mar'26 Brazilian soybean exports at 16.1Mmt, up from 15.75Mmt last year. **Price Impact – Negative**
- LSEG estimate 2026 Canadian canola production at 22.3Mmt, up from 21.5Mmt last year. **Price Impact – Negative**
- EU commission have left their estimate for 25/26 EU OSR production at 20.2Mmt, up from 20.1Mmt previously. **Price Impact – Negative**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

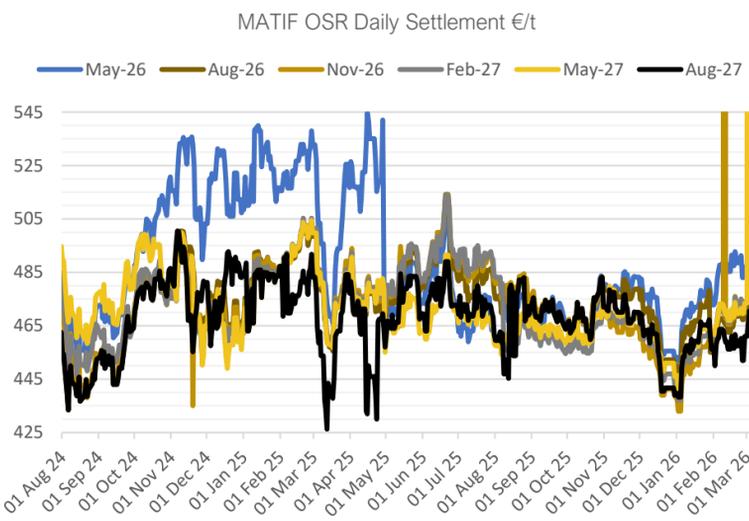
Whether it's cover crops ahead of a spring crop, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we're here to support every part of your rotation.

01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Mar-26	£453	£451	£451	£433	POA	POA
Apr-26	£456	£451	£453	£433	£416	£410
May-26	£456	£454	£453	£433	£416	£410
Jun-26	£456	£454	£453	£433	£416	£410
Aug-26	£426	£424	£424	£408	£402	£396
Sep-26	£430	£428	£428	£412	£404	£398
Oct-26	£432	£430	£430	£414	£406	£400
Nov-26	£434	£432	£432	£416	£408	£402
£1 Carry/Month onwards						

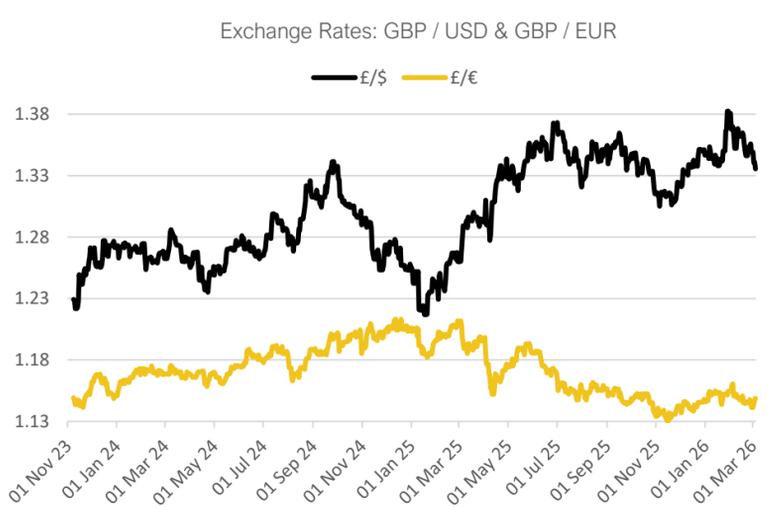
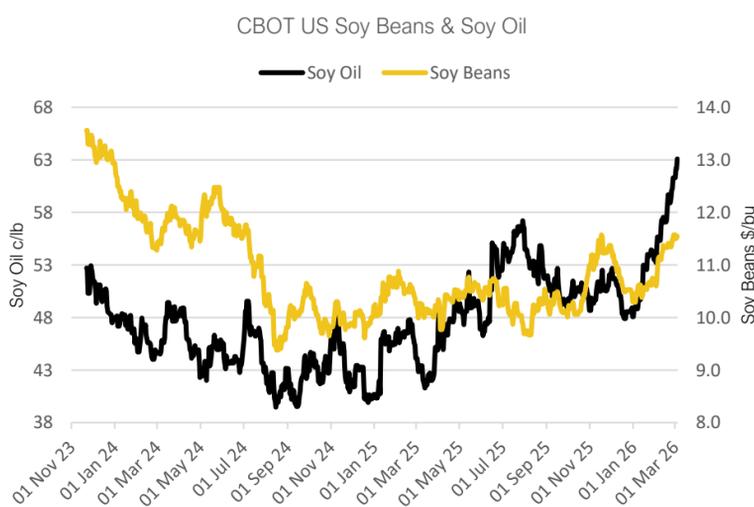


MARKET TRENDS & CURRENCY



CBOT US Soy Complex – Settlement 04.03.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$11.54	Mar-26	-1.2c
Soy Oil (c/lb)	63.09c	Mar-26	+0.82c
Soy Meal (\$/T)	\$306.10	Mar-26	-\$4.40

ICE London Feed Wheat – Settlement 04.03.2026		
Delivery Month	£/t	Daily Change
Mar-26	£164.05	–£1.45
May-26	£168.00	–£1.45
Nov-26	£177.85	–£0.55
Jan-27	£180.60	–£0.60



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)