



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, May-26 MATIF opened at €476.25, and traded between highs of €483.50 and lows of €476, before settling at €482.75, up €5.25 on Tuesday’s settlement.

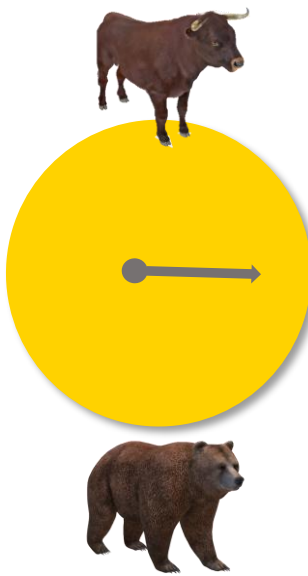
- On the CBOT, all 3 legs of the soy complex made gains yesterday. Mar’26 soybeans gained 26.4c to settle at \$10.92/bu, soy oil gained 1.17c to settle at 55.66c/lb, whilst soy meal gained \$4.3 to settle at \$296.2/t. **Price Impact – Positive**
- On the Bursa Malaysia, Mar’26 crude palm oil gained 2RM to settle at 4,197RM. **Price Impact – Positive**
- On the Dalian, May’26 soybeans gained 5CNY to settle at 4,390CNY, soymeal gained 5CNY to settle at 2,730CNY, whilst soy oil fell 8CNY to settle at 8,138CNY. **Price Impact – Positive**
- Nearby (Apr’26) Brent crude gained \$2.13 to settle at \$69.46/b. **Price Impact – Positive**
- Brent continued to make gains yesterday as traders watch developments in US-Iranian talks closely, meanwhile, the US continues to build it’s forces in the Middle East.
- Benchmark European natural gas gained 64c to settle at €33.5/MWh (Mar’26). **Price Impact – Mixed**
- China will apparently increase purchases of US soybeans from 12Mmt to 20Mmt, as per Trump following talks between Trump & Xi. The logic behind this move has been questioned, since China would be purchasing US beans at a premium vs. South American origin beans with Brazilian exports currently reaching their peak post-harvest. **Price Impact – Mixed**
- Indonesia is understood to be preparing to impose a mandatory 10% bioethanol-blended gasoline from 2028. **Price Impact – Positive**

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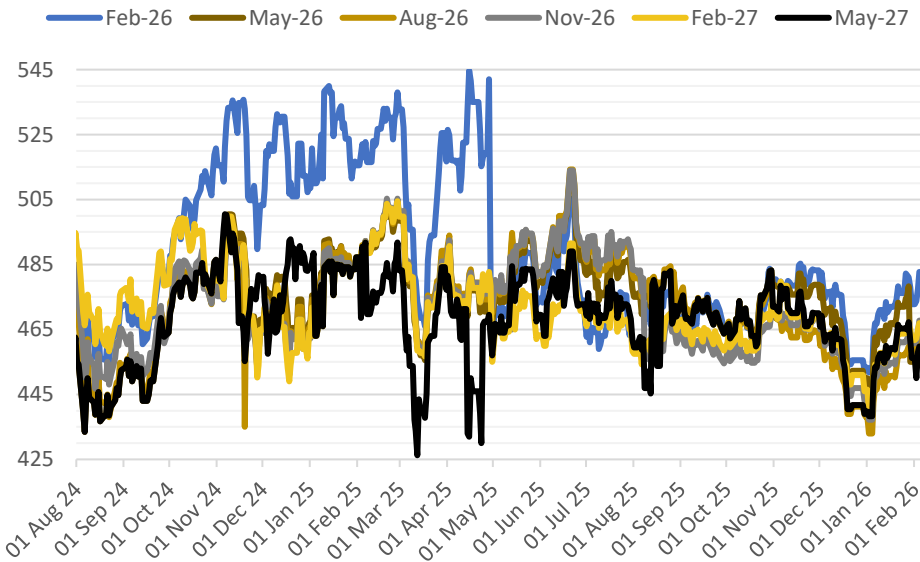
01380 729200 ~ hello@hubbardsseeds.co.uk

	Erith	Liverpool	Stratford	Berwick	Montrose	Whitehill / Murphy
Feb-26	£439	£437	£437	£420	£413	POA
Mar-26	£439	£437	£437	£420	£413	POA
Apr-26	£439	£437	£437	£420	£413	POA
May-26	£439	£437	£437	£420	£413	POA
FLAT MARKET NO CARRY ONWARDS						
Aug-26	£409	£409	£409	£392	£385	£382
Sep-26	£413	£413	£413	£396	£387	£384
Oct-26	£415	£415	£415	£398	£389	£386
Nov-26	£417	£417	£417	£400	£391	£388
£1 Carry/Month Onwards						



MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



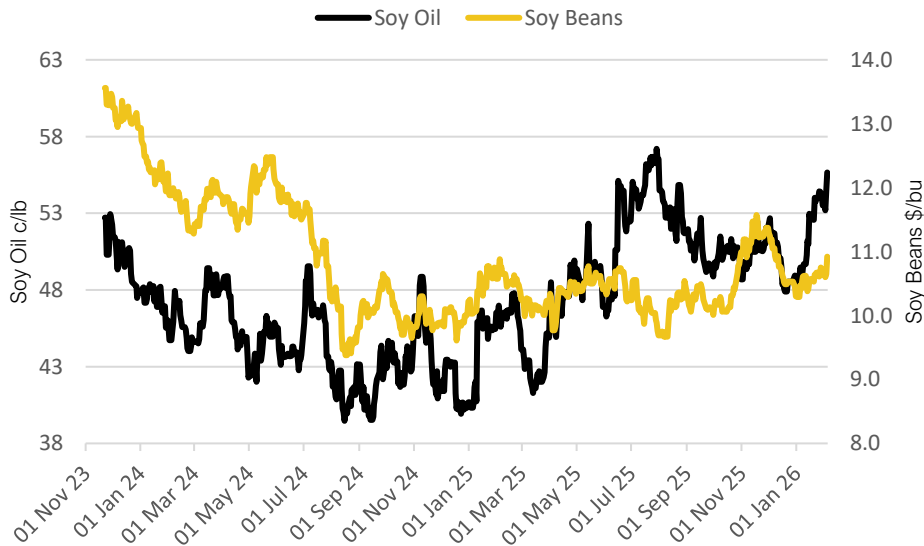
Nearby ICE London Feed Wheat Daily Settlement £/t



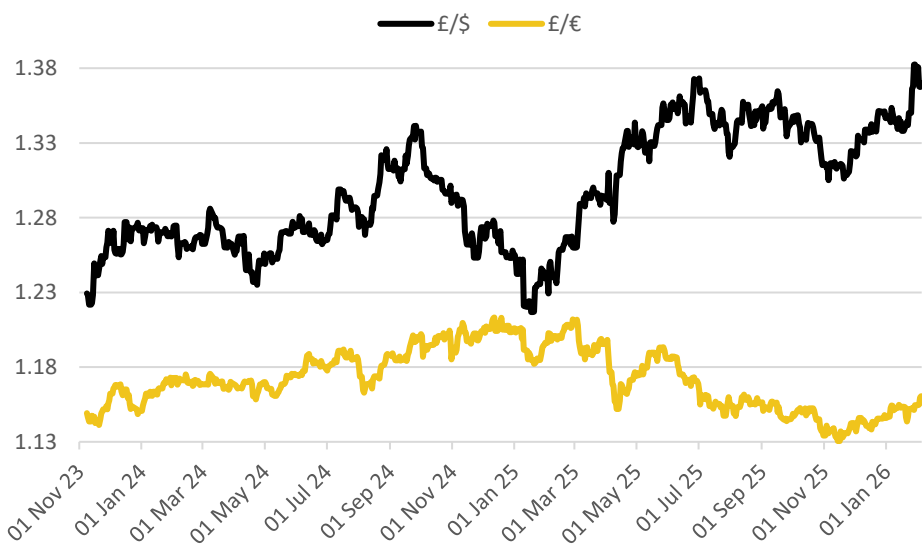
CBOT US Soy Complex – Settlement 04.02.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$10.92	Mar-26	+26.4c
Soy Oil (c/lb)	55.66c	Mar-26	+1.17c
Soy Meal (\$/T)	\$296.20	Mar-26	+\$4.30

ICE London Feed Wheat – Settlement 04.02.2026		
Delivery Month	£/t	Daily Change
Mar-26	£164.25	+£0.10
May-26	£167.25	+£0.10
Nov-26	£171.30	-£0.20
Jan-27	£174.30	-£0.20

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

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