



DAILY MARKET REPORT

MARKETS – DAILY COMMENTS & MARKET DRIVERS

On Wednesday, Nov’26 MATIF opened at €546 and traded between highs of €546 and lows of €535.25, before settling at €536.75, down €7.5 on Tuesday’s settlement.

- On the CBOT, all three legs of the soy complex settled lower yesterday. Nov’26 soybeans fell 4.6c to settle at \$12.93/bu, Dec’26 soyoil fell 0.08c to settle at 68.28c/lb, whilst soymeal fell \$2.1 to settle at \$356.9/t. **Price Impact – Negative**
- On the Bursa Malaysia, Dec’26 crude palm oil fell 14RM to settle at 4,610RM. **Price Impact – Negative**
- On the Dalian, Nov’26 soybeans fell 15CNY to settle at 5,221CNY, soymeal fell 2CNY to settle at 3,339CNY, whilst soyoil gained 4CNY to settle at 8,847CNY. **Price Impact – Negative**
- Nearby (Dec’26) Brent crude gained \$1.87 to settle at \$98.03/b. **Price Impact – Positive**
- Oil gained yesterday on reports that China’s state oil major PetroChina has cancelled shipments of gasoline and jet fuel for October, as Beijing is understood to be moving to protect domestic supplies of reined fuel products. Meanwhile, Russia has announced plans to extend their export ban on diesel until the end of October.
- Benchmark European natural gas gained €2.89 to settle at €72.36/MWh (Nov’26). **Price Impact – Negative**
- Ukrainian Agricultural Ministry report Ukrainian OSR plantings as 92.1% planted so far, the winter wheat area as 31.4% planted so far.
- USDA estimates Sep 1st US soybean stocks at 315m/bu, below estimates of 324m/bu, and down from 325m/bu last year. **Price Impact – Positive**
- USDA estimates Sep 1st US wheat stocks at 1.846b/bu, below estimates of 1.872b/bu, and down from 2.134b/bu last year. **Price Impact – Positive**
- SovEcon estimate 26/27 Russian wheat exports at 36.7Mmt. **Price Impact – Mixed**
- Euronext Commitment of Traders data shows rapeseed specs as 66.07k lots long, down by 1.85k lots from the previous week. **Price Impact – Mixed**

Hubbards Seeds – Cover, Companions, Forage, Trees & More

Whether it’s summer cover crops, a companion in your OSR, maize for silage, or trees & hedging for structure & biodiversity, we’re here to support every part of your rotation.

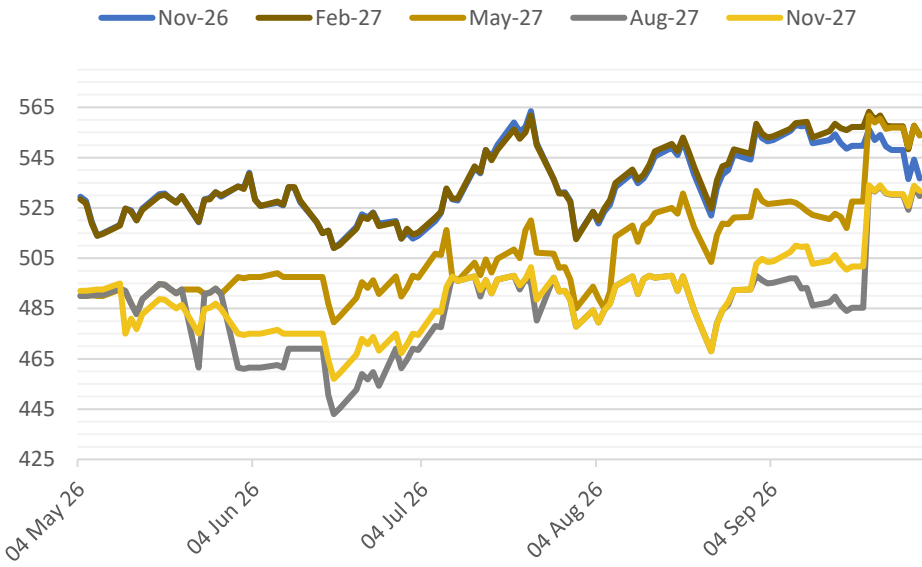
01380 729200 ~ hello@hubbardsseeds.co.uk



	Erith	Liverpool	Stratford	Berwick	Montrose
Oct-26	£462	£461	£460	£439	£435
Nov-26	£466	£465	£465	£443	£440
Dec-26	£470	£469	£469	£447	£445
Jan-27	£476	£475	£472	£453	£449
Feb-27	£481	£480	£477	£458	£451
Mar-27	£482	£481	£478	£459	£452
Apr-27	£483	£482	£479	£460	£453

MARKET TRENDS & CURRENCY

MATIF OSR Daily Settlement €/t



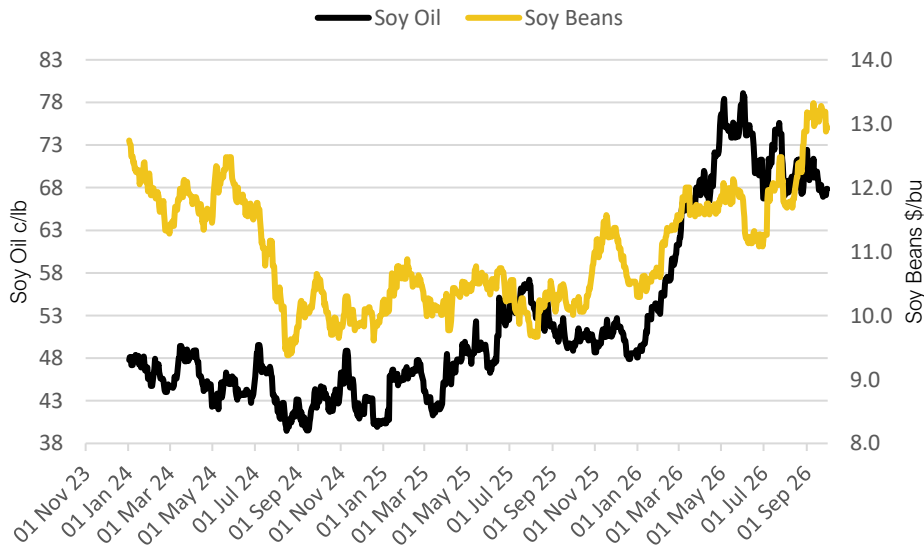
Nearby ICE London Feed Wheat Daily Settlement £/t



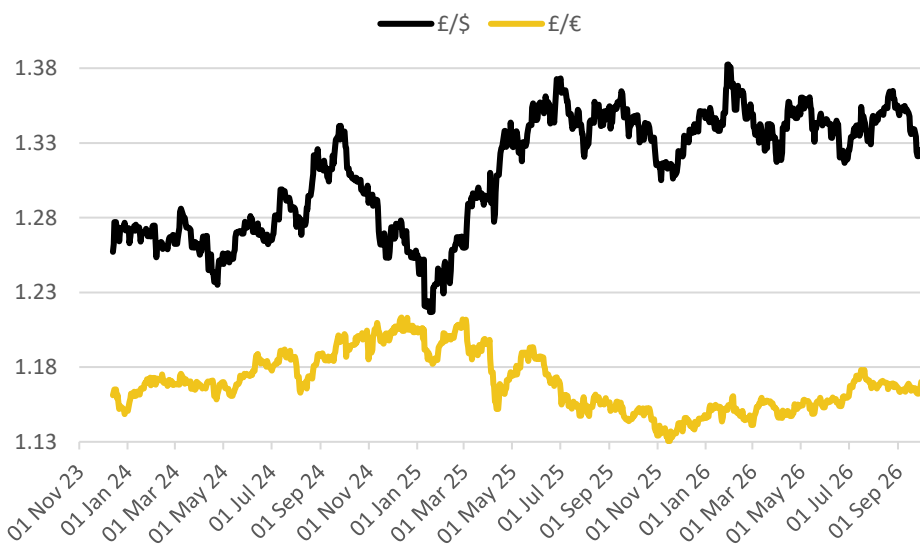
CBOT US Soy Complex – Settlement 30.09.2026			
Contract	\$	Month	Daily Change
Soybeans (\$/bu)	\$12.97	Nov-26	+9.4c
Soy Oil (c/lb)	67.85c	Oct-26	+0.74c
Soy Meal (\$/T)	\$360.10	Oct-26	-\$1.60

ICE London Feed Wheat – Settlement 30.09.2026		
Delivery Month	£/t	Daily Change
Nov-26	£204.00	+£0.50
May-27	£212.25	+£0.75
Nov-27	£203.25	+£0.50
May-28	£210.50	+£0.50

CBOT US Soy Beans & Soy Oil



Exchange Rates: GBP / USD & GBP / EUR



THE UNITED OILSEEDS OSR REBOOT5

Restore UK OSR Self Sufficiency – Boost Economic Growth – Reverse Biodiversity Declines – Level the Playing Field for UK Farmers

SAVE OUR YELLOW FIELDS! – [View the Campaign Here](#)