



DAILY MARKET REPORT

Daily Comment

Aug Matif closed up €1.00. US Corn plantings progressing at their slowest rate since 1980. Progress to remain slow over the next 10 days amid rain and cool conditions. Soybean planting suffering as well. Canadian canola exports set to fall 8% due to Chinese trade woes. Chinese farmers are preparing to be hit by Armyworms which can devastate crops. Sterling is being hammered at €1.1322 (88.3p) as Prime Minister May's tenure looks even more uncertain as senior cabinet ministers consider their positions. Donald Trump proposing to pay soybean growers \$2/bush based on acreage sowed this year to help make up for the lower prices due to his trade spat with China. Soy area set to climb to a record 90mil/ac due to less corn.

Market Drivers

Positive Market Drivers - EU OSR 19/20 production seen at 18.8mil/t. Veg oil usage to rise 3.2% (China/India), Reduction in Crude Oil production (OPEC).

Negative Market Drivers - Global oilseed production seen at 600.5mil/t with greater soya production in Brazil & Nigeria. Chinese soy imports set to be 82mil/t in 2019/20. Ukrainian OSR crop seen up 70% to 1.54mil/t in 18. Argentinean 2019 Soy crop seen @ 55mil/t & Brazil @ 115mil/t. Global Soybean production seen up 5% @ 352mil/t.

UOM Opinion

Aug 19 Matif opened up €0.25. With sterling weaker due to political upheaval and Brexit discussions this maybe an opportunity to price up Old Crop & Harvest tonnage if nothing has been done. If you can store or would like to put some tonnage into one of our stores please talk to your Area Manager or call the Devizes office to discuss the options. If you are growing Peas, Beans or Linseed, buyback contract are still available. We also have a 2020 Winter Oat buyback contract available in certain areas. For all the facts and figures call your Area Manager or the Devizes on 01380 729200.

HOLL Winter OSR Buyback harvest 2020
Excellent Premium available for Harvest & deferred movement. Also exciting seed offer to ease concerns over establishment. Your Co-Op is here to help make your oilseed rape crop viable for the future. It is the No1 Break crop. Reduce the risk, call your AM or Devizes on 01380 729200

Exclusive to United Oilseeds for 2019

ACACIA (Conventional) Winter Oilseeds rape.

Verticillium Wilt index of 12
The No1 Conventional on the **AHDB Candidate List**.
Highest UK Gross Output, it is a cross with Anastasia.

Aurelia (Hybrid) Winter Oilseed Rape

Verticillium Wilt index of 20
The No1 Hybrid on the **AHDB Candidate List**.
Highest UK Gross Output Hybrid, highest Agronomic Merit rating of 41. Turnip Yellow Virus resistant, RLM7 Phoma resistance, Gene Specific Pod Shatter resistance

Call 01380 729200 for more information.

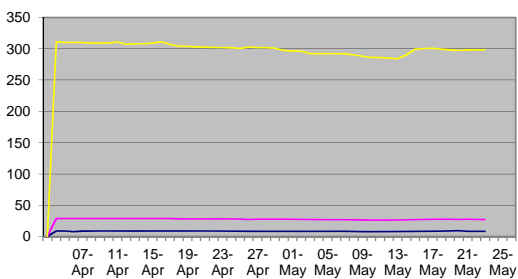
PLEASE NOTE THAT ALL PRICES ARE INDICATIVE ONLY, PLEASE CHECK WITH OFFICE BEFORE PRICING

Oilseed	Daily Change	May-19	Jun-19	Jul-19	As/ave 19	Sep-19	Oct/Dec 19	Jan/Mar 20	Apr/Jun 20
Delivered OSR Seed Prices									
Erith	£1.00	POA	320	320	316	321	324	327	329
Liverpool	£1.00	POA	320	320	316	321	324	327	329
Chettisham	£1.00	POA	317	317	313	318	321	324	326
Hull	£1.00	POA	315	315	311	316	319	322	324
Berwick/Tees port	£1.00	POA	312	312	308	313	316	319	321
Dundee	£1.00	POA	310	310	306	311	314	317	319
Peterhead/Montrose	£1.00	POA	310	310	306	311	314	317	319
Inverness	£1.00	POA	308	308	304	309	312	315	317

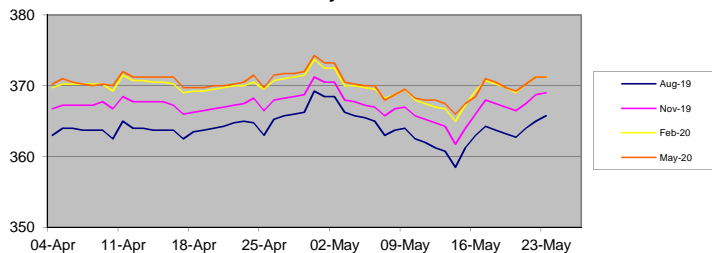
FOR EX FARM PRICES DEDUCT ACTUAL HAULAGE RATES TO DESTINATION

"United Oilseeds - Proudly supporting British Farming"

CBOT Soya Bean, OIL & Meal \$



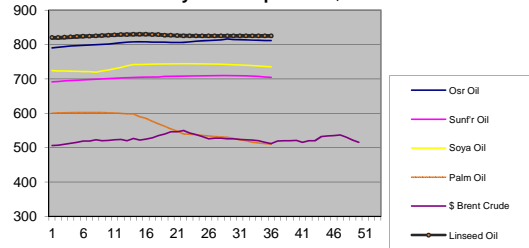
Matif Daily Close €



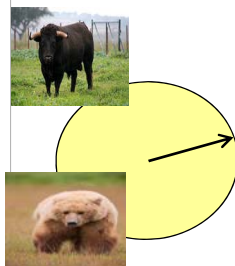
Chicago Futures	Month	Change
Soybeans (\$/bu)	Jul-19	\$0.08
Soya oil (cts/lb)	Jul-19	\$0.42
Soya meal (\$/T)	Jul-19	\$0.00
Rape Meal (ex mill)	May-19	\$3.00

Beans D/d	May-19	Jun-19	Sep-19	Nov-19	Feb-20
Chettisham	POA	POA	POA	POA	POA
Various Dest	£260.0	POA	POA	POA	POA
Ipswich	POA	POA	POA	POA	POA
S'oton	POA	POA	POA	POA	POA
Banbury	POA	POA	POA	POA	POA

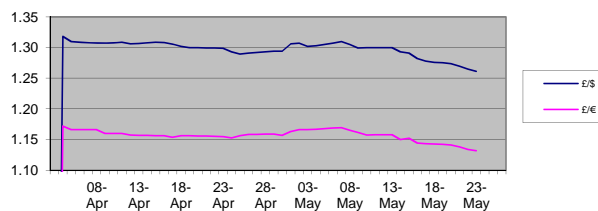
Weekly Oil Comparison \$/t



Barometer Arrow



Forex Daily record



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