



**DAILY MARKET REPORT**

**Daily Comment**

November Matif closed down €1.75. Chinese soy oil stocks have fallen for the fifth straight week as feed demand drops due to swine fever. The epidemic is now expected to reduce the Chinese pig herd in the country by 50%. Crude oil has fallen 17% since touching a high for the year in late April. Sterling has strengthened over the last few days due hints from European leaders that a Brexit deal could still be reached, time will tell!!! however PM Boris said delivering Brexit is "do or die" at the end of October, Barclays said earlier this week that it now sees no-deal as the most likely scenario, the only thing that is certain is, uncertainty will continue!! Canadian canola production seen dropping 4.5% to 19.4mil/t.

**Hubbards Seeds**  
 For all Cover, Catch and Game cover crops we have an excellent Brochure which has all the answers.  
 From AB1 to AB16 to EFA we have the options for you.  
 Fodder whether Roots or Grasses, we have exclusive UOM blends to cover all options. Call your AM or the Devizes office on 01380 729200.

**Market Drivers**

**Positive Market Drivers** - EU OSR 19/20 production seen at 17.1mil/t. Global oilseed production seen at 586mil/t down 11.7mil/t mostly on lower US soybean production. Veg oil usage to rise 3.2% (China/India), Reduction in Crude Oil production (OPEC).

**Negative Market Drivers** - Chinese soy imports set to be 82mil/t in 2019/20. Ukrainian OSR crop seen up 70% to 1.54mil/t in 18. Argentinean 2019 Soy crop seen @ 56mil/t & Brazil @ 115mil/t. Global Soybean production seen @ 358mil/t.

**UOM Opinion**

November 19 Matif opened up €1.25. Sterling is slightly firmer at €1.1035 (90.6p) which will see values take a breather ahead of the Bank holiday weekend, with all the Brexit talk no one wants to be exposed to currency swings. Winter beans are finding HC premiums even if they are 12% bruchid, stain is more of an issue as wet weather has taken it's toll. Spring beans with lower bruchid (5%) levels are also finding useful premiums, however with better yields and lack compounder buying the base prices are starting lower than last year. Blue peas have good demand depending on colour. If you need samples taken please call your AM or the Devizes office. For more information call the Devizes office on 01380 729200.

**Exclusive to United Oilseeds for 2019**

ACACIA (C... ..) Winter Oilseeds rape.  
**Sold Out**

The No1 Conventional on the **AHDB Candidate List**. Highest UK Gross Output, it is a cross with Anastasia.

**Aurelia (Hybrid) Winter Oilseed Rape**

Verticillium Wilt index of 20

The No1 Hybrid on the **AHDB Candidate List**.

Highest UK Gross Output Hybrid, highest Agronomic

Merit rating of 41. Turnip Yellow Virus resistant,

RLM7 Phoma resistance,

Gene Specific Pod Shatter resistance

Call 01380 729200 for more information.

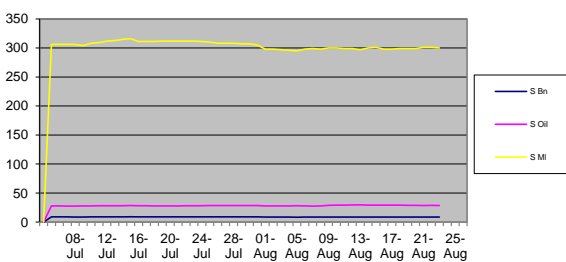
**PLEASE NOTE THAT ALL PRICES ARE INDICATIVE ONLY, PLEASE CHECK WITH OFFICE BEFORE PRICING**

Oilseed	Daily Change	As/Av 19	Sep-19	Oct/Dec 19	Jan/Mar 20	Apr/Jun 20	As/Av 20	Sep-20	Oct/Dec 20
Delivered OSR Seed Prices									
Erith	£3.00	335	340	346	349	351	POA	POA	POA
Liverpool	£3.00	335	340	346	349	351	POA	POA	POA
Chettisham	£3.00	332	337	343	346	348	POA	POA	POA
Hull	£3.00	330	335	341	344	346	POA	POA	POA
Berwick/Tees port	£3.00	326	331	337	340	342	POA	POA	POA
Dundee	£3.00	324	329	335	338	340	POA	POA	POA
Peterhead/Montrose	£3.00	324	329	335	338	340	POA	POA	POA
Inverness	£3.00	322	327	333	336	338	POA	POA	POA

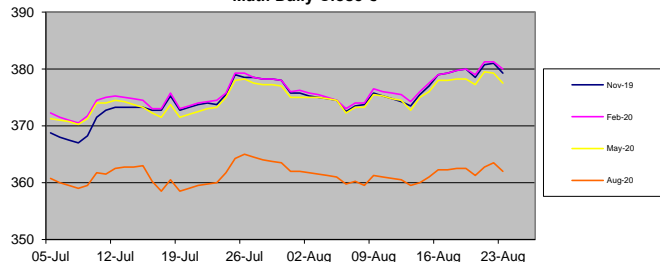
**FOR EX FARM PRICES DEDUCT ACTUAL HAULAGE RATES TO DESTINATION**

"United Oilseeds - Proudly supporting British Farming"

CBOT Soya Bean, OIL & Meal \$



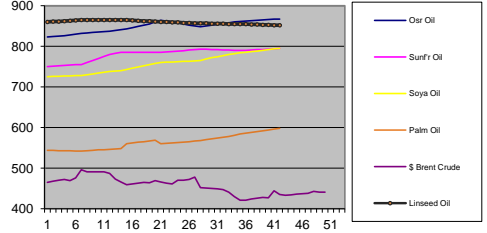
Matif Daily Close €



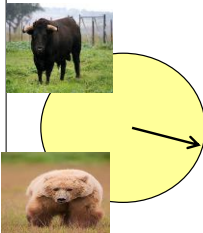
Chicago Futures	Month	Change
Soybeans (\$/bu)	Sep-19	\$0.04
Soya oil (cts/lb)	Sep-19	\$0.22
Soya meal (\$/T)	Dec-19	\$1.00
Rape Meal (ex mill)	Sep-19	£0.00

Beans D/d	Oct-19	Nov-19	Dec-19	Jan-20	Feb-20
Chettisham	POA	POA	POA	POA	POA
Various Dest	£200.0	£201.0	POA	POA	POA
Ipswich	£200.0	£201.0	POA	POA	POA
Banbury	POA	POA	POA	POA	POA

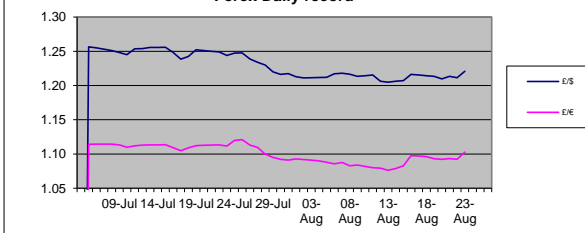
Weekly Oil Comparison \$/t



Barometer Arrow



Forex Daily record



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